

**Court File No. CV-16-11257-00CL**

**PT HOLDCO, INC.,  
PRIMUS TELECOMMUNICATIONS CANADA, INC.,  
PTUS, INC.,  
PRIMUS TELECOMMUNICATIONS, INC., and  
LINGO, INC.**

**FOURTH REPORT OF THE MONITOR**

**September 14, 2016**

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
PT HOLDCO, INC., PRIMUS TELECOMMUNICATIONS CANADA, INC.,  
PTUS, INC., PRIMUS TELECOMMUNICATIONS, INC., and LINGO, INC.

**FOURTH REPORT TO THE COURT  
SUBMITTED BY FTI CONSULTING CANADA INC.,  
IN ITS CAPACITY AS MONITOR**

**INTRODUCTION**

1. On January 19, 2016, PT Holdco, Inc. (“**PT Holdco**”), Primus Telecommunications Canada, Inc. (“**PT Canada**”), PTUS, Inc. (“**PTUS**”), Primus Telecommunications, Inc. (“**PTI**”), and Lingo, Inc. (“**Lingo**” and together with PT Holdco, PT Canada, PTUS and PTI, the “**Applicants**”) sought and obtained an initial order (as may be amended or restated from time to time, the “**Initial Order**”) under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”) providing for, *inter alia*, a stay of proceedings against the Applicants until February 18, 2016, (the “**Stay Period**”) and appointing FTI Consulting Canada Inc. (“**FTI**”) as monitor (the “**Monitor**”). The proceedings commenced by the Applicants under the CCAA will be referred to herein as the “**CCAA Proceedings**”.

2. The Stay Period has been extended a number of times. Most recently, the Stay Period was extended to September 19, 2016, pursuant to the Order of the Honourable Mr. Justice Hainey granted February 25, 2016 (the “**Stay Extension and Distribution Order**”).
3. On January 21, 2016, the Monitor, acting as Foreign Representative of the Applicants pursuant to paragraph 38 of the Initial Order, filed petitions in the United States Bankruptcy Court for the District of Delaware (the “**US Court**”) under Chapter 15 of the United States Bankruptcy Code to commence the Chapter 15 Proceedings. The Chapter 15 Proceedings were assigned to the Honourable Judge Silverstein of the US Court.
4. On February 25, 2016, the Honourable Mr. Justice Hainey granted an approval and vesting order (the “**Approval and Vesting Order**”) in connection with an asset purchase agreement dated January 19, 2016 (the “**Birch APA**”) by and between PT Canada, PTI and Lingo as vendors (collectively, the “**Vendors**”) and Birch Communications, Inc. (“**Birch**”) as purchaser (Birch or its permitted assigns, as applicable, being the “**Purchaser**”), pursuant to which the Purchaser was to acquire the Vendors’ right, title and interest in substantially all of the Vendors’ business and assets (the “**Birch Transaction**”).
5. On March 2, 2016, the Honourable Mr. Justice Wilton-Siegel granted an order pursuant to section 11.3 of the CCAA assigning the rights and obligations of the Vendors under certain of the Essential Contracts, as defined in the Birch APA (the “**Assignment Order**”). Cure Costs payable pursuant to the Assignment Order, or as a condition of consents by counter-parties in respect of the assignment of Assumed Contracts (as defined in the Birch APA) to be assigned in connection with the Birch Transaction, were disbursed by the Monitor following closing of the Birch Transaction pursuant to the provisions of the Approval and Vesting Order and the Assignment Order, as applicable.
6. The Birch Transaction closed on April 1, 2016.

7. Pursuant to the Stay Extension and Distribution Order and subject to the provisions thereof, the Monitor is authorized, subject to retaining the Holdback (as defined in the Stay Extension and Distribution Order), to disburse proceeds of the Birch Transaction (the “**Proceeds**”) as follows:
  - (a) To Origin Merchant Partners (“**Origin**”), the Applicants’ sale advisor, on account of amounts owing by the Applicants pursuant to the engagement letter dated August 7, 2015, between Origin and the Applicants;
  - (b) To the Agent on account of amounts owing to the lending Syndicate;
  - (c) To the Monitor, the Monitor’s legal counsel and the Applicants’ legal counsel on account of fees and expenses incurred in connection with the CCAA Proceedings and the Chapter 15 Proceedings (the “**Professional Expenses**”); and
  - (d) On account of costs and expenses incurred by the Applicants since the commencement of the CCAA Proceedings (the “**Post-Filing Expenses**”).
  
8. The purpose of this, the Monitor’s Fourth Report (this “**Report**” or the “**Monitor’s Fourth Report**”) is to provide information to the Court in respect of the following:
  - (a) An update on the current status of post-closing matters related to the Birch Transaction;
  - (b) Activities since the closing of the Birch Transaction and the activities remaining to be completed prior to the termination of the CCAA Proceedings;



- (c) The Applicants' motion (the "**September 16 Extension and Termination Motion**") for an Order (the "**Stay Extension and Termination Order**"), *inter alia*:
- (i) Extending the Stay Period to the earlier of March 19, 2017 and the CCAA Termination Time (as defined below);
  - (ii) Terminating the CCAA Proceedings at the time (the "**CCAA Termination Time**") at which a certificate is filed by the Monitor (the "**Monitor's Discharge Certificate**") certifying that, to the best of the Monitor's knowledge, all matters to be attended to in connection with the CCAA Proceedings have been completed; and
  - (iii) Discharging the Monitor on the filing of the Monitor's Discharge Certificate; and
- (d) The Monitor's motion (the "**Monitor's Fee & Activity Approval Motion**") for an Order (the "**Fee & Activity Approval Order**") approving, *inter alia*:
- (i) The Third Report of the Monitor dated July 13, 2016 (the "**Monitor's Third Report**"), the Monitor's Fourth Report and the actions, conduct and activities described in the Monitor's Third Report and the Monitor's Fourth Report, including, without limitation, the Post-Filing Claims Process, as defined below;
  - (ii) The fees and disbursements of the Monitor and its legal counsel for the period to August 31, 2016 and their estimated fees to the termination of the CCAA Proceedings.

## TERMS OF REFERENCE

9. In preparing this Report, the Monitor has relied upon unaudited financial information of the Applicants, the Applicants' books and records, certain financial information prepared by the Applicants and discussions with various parties, including senior management ("**Management**") of the Applicants (collectively, the "**Information**").
10. Except as described in this Report:
  - (a) The Monitor has not audited, reviewed or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would comply with Generally Accepted Assurance Standards pursuant to the Chartered Professional Accountants of Canada Handbook; and
  - (b) The Monitor has not examined or reviewed financial forecasts and projections referred to in this Report in a manner that would comply with the procedures described in the Chartered Professional Accountants of Canada Handbook.
11. Future oriented financial information reported or relied on in preparing this Report is based on Management's assumptions regarding future events; actual results may vary from forecast and such variations may be material.
12. The Monitor has prepared this Report in connection with the September 16 Extension and Termination Motion and the Monitor's Fee & Activity Approval Motion, each returnable September 16, 2016. This Report should not be relied on for other purposes.
13. Unless otherwise stated, all monetary amounts contained herein are expressed in Canadian Dollars.

14. Capitalized terms not otherwise defined herein have the meanings defined in the Initial Order or the previous reports of the Monitor.

#### **EXECUTIVE SUMMARY**

15. Capitalized terms used in the Executive Summary are as defined in the relevant section of the Report.
16. The Monitor supports the Applicants' request for an Order providing for the termination of the CCAA Proceeding, the discharge of the Monitor, the Releases and the Subsequent Releases on the filing of the Monitor's Discharge Certificate.
17. Based on the information currently available, the Monitor believes that creditors would not be materially prejudiced by the proposed extension of the Stay Period.
18. The Monitor also believes that the Applicants have acted, and are acting, in good faith and with due diligence and that circumstances exist that make an extension of the Stay Period appropriate.
19. The Monitor respectfully recommends that this Honourable Court grant the Applicants' request for an extension of the Stay Period.

#### **POST-CLOSING MATTERS RELATING TO THE BIRCH TRANSACTION**

20. Pursuant to the Birch APA and the Approval and Vesting Order, the transfer of certain customer accounts and relationships in various jurisdictions in the United States for which a Required Approval of the Federal Communications Commission (the "**FCC**") or a State public utilities commission or other regulatory body with jurisdiction over the provision of interstate telecommunications services (each a "**State PUC**") was required (the "**Regulated Customer Relationships**") did not occur on Closing. Instead, such transfers (the "**Regulated Customer Relationship Transfers**") occur automatically without any further action of the Vendors, the Purchaser or the Monitor upon the later of:

- (a) The date the Required Approval from the FCC has been obtained; and
  - (b) The date the Required Approval from the relevant State PUC has been obtained.
21. In accordance with the provisions of the Approval and Vesting Order, a regulated Customer Relationships Escrow in the amount of \$2.5 million was established on Closing. Within ten business days following the last day of the first full calendar month after the Closing Date, and within ten business days following the last day of each calendar month thereafter, the Purchaser provided the Monitor with a statement setting out the Regulated Customer Relationship transfers that took place in the preceding month and the Monitor released funds corresponding to such transferred Regulated Customer Relationships from the Regulated Customer Escrow Account to the Designated Account (as defined in the Approval and Vesting Order).
22. All Required Approvals from the FCC and applicable State PUC Required Approvals in respect of the Regulated Customer Relationship Escrow have now been obtained and the full \$2.5 million has been released from the Regulated Customer Relationships Escrow.
23. The State PUC Required Approval for Puerto Rico has not yet been obtained, although no amount of the Regulated Customer Relationship Escrow is allocated to Puerto Rico. Birch has determined that they will not continue to pursue the State PUC Required Approval for Puerto Rico and the Applicants and Birch are in the process of determining what additional steps, if any, need to be taken in order to transition the Regulated Customer Relationships of Puerto Rico to an alternative service provider or otherwise close out that business. A short extension of the Management Services Agreement may be required to complete that exercise.

## **ACTIVITIES SINCE CLOSING OF THE BIRCH TRANSACTION AND REQUIRED TO COMPLETE THE CCAA PROCEEDINGS**

### **POST-FILING EXPENSES CLAIMS PROCEDURE**

24. Following the closing of the Birch Transaction, the Applicants and the Monitor have been working to determine and reconcile all post-filing pre-closing expenses in order to ensure that suppliers and service providers that dealt with the Applicants following the commencement of the CCAA Proceedings were paid in accordance with the Stay Extension and Distribution Order for the goods and services supplied.
  
25. In that regard, and to ensure that all Post-Filing Expenses were paid prior to releasing the Holdback, the Monitor, in consultation with the Applicants and the Agent, instituted the following process (the “**Post-Filing Claims Process**”):
  - (a) A list of all 831 vendors and state or municipal agencies included in the Applicants’ technology systems was extracted;
  
  - (b) On May 20, 2016 a letter, a copy of which is attached hereto as **Appendix A** (the “**Supplier Letter**”), was mailed to the vendors at the addresses shown in the books and records of the Applicants informing them of the completion of the Birch Transaction and requesting that any outstanding invoices relating to the supply of goods or services to the Applicants in the period between the commencement of the CCAA Proceedings and March 31, 2016, the last day before the closing of the Birch Transaction, be provided to the Monitor by no later than close of business on June 17, 2016 (the “**Invoice Deadline**”);

- (c) 35 suppliers submitted invoices in response to the Supplier Letter by the Invoice Deadline<sup>1</sup>. Two submissions were made after the Invoice Deadline;
- (d) Invoices, including those submitted after the Invoice Deadline, were reviewed by the Applicants and the Monitor to determine the validity of the amounts claimed, to ensure that amounts were correctly allocated between the appropriate periods and to ensure that such invoices were unpaid. The periods between which amounts were to be allocated are as follows:
  - (i) The period prior to the commencement of the CCAA Proceedings (the “**Pre-Filing Period**”);
  - (ii) The period between the commencement of the CCAA Proceedings and March 31, 2016, the last day before the closing of the Birch Transaction (the “**Post-Filing/Pre-Closing Period**”); and
  - (iii) The period commencing April 1, 2016, the date of the closing of the Birch Transaction (the “**Post-Closing Period**”);

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<sup>1</sup> Bell Canada did not submit invoices in response to the Supplier Letter. The reconciliation of the Bell Canada account is proceeding separately as described later in this Report.

- (e) Valid Post-Filing Expenses related to the Post-Filing/Pre-Closing Period for invoices that were submitted prior to the Invoice Deadline were paid by the Applicants or the Monitor on behalf of the Applicants between August 29 and September 9, 2016. Pursuant to the terms of the Birch APA, Birch is responsible for the payment of any amounts related to the Post-Closing Period. Any amounts relating to the Pre-Filing Period would be unsecured claims in the estate and would not be paid;
  - (f) Of the two submissions received after the Invoice Deadline, one was for an invoice that had already been paid. The other submission included an amount for Post-Filing Expenses that was unpaid. It is expected that the Applicants will make payment of that amount prior to the return of the Stay Extension and Termination Motion; and
  - (g) The Monitor has written to each vendor that submitted invoices in response to the Supplier Letter to inform the supplier of the allocation of amounts between the various periods and the relevant payment arrangements. To date, the Monitor has received no disputes with respect to the allocations.
26. Based on the Post-Filing Claims Procedure and the information supplied by the Applicants, the Monitor believes that all Post-Filing Expenses incurred in the Post-Filing/Pre-Closing Period have been paid, other than the amount submitted after the Invoice Deadline which is expected to be paid prior to the return of the Stay Extension and Termination Motion and certain amounts that, as discussed below, Bell Canada asserts are payable.

## **BELL CANADA**

27. On February 11, 2016, Bell Canada, Bell Nexxia Corp. (together “**Bell Canada**”) and PT Canada executed an agreement dealing with the provision of services subsequent to the commencement of the CCAA Proceedings and arrangements for payment for such post-filing services (the “**Bell Agreement**”).
28. Pursuant to the Bell Agreement, PT Canada agreed to make an initial payment and subsequent weekly payments on account of services provided during each Contract Month<sup>2</sup>, as defined in the Bell Agreement. The Bell Agreement provides for the periodic reconciliation of invoicing and payments, with any shortfall in payments to be paid by PT Canada and any excess in payments to be credited against subsequent payments or repaid by Bell Canada.
29. Following the closing of the Birch Transaction, the Applicants, with the assistance of the Monitor commenced discussions with Bell Canada in respect of the final reconciliation of invoicing and payments under the Bell Agreement during the Post-Filing/Pre-Closing Period to determine the amount owing, if any, by PT Canada to Bell Canada or by Bell Canada to PT Canada.
30. On May 31, 2016, Bell Canada provided a schedule setting out, amongst other things, Bell Canada’s position with respect to the final reconciliation in relation to the Bell Agreement. Since that date, the parties have had numerous discussions and exchanged a number of revised schedules.

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<sup>2</sup> The Bell Agreement defines a “Contract Month” as the period beginning on the 19<sup>th</sup> day of a month and ending on the 18<sup>th</sup> day of the following month, the first such Contract Month beginning on January 19, 2016. January 19, 2016 is the date of the Initial Order.



31. Based on the latest schedules exchanged, the Monitor understands that Bell Canada takes the position that approximately \$2.6 million is owing in respect of Post-Filing Expenses and that the Applicants take the position that the amount owing in respect of Post-Filing Expenses is approximately \$0.8 million. The Monitor has included the amount claimed as owing by Bell Canada in the Holdback held in the Designated Account pursuant to the Stay Extension and Distribution Order pending resolution of the issue.
32. The Monitor and the Applicants will continue to work with Bell Canada in an effort to reach a consensual resolution of the amount owing to Bell Canada in respect of Post-Filing Expenses. If the parties cannot reach agreement within a reasonable period of time, it may become necessary for the matter to be determined by the Court.

#### **REGULATORY AND TAX REPORTING**

33. Because of the deferred transfers of the Regulated Customer Relationships, the Applicants had ongoing regulatory and tax reporting and remitting obligations after the closing of the Birch Transaction. Pursuant to the Management Services Agreement, Birch is obligated to provide the necessary information for such reporting and reimburse the Vendors for any amounts that must be remitted for the period between the Closing of the Birch Transaction and the transfer of the relevant Regulated Customer Relationships. The Monitor has been working with the Applicants and Birch and their respective advisors to ensure that all necessary reporting and remittances are completed. That exercise remains ongoing.

#### **ACTIVITIES TO COMPLETE**

34. The only known significant activities remaining to be completed prior to the termination of the CCAA Proceedings and the discharge of the Monitor are as follows:

- (a) Completing matters related to the Regulated Customer Relationships for Puerto Rico as described earlier in this Report;
- (b) Regulatory and tax reporting and remittances;
- (c) The collection of certain potential tax refunds and matters related thereto;
- (d) Determination of the amount owing to Bell Canada in respect of Post-Filing Expenses;
- (e) Completing the final distributions of proceeds in accordance with the Stay Extension and Distribution Order and matters related thereto;
- (f) Statutory and administrative duties and filings;
- (g) Completing the statutory and other steps necessary to terminate the Chapter 15 Proceedings; and
- (h) Termination of CCAA Proceedings and discharge of Monitor and matters ancillary thereto.

## **THE SEPTEMBER 16 EXTENSION AND TERMINATION MOTION**

### **TERMINATION OF THE CCAA PROCEEDINGS**

35. The Applicants now seek the Stay Extension and Termination Order providing for the termination of the CCAA Proceedings on the filing of the Monitor's Discharge Certificate, with the filing of the Monitor's Discharge Certificate being on seven days' prior notice to the Service List. The Order for the termination of the CCAA Proceedings and the proposed ancillary relief related thereto are being sought by the Applicants at this time in order to maximize efficiency and avoid the need for additional future Court appearances.
36. The proposed Stay Extension and Termination Order also provides, *inter alia*, for:

- (a) The termination of the Court-ordered charges granted in the CCAA Proceedings;
  - (b) The discharge of the Monitor; and
  - (c) The granting of customary releases in favour of the Monitor and the Monitor's counsel as set out in further detail below.
37. The proposed Stay Extension and Termination Order contemplates releases effective to the date of the Order if granted (the “**Releases**”) and separate releases for the period between the date of the Order and the date of the termination of the CCAA Proceedings (the “**Subsequent Releases**”). The proposed Stay Extension and Termination Order provides that the Monitor shall, at least seven days prior to the filing of the Monitor's Discharge Certificate, provide notice to the Service List in order to provide an opportunity for any party with an interest to object to the Subsequent Releases.
38. If no objections are received before the proposed filing date, the Subsequent Releases shall become effective on the date that the Monitor's Discharge Certificate is filed. If any objection is received within the seven-day period, the Subsequent Releases shall only become effective if the objection is resolved or upon further Order of the Court.
39. The Monitor supports the Applicants' request for an Order providing for the termination of the CCAA Proceeding, the discharge of the Monitor, the Releases and the Subsequent Releases.

#### **EXTENSION OF THE STAY PERIOD**

40. The Stay Period currently expires on September 19, 2016. Additional time is required for the Applicants and the Monitor to undertake the remaining activities described earlier in this Report. Accordingly, the Applicants now seek an extension of the Stay Period to the earlier of March 19, 2017 and the time at which the Monitor's Discharge Certificate is filed.
41. The Monitor continues to hold approximately \$5.8 million as Holdback in the Designated Account which will provide sufficient liquidity to fund the balance of the CCAA Proceedings and the Chapter 15 Proceedings.
42. Based on the information currently available, the Monitor believes that creditors would not be materially prejudiced by the proposed extension of the Stay Period.
43. The Monitor also believes that the Applicants have acted, and are acting, in good faith and with due diligence and that circumstances exist that make an extension of the Stay Period appropriate.
44. The Monitor therefore respectfully recommends that this Honourable Court grant the Applicants' request for an extension of the Stay Period.

#### **THE MONITOR'S FEE APPROVAL MOTION**

45. The Monitor respectfully seeks the Fee & Activity Approval Order approving:
  - (a) Its actions, conduct and activities as described in the Monitor's Third Report and this Monitor's Fourth Report, including, without limitation, the Post-Filing Claims Process and implementation thereof; and
  - (b) The fees and disbursements of the Monitor and its legal counsel for the period to August 31, 2016, and their estimated fees to the termination of the CCAA Proceedings.

46. To date, this Honourable Court has approved the Pre-filing Report of FTI Consulting Canada Inc. dated January 18, 2016, in its capacity as proposed Monitor, the First Report of the Monitor dated February 10, 2016, the Second Report of the Monitor, dated February 19, 2016, and the activities described therein.
47. Pursuant to paragraph 29 of the Initial Order, the Monitor and its counsel have been paid their fees and disbursements at their standard rates and charges by the Applicants from time to time as part of the costs of the CCAA Proceedings.
48. Paragraph 30 of the Initial Order states:
- “THIS COURT ORDERS that the Monitor and its legal counsel shall pass their accounts from time to time, and for this purpose the accounts of the Monitor and its legal counsel are hereby referred to a judge of the Commercial List of the Ontario Superior Court of Justice.”
49. The Monitor, Blake, Cassels & Graydon LLP (the “**Monitor’s Canadian Counsel**”) and Elliott Greenleaf (the “**Monitor’s US Counsel**”) have maintained records of their professional time and costs. The Monitor now respectfully seeks approval its fees and disbursements and the fees and disbursements of the Monitor’s Canadian Counsel and the Monitor’s US Counsel for the period to August 31, 2016, and their estimated fees to the termination of the CCAA Proceedings.

50. The total fees and disbursements of the Monitor during the period from the commencement of the CCAA Proceedings to August 31, 2016, amount to \$914,588.15 (the “**Monitor Fees and Disbursements**”), including \$821,780.00 for fees and \$92,808.15 for disbursements (all excluding applicable taxes). The time spent by the Monitor’s personnel in the Period is more particularly described in the affidavit of Nigel Meakin of the Monitor, sworn September 14, 2016 in support of the Monitor’s Fee & Activity Approval Motion. A copy of the affidavit of Mr. Meakin is attached hereto as **Appendix B**.
  
51. The total fees and disbursements of the Monitor’s Canadian Counsel during the period April 27, 2015, to August 31, 2016, amount to \$497,311.58 (the “**Monitor’s Canadian Counsel Fees and Disbursements**”), including invoiced fees of \$486,644.00 and disbursements of \$10,667.58 (all excluding applicable taxes). The time spent by the personnel of the Monitor’s Canadian Counsel in the Period is more particularly described in the affidavit of Linc Rogers of the Monitor’s Canadian Counsel, sworn September 13, 2016 in support of the Monitor’s Fee & Activity Approval Motion. A copy of the affidavit of Mr. Rogers is attached hereto as **Appendix C**.
  
52. Disbursements of the Monitor’s Canadian Counsel include invoices rendered by local agents engaged in New Brunswick, Manitoba and Saskatchewan by the Monitor’s Canadian Counsel (the “**Local Agents**”) to assist it in its review of the various security, held by Bank of Montreal, as administrative agent for Bank of Montreal, HSBC Bank Canada and ATB Corporate Financial Service, and delivery of an opinion to the Monitor as to the validity and enforceability of such security. Such additional invoices total \$12,303.01 exclusive of applicable taxes.

53. The total fees and disbursements of the Monitor's US Counsel during the period December 9, 2015, to August 31, 2016, amount to US\$283,033.59 (the "**Monitor's US Counsel Fees and Disbursements**") and together with the Monitor's Canadian Counsel Fees and Disbursements, the "**Monitor's Counsel Fees and Disbursements**"), including invoiced fees of US\$273,212.00 and disbursements of US\$9,821.59 (all excluding applicable taxes). The time spent by the personnel of the Monitor's US Counsel in the Period is more particularly described in the affidavit of Rafael Zahralddin-Aravena of the Monitor's US Counsel, sworn September 13, 2016 in support of the Monitor's Fee & Activity Approval Motion. A copy of the affidavit of Mr. Zahralddin-Aravena is attached hereto as **Appendix D**.
54. Based on the information currently available and assuming no unforeseen events in the CCAA Proceedings or the Chapter 15 Proceedings, the Monitor estimates that the total fees and disbursements of the Monitor, the Monitor's Canadian Counsel and the Monitor's US Counsel in the period from September 1, 2016 to the termination of the CCAA Proceedings (the "**Subsequent Fees and Disbursements**") should not exceed \$100,000 and US\$25,000.
55. The Monitor respectfully submits that the Monitor's Fees and Disbursements, the Monitor's Counsel Fees and Disbursements and the Subsequent Fees and Disbursements are reasonable in the circumstances and have been validly incurred in accordance with the provisions of the Orders issued in the CCAA Proceedings. Accordingly, the Monitor respectfully seeks the approval of the Monitor Fees and Disbursements, the Monitor's Counsel Fees and Disbursements and the Subsequent Fees and Disbursements.

The Monitor respectfully submits to the Court this, its Fourth Report.

Dated this 14<sup>th</sup> day of September, 2016.

FTI Consulting Canada Inc.  
In its capacity as Monitor of  
PT Holdco, Inc., Primus Telecommunications Canada, Inc.,  
PTUS, Inc., Primus Telecommunications, Inc., and Lingo, Inc.



Nigel D. Meakin  
Senior Managing Director



Steve Bissell  
Managing Director



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# Appendix A

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## The Supplier Letter



Corporate Finance  
TD South Tower  
79 Wellington Street West  
Suite 2010, P.O. Box 104  
Toronto, ON M5K 1G8  
T: 416.649.8100  
F: 416.649.8101  
fticonsulting.com

May 20, 2016

Dear Supplier:

**RE: Requirement for submission of Post-Filing/Pre-Closing Expenses by Friday, June 17, 2016**

As you know, on January 19, 2016, Primus Telecommunications Canada Inc. ("Primus Canada"), PTUS, Inc. ("PTUS"), Primus Telecommunications, Inc. ("PTI") and Lingo, Inc. ("Lingo", and together with PTUS, PTI, and Primus Canada, the "Primus Entities") sought and obtained an order (the "Primus Initial Order") under the *Companies' Creditors Arrangement Act* (the "CCAA") from the Ontario Superior Court of Justice - Commercial List (the "Court"). Pursuant to the Primus Initial Order, FTI Consulting Canada Inc. was appointed as Monitor of the Primus Entities (in such capacity, the "Monitor"). The Primus Initial Order also provided for a stay of all proceedings against the Primus Entities (the "Primus Stay of Proceedings") and their assets, which has been extended by the Court until September 30, 2016. A copy of the Primus Initial Order can be found on the Monitor's website at the following address: <http://cfcanada.fticonsulting.com/primus/courtOrders.htm>

On April 1, 2016, the Primus Entities completed the sale of their business and assets to Birch Communications, Inc., or an affiliate thereof (the "Purchaser") pursuant to an Asset Purchase Agreement that was approved by the Court on February 25, 2016. A copy of the Approval and Vesting Order issued by the Court can be found on the Monitor's website at the following address: <http://cfcanada.fticonsulting.com/primus/courtOrders.htm>

The Canadian CCAA proceedings and relief granted therein have been recognized by the United States Bankruptcy Court for the District of Delaware under Chapter 15 of the *United States Bankruptcy Code*.

Pursuant to the provisions of the Primus Initial Order and the Asset Purchase Agreement, the Primus Entities continue to be responsible for the payment of all approved goods and services provided to the Primus Entities from the CCAA filing date of January 19, 2016 to and including March 31, 2016 ("**Post-Filing/Pre-Closing Expenses**").

The Purchaser is responsible for the payment of approved goods and services provided to the Primus business on or after April 1, 2016 ("**Post-Closing Expenses**").

Pursuant to the Stay Extension and Distribution Order dated February 25, 2016, the Monitor is authorized and directed to make distributions to the Primus Entities' secured creditors, subject to retaining a holdback for the payment of certain amounts, including amounts owing in respect of Post-Filing/Pre-Closing Expenses.



In that regard, if you have any Post-Filing/Pre-Closing Expenses which are unpaid, please submit your invoices to the Monitor such that they are **received** by no later than **Friday, June 17, 2016** to the following email address: [primus@fticonsulting.com](mailto:primus@fticonsulting.com)

The subject line of your email should read "Vendor Invoice – [legal name of vendor]."

To expedite approval and payment of invoice(s), **please ensure that such invoices include only amounts owing in respect of goods and services provided to the Primus Entities from January 19<sup>th</sup> to and including March 31<sup>st</sup>, 2016.** Amounts owing for goods and services provided prior to the commencement of the proceedings under the CCAA on January 19, 2016 are unsecured claims against the estate and cannot be paid.

In the event that you are unable or unwilling to submit your invoice by email to the Monitor, you may deliver your invoice to the following address:

FTI Consulting Canada Inc.  
In its capacity as Monitor of the Primus Entities  
TD Waterhouse Tower  
79 Wellington Street West  
Suite 2010, P.O. Box 104  
Toronto, Ontario M5K 1G8  
Attention: Michael Kennedy

Your Post-Filing/Pre-Closing invoices must be received by the Monitor **no later than Friday, June 17, 2016.** If the Monitor has not received your invoices for Post-Filing/Pre-Closing Expenses by that date, it reserves the right to distribute all remaining cash pursuant to the Primus Stay Extension and Distribution Order.

With respect to invoices for goods and services provided to the Primus business on or after April 1, 2016, you should continue to submit your invoices as per your normal business practices and with your Primus business contacts.

If you have any questions or concerns regarding this notice, please contact the Monitor by phone at 416-649-8062/ toll free: 1 855-649-8062 or by sending an email to the Monitor at [primus@fticonsulting.com](mailto:primus@fticonsulting.com).

Sincerely,

FTI Consulting Canada Inc. in its capacity as Monitor of the Primus Entities and not in its personal or corporate capacity

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# **Appendix B**

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**Affidavit of Nigel Meakin  
Sworn September 14, 2016**

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF PT HOLDCO, INC., PRIMUS TELECOMMUNICATIONS CANADA INC.,  
PTUS, INC., PRIMUS TELECOMMUNICATIONS, INC., AND LINGO, INC.**

**(Applicants)**

**AFFIDAVIT OF NIGEL D. MEAKIN  
(Sworn September 14, 2016)**

I, Nigel D. Meakin, of the City of Toronto, in the Province of Ontario, **MAKE OATH AND SAY** that:

1. I am a Senior Managing Director of FTI Consulting Canada Inc. ("**FTI**") and, as such, I have knowledge of the matters hereinafter deposed to except where stated to be on information and belief, and where so stated, I verily believe it to be true.
2. On January 19, 2016, PT Holdco, Inc. ("**PT Holdco**"), Primus Telecommunications Canada, Inc. ("**PT Canada**"), PTUS, Inc. ("**PTUS**"), Primus Telecommunications, Inc. ("**PTI**"), and Lingo, Inc. ("**Lingo**" and together with PT Holdco, PT Canada, PTUS and PTI, the "**Applicants**") sought and obtained an initial order (as may be amended or restated from time to time, the "**Initial Order**") under the *Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended* (the "**CCAA**") providing for, *inter alia*, a stay of proceedings against the Applicants until February 18, 2016, (the "**Stay Period**") and appointing FTI Consulting Canada Inc. ("**FTI**") as monitor (the "**Monitor**"). The proceedings commenced by the Applicants under the CCAA will be referred to herein as the "**CCAA Proceedings**".

3. Pursuant to paragraph 29 of the Initial Order, the Monitor and its counsel have been paid their fees and disbursements at their standard rates and charges by the Applicants from time to time as part of the costs of the CCAA Proceedings.
4. Pursuant to paragraph 30 of the Initial Order the Monitor and its legal counsel are required to pass their accounts with the Court from time to time.
5. The total fees and disbursements of the Monitor in the period from January 19, 2016, to August 31, 2016, (the “**Period**”) amount to \$914,588.15 (the “**Monitor Fees and Disbursements**”), including fees of \$821,780.00 and disbursements of \$92,808.15 (all excluding applicable taxes). Attached hereto and marked as **Exhibit "A"** to this, my Affidavit, is a summary of the invoices rendered by the Monitor during the Period (the “**Accounts**”). True copies of the Accounts are attached as **Exhibit “B”** to this my Affidavit.
6. The activities undertaken and services provided by the Monitor in connection with the administration of the CCAA Proceedings are described the Monitor’s Reports filed with the Court.
7. In the course of performing its duties, personnel of the Monitor have expended a total of 1,380.60 hours during the Period. Attached as **Exhibit “C”** to this my Affidavit is a schedule setting out a summary of the individual staff involved in the administration of the proceedings and the hours and applicable average rates per person claimed by the Monitor for the Period. The average hourly rate billed by the Monitor during the Period is \$595.23. A schedule of the descriptions of the services provided by the Monitor’s staff is attached as **Exhibit “D”** to this my affidavit. Certain matters within this schedule have been redacted as they contain information and advice over which privilege is not waived.
8. The Monitor requests that this Honourable Court approve its Accounts for the Period, in the total amount of \$914,588.15 (excluding applicable taxes).

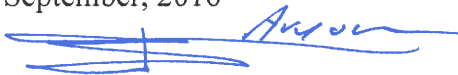
9. Blake, Cassels & Graydon LLP, Canadian counsel to the Monitor (“**Monitor’s Canadian Counsel**”), has rendered services throughout the CCAA Proceedings in a manner consistent with the instructions of the Monitor.
10. The total fees for services and disbursements provided by Monitor’s Canadian Counsel for the period beginning April 27, 2015 and ending August 31, 2016, amount to \$539,603.58 (the “**Monitor’s Canadian Counsel Fees and Disbursements**”), including fees of \$528,936.00 and disbursements of \$10,667.58 (all excluding applicable taxes). The time spent by Monitor’s Canadian Counsel’s personnel is more particularly described in the Affidavit of Linc Rogers of the Monitor’s Canadian Counsel, sworn September 13, 2016 in support of the Monitor’s request for approval of the Monitor’s Canadian Counsel Fees and Disbursements.
11. As set out in the affidavit of Mr. Rogers, in addition to the invoices of the Monitor’s Canadian Counsel, invoices were rendered by local agents engaged in New Brunswick, Manitoba and Saskatchewan by the Monitor’s Canadian Counsel (the “**Local Agents**”) to assist it in its review of the various security, held by Bank of Montreal, as administrative agent for Bank of Montreal, HSBC Bank Canada and ATB Corporate Financial Service, and delivery of an opinion to the Monitor as to the validity and enforceability of such security. Such additional invoices total \$12,303.01 exclusive of applicable taxes.
12. Elliott Greenleaf, U.S. counsel to the Monitor (the “**Monitor’s US Counsel**” and together with the Monitor’s Canadian Counsel and the Local Agents, the “**Monitor’s Counsel**”), has rendered services throughout the CCAA Proceedings in a manner consistent with the instructions of the Monitor.
13. The total fees for services and disbursements provided by Monitor’s US Counsel during the period beginning December 9, 2015 and ending August 31 amount to USD \$283,033.59 (the “**Monitor’s US Counsel Fees and Disbursements**”), including fees of USD \$273,212, and disbursements of USD \$9,821.59 (exclusive of applicable taxes as none are payable). The time spent by Monitor’s US Counsel’s personnel is more particularly described in the Affidavit of Rafael Zahralddin-Aravena of the Monitor’s US

Counsel, sworn September 13, 2016 in support of the Monitor's request for approval of the Monitor's US Counsel Fees and Disbursements.

14. To the best of my knowledge, the rates charged by the Monitor and Monitor's Counsel are comparable to the rates charged for the provision of similar services by other similar restructuring firms and law firms in their local markets.

15. I verily believe that the fees and disbursements incurred by the Monitor and Monitor's Counsel are fair and reasonable in the circumstances.

16. This Affidavit is sworn in connection with a motion for an Order of this Honourable Court approving the fees and disbursements of the Monitor and those of its legal counsel all as described herein and for no improper purpose.

SWORN BEFORE ME at the )  
City of Toronto, this )  
14<sup>th</sup> day of September, 2016 )  
 )  
\_\_\_\_\_)  
A Commissioner for Taking Affidavits, etc. )  
Anyo Shalvini )

  
\_\_\_\_\_  
NIGEL D. MEAKIN



**THIS IS EXHIBIT "A" TO  
THE AFFIDAVIT OF NIGEL D. MEAKIN  
SWORN BEFORE ME THIS 14<sup>th</sup> DAY OF SEPTEMBER, 2016**

A handwritten signature in blue ink, appearing to read "Aryon", is written over a horizontal line.

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Commissioner for Taking Affidavits  
*(or as may be)*

PT Holdco, Inc., Primus Telecommunications Canada, Inc., PTUS, Inc., Primus Telecommunications, Inc., and Lingo, Inc.  
**Summary of FTI Invoices**  
**January 19, 2016 - August 31, 2016**

| Invoice #    | Invoice Date      | Period End Date   | Fee                  | Expenses            | Fees + Expenses      | HST                  | Total                  |
|--------------|-------------------|-------------------|----------------------|---------------------|----------------------|----------------------|------------------------|
| 29001861     | January 31, 2016  | January 31, 2016  | \$ 87,387.50         | \$ 7,375.93         | \$ 94,763.43         | \$ 12,319.24         | \$ 107,082.67          |
| 29001870     | February 12, 2016 | February 7, 2016  | \$ 45,497.50         | \$ 6,654.03         | \$ 52,151.53         | \$ 6,779.70          | \$ 58,931.23           |
| 29001879     | February 20, 2016 | February 14, 2016 | \$ 54,964.00         | \$ 4,270.54         | \$ 59,234.54         | \$ 7,700.49          | \$ 66,935.03           |
| 29001887     | February 24, 2016 | February 21, 2016 | \$ 63,065.50         | \$ 3,827.68         | \$ 66,893.18         | \$ 8,696.11          | \$ 75,589.29           |
| 29001896     | February 29, 2016 | February 29, 2016 | \$ 69,808.00         | \$ 13,709.27        | \$ 83,517.27         | \$ 10,857.24         | \$ 94,374.51           |
| 29001926     | March 11, 2016    | March 6, 2016     | \$ 33,028.50         | \$ 17,352.35        | \$ 50,380.85         | \$ 6,549.51          | \$ 56,930.36           |
| 29001934     | March 18, 2016    | March 13, 2016    | \$ 25,827.50         | \$ 1,549.65         | \$ 27,377.15         | \$ 3,559.03          | \$ 30,936.18           |
| 29001942     | March 24, 2016    | March 20, 2016    | \$ 22,557.00         | \$ 1,353.42         | \$ 23,910.42         | \$ 3,108.35          | \$ 27,018.77           |
| 29001970     | March 31, 2016    | March 31, 2016    | \$ 75,569.00         | \$ 12,538.34        | \$ 88,107.34         | \$ 11,453.96         | \$ 99,561.30           |
| 29001983     | April 15, 2016    | April 10, 2016    | \$ 16,251.00         | \$ 1,232.00         | \$ 17,483.00         | \$ 2,272.79          | \$ 19,755.79           |
| 29001995     | April 22, 2016    | April 17, 2016    | \$ 15,905.50         | \$ 954.33           | \$ 16,859.83         | \$ 2,191.78          | \$ 19,051.61           |
| 29002000     | April 27, 2016    | April 24, 2016    | \$ 26,756.00         | \$ 1,999.79         | \$ 28,755.79         | \$ 3,738.26          | \$ 32,494.05           |
| 29002030     | April 30, 2016    | April 30, 2016    | \$ 28,036.00         | \$ 1,682.16         | \$ 29,718.16         | \$ 3,863.36          | \$ 33,581.52           |
| 29002037     | May 12, 2016      | May 8, 2016       | \$ 21,100.50         | \$ 1,266.03         | \$ 22,366.53         | \$ 2,907.65          | \$ 25,274.18           |
| 29002048     | May 18, 2016      | May 15, 2016      | \$ 13,444.50         | \$ 929.81           | \$ 14,374.31         | \$ 1,868.66          | \$ 16,242.97           |
| 29002057     | May 25, 2016      | May 22, 2016      | \$ 17,723.00         | \$ 1,063.38         | \$ 18,786.38         | \$ 2,442.23          | \$ 21,228.61           |
| 29002074     | May 31, 2016      | May 31, 2016      | \$ 22,423.50         | \$ 4,103.31         | \$ 26,526.81         | \$ 3,448.48          | \$ 29,975.29           |
| 29002094     | June 9, 2016      | June 5, 2016      | \$ 7,764.50          | \$ 465.87           | \$ 8,230.37          | \$ 1,069.95          | \$ 9,300.32            |
| 29002111     | June 17, 2016     | June 12, 2016     | \$ 16,890.50         | \$ 1,013.43         | \$ 17,903.93         | \$ 2,327.52          | \$ 20,231.45           |
| 29002117     | June 24, 2016     | June 19, 2016     | \$ 6,547.50          | \$ 392.85           | \$ 6,940.35          | \$ 902.25            | \$ 7,842.60            |
| 29002131     | June 30, 2016     | June 30, 2016     | \$ 32,384.00         | \$ 1,943.04         | \$ 34,327.04         | \$ 4,462.52          | \$ 38,789.56           |
| 29002158     | July 21, 2016     | July 17, 2016     | \$ 29,009.00         | \$ 1,740.54         | \$ 30,749.54         | \$ 3,997.44          | \$ 34,746.98           |
| 29002187     | August 11, 2016   | August 7, 2016    | \$ 26,312.00         | \$ 1,578.72         | \$ 27,890.72         | \$ 3,625.79          | \$ 31,516.51           |
| 29002192     | August 19, 2016   | August 14, 2016   | \$ 30,728.50         | \$ 1,843.71         | \$ 32,572.21         | \$ 4,234.39          | \$ 36,806.60           |
| 29002198     | August 26, 2016   | August 21, 2016   | \$ 11,202.00         | \$ 672.12           | \$ 11,874.12         | \$ 1,543.64          | \$ 13,417.76           |
| 29002209     | August 31, 2016   | August 31, 2016   | \$ 21,597.50         | \$ 1,295.85         | \$ 22,893.35         | \$ 2,976.14          | \$ 25,869.49           |
| <b>TOTAL</b> |                   |                   | <b>\$ 821,780.00</b> | <b>\$ 92,808.15</b> | <b>\$ 914,588.15</b> | <b>\$ 118,896.46</b> | <b>\$ 1,033,484.61</b> |

**THIS IS EXHIBIT "B" TO  
THE AFFIDAVIT OF NIGEL D. MEAKIN  
SWORN BEFORE ME THIS 14<sup>th</sup> DAY OF SEPTEMBER, 2016**

A handwritten signature in blue ink, appearing to read "Arya", is written over a horizontal line.

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Commissioner for Taking Affidavits  
*(or as may be)*



*Invoice Summary*

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

January 31, 2016  
FTI Invoice No. 29001861  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through January 31, 2016

| <b>Name</b>                                 | <b>Title</b>                | <b>Rate</b> | <b>Hours</b> | <b>Total</b>        |
|---|-----------------------------|-------------|--------------|---------------------|
| Nigel Meakin                                | Senior Managing Director    | \$875.00    | 29.5         | \$25,812.50         |
| Steven Bissell                              | Managing Director           | \$725.00    | 43.2         | \$31,320.00         |
| Kamran Hamidi                               | Senior Consultant           | \$445.00    | 66.8         | \$29,726.00         |
| Linda Kelly                                 | Administrative Professional | \$115.00    | 4.6          | \$529.00            |
| <b>Total Hours and Fees</b>                 |                             |             | <b>144.1</b> | <b>\$87,387.50</b>  |
| Mileage                                     |                             |             |              | \$314.32            |
| Admin                                       |                             |             |              | \$5,243.25          |
| Other/Miscellaneous                         |                             |             |              | \$1,699.36          |
| Transportation                              |                             |             |              | \$119.00            |
| <b>Total Expenses</b>                       |                             |             |              | <b>\$7,375.93</b>   |
| <b>HST Registration No. 835718024RT0001</b> |                             |             |              | <b>\$12,319.24</b>  |
| <b>Invoice Total for Current Period</b>     |                             |             |              | <b>\$107,082.67</b> |



*Invoice Summary*

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

February 12, 2016  
FTI Invoice No. 29001870  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through February 7, 2016

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| <b>Name</b>                                 | <b>Title</b>             | <b>Rate</b> | <b>Hours</b> | <b>Total</b>       |
|---|--------------------------|-------------|--------------|--------------------|
| Nigel Meakin                                | Senior Managing Director | \$875.00    | 9.1          | \$7,962.50         |
| Steven Bissell                              | Managing Director        | \$725.00    | 26.3         | \$19,067.50        |
| Kamran Hamidi                               | Senior Consultant        | \$445.00    | 41.5         | \$18,467.50        |
| <b>Total Hours and Fees</b>                 |                          |             | <b>76.9</b>  | <b>\$45,497.50</b> |
| Business Meals                              |                          |             |              | \$32.04            |
| Admin                                       |                          |             |              | \$2,729.85         |
| Lodging                                     |                          |             |              | \$653.21           |
| Transportation                              |                          |             |              | \$3,238.93         |
| <b>Total Expenses</b>                       |                          |             |              | <b>\$6,654.03</b>  |
| <b>HST Registration No. 835718024RT0001</b> |                          |             |              | <b>\$6,779.70</b>  |
| <b>Invoice Total for Current Period</b>     |                          |             |              | <b>\$58,931.23</b> |



## Invoice Summary

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

February 20, 2016  
FTI Invoice No. 29001879  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through February 14, 2016

| Name  | Title                       | Rate     | Hours       | Total              |
|---|-----------------------------|----------|-------------|--------------------|
| Nigel Meakin                                | Senior Managing Director    | \$875.00 | 26.4        | \$23,100.00        |
| Steven Bissell                              | Managing Director           | \$725.00 | 14.7        | \$10,657.50        |
| Michael Kennedy                             | Senior Consultant           | \$445.00 | 0.5         | \$222.50           |
| Kamran Hamidi                               | Senior Consultant           | \$445.00 | 47.0        | \$20,915.00        |
| Linda Kelly                                 | Administrative Professional | \$115.00 | 0.6         | \$69.00            |
| <b>Total Hours and Fees</b>                 |                             |          | <b>89.2</b> | <b>\$54,964.00</b> |
| Business Meals                              |                             |          |             | \$23.99            |
| Mileage                                     |                             |          |             | \$378.00           |
| Admin                                       |                             |          |             | \$3,297.84         |
| Other/Miscellaneous                         |                             |          |             | \$444.71           |
| Transportation                              |                             |          |             | \$126.00           |
| <b>Total Expenses</b>                       |                             |          |             | <b>\$4,270.54</b>  |
| <b>HST Registration No. 835718024RT0001</b> |                             |          |             | <b>\$7,700.49</b>  |
| <b>Invoice Total for Current Period</b>     |                             |          |             | <b>\$66,935.03</b> |



## Invoice Summary

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

February 24, 2016  
FTI Invoice No. 29001887  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through February 21, 2016

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| <b>Name</b>                                 | <b>Title</b>                | <b>Rate</b> | <b>Hours</b> | <b>Total</b>       |
|---|-----------------------------|-------------|--------------|--------------------|
| Nigel Meakin                                | Senior Managing Director    | \$875.00    | 24.1         | \$21,087.50        |
| Steven Bissell                              | Managing Director           | \$725.00    | 36.0         | \$26,100.00        |
| Kamran Hamidi                               | Senior Consultant           | \$445.00    | 35.5         | \$15,797.50        |
| Linda Kelly                                 | Administrative Professional | \$115.00    | 0.7          | \$80.50            |
| <b>Total Hours and Fees</b>                 |                             |             | <b>96.3</b>  | <b>\$63,065.50</b> |
| Admin                                       |                             |             |              | \$3,783.93         |
| Transportation                              |                             |             |              | \$43.75            |
| <b>Total Expenses</b>                       |                             |             |              | <b>\$3,827.68</b>  |
| <b>HST Registration No. 835718024RT0001</b> |                             |             |              | <b>\$8,696.11</b>  |
| <b>Invoice Total for Current Period</b>     |                             |             |              | <b>\$75,589.29</b> |



## Invoice Summary

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

February 29, 2016  
FTI Invoice No. 29001896  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through February 29, 2016

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| Name  | Title                       | Rate     | Hours        | Total              |
|---|-----------------------------|----------|--------------|--------------------|
| Nigel Meakin                                | Senior Managing Director    | \$875.00 | 16.2         | \$14,175.00        |
| Steven Bissell                              | Managing Director           | \$725.00 | 41.4         | \$30,015.00        |
| Kamran Hamidi                               | Senior Consultant           | \$445.00 | 57.0         | \$25,365.00        |
| Linda Kelly                                 | Administrative Professional | \$115.00 | 2.2          | \$253.00           |
| <b>Total Hours and Fees</b>                 |                             |          | <b>116.8</b> | <b>\$69,808.00</b> |
| Mileage                                     |                             |          |              | \$108.00           |
| Admin                                       |                             |          |              | \$4,188.48         |
| Other/Miscellaneous                         |                             |          |              | \$8,596.99         |
| Transportation                              |                             |          |              | \$815.80           |
| <b>Total Expenses</b>                       |                             |          |              | <b>\$13,709.27</b> |
| <b>HST Registration No. 835718024RT0001</b> |                             |          |              | <b>\$10,857.24</b> |
| <b>Invoice Total for Current Period</b>     |                             |          |              | <b>\$94,374.51</b> |





## Invoice Summary

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

March 11, 2016  
FTI Invoice No. 29001926  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through March 6, 2016

| Name  | Title                       | Rate     | Hours       | Total              |
|---|-----------------------------|----------|-------------|--------------------|
| Nigel Meakin                                | Senior Managing Director    | \$875.00 | 11.1        | \$9,712.50         |
| Steven Bissell                              | Managing Director           | \$725.00 | 8.8         | \$6,380.00         |
| Ellen Dong                                  | Senior Consultant           | \$445.00 | 0.8         | \$356.00           |
| Kamran Hamidi                               | Senior Consultant           | \$445.00 | 37.0        | \$16,465.00        |
| Linda Kelly                                 | Administrative Professional | \$115.00 | 1.0         | \$115.00           |
| <b>Total Hours and Fees</b>                 |                             |          | <b>58.7</b> | <b>\$33,028.50</b> |
| Mileage                                     |                             |          |             | \$189.00           |
| Admin                                       |                             |          |             | \$1,981.71         |
| Other/Miscellaneous                         |                             |          |             | \$15,118.64        |
| Transportation                              |                             |          |             | \$63.00            |
| <b>Total Expenses</b>                       |                             |          |             | <b>\$17,352.35</b> |
| <b>HST Registration No. 835718024RT0001</b> |                             |          |             | <b>\$6,549.51</b>  |
| <b>Invoice Total for Current Period</b>     |                             |          |             | <b>\$56,930.36</b> |



*Invoice Summary*

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

March 18, 2016  
FTI Invoice No. 29001934  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through March 13, 2016

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| <b>Name</b>                             | <b>Title</b>                | <b>Rate</b> | <b>Hours</b> | <b>Total</b>       |
|---|-----------------------------|-------------|--------------|--------------------|
| Nigel Meakin                            | Senior Managing Director    | \$875.00    | 6.5          | \$5,687.50         |
| Kamran Hamidi                           | Senior Consultant           | \$445.00    | 45.0         | \$20,025.00        |
| Linda Kelly                             | Administrative Professional | \$115.00    | 1.0          | \$115.00           |
| <b>Total Hours and Fees</b>             |                             |             | <b>52.5</b>  | <b>\$25,827.50</b> |
| Admin                                   |                             |             |              | \$1,549.65         |
| <b>Total Expenses</b>                   |                             |             |              | <b>\$1,549.65</b>  |
| HST Registration No. 835718024RT0001    |                             |             |              | \$3,559.03         |
| <b>Invoice Total for Current Period</b> |                             |             |              | <b>\$30,936.18</b> |



*Invoice Summary*

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

March 24, 2016  
FTI Invoice No. 29001942  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through March 20, 2016

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| <b>Name</b>                             | <b>Title</b>             | <b>Rate</b> | <b>Hours</b> | <b>Total</b>       |
|---|--------------------------|-------------|--------------|--------------------|
| Nigel Meakin                            | Senior Managing Director | \$875.00    | 7.1          | \$6,212.50         |
| Steven Bissell                          | Managing Director        | \$725.00    | 1.0          | \$725.00           |
| Michael Kennedy                         | Senior Consultant        | \$445.00    | 1.1          | \$489.50           |
| Kamran Hamidi                           | Senior Consultant        | \$445.00    | 34.0         | \$15,130.00        |
| <b>Total Hours and Fees</b>             |                          |             | <b>43.2</b>  | <b>\$22,557.00</b> |
| Admin                                   |                          |             |              | \$1,353.42         |
| <b>Total Expenses</b>                   |                          |             |              | <b>\$1,353.42</b>  |
| HST Registration No. 835718024RT0001    |                          |             |              | \$3,108.35         |
| <b>Invoice Total for Current Period</b> |                          |             |              | <b>\$27,018.77</b> |



## Invoice Summary

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

March 31, 2016  
FTI Invoice No. 29001970  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through March 31, 2016

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| <b>Name</b>                                 | <b>Title</b>                | <b>Rate</b> | <b>Hours</b> | <b>Total</b>       |
|---|-----------------------------|-------------|--------------|--------------------|
| Nigel Meakin                                | Senior Managing Director    | \$875.00    | 16.4         | \$14,350.00        |
| Steven Bissell                              | Managing Director           | \$725.00    | 42.3         | \$30,667.50        |
| Kamran Hamidi                               | Senior Consultant           | \$445.00    | 68.5         | \$30,482.50        |
| Linda Kelly                                 | Administrative Professional | \$115.00    | 0.6          | \$69.00            |
| <b>Total Hours and Fees</b>                 |                             |             | <b>127.8</b> | <b>\$75,569.00</b> |
| Business Meals                              |                             |             |              | \$56.65            |
| Mileage                                     |                             |             |              | \$189.00           |
| Admin                                       |                             |             |              | \$4,534.14         |
| Other/Miscellaneous                         |                             |             |              | \$7,695.55         |
| Transportation                              |                             |             |              | \$63.00            |
| <b>Total Expenses</b>                       |                             |             |              | <b>\$12,538.34</b> |
| <b>HST Registration No. 835718024RT0001</b> |                             |             |              | <b>\$11,453.96</b> |
| <b>Invoice Total for Current Period</b>     |                             |             |              | <b>\$99,561.30</b> |



*Invoice Summary*

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

April 15, 2016  
FTI Invoice No. 29001983  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through April 10, 2016

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| <b>Name</b>                                 | <b>Title</b>             | <b>Rate</b> | <b>Hours</b> | <b>Total</b>       |
|---|--------------------------|-------------|--------------|--------------------|
| Nigel Meakin                                | Senior Managing Director | \$875.00    | 4.1          | \$3,587.50         |
| Steven Bissell                              | Managing Director        | \$725.00    | 8.5          | \$6,162.50         |
| Michael Kennedy                             | Senior Consultant        | \$445.00    | 1.9          | \$845.50           |
| Kamran Hamidi                               | Senior Consultant        | \$445.00    | 12.5         | \$5,562.50         |
| Linda Kelly                                 | Consultant               | \$310.00    | 0.3          | \$93.00            |
| <b>Total Hours and Fees</b>                 |                          |             | <b>27.3</b>  | <b>\$16,251.00</b> |
| Business Meals                              |                          |             |              | \$40.94            |
| Mileage                                     |                          |             |              | \$162.00           |
| Admin                                       |                          |             |              | \$975.06           |
| Transportation                              |                          |             |              | \$54.00            |
| <b>Total Expenses</b>                       |                          |             |              | <b>\$1,232.00</b>  |
| <b>HST Registration No. 835718024RT0001</b> |                          |             |              | <b>\$2,272.79</b>  |
| <b>Invoice Total for Current Period</b>     |                          |             |              | <b>\$19,755.79</b> |



*Invoice Summary*

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

April 22, 2016  
FTI Invoice No. 29001995  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through April 17, 2016

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| <b>Name</b>                             | <b>Title</b>             | <b>Rate</b> | <b>Hours</b> | <b>Total</b>       |
|---|--------------------------|-------------|--------------|--------------------|
| Nigel Meakin                            | Senior Managing Director | \$875.00    | 0.7          | \$612.50           |
| Steven Bissell                          | Managing Director        | \$725.00    | 4.7          | \$3,407.50         |
| Kamran Hamidi                           | Senior Consultant        | \$445.00    | 26.5         | \$11,792.50        |
| Linda Kelly                             | Consultant               | \$310.00    | 0.3          | \$93.00            |
| <b>Total Hours and Fees</b>             |                          |             | <b>32.2</b>  | <b>\$15,905.50</b> |
| Admin                                   |                          |             |              | \$954.33           |
| <b>Total Expenses</b>                   |                          |             |              | <b>\$954.33</b>    |
| HST Registration No. 835718024RT0001    |                          |             |              | \$2,191.78         |
| <b>Invoice Total for Current Period</b> |                          |             |              | <b>\$19,051.61</b> |



## Invoice Summary

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

April 27, 2016  
FTI Invoice No. 29002000  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through April 24, 2016

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| Name                                    | Title                    | Rate     | Hours       | Total              |
|---|--------------------------|----------|-------------|--------------------|
| Nigel Meakin                            | Senior Managing Director | \$875.00 | 2.1         | \$1,837.50         |
| Steven Bissell                          | Managing Director        | \$725.00 | 8.1         | \$5,872.50         |
| Michael Kennedy                         | Senior Consultant        | \$445.00 | 4.3         | \$1,913.50         |
| Kamran Hamidi                           | Senior Consultant        | \$445.00 | 38.5        | \$17,132.50        |
| <b>Total Hours and Fees</b>             |                          |          | <b>53.0</b> | <b>\$26,756.00</b> |
| Admin                                   |                          |          |             | \$1,605.36         |
| Other/Miscellaneous                     |                          |          |             | \$394.43           |
| <b>Total Expenses</b>                   |                          |          |             | <b>\$1,999.79</b>  |
| HST Registration No. 835718024RT0001    |                          |          |             | \$3,738.26         |
| <b>Invoice Total for Current Period</b> |                          |          |             | <b>\$32,494.05</b> |



*Invoice Summary*

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

April 30, 2016  
FTI Invoice No. 29002030  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through April 30, 2016

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| <b>Name</b>                             | <b>Title</b>             | <b>Rate</b> | <b>Hours</b> | <b>Total</b>       |
|---|--------------------------|-------------|--------------|--------------------|
| Nigel Meakin                            | Senior Managing Director | \$875.00    | 4.9          | \$4,287.50         |
| Steven Bissell                          | Managing Director        | \$725.00    | 24.9         | \$18,052.50        |
| Michael Kennedy                         | Senior Consultant        | \$445.00    | 4.8          | \$2,136.00         |
| Kamran Hamidi                           | Senior Consultant        | \$445.00    | 8.0          | \$3,560.00         |
| <b>Total Hours and Fees</b>             |                          |             | <b>42.6</b>  | <b>\$28,036.00</b> |
| Admin                                   |                          |             |              | \$1,682.16         |
| <b>Total Expenses</b>                   |                          |             |              | <b>\$1,682.16</b>  |
| HST Registration No. 835718024RT0001    |                          |             |              | \$3,863.36         |
| <b>Invoice Total for Current Period</b> |                          |             |              | <b>\$33,581.52</b> |





*Invoice Summary*

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

May 12, 2016  
FTI Invoice No. 29002037  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through May 8, 2016

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| <b>Name</b>                             | <b>Title</b>      | <b>Rate</b> | <b>Hours</b> | <b>Total</b>       |
|---|-------------------|-------------|--------------|--------------------|
| Steven Bissell                          | Managing Director | \$725.00    | 21.8         | \$15,805.00        |
| Michael Kennedy                         | Senior Consultant | \$445.00    | 1.9          | \$845.50           |
| Kamran Hamidi                           | Senior Consultant | \$445.00    | 10.0         | \$4,450.00         |
| <b>Total Hours and Fees</b>             |                   |             | <b>33.7</b>  | <b>\$21,100.50</b> |
| Admin                                   |                   |             |              | \$1,266.03         |
| <b>Total Expenses</b>                   |                   |             |              | <b>\$1,266.03</b>  |
| HST Registration No. 835718024RT0001    |                   |             |              | \$2,907.65         |
| <b>Invoice Total for Current Period</b> |                   |             |              | <b>\$25,274.18</b> |



*Invoice Summary*

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

May 18, 2016  
FTI Invoice No. 29002048  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through May 15, 2016

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| <b>Name</b>                                 | <b>Title</b>             | <b>Rate</b> | <b>Hours</b> | <b>Total</b>       |
|---|--------------------------|-------------|--------------|--------------------|
| Nigel Meakin                                | Senior Managing Director | \$875.00    | 3.0          | \$2,625.00         |
| Steven Bissell                              | Managing Director        | \$725.00    | 12.1         | \$8,772.50         |
| Michael Kennedy                             | Senior Consultant        | \$445.00    | 2.1          | \$934.50           |
| Kamran Hamidi                               | Senior Consultant        | \$445.00    | 2.5          | \$1,112.50         |
| <b>Total Hours and Fees</b>                 |                          |             | <b>19.7</b>  | <b>\$13,444.50</b> |
| Business Meals                              |                          |             |              | \$51.14            |
| Mileage                                     |                          |             |              | \$54.00            |
| Admin                                       |                          |             |              | \$806.67           |
| Transportation                              |                          |             |              | \$18.00            |
| <b>Total Expenses</b>                       |                          |             |              | <b>\$929.81</b>    |
| <b>HST Registration No. 835718024RT0001</b> |                          |             |              | <b>\$1,868.66</b>  |
| <b>Invoice Total for Current Period</b>     |                          |             |              | <b>\$16,242.97</b> |



## Invoice Summary

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

May 25, 2016  
FTI Invoice No. 29002057  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through May 22, 2016

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| Name                                    | Title                    | Rate     | Hours       | Total              |
|---|--------------------------|----------|-------------|--------------------|
| Nigel Meakin                            | Senior Managing Director | \$875.00 | 3.1         | \$2,712.50         |
| Steven Bissell                          | Managing Director        | \$725.00 | 13.4        | \$9,715.00         |
| Michael Kennedy                         | Senior Consultant        | \$445.00 | 6.4         | \$2,848.00         |
| Kamran Hamidi                           | Senior Consultant        | \$445.00 | 5.5         | \$2,447.50         |
| <b>Total Hours and Fees</b>             |                          |          | <b>28.4</b> | <b>\$17,723.00</b> |
| Admin                                   |                          |          |             | \$1,063.38         |
| <b>Total Expenses</b>                   |                          |          |             | <b>\$1,063.38</b>  |
| HST Registration No. 835718024RT0001    |                          |          |             | \$2,442.23         |
| <b>Invoice Total for Current Period</b> |                          |          |             | <b>\$21,228.61</b> |



*Invoice Summary*

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

May 31, 2016  
FTI Invoice No. 29002074  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through May 31, 2016

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| <b>Name</b>                                 | <b>Title</b>             | <b>Rate</b> | <b>Hours</b> | <b>Total</b>       |
|---|--------------------------|-------------|--------------|--------------------|
| Nigel Meakin                                | Senior Managing Director | \$875.00    | 3.2          | \$2,800.00         |
| Steven Bissell                              | Managing Director        | \$725.00    | 23.2         | \$16,820.00        |
| Michael Kennedy                             | Senior Consultant        | \$445.00    | 6.3          | \$2,803.50         |
| <b>Total Hours and Fees</b>                 |                          |             | <b>32.7</b>  | <b>\$22,423.50</b> |
| Admin                                       |                          |             |              | \$1,345.41         |
| Other/Miscellaneous                         |                          |             |              | \$1,656.64         |
| Transportation                              |                          |             |              | \$1,101.26         |
| <b>Total Expenses</b>                       |                          |             |              | <b>\$4,103.31</b>  |
| <b>HST Registration No. 835718024RT0001</b> |                          |             |              | <b>\$3,448.48</b>  |
| <b>Invoice Total for Current Period</b>     |                          |             |              | <b>\$29,975.29</b> |



## Invoice Summary

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

June 9, 2016  
FTI Invoice No. 29002094  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through June 5, 2016

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| Name                                    | Title                    | Rate     | Hours       | Total             |
|---|--------------------------|----------|-------------|-------------------|
| Nigel Meakin                            | Senior Managing Director | \$875.00 | 3.0         | \$2,625.00        |
| Steven Bissell                          | Managing Director        | \$725.00 | 5.8         | \$4,205.00        |
| Michael Kennedy                         | Senior Consultant        | \$445.00 | 2.1         | \$934.50          |
| <b>Total Hours and Fees</b>             |                          |          | <b>10.9</b> | <b>\$7,764.50</b> |
| Admin                                   |                          |          |             | \$465.87          |
| <b>Total Expenses</b>                   |                          |          |             | <b>\$465.87</b>   |
| HST Registration No. 835718024RT0001    |                          |          |             | \$1,069.95        |
| <b>Invoice Total for Current Period</b> |                          |          |             | <b>\$9,300.32</b> |



## Invoice Summary

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

June 17, 2016  
FTI Invoice No. 29002111  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through June 12, 2016

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| Name                                    | Title                    | Rate     | Hours       | Total              |
|---|--------------------------|----------|-------------|--------------------|
| Nigel Meakin                            | Senior Managing Director | \$875.00 | 2.0         | \$1,750.00         |
| Steven Bissell                          | Managing Director        | \$725.00 | 16.6        | \$12,035.00        |
| Michael Kennedy                         | Senior Consultant        | \$445.00 | 6.7         | \$2,981.50         |
| Linda Kelly                             | Consultant               | \$310.00 | 0.4         | \$124.00           |
| <b>Total Hours and Fees</b>             |                          |          | <b>25.7</b> | <b>\$16,890.50</b> |
| Admin                                   |                          |          |             | \$1,013.43         |
| <b>Total Expenses</b>                   |                          |          |             | <b>\$1,013.43</b>  |
| HST Registration No. 835718024RT0001    |                          |          |             | \$2,327.52         |
| <b>Invoice Total for Current Period</b> |                          |          |             | <b>\$20,231.45</b> |



## Invoice Summary

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

June 24, 2016  
FTI Invoice No. 29002117  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through June 19, 2016

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| Name                                    | Title                    | Rate     | Hours       | Total             |
|---|--------------------------|----------|-------------|-------------------|
| Nigel Meakin                            | Senior Managing Director | \$875.00 | 1.8         | \$1,575.00        |
| Steven Bissell                          | Managing Director        | \$725.00 | 3.6         | \$2,610.00        |
| Michael Kennedy                         | Senior Consultant        | \$445.00 | 5.1         | \$2,269.50        |
| Linda Kelly                             | Consultant               | \$310.00 | 0.3         | \$93.00           |
| <b>Total Hours and Fees</b>             |                          |          | <b>10.8</b> | <b>\$6,547.50</b> |
| Admin                                   |                          |          |             | \$392.85          |
| <b>Total Expenses</b>                   |                          |          |             | <b>\$392.85</b>   |
| HST Registration No. 835718024RT0001    |                          |          |             | \$902.25          |
| <b>Invoice Total for Current Period</b> |                          |          |             | <b>\$7,842.60</b> |



## Invoice Summary

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

June 30, 2016  
FTI Invoice No. 29002131  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2016

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| <b>Name</b>                             | <b>Title</b>             | <b>Rate</b> | <b>Hours</b> | <b>Total</b>       |
|---|--------------------------|-------------|--------------|--------------------|
| Nigel Meakin                            | Senior Managing Director | \$875.00    | 13.9         | \$12,162.50        |
| Steven Bissell                          | Managing Director        | \$725.00    | 16.2         | \$11,745.00        |
| Michael Kennedy                         | Senior Consultant        | \$445.00    | 10.9         | \$4,850.50         |
| Kamran Hamidi                           | Senior Consultant        | \$445.00    | 7.8          | \$3,471.00         |
| Linda Kelly                             | Consultant               | \$310.00    | 0.5          | \$155.00           |
| <b>Total Hours and Fees</b>             |                          |             | <b>49.3</b>  | <b>\$32,384.00</b> |
| Admin                                   |                          |             |              | \$1,943.04         |
| <b>Total Expenses</b>                   |                          |             |              | <b>\$1,943.04</b>  |
| HST Registration No. 835718024RT0001    |                          |             |              | \$4,462.52         |
| <b>Invoice Total for Current Period</b> |                          |             |              | <b>\$38,789.56</b> |





## Invoice Summary

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

July 21, 2016  
FTI Invoice No. 29002158  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through July 17, 2016

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| Name                                    | Title                    | Rate     | Hours       | Total              |
|---|--------------------------|----------|-------------|--------------------|
| Nigel Meakin                            | Senior Managing Director | \$875.00 | 13.1        | \$11,462.50        |
| Steven Bissell                          | Managing Director        | \$725.00 | 2.5         | \$1,812.50         |
| Michael Kennedy                         | Senior Consultant        | \$445.00 | 14.0        | \$6,230.00         |
| Kamran Hamidi                           | Senior Consultant        | \$445.00 | 20.8        | \$9,256.00         |
| Linda Kelly                             | Consultant               | \$310.00 | 0.8         | \$248.00           |
| <b>Total Hours and Fees</b>             |                          |          | <b>51.2</b> | <b>\$29,009.00</b> |
| Admin                                   |                          |          |             | \$1,740.54         |
| <b>Total Expenses</b>                   |                          |          |             | <b>\$1,740.54</b>  |
| HST Registration No. 835718024RT0001    |                          |          |             | \$3,997.44         |
| <b>Invoice Total for Current Period</b> |                          |          |             | <b>\$34,746.98</b> |



*Invoice Summary*

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

August 11, 2016  
FTI Invoice No. 29002187  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through August 7, 2016

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| <b>Name</b>                             | <b>Title</b>      | <b>Rate</b> | <b>Hours</b> | <b>Total</b>       |
|---|-------------------|-------------|--------------|--------------------|
| Steven Bissell                          | Managing Director | \$725.00    | 12.4         | \$8,990.00         |
| Michael Kennedy                         | Senior Consultant | \$445.00    | 18.4         | \$8,188.00         |
| Kamran Hamidi                           | Senior Consultant | \$445.00    | 18.6         | \$8,277.00         |
| Joe Farah                               | Senior Consultant | \$350.00    | 0.5          | \$175.00           |
| Linda Kelly                             | Consultant        | \$310.00    | 2.2          | \$682.00           |
| <b>Total Hours and Fees</b>             |                   |             | <b>52.1</b>  | <b>\$26,312.00</b> |
| Admin                                   |                   |             |              | \$1,578.72         |
| <b>Total Expenses</b>                   |                   |             |              | <b>\$1,578.72</b>  |
| HST Registration No. 835718024RT0001    |                   |             |              | \$3,625.79         |
| <b>Invoice Total for Current Period</b> |                   |             |              | <b>\$31,516.51</b> |



*Invoice Summary*

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

August 19, 2016  
FTI Invoice No. 29002192  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through August 14, 2016

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| <b>Name</b>                             | <b>Title</b>             | <b>Rate</b> | <b>Hours</b> | <b>Total</b>       |
|---|--------------------------|-------------|--------------|--------------------|
| Nigel Meakin                            | Senior Managing Director | \$875.00    | 9.4          | \$8,225.00         |
| Steven Bissell                          | Managing Director        | \$725.00    | 14.8         | \$10,730.00        |
| Michael Kennedy                         | Senior Consultant        | \$445.00    | 6.2          | \$2,759.00         |
| Kamran Hamidi                           | Senior Consultant        | \$445.00    | 19.7         | \$8,766.50         |
| Linda Kelly                             | Consultant               | \$310.00    | 0.8          | \$248.00           |
| <b>Total Hours and Fees</b>             |                          |             | <b>50.9</b>  | <b>\$30,728.50</b> |
| Admin                                   |                          |             |              | \$1,843.71         |
| <b>Total Expenses</b>                   |                          |             |              | <b>\$1,843.71</b>  |
| HST Registration No. 835718024RT0001    |                          |             |              | \$4,234.39         |
| <b>Invoice Total for Current Period</b> |                          |             |              | <b>\$36,806.60</b> |



## Invoice Summary

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

August 26, 2016  
FTI Invoice No. 29002198  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through August 21, 2016

| Name                                    | Title                    | Rate     | Hours       | Total              |
|---|--------------------------|----------|-------------|--------------------|
| Nigel Meakin                            | Senior Managing Director | \$875.00 | 1.8         | \$1,575.00         |
| Steven Bissell                          | Managing Director        | \$725.00 | 8.4         | \$6,090.00         |
| Michael Kennedy                         | Senior Consultant        | \$445.00 | 3.8         | \$1,691.00         |
| Kamran Hamidi                           | Senior Consultant        | \$445.00 | 3.8         | \$1,691.00         |
| Linda Kelly                             | Consultant               | \$310.00 | 0.5         | \$155.00           |
| <b>Total Hours and Fees</b>             |                          |          | <b>18.3</b> | <b>\$11,202.00</b> |
| Admin                                   |                          |          |             | \$672.12           |
| <b>Total Expenses</b>                   |                          |          |             | <b>\$672.12</b>    |
| HST Registration No. 835718024RT0001    |                          |          |             | \$1,543.64         |
| <b>Invoice Total for Current Period</b> |                          |          |             | <b>\$13,417.76</b> |



## Invoice Summary

Primus Telecommunications Canada Inc.  
5343 Dundas Street West, Suite 400  
Etobicoke, ON M9B 6K5

August 31, 2016  
FTI Invoice No. 29002209  
FTI Job No. 443853.0004  
Terms Payment on Presentation

Current Invoice Period: Charges Posted through August 31, 2016

| Name                                    | Title                    | Rate     | Hours       | Total              |
|---|--------------------------|----------|-------------|--------------------|
| Nigel Meakin                            | Senior Managing Director | \$875.00 | 1.0         | \$875.00           |
| Steven Bissell                          | Managing Director        | \$725.00 | 18.1        | \$13,122.50        |
| Michael Kennedy                         | Senior Consultant        | \$445.00 | 11.6        | \$5,162.00         |
| Kamran Hamidi                           | Senior Consultant        | \$445.00 | 5.2         | \$2,314.00         |
| Linda Kelly                             | Consultant               | \$310.00 | 0.4         | \$124.00           |
| <b>Total Hours and Fees</b>             |                          |          | <b>36.3</b> | <b>\$21,597.50</b> |
| Admin                                   |                          |          |             | \$1,295.85         |
| <b>Total Expenses</b>                   |                          |          |             | <b>\$1,295.85</b>  |
| HST Registration No. 835718024RT0001    |                          |          |             | \$2,976.14         |
| <b>Invoice Total for Current Period</b> |                          |          |             | <b>\$25,869.49</b> |

THIS IS EXHIBIT "C" TO  
THE AFFIDAVIT OF NIGEL D. MEAKIN  
SWORN BEFORE ME THIS 14<sup>th</sup> DAY OF SEPTEMBER, 2016

A handwritten signature in blue ink, appearing to read "Arqon", written over a horizontal line.

---

Commissioner for Taking Affidavits  
(or as may be)

**PT Holdco, Inc., Primus Telecommunications Canada, Inc., PTUS, Inc., Primus Telecommunications, Inc., and Lingo, Inc.**  
**Summary of Charges**  
**January 19, 2016 - August 31, 2016**

| <b>Professional</b> | <b>Title</b>                | <b>Hours</b>        | <b>Hourly Rate</b> |               | <b>Total</b>         |
|---------------------|-----------------------------|---------------------|--------------------|---------------|----------------------|
| Nigel Meakin        | Senior Managing Director    | 213.50              | \$                 | 875.00        | \$ 186,812.50        |
| Steven Bissell      | Managing Director           | 428.80              | \$                 | 725.00        | \$ 310,880.00        |
| Kamrah Hamidi       | Senior Consultant           | 611.70              | \$                 | 445.00        | \$ 272,206.50        |
| Michael Kennedy     | Senior Consultant           | 108.10              | \$                 | 445.00        | \$ 48,104.50         |
| Ellen Dong          | Senior Consultant           | 0.80                | \$                 | 445.00        | \$ 356.00            |
| Joe Farah           | Senior Consultant           | 0.50                | \$                 | 350.00        | \$ 175.00            |
| Linda Kelly         | Consultant                  | 6.50                | \$                 | 310.00        | \$ 2,015.00          |
| Linda Kelly         | Administrative Professional | 10.70               | \$                 | 115.00        | \$ 1,230.50          |
| <b>TOTAL</b>        |                             | <b>1,380.60</b>     |                    |               | <b>\$ 821,780.00</b> |
|                     |                             | <b>Average Rate</b> | <b>\$</b>          | <b>595.23</b> |                      |

THIS IS EXHIBIT "D" TO  
THE AFFIDAVIT OF NIGEL D. MEAKIN  
SWORN BEFORE ME THIS 14<sup>th</sup> DAY OF SEPTEMBER, 2016

A handwritten signature in blue ink, appearing to read "Aya", is written over a horizontal line.

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Commissioner for Taking Affidavits  
*(or as may be)*



**PT Holdco, Inc., Primus Telecommunications Canada, Inc., PTUS, Inc., Primus Telecommunications, Inc., and Lingo, Inc.**  
**Schedule of Time Charges**  
**January 19, 2016 - August 31, 2016**

| Date     | Invoice # | Name           | Hours | Rate   | Amount      | Narrative  |
|----------|-----------|----------------|-------|--------|-------------|--|
| 01/19/16 | 29001861  | Linda Kelly    | 2.20  | 115.00 | \$ 253.00   | Prepare Monitor's website template. Post documents to Monitor's website.   |
| 01/19/16 | 29001861  | Steven Bissell | 6.50  | 725.00 | \$ 4,712.50 | Post-filing tasks including coordinating all statutory and reporting and notice requirements. Discussions with CFO and controller, including specifically correspondence with banks re: cash management system and impact from CCAA filing. Review of Asset Purchase Agreement.            |
| 01/20/16 | 29001861  | Kamran Hamidi  | 4.00  | 445.00 | \$ 1,780.00 | Work on known creditors list and follow up on inquiries. Advise on materials to be posted to the Monitor's website. Attend meetings with client management to discuss outstanding issues.  |
| 01/20/16 | 29001861  | Linda Kelly    | 0.40  | 115.00 | \$ 46.00    | Prepare updates to the Monitor's website.  |
| 01/20/16 | 29001861  | Nigel Meakin   | 4.90  | 875.00 | \$ 4,287.50 | Review of court documents. Attend various calls regarding the same.  |
| 01/20/16 | 29001861  | Steven Bissell | 7.50  | 725.00 | \$ 5,437.50 | Post-filing tasks including discussions with CFO and controller re: statutory filing requirements, correspondence with banks (calls and letters) re: cash management system, and status of halt disbursement requests. Review of open items internally with FTI.                           |
| 01/21/16 | 29001861  | Kamran Hamidi  | 8.00  | 445.00 | \$ 3,560.00 | Review and finalize known creditors list. Finalize newspaper advertisements and notice to creditors. Respond to creditor phone calls and inquiries. Review of disbursements. Discussions with FTI team internally on outstanding items.  |
| 01/21/16 | 29001861  | Linda Kelly    | 1.50  | 115.00 | \$ 172.50   | Edit Monitor's website and post documents re: same.  |
| 01/21/16 | 29001861  | Nigel Meakin   | 8.20  | 875.00 | \$ 7,175.00 | Preparation for and attendance in court. Review of court materials and correspondence re: same.  |
| 01/21/16 | 29001861  | Steven Bissell | 7.80  | 725.00 | \$ 5,655.00 | Update and edits to notice to creditors. Discussions and follow-up with Monitor's US legal counsel to [REDACTED]. Drafting of additional notice materials re: Chapter 15. Discussions re: known creditor listing.  |
| 01/22/16 | 29001861  | Kamran Hamidi  | 8.50  | 445.00 | \$ 3,782.50 | Review and finalize known creditors list for website and mailing. Review of other admin matters and CCAA checklist. Held discussions with Finance team about CCAA process. Responded to creditor phone calls and inquiries. Reviewed creditor packages and prepare mailing.                |
| 01/22/16 | 29001861  | Linda Kelly    | 0.50  | 115.00 | \$ 57.50    | Prepare and post updates to Monitor's website.   |
| 01/22/16 | 29001861  | Nigel Meakin   | 1.00  | 875.00 | \$ 875.00   | Attend calls and discussions re: various issues.   |
| 01/22/16 | 29001861  | Steven Bissell | 5.30  | 725.00 | \$ 3,842.50 | Call with management re: approved advanced payments to vendors. Call with company's legal counsel re: contract discussion. Review of refund summary prepared by management and call with same to understand various types of refunds.  |
| 01/23/16 | 29001861  | Kamran Hamidi  | 3.00  | 445.00 | \$ 1,335.00 | Review creditor packages. Facilitate the mailing of creditor packages through Canada Post. Respond to creditor inquiries.  |
| 01/25/16 | 29001861  | Kamran Hamidi  | 9.50  | 445.00 | \$ 4,227.50 | Set up of actual vs. budget reporting template. Held discussions with Finance team re: same and reporting protocol. Review of previous cash reports. Addressed creditor and customer inquiries. Review of disbursement requests.   |
| 01/25/16 | 29001861  | Nigel Meakin   | 2.50  | 875.00 | \$ 2,187.50 | Attend calls and discussions re: various issues. Review of materials.  |
| 01/26/16 | 29001861  | Kamran Hamidi  | 8.50  | 445.00 | \$ 3,782.50 | Prepare and review actual vs. budget reporting analysis. Held discussions with Finance team re: same. Review previous reporting documents. Addressed creditor and customer inquiries. Review of disbursement requests.   |
| 01/26/16 | 29001861  | Nigel Meakin   | 2.00  | 875.00 | \$ 1,750.00 | Attend various calls and discussions. Review of affidavit and report.  |
| 01/26/16 | 29001861  | Steven Bissell | 4.70  | 725.00 | \$ 3,407.50 | Email correspondence re: outstanding CCAA issues and follow up with company CFO re: same. Review and comment on revised estimated funds available post-closing. Update call re: CCAA Proceedings. Discussions with management re: various creditor inquiries.                              |
| 01/27/16 | 29001861  | Kamran Hamidi  | 10.30 | 445.00 | \$ 4,583.50 | Review and calculate network carrier charges. Review of disbursements. Prepare adjustments to actual versus budget reporting analysis. Address creditor and customer inquiries. Follow up on employee matters.   |
| 01/27/16 | 29001861  | Nigel Meakin   | 1.80  | 875.00 | \$ 1,575.00 | Attend calls with legal counsel. Review of Bell proposal. Correspondence re: same.   |
| 01/27/16 | 29001861  | Steven Bissell | 3.00  | 725.00 | \$ 2,175.00 | Update call with senior lender and CFO re: status of CCAA Proceedings. Update calls/email correspondence with FTI re: same. Attend call with company's legal counsel. Review of email correspondence re: Canadian sales channel vendor.  |
| 01/28/16 | 29001861  | Kamran Hamidi  | 9.50  | 445.00 | \$ 4,227.50 | Review and calculation of network carrier charges and invoice pro-ration. Review of disbursements. Correspondence re: explanations on variance analysis. Address creditor and customer inquiries. Complete actual reporting.   |
| 01/28/16 | 29001861  | Nigel Meakin   | 2.80  | 875.00 | \$ 2,450.00 | Attend Board of Directors call. Review of materials. Attend call with company counsel. Review correspondence.  |
| 01/28/16 | 29001861  | Steven Bissell | 3.50  | 725.00 | \$ 2,537.50 | Review of certain letter correspondence with network carriers and follow up re: same with CFO. Review of management's analysis of normalized, post-filing run rates re: post-filing services for discussions with vendors/suppliers. Call with controller re: various issues.              |
| 01/29/16 | 29001861  | Kamran Hamidi  | 5.50  | 445.00 | \$ 2,447.50 | Resolve client issues (outstanding checks being cleared and reversed, bank pre-filing automatic deductions, and questions from treasury team). Review list of signed assigned contracts. Review of disbursements. Prepare actual vs. budget reporting changes. Address creditor inquiries. |
| 01/29/16 | 29001861  | Nigel Meakin   | 4.70  | 875.00 | \$ 4,112.50 | Discussions with counsel. Attend Board of Directors call. Attend calls with company legal counsel. Review court report and affidavit.  |

| Date     | Invoice # | Name           | Hours | Rate   | Amount      | Narrative   |
|----------|-----------|----------------|-------|--------|-------------|---|
| 01/29/16 | 29001861  | Steven Bissell | 4.90  | 725.00 | \$ 3,552.50 | Calls and email correspondence with senior lender re: certain payments subject to stay of proceedings. Conference call with creditor and CFO re: impact of CCAA on pre-filing liabilities. Review, provide comments, and follow-up call re: actual vs. budget reporting.    |
| 01/31/16 | 29001861  | Nigel Meakin   | 1.60  | 875.00 | \$ 1,400.00 | Conference call with legal counsel. Review court report. Review Manulife inquiry.   |
| 02/01/16 | 29001870  | Kamran Hamidi  | 10.50 | 445.00 | \$ 4,672.50 | Prepare actual vs. budget reporting for week of Jan. 22. Respond to creditor calls to the Monitor's hotline. Review of network carrier charges and pro-ration re: same.   |
| 02/01/16 | 29001870  | Nigel Meakin   | 0.90  | 875.00 | \$ 787.50   | Attend update call and discussions with legal counsel.  |
| 02/01/16 | 29001870  | Steven Bissell | 3.50  | 725.00 | \$ 2,537.50 | Update discussions with FTI. Review of contract assignment-related emails and follow-up re: same. Review of final actual vs. budget reporting for week ending Jan. 22nd. Email correspondence re: same.   |
| 02/02/16 | 29001870  | Kamran Hamidi  | 7.00  | 445.00 | \$ 3,115.00 | Review of disbursements. Respond to creditor and customer calls. Review of network carrier charges and pro-rate based on calculation. Compile list of consent letters received.   |
| 02/02/16 | 29001870  | Nigel Meakin   | 1.20  | 875.00 | \$ 1,050.00 | Attend call re: contract assignments. Review of Chapter 15 issues. Review correspondence.   |
| 02/02/16 | 29001870  | Steven Bissell | 5.80  | 725.00 | \$ 4,205.00 | Meeting with management and follow-up re: network carriers and other vendor-related CCAA matters. Call with counsel re: [REDACTED]. Meeting with VP Human Resources and CFO re: employee-related issues and facilities related within CCAA proceedings.                     |
| 02/03/16 | 29001870  | Kamran Hamidi  | 10.00 | 445.00 | \$ 4,450.00 | Preparation of actual vs. budget reporting for week ended Jan. 29. Review of disbursement requests. Discussions with Finance team on pending matters and payments. Compile list of consent letters. Respond to creditor and customer inquiries.                             |
| 02/03/16 | 29001870  | Nigel Meakin   | 3.30  | 875.00 | \$ 2,887.50 | Discussions re: contract assignments. Review of correspondence. Attend calls with legal counsel. Review Bell issues. Correspondence re: sales issues.   |
| 02/03/16 | 29001870  | Steven Bissell | 7.50  | 725.00 | \$ 5,437.50 | Review and follow-up re: Chapter 15 notice requirements and recipients. Follow up re: same. Call with the company and legal counsel re: [REDACTED] and next steps. Email correspondence and calls with Monitor.   |
| 02/04/16 | 29001870  | Kamran Hamidi  | 5.50  | 445.00 | \$ 2,447.50 | Review of actual vs. budget cash reporting for week ended Jan. 29. Analysis of key vendor's cash flows as a result of CCAA filing. Review of disbursement requests. Compile list of consent letters. Respond to creditor and customer inquiries.                            |
| 02/04/16 | 29001870  | Nigel Meakin   | 2.20  | 875.00 | \$ 1,925.00 | Attend calls and discussions re: various issues. Review correspondence. Updates re: sale matters.   |
| 02/04/16 | 29001870  | Steven Bissell | 7.00  | 725.00 | \$ 5,075.00 | Update discussions with FTI re: sales and other CCAA matters. Call with landlord re: implications of CCAA proceedings. Review and comment with Monitor's legal counsel re: [REDACTED].  |
| 02/05/16 | 29001870  | Kamran Hamidi  | 8.50  | 445.00 | \$ 3,782.50 | Review of network carrier charges. Review of disbursement requests. Compilation of list of consent letters and prepare spreadsheet re:same. Respond to creditor and customer inquiries.   |
| 02/05/16 | 29001870  | Nigel Meakin   | 1.50  | 875.00 | \$ 1,312.50 | Attend calls and discussions re: various issues. Review correspondence.   |
| 02/05/16 | 29001870  | Steven Bissell | 2.00  | 725.00 | \$ 1,450.00 | Review of contract assignment consents letters and follow-up re: same. Review and follow-up re: various emails from management re: disbursement requests. Email correspondence and calls re: KnewSales Group. Review and comments re: Chapter 15 motions.                   |
| 02/07/16 | 29001870  | Steven Bissell | 0.50  | 725.00 | \$ 362.50   | Review and comments re: motion re: KnewSales.   |
| 02/08/16 | 29001879  | Kamran Hamidi  | 10.00 | 445.00 | \$ 4,450.00 | Review of network carrier charges. Review of disbursements. Follow up with Finance team re: pending invoices and pro-ration of the same. Review of list of consent letters. Respond to management inquiries (CFO). Address creditor and customer inquiries.                 |
| 02/08/16 | 29001879  | Nigel Meakin   | 6.40  | 875.00 | \$ 5,600.00 | Preparation for and attendance at court. Review KnewSales materials. Attend calls with legal counsel. Review assignment order issues. Review court report.  |
| 02/08/16 | 29001879  | Steven Bissell | 1.50  | 725.00 | \$ 1,087.50 | Update meeting with FTI. Updates to Monitor's website re: change in court dates re: sale approval hearing. Review of cash flow forecasts for Monitor's First Report. Review of related motion materials re: sale approval hearing.  |
| 02/09/16 | 29001879  | Kamran Hamidi  | 11.00 | 445.00 | \$ 4,895.00 | Preparation and review of cash flow forecast for the upcoming Court Report for the stay extension. Preparation and review of actual vs. budget reporting for the Court report. Prepare Monitor website update. Respond to creditor inquiries.                               |
| 02/09/16 | 29001879  | Nigel Meakin   | 4.60  | 875.00 | \$ 4,025.00 | Review and edit court report. Discussions re: cash flow and other matters. Review of Payment Order. Attend calls and discussions re: same.  |
| 02/09/16 | 29001879  | Steven Bissell | 3.80  | 725.00 | \$ 2,755.00 | Update meeting with FTI and discussions re: cash flow forecasting in support of stay extension. Review and follow-up re: assumptions for cash flow forecast including professional fees. Follow-up re: outstanding items for Monitor's First Report. Review correspondence. |
| 02/10/16 | 29001879  | Kamran Hamidi  | 9.50  | 445.00 | \$ 4,227.50 | Review of disbursements and pro-ration of all invoices covering the pre-filing and post-filing period. Follow up with Finance team re: same. Review of list of consent letters. Respond to client inquiries. Address creditor and customer inquiries.                       |
| 02/10/16 | 29001879  | Linda Kelly    | 0.30  | 115.00 | \$ 34.50    | Prepare and post documents to the Monitor's website.  |

| Date     | Invoice # | Name            | Hours | Rate   | Amount      | Narrative   |
|----------|-----------|-----------------|-------|--------|-------------|---|
| 02/10/16 | 29001879  | Nigel Meakin    | 2.50  | 875.00 | \$ 2,187.50 | Preparation for and attendance in court. Call with company re: same. Review Chapter 15 materials.   |
| 02/10/16 | 29001879  | Steven Bissell  | 3.80  | 725.00 | \$ 2,755.00 | Update discussions with management including status of certain bank accounts post-closing. Email correspondence and calls with Monitor's US legal counsel re: [REDACTED]. Review of disbursement requests.  |
| 02/11/16 | 29001879  | Kamran Hamidi   | 5.50  | 445.00 | \$ 2,447.50 | Review of disbursements and recalculation of the pro-rated amounts. Review and update of list of consent letters received during the week and follow up re: same. Respond to client inquiries. Address creditor and customer inquiries.   |
| 02/11/16 | 29001879  | Linda Kelly     | 0.30  | 115.00 | \$ 34.50    | Prepare and post documents to the Monitor's website.  |
| 02/11/16 | 29001879  | Michael Kennedy | 0.50  | 445.00 | \$ 222.50   | Review list of contracts to be assigned per agreement.  |
| 02/11/16 | 29001879  | Nigel Meakin    | 4.10  | 875.00 | \$ 3,587.50 | Review court report. Calls and correspondence re: same. Review of and comment on Approval and Vesting Order. Correspondence re: Assignment Order.   |
| 02/11/16 | 29001879  | Steven Bissell  | 3.80  | 725.00 | \$ 2,755.00 | Review of Chapter 15 motion materials and coordination of notice re: same. Call with management re: various pending CCAA matters. Email correspondence with management and legal counsel re: [REDACTED]. Calls with certain vendors re: CCAA Proceedings.   |
| 02/12/16 | 29001879  | Kamran Hamidi   | 6.00  | 445.00 | \$ 2,670.00 | Review of network carrier charges and appropriate pro-ration of those invoices including PTCI, PTI and Lingo. Review of disbursements. Review of list of consent letters. Respond to client inquiries. Address creditor and customer inquiries. Prepare mailing for Chapter 15 proceedings.   |
| 02/12/16 | 29001879  | Nigel Meakin    | 2.80  | 875.00 | \$ 2,450.00 | Review court report. Discussions with counsel. Review of correspondence.  |
| 02/12/16 | 29001879  | Steven Bissell  | 1.80  | 725.00 | \$ 1,305.00 | Correspondence re: certain US based vendors and on-going services re: same. Update call with senior lenders' financial advisor re: status of CCAA Proceedings and assignment of contracts. Preparation for and call with US-based vendor and their counsel re: post-filing services provided.                                       |
| 02/13/16 | 29001879  | Kamran Hamidi   | 5.00  | 445.00 | \$ 2,225.00 | Prepare and execute Chapter 15 proceedings notice mailing. Review of disbursements and the pro-ration calculations re: same. Respond to creditor and customer inquiries. Follow up with FTI team internally on pending items and upcoming Court Report.   |
| 02/13/16 | 29001879  | Nigel Meakin    | 2.50  | 875.00 | \$ 2,187.50 | Review court report. Provide comments and edits re: same. Review correspondence.  |
| 02/14/16 | 29001879  | Nigel Meakin    | 3.50  | 875.00 | \$ 3,062.50 | Attend calls and discussions re: court report. Follow up re: same. Review correspondence.   |
| 02/15/16 | 29001887  | Nigel Meakin    | 2.30  | 875.00 | \$ 2,012.50 | Review correspondence. Circulation of court report and provide comments re: same. Attend update call re: same.  |
| 02/16/16 | 29001887  | Kamran Hamidi   | 10.50 | 445.00 | \$ 4,672.50 | Preparation of actual vs. budget analysis for week ended Feb. 12. Review of disbursements and follow up on post-filing invoices including pro-ration. Review of network carrier charges and the pro-ration of all invoices. Address customer inquiries. Compile list of consent letters received and follow up re: same.            |
| 02/16/16 | 29001887  | Linda Kelly     | 0.30  | 115.00 | \$ 34.50    | Prepare and post documents to the Monitor's website.  |
| 02/16/16 | 29001887  | Nigel Meakin    | 4.40  | 875.00 | \$ 3,850.00 | Attend and lead meetings and discussions re: various issues. Correspondence regarding closing. Court report review.   |
| 02/16/16 | 29001887  | Steven Bissell  | 5.80  | 725.00 | \$ 4,205.00 | Review and comments re: Monitor's Second Report. Review of draft Approval and Vesting Offer, Distribution Order, and Assignment Order. Updates and edits to essential contracts tracking sheet. Status meeting with management and Primus legal counsel re: various outstanding matters.  |
| 02/17/16 | 29001887  | Kamran Hamidi   | 3.00  | 445.00 | \$ 1,335.00 | Review of disbursements. Respond to creditor inquiries. Review of network carrier charges. Compile list of consents received.   |
| 02/17/16 | 29001887  | Nigel Meakin    | 4.60  | 875.00 | \$ 4,025.00 | Attend calls and discussions re: various outstanding issues. Review and comment on court report. Review court materials.  |
| 02/17/16 | 29001887  | Steven Bissell  | 10.70 | 725.00 | \$ 7,757.50 | Edits and updates to essential contract tracking sheet including discussions with management and legal counsel to Primus. Compilation of estimated cure costs into essential contracts tracking sheet. Discussion with CFO re: same.  |
| 02/18/16 | 29001887  | Kamran Hamidi   | 11.50 | 445.00 | \$ 5,117.50 | Revision of cash flow forecast for court report. Discussions with CFO re: same. Review of disbursements and pro-rations. Review of network carrier charges and pro-ration. Address inquiries via Monitor's email and hotline. Compile list of consents received. Analysis of certain vendor payments seeking relief from the Court. |
| 02/18/16 | 29001887  | Nigel Meakin    | 7.40  | 875.00 | \$ 6,475.00 | Review of court materials. Attend calls with legal counsel. Call with syndicate counsel. Numerous discussions re: various matters. Review correspondence.   |
| 02/18/16 | 29001887  | Steven Bissell  | 11.00 | 725.00 | \$ 7,975.00 | Updates and edits to essential contract tracking sheet including updates to proposed Schedule A to Assignment Order. Calls and emails with Primus Management and Primus' legal counsel re: same. Review of revised motion materials re: Sale Approval and Vesting Order.  |
| 02/19/16 | 29001887  | Kamran Hamidi   | 10.50 | 445.00 | \$ 4,672.50 | Preparation of actual vs. budget analysis for week ended Feb. 12 including changes from previous version worked on Feb. 16. Review of disbursements and pro-ration calculations. Follow up re: same. Review of network carrier charges. Address creditor inquiries.   |
| 02/19/16 | 29001887  | Linda Kelly     | 0.40  | 115.00 | \$ 46.00    | Prepare and post documents to the Monitor's website.  |
| 02/19/16 | 29001887  | Nigel Meakin    | 5.40  | 875.00 | \$ 4,725.00 | Preparation for and attendance at US court hearing. Discussions with company. Calls and discussions re: various matters. Review of court materials.   |
| 02/19/16 | 29001887  | Steven Bissell  | 8.50  | 725.00 | \$ 6,162.50 | Draft advance payment letter re: vendor in Puerto Rico. Calls and emails re: Canada Post. Attendance on call with network carrier, Primus, and Purchaser re: assignment of contracts. Review and comments re: estimated recovery analysis. Essential contract tracking and updating.  |

| Date     | Invoice # | Name           | Hours | Rate   | Amount      | Narrative  |
|----------|-----------|----------------|-------|--------|-------------|--|
| 02/22/16 | 29001896  | Kamran Hamidi  | 10.00 | 445.00 | \$ 4,450.00 | Review of disbursements. Review of network carrier charges. Identify and discuss differences and issues in cash reporting. Follow up re: same with FTI team and CFO/Controller. Review list of consent letters received.   |
| 02/22/16 | 29001896  | Linda Kelly    | 0.40  | 115.00 | \$ 46.00    | Prepare updates to the Monitor's website.  |
| 02/22/16 | 29001896  | Nigel Meakin   | 3.70  | 875.00 | \$ 3,237.50 | Review of draft order and affidavit. Call with company counsel. Review of employee letters and discussions re: same. Review and correspondence re: consent issues.   |
| 02/22/16 | 29001896  | Steven Bissell | 4.00  | 725.00 | \$ 2,900.00 | Review, comment, and email correspondence re: estoppel certificate. Review and comments re: stay extension and Distribution Orders. Updates and discussions re: Chapter 15 notices. Draft advance payment letter re: Canada Post. Review correspondence.   |
| 02/23/16 | 29001896  | Kamran Hamidi  | 10.50 | 445.00 | \$ 4,672.50 | Respond to creditor inquiries. Review of network carrier charges including Bell invoices for pre-filing and post-filing period. Review variance analysis on cash flow reporting. Identification of variances and discussions with CFO re: same. Review list of consent letters received.                     |
| 02/23/16 | 29001896  | Linda Kelly    | 0.30  | 115.00 | \$ 34.50    | Prepare updates to the Monitor's website.  |
| 02/23/16 | 29001896  | Nigel Meakin   | 5.20  | 875.00 | \$ 4,550.00 | Discussions re: USAC issues. Review of materials. Calls and discussions re: various issues. Correspondence re: assignment matters.   |
| 02/23/16 | 29001896  | Steven Bissell | 7.00  | 725.00 | \$ 5,075.00 | Updates and edits to the essential contract tracking sheet. Review of Asset Purchase Agreement and provide list re: pending matters post-closing. Meeting with HR VP re: post-closing matters. Review of termination & severance file and email correspondence re: same.                                     |
| 02/24/16 | 29001896  | Kamran Hamidi  | 7.50  | 445.00 | \$ 3,337.50 | Address customer and creditor inquiries. Finalize mailing list for Chapter 15 documents - multiple documents. Review of disbursements. Meeting with Finance team and CFO to discuss cash reporting issues. Follow up re: same.   |
| 02/24/16 | 29001896  | Linda Kelly    | 0.40  | 115.00 | \$ 46.00    | Update to Monitor's website.   |
| 02/24/16 | 29001896  | Nigel Meakin   | 2.00  | 875.00 | \$ 1,750.00 | Calls and discussions re: various issues. Review correspondence.   |
| 02/24/16 | 29001896  | Steven Bissell | 6.30  | 725.00 | \$ 4,567.50 | Review HR matters. Calculate estimate of run-off claims. Review and submission of invoices. Review and comments re: termination notices. Review of contract assignments. Emails and phone calls re: assignment of contracts. Call with Healthsource Plus.  |
| 02/25/16 | 29001896  | Kamran Hamidi  | 6.00  | 445.00 | \$ 2,670.00 | Preparation of weekly variance analysis. Review of disbursements including all pro-ration calculations. Address creditor inquiries. Chapter 15 mailing requests and update to mail listing.  |
| 02/25/16 | 29001896  | Linda Kelly    | 0.50  | 115.00 | \$ 57.50    | Correspondence re: Monitor website. Facilitate updates re: same.   |
| 02/25/16 | 29001896  | Steven Bissell | 8.50  | 725.00 | \$ 6,162.50 | Preparation for and attendance at sale approval hearing. Calls, emails, and updates to essential contract tracking sheet and Schedule A to Assignment Order. Review of request re: disbursements.  |
| 02/26/16 | 29001896  | Kamran Hamidi  | 10.00 | 445.00 | \$ 4,450.00 | Review of network carrier charges. Review of disbursements. Address creditor inquiries. Resolving issues with creditor. Review of Chapter 15 materials.  |
| 02/26/16 | 29001896  | Linda Kelly    | 0.30  | 115.00 | \$ 34.50    | Updates to Monitor's website.  |
| 02/26/16 | 29001896  | Steven Bissell | 4.80  | 725.00 | \$ 3,480.00 | Additions, updates, email correspondence, and calls re: Schedule A to the Assignment Order. Call with re: additional contracts to be assigned. Coordination of updates and postings to Monitor's website.  |
| 02/27/16 | 29001896  | Steven Bissell | 1.00  | 725.00 | \$ 725.00   | Email correspondence and call re: status of review of contracts re: Assignment Order.  |
| 02/28/16 | 29001896  | Kamran Hamidi  | 3.00  | 445.00 | \$ 1,335.00 | Work related to Chapter 15 Proceedings mailings. Analysis of USAC documents. Address creditor inquiries.   |
| 02/28/16 | 29001896  | Steven Bissell | 2.00  | 725.00 | \$ 1,450.00 | Review of emails from Purchaser's legal counsel re: amendments to Schedule A to the Assignment Order. Updates and edits to DRAFT Schedule A. Email to Primus, Purchaser, and respective legal counsel re: revised draft of Schedule A.   |
| 02/29/16 | 29001896  | Kamran Hamidi  | 10.00 | 445.00 | \$ 4,450.00 | Review of network carrier disbursements for month-end for PTCI and PTI/Lingo (2 batches). Review of disbursements including all pro-ration calculations. Follow up re: month-end reporting and entries with Finance team. Chapter 15 Proceedings follow up. Respond to both customer and creditor inquiries. |
| 02/29/16 | 29001896  | Linda Kelly    | 0.30  | 115.00 | \$ 34.50    | Correspondence re: Monitor website. Facilitate updates re: same.   |
| 02/29/16 | 29001896  | Nigel Meakin   | 5.30  | 875.00 | \$ 4,637.50 | Attend calls and discussions re: Assignment Order. Calls with purchaser legal counsel. Review of materials. Review of employee matters and correspondence re: same.  |
| 02/29/16 | 29001896  | Steven Bissell | 7.80  | 725.00 | \$ 5,655.00 | Edits, updates, emails, and calls re: Schedule A to Assignment Order. Review list of essential contracts and list of excluded contracts. Facilitate other information requests in respect of Primus motion materials for an Assignment Order.  |
| 03/01/16 | 29001926  | Kamran Hamidi  | 9.50  | 445.00 | \$ 4,227.50 | Review of network carrier charges including all pro-rations for PTCI/PTI/Lingo. Review of disbursements and pro-ration calculations. Website update. Correspondence re: Chapter 15 mailings. Respond to customer questions.  |
| 03/01/16 | 29001926  | Linda Kelly    | 0.30  | 115.00 | \$ 34.50    | Prepare updates to the Monitor's website.  |
| 03/01/16 | 29001926  | Nigel Meakin   | 2.50  | 875.00 | \$ 2,187.50 | Calls and discussions re: various issues. Review correspondence. Correspondence re: network carrier charges.   |
| 03/01/16 | 29001926  | Steven Bissell | 2.80  | 725.00 | \$ 2,030.00 | Review of email correspondence re: certain network carriers re: assignment of contracts. Review of cure cost estimates and reconciliation between CCAA parties books and records and counterparty's claims. Review, updates, and edits to Schedule A to the Assignment Order.                                |
| 03/02/16 | 29001926  | Ellen Dong     | 0.80  | 445.00 | \$ 356.00   | Disbursement request review and correspondence re: same.   |



| Date     | Invoice # | Name           | Hours | Rate   | Amount      | Narrative  |
|----------|-----------|----------------|-------|--------|-------------|--|
| 03/02/16 | 29001926  | Kamran Hamidi  | 10.00 | 445.00 | \$ 4,450.00 | Preparation of weekly variance analysis for week ended Feb. 26 including setting up new spreadsheets for new stay extension period. Cash reporting follow up and review. Review of network carrier charges. Review of disbursements. Respond to creditor inquiries.  |
| 03/02/16 | 29001926  | Linda Kelly    | 0.40  | 115.00 | \$ 46.00    | Work on Monitor's website requests. Correspondence re: same.   |
| 03/02/16 | 29001926  | Nigel Meakin   | 3.40  | 875.00 | \$ 2,975.00 | Preparation for and attendance in court. Update call re: same. Review correspondence.  |
| 03/02/16 | 29001926  | Steven Bissell | 1.00  | 725.00 | \$ 725.00   | Discussions with CFO re: post-closing pending matters. Email correspondence and follow-up re: entered and issued Assignment Order.   |
| 03/03/16 | 29001926  | Kamran Hamidi  | 8.50  | 445.00 | \$ 3,782.50 | Work on cure costs tracking and follow up re: same. Review of network carrier charges including pro-ration calculations of usage charges. Review of disbursements. Website update correspondence. Respond to creditor issues.  |
| 03/03/16 | 29001926  | Nigel Meakin   | 2.10  | 875.00 | \$ 1,837.50 | Meeting with management. Discussions re: various issues. Review correspondence.  |
| 03/03/16 | 29001926  | Steven Bissell | 2.00  | 725.00 | \$ 1,450.00 | Preparation for meeting with Primus management re: employee matters. Meeting with Executive Team re: employment matters. Follow-up with management re: increase in advance payments with respect to certain vendors.   |
| 03/04/16 | 29001926  | Kamran Hamidi  | 9.00  | 445.00 | \$ 4,005.00 | Review of network carrier charges including post-filing usage charges. Review of disbursements for all Primus entities and pro-rations. Correspondence re: Monitor's website update. Correspondence re: Chapter 15 mailings. Respond to creditor matters. Review correspondence.   |
| 03/04/16 | 29001926  | Linda Kelly    | 0.30  | 115.00 | \$ 34.50    | Upload documents to the Monitor's website.   |
| 03/04/16 | 29001926  | Nigel Meakin   | 3.10  | 875.00 | \$ 2,712.50 | Calls and correspondence re: various issues. Preparation for and attendance at court hearing. Calls and correspondence with legal counsel re: [REDACTED]   |
| 03/04/16 | 29001926  | Steven Bissell | 3.00  | 725.00 | \$ 2,175.00 | Updates and edits to Schedules B, C, and E to the Asset Purchase Agreement. Call with management re: same. Call with Primus HR re: timing of termination notices. Call with senior lender legal counsel, Primus, and Birch re: cash management and treasury issues post-closing.   |
| 03/07/16 | 29001934  | Kamran Hamidi  | 11.00 | 445.00 | \$ 4,895.00 | Prepare and review actual vs. budget cash reporting for the previous week including identification of all variances and payments made. Follow up with CFO re: same including walkthrough of variance analysis. Preparation of cash results to be given to the syndicate lenders. Drafting of advanced payment letter re: certain vendor. Deal with creditor inquiries. Review of disbursements. Review of network carrier charges including all pro-rations. |
| 03/07/16 | 29001934  | Linda Kelly    | 0.60  | 115.00 | \$ 69.00    | Correspondence re: Monitor website. Facilitate update postings re: same.   |
| 03/07/16 | 29001934  | Nigel Meakin   | 1.10  | 875.00 | \$ 962.50   | Attend call with company and legal counsel re: [REDACTED]. Call with lender counsel re: closing. Review correspondence.  |
| 03/08/16 | 29001934  | Kamran Hamidi  | 9.00  | 445.00 | \$ 4,005.00 | Review actual vs. budget cash reporting analysis including edits and adjustments based on revised results. Follow up with FTI team internally re: same. Respond to customer and creditor inquiries. Review of disbursements. Review of network carrier charges including all pro-rations.  |
| 03/08/16 | 29001934  | Nigel Meakin   | 1.10  | 875.00 | \$ 962.50   | Calls and discussions re: various issues. Review correspondence.   |
| 03/09/16 | 29001934  | Kamran Hamidi  | 8.00  | 445.00 | \$ 3,560.00 | Follow up on actual vs. budget cash flow reporting questions and analysis of receipt decline due to Canada Post issue. Compilation of cure cost wire payment details. Respond to customer and creditor inquiries. Review of disbursements. Review of network carrier charges.  |
| 03/09/16 | 29001934  | Linda Kelly    | 0.40  | 115.00 | \$ 46.00    | Upload documents to the Monitor's website. Correspondence re: same.  |
| 03/09/16 | 29001934  | Nigel Meakin   | 1.90  | 875.00 | \$ 1,662.50 | Calls with legal counsel re: [REDACTED]. Review of amending agreement. Review correspondence.  |
| 03/10/16 | 29001934  | Kamran Hamidi  | 11.00 | 445.00 | \$ 4,895.00 | Discussion with client re: actual vs. budget reporting. Identification of large negative variances including decline in revenue due to the mailing of customer billing issue. Follow up with CFO re: same. Setting up new actual vs. budget templates for efficient workbooks. Review of disbursements. Review of network carrier charges. Clearing of mailbox.  |
| 03/10/16 | 29001934  | Nigel Meakin   | 0.80  | 875.00 | \$ 700.00   | Review of variance analysis. Discussions re: same.   |
| 03/11/16 | 29001934  | Kamran Hamidi  | 6.00  | 445.00 | \$ 2,670.00 | Review of disbursements including pro-rations. Review of network carrier charges including pro-rations and summary of all invoices by type of expense (GL coding). Raising of HST issue for input tax credits. Correspondence re: variances.   |
| 03/11/16 | 29001934  | Nigel Meakin   | 1.60  | 875.00 | \$ 1,400.00 | Calls and discussions re: various issues. Review correspondence. Review materials.   |
| 03/14/16 | 29001942  | Kamran Hamidi  | 6.50  | 445.00 | \$ 2,892.50 | Review of [REDACTED] with legal counsel [REDACTED]s. Follow up with FTI team internally re: same. Review of network carrier disbursements. Review of payables. Respond to creditor inquiries.  |
| 03/14/16 | 29001942  | Nigel Meakin   | 2.50  | 875.00 | \$ 2,187.50 | Calls and discussions re: various matters.   |
| 03/14/16 | 29001942  | Steven Bissell | 1.00  | 725.00 | \$ 725.00   | Preparation for (review of Asset Purchase Agreement and draft closing Agenda) and participation on call with Primus management and legal counsel re: [REDACTED]  |
| 03/15/16 | 29001942  | Kamran Hamidi  | 5.00  | 445.00 | \$ 2,225.00 | Review of payables including all pro-rations. Review of Assignment Order, Distribution Order, and Sale Approval Motion. Posting on the website. Reconciliation of Assignment Order to cure cost tracking sheet.  |
| 03/15/16 | 29001942  | Nigel Meakin   | 2.10  | 875.00 | \$ 1,837.50 | Calls and discussions re: various matters. Review of various court orders. Review correspondence.  |
| 03/16/16 | 29001942  | Kamran Hamidi  | 5.50  | 445.00 | \$ 2,447.50 | Preparation of variance analysis for week ended March 11. Update cure cost tracker. Follow up re: same. Respond to creditor inquiries.   |
| 03/16/16 | 29001942  | Nigel Meakin   | 1.00  | 875.00 | \$ 875.00   | Review correspondence. Attend call re: update matters.   |

| Date     | Invoice # | Name            | Hours | Rate   | Amount      | Narrative   |
|----------|-----------|-----------------|-------|--------|-------------|---|
| 03/17/16 | 29001942  | Kamran Hamidi   | 10.00 | 445.00 | \$ 4,450.00 | Review of network carrier disbursements including all pro-ration charges and post-closing cutoff. Preparation of cash results for the syndicate. Correspondence with syndicate re: estimated proceeds and variance analysis. Follow up with CFO re: same. Update cure cost tracker. Deal with creditor inquiries. |
| 03/17/16 | 29001942  | Michael Kennedy | 1.10  | 445.00 | \$ 489.50   | Review of proposed disbursements and internal FTI correspondence re: the same.  |
| 03/17/16 | 29001942  | Nigel Meakin    | 1.00  | 875.00 | \$ 875.00   | Calls and emails re: various matters. Correspondence re: closing proceeds.<br>Review of payments. Creditor matters. Prepare [REDACTED]  |
| 03/18/16 | 29001942  | Kamran Hamidi   | 7.00  | 445.00 | \$ 3,115.00 | [REDACTED] k. Correspondence with legal counsel re: [REDACTED]. Update re: closing proceeds.  |
| 03/18/16 | 29001942  | Nigel Meakin    | 0.50  | 875.00 | \$ 437.50   | Calls and correspondence re: closing proceeds. Review correspondence.   |
| 03/21/16 | 29001970  | Kamran Hamidi   | 5.50  | 445.00 | \$ 2,447.50 | Review of disbursements including pro-ration calculations and cutoff re: post-closing invoices. Follow up with Finance team re: protocol for post-closing invoices. Follow up with creditors on various inquiries.  |
| 03/21/16 | 29001970  | Steven Bissell  | 1.80  | 725.00 | \$ 1,305.00 | Update call with FTI. Review and follow-up with Primus legal counsel re: status of amended Asset Purchase Agreement and related schedules. Review and comments re: contract assignment agreement. Review and comment email re: request for disbursements with respect to certain contractors.                     |
| 03/22/16 | 29001970  | Kamran Hamidi   | 9.00  | 445.00 | \$ 4,005.00 | Review of network carrier charges including post-closing invoice pro-ration calculations. Meeting with controller about transition. Meeting with Finance team re: same. Prepare variance analysis for week ended March 18. Review of disbursements.   |
| 03/22/16 | 29001970  | Steven Bissell  | 2.50  | 725.00 | \$ 1,812.50 | Preparation of pending matters tracking sheet re: Asset Purchase Agreement, post-closing roles and responsibilities of Monitor, operational issues, and transition re: disbursements, etc. Follow-up with management re: same.  |
| 03/23/16 | 29001970  | Kamran Hamidi   | 8.00  | 445.00 | \$ 3,560.00 | Respond to creditor matters. Review of network carrier charges. Review of disbursements. Meeting with client management to discuss transition. Calculation of holdback amount for future disbursements. Preparation of future cash flow forecast.   |
| 03/23/16 | 29001970  | Nigel Meakin    | 1.50  | 875.00 | \$ 1,312.50 | Calls and correspondence re: various matters. Review of outstanding matters. Correspondence re: same.   |
| 03/23/16 | 29001970  | Steven Bissell  | 8.30  | 725.00 | \$ 6,017.50 | Review of outstanding CCAA matters and follow-up re: same. Call with agent and their financial advisor re: estimated cash proceeds. Meeting with Primus management (HR) re: employee matters and post-closing issues. Meeting with controller re: various transition matters.                                     |
| 03/24/16 | 29001970  | Kamran Hamidi   | 8.00  | 445.00 | \$ 3,560.00 | Calculation of holdback amount for future disbursements. Discussions with FTI team internally re: same. Review of disbursements. Meetings with Primus tax manager in the US to discuss future filing of returns. Follow up re: same. Review of network carrier charges.   |
| 03/24/16 | 29001970  | Linda Kelly     | 0.30  | 115.00 | \$ 34.50    | Prepare documents and deal with bank account creation.  |
| 03/24/16 | 29001970  | Nigel Meakin    | 2.30  | 875.00 | \$ 2,012.50 | Correspondence re: closing issues. Origin fee review. Calls with legal counsel re: closing matters.   |
| 03/24/16 | 29001970  | Steven Bissell  | 6.30  | 725.00 | \$ 4,567.50 | US tax returns and related matters calls with Primus management. Call with management re: status of various real property leases and treatment post-closing. Call with Primus management, Primus legal counsel, and purchaser legal counsel re: certain vendor agreements.  |
| 03/28/16 | 29001970  | Kamran Hamidi   | 10.00 | 445.00 | \$ 4,450.00 | Review of Court Materials. Preparation of new cash flow forecast. Follow up re: disbursements with Finance team to determine future invoice estimates. Review of network carrier charges including post-closing calculation cutoffs. Respond to creditor inquiries.   |
| 03/28/16 | 29001970  | Nigel Meakin    | 2.90  | 875.00 | \$ 2,537.50 | Review court materials. Review correspondence. Updates re: outstanding matters.   |
| 03/28/16 | 29001970  | Steven Bissell  | 6.80  | 725.00 | \$ 4,930.00 | Discussions re: approach and assumptions with respect to cash flow forecast in support of post filing expenses and holdback amount. Review of actual vs. budget cash flow reporting for week ending March 18 and updates to assumptions in weekly cash flow forecast.   |
| 03/29/16 | 29001970  | Kamran Hamidi   | 9.50  | 445.00 | \$ 4,227.50 | Review of network carrier charges including pro-ration of post-closing time period. Review of disbursements for post-closing cutoff. Preparation of cash flow forecast for post-closing period. Discussions with FTI team re: same internally. Respond to customer inquiries.                                     |
| 03/29/16 | 29001970  | Linda Kelly     | 0.30  | 115.00 | \$ 34.50    | Prepare documents re: account creation. Correspondence re: same.  |
| 03/29/16 | 29001970  | Nigel Meakin    | 3.40  | 875.00 | \$ 2,975.00 | Attend pre-closing call. Review of various materials. Discussions with legal counsel. Review correspondence.  |
| 03/29/16 | 29001970  | Steven Bissell  | 5.50  | 725.00 | \$ 3,987.50 | Update meeting with CFO including review and follow-up of closing and other pending matters. Determination of holdback amount including updates and edits to weekly cash flow forecast for the purposes of calculating post filing expenses. Review correspondence.   |
| 03/30/16 | 29001970  | Kamran Hamidi   | 9.50  | 445.00 | \$ 4,227.50 | Prepare actual vs. budget cash flow reporting for week of March, 25. Review of network carrier charges including post-closing cutoff. Making updates to the cash flow forecast. Review of disbursements.  |
| 03/30/16 | 29001970  | Nigel Meakin    | 2.10  | 875.00 | \$ 1,837.50 | Calls and discussions re: various matters. Review correspondence. Correspondence re: lease matters.   |
| 03/30/16 | 29001970  | Steven Bissell  | 4.80  | 725.00 | \$ 3,480.00 | Review of lease amendment re: Ottawa lease and correspondence re: requirement for letter of credit. Call with Primus and Birch legal counsel re: amended schedules to amended Asset Purchase Agreement and updates and edits re: same. Comparison of revised schedules to Schedule A to the Assignment Order.     |

| Date     | Invoice # | Name            | Hours | Rate   | Amount      | Narrative   |
|----------|-----------|-----------------|-------|--------|-------------|---|
| 03/31/16 | 29001970  | Kamran Hamidi   | 9.00  | 445.00 | \$ 4,005.00 | Review of disbursements and payments before closing day. Follow up with Finance team re: same. Follow up with FTI team re: post-closing protocol and approach. Review of final network carrier charges before closing day. Clearing of mailbox and hotline inquiries. Preparation of advanced payment letters.                  |
| 03/31/16 | 29001970  | Nigel Meakin    | 4.20  | 875.00 | \$ 3,675.00 | Review of lease disclaimers and Origin payment calculation. Call with Origin. Call with legal counsel. Review distribution issue. Review correspondence.  |
| 03/31/16 | 29001970  | Steven Bissell  | 6.30  | 725.00 | \$ 4,567.50 | Review and updates to amended schedules to amended Asset Purchase Agreement. Follow-up emails and calls with Primus and Birch legal counsel re: same. Review and comments re: notices to disclaim certain leases. Discussions with FTI re: same. Review of lease matters.   |
| 04/01/16 | 29001983  | Kamran Hamidi   | 2.50  | 445.00 | \$ 1,112.50 | Review of Monitor's Certificate. Transfer of funds review. Review of disbursements. Review of actual vs. budget cash reporting.   |
| 04/01/16 | 29001983  | Nigel Meakin    | 2.70  | 875.00 | \$ 2,362.50 | Deal with closing issues. Numerous calls and discussions re: various issues. Review correspondence.   |
| 04/01/16 | 29001983  | Steven Bissell  | 3.80  | 725.00 | \$ 2,755.00 | Updates to pending matters list. Update call with FTI re: same. Tracking and email, phone correspondence re: payment from purchaser. Call with CFO re: US bank accounts and transfer of funds. Review and comments of actual vs. budget analysis.   |
| 04/04/16 | 29001983  | Kamran Hamidi   | 5.00  | 445.00 | \$ 2,225.00 | Review of disbursements for pre-closing and post-closing invoices. Follow up with Finance team re: same and approach going forward. Coordination of transition to Birch with CFO. Address creditor matters.   |
| 04/04/16 | 29001983  | Nigel Meakin    | 0.50  | 875.00 | \$ 437.50   | Review of consulting services agreement. Call with company legal counsel re: same.  |
| 04/04/16 | 29001983  | Steven Bissell  | 1.50  | 725.00 | \$ 1,087.50 | Follow-up with management re: status of DACA terminations. Follow-up with VP Facilities re: status of various real property leases. Call with agent for syndicate re: distributions and review of same. Preparation of directors and officers charge analysis.  |
| 04/05/16 | 29001983  | Nigel Meakin    | 0.60  | 875.00 | \$ 525.00   | Attend various calls and discussions re: current matters. Review consulting agreement.  |
| 04/05/16 | 29001983  | Steven Bissell  | 1.80  | 725.00 | \$ 1,305.00 | Discussions with controller re: process and approvals for post-closing disbursements. Call with Primus director re: post-closing matters and disbursement approvals. Additional follow-up re: status of post-closing real property leases.  |
| 04/06/16 | 29001983  | Kamran Hamidi   | 3.00  | 445.00 | \$ 1,335.00 | Payment of cure costs and updates made to the tracker. Follow up re: same. Review and correspondence re: same.  |
| 04/06/16 | 29001983  | Linda Kelly     | 0.30  | 310.00 | \$ 93.00    | Post documents to the Monitor's website.  |
| 04/06/16 | 29001983  | Michael Kennedy | 1.40  | 445.00 | \$ 623.00   | Review and prepare cure cost related payments. Internal FTI discussions re: same.   |
| 04/06/16 | 29001983  | Steven Bissell  | 0.80  | 725.00 | \$ 580.00   | Review and follow-up with FTI team re: payment of cure costs.   |
| 04/07/16 | 29001983  | Kamran Hamidi   | 2.00  | 445.00 | \$ 890.00   | Review of disbursements. Mailing of Chapter 15 notices.   |
| 04/07/16 | 29001983  | Michael Kennedy | 0.50  | 445.00 | \$ 222.50   | Provide specific vendors details of cure cost payments received.  |
| 04/07/16 | 29001983  | Nigel Meakin    | 0.30  | 875.00 | \$ 262.50   | Call with legal counsel. Review correspondence.   |
| 04/07/16 | 29001983  | Steven Bissell  | 0.30  | 725.00 | \$ 217.50   | Respond to email from agent to syndicate re: payment of syndicate's financial and legal advisors. Call with agent re: same.   |
| 04/08/16 | 29001983  | Steven Bissell  | 0.30  | 725.00 | \$ 217.50   | Review and issuance of sale advisor payment.  |
| 04/11/16 | 29001995  | Linda Kelly     | 0.30  | 310.00 | \$ 93.00    | Prepare documents for posting to Monitor's website.   |
| 04/11/16 | 29001995  | Steven Bissell  | 0.50  | 725.00 | \$ 362.50   | Call with management re: reconciliation of cash balances at closing and other post-closing matters. Follow-up re: same.   |
| 04/12/16 | 29001995  | Nigel Meakin    | 0.50  | 875.00 | \$ 437.50   | Call re: QST matters. Review correspondence.  |
| 04/12/16 | 29001995  | Steven Bissell  | 0.80  | 725.00 | \$ 580.00   | Review of support for payment in respect of US retirement plan. Call regarding QST audit and status of same.  |
| 04/13/16 | 29001995  | Kamran Hamidi   | 10.00 | 445.00 | \$ 4,450.00 | Review of pre-closing and post-closing network carrier costs and review of reconciliations. Follow up re: Birch reimbursements of network carrier costs. Review of disbursements including post-closing invoices to be paid by Birch. Review of cash flow matters. Respond to creditor inquiries. Follow up re: payment issues. |
| 04/13/16 | 29001995  | Nigel Meakin    | 0.20  | 875.00 | \$ 175.00   | Attend call with Manulife. Review correspondence.   |
| 04/13/16 | 29001995  | Steven Bissell  | 1.30  | 725.00 | \$ 942.50   | Call with 401K Administrator re: certain outstanding payments with respect to plan testing. Follow-up re: certain personal property leases and status of same post-closing. Call with management re: same. Email correspondence with company legal counsel re: same.  |
| 04/14/16 | 29001995  | Kamran Hamidi   | 8.50  | 445.00 | \$ 3,782.50 | Cure cost tracking update. Review of disbursements. Review of revenue reconciliation. Address creditor inquiries.   |
| 04/14/16 | 29001995  | Steven Bissell  | 1.80  | 725.00 | \$ 1,305.00 | Follow-up re: review of disbursement request associated with 401K Plan. Email correspondence with management and plan administrator re: same. Review of certain distribution requests. Call with management re: status of Ottawa real property lease.   |
| 04/15/16 | 29001995  | Kamran Hamidi   | 8.00  | 445.00 | \$ 3,560.00 | Review of cash deposits reconciliation between Primus and Birch. Follow up with Controller re: same. Meeting with FTI team internally re: pending items. Review of disbursements and pro-ration of invoices. Cure cost tracking update. Address Monitor hotline inquiries.  |
| 04/15/16 | 29001995  | Steven Bissell  | 0.30  | 725.00 | \$ 217.50   | Discussions and email correspondence re: request to transfer certain post-closing receipts to purchaser. Email correspondence re: 401K plan disbursement request.   |
| 04/18/16 | 29002000  | Kamran Hamidi   | 8.00  | 445.00 | \$ 3,560.00 | Payment of cure costs. Review of disbursements. Preparation of actual vs. budget reporting for the previous weekly period. Address mailbox inquiries. Review of disbursement procedures with Primus management.   |

| Date     | Invoice # | Name            | Hours | Rate   | Amount      | Narrative  |
|----------|-----------|-----------------|-------|--------|-------------|--|
| 04/18/16 | 29002000  | Steven Bissell  | 3.50  | 725.00 | \$ 2,537.50 | Updates to tracking of CCAA pending matters. Correspondence with syndicate's financial advisor re: status of certain post-closing matters related to release of additional funds for distribution. Preparation of tracking sheet re: Federal Communications Commission and State Public Utilities Commission approvals.  |
| 04/19/16 | 29002000  | Kamran Hamidi   | 8.00  | 445.00 | \$ 3,560.00 | Review of network carrier charges including post-closing invoices. Review of actual vs budget reporting and follow up re: issues identified. Review of disbursements. Status update with network carrier team and finance team. Review of leases.  |
| 04/19/16 | 29002000  | Michael Kennedy | 1.80  | 445.00 | \$ 801.00   | Review and update cure cost schedule. Prepare related payments and supporting documentation.   |
| 04/19/16 | 29002000  | Nigel Meakin    | 0.60  | 875.00 | \$ 525.00   | Call with counsel for landlord. Discussions re: various matters.   |
| 04/19/16 | 29002000  | Steven Bissell  | 2.80  | 725.00 | \$ 2,030.00 | Review of personal property lease and draft assignment agreement. Follow-up re: same. Review of request re: assignment of certain plan participant loans re: closing and transfer of US employee 401K Plan. Review network carrier charges.  |
| 04/20/16 | 29002000  | Kamran Hamidi   | 5.00  | 445.00 | \$ 2,225.00 | Review of disbursements. Prepare and review the final variance analysis after all issues resolved. Prepare payment of cure costs. Address creditor inquiries.  |
| 04/20/16 | 29002000  | Michael Kennedy | 1.10  | 445.00 | \$ 489.50   | Review and prepare cure cost payments according to Assignment Order. Correspondence re: same.  |
| 04/21/16 | 29002000  | Kamran Hamidi   | 10.00 | 445.00 | \$ 4,450.00 | Prepare a new actual vs. budget cash reporting for week ended April 15. Follow up with Finance team re: misclassifications of payments/reimbursements made in actual cash results. Review of disbursements. Review of legal matters for Bell and AllStream. Review of network carrier invoices and reconciliation of reimbursements made to Birch for payments issued. |
| 04/21/16 | 29002000  | Steven Bissell  | 0.50  | 725.00 | \$ 362.50   | Updates to Federal Communications Commission and State Public Utilities Commission tracking sheet.   |
| 04/22/16 | 29002000  | Kamran Hamidi   | 7.50  | 445.00 | \$ 3,337.50 | Review of Primus transition matters. Follow up re: outstanding checks issue with Primus Finance team. Discussions with FTI team internally re: same. Address creditor inquiries. Review of all post-filing and post-closing disbursements including pro-rata calculations. Review correspondence.  |
| 04/22/16 | 29002000  | Michael Kennedy | 1.40  | 445.00 | \$ 623.00   | Review and coordinate responses re: Monitor's hotline. Review and prepare cure cost payments.  |
| 04/22/16 | 29002000  | Nigel Meakin    | 1.50  | 875.00 | \$ 1,312.50 | Calls and discussions re: various matters. Attend US transfer call. Review of invoices re: assistants and email correspondence re: same. Update call with FTI team. Attendance on call with Primus legal counsel and legal counsel for purchaser re: status of Federal Communications Commission and State Public Utilities Commission approval.                       |
| 04/22/16 | 29002000  | Steven Bissell  | 1.30  | 725.00 | \$ 942.50   | Call with counsel re: [REDACTED]. Review creditor correspondence. Call with Work Safety BC.  |
| 04/25/16 | 29002030  | Nigel Meakin    | 1.70  | 875.00 | \$ 1,487.50 | Review of preliminary Bell reconciliation re: post-filing and pre-closing charges. Review of pending, post-closing matters with FTI team and related follow-up. Updates to directors and officers Charge "wind down" analysis and discussion of approach.  |
| 04/25/16 | 29002030  | Steven Bissell  | 3.80  | 725.00 | \$ 2,755.00 | Prepare cure cost payments and review reconciliation. Review of disbursements. Review transition matters with FTI team.  |
| 04/26/16 | 29002030  | Kamran Hamidi   | 4.00  | 445.00 | \$ 1,780.00 | Review cure cost and specific payment confirmations.   |
| 04/26/16 | 29002030  | Michael Kennedy | 0.70  | 445.00 | \$ 311.50   | Calls and discussions re: various issues. Review correspondence.   |
| 04/26/16 | 29002030  | Nigel Meakin    | 1.00  | 875.00 | \$ 875.00   | Updates to Federal Communications Commission / State Public Utilities Commission tracking sheet and email to agent and Financial Advisor re: same. Review of post-closing invoices re: fiber ring networks and follow up with management re: same. Review of Ottawa Lease and follow up with landlord re same.   |
| 04/26/16 | 29002030  | Steven Bissell  | 5.50  | 725.00 | \$ 3,987.50 | Prepare and review cure cost payments. Correspondence re: Verizon cure cost payment.   |
| 04/27/16 | 29002030  | Michael Kennedy | 1.10  | 445.00 | \$ 489.50   | Discussion re: landlord matters. Review correspondence.  |
| 04/27/16 | 29002030  | Nigel Meakin    | 1.00  | 875.00 | \$ 875.00   | Follow-up with Ottawa landlord re: disclaimer and drawing of letter of credit. Emails and phone calls with ex-Primus employee re: same. Review of network carrier charges and follow-up with management re: same. Review of vendor's pre-filing liabilities and status of same.  |
| 04/27/16 | 29002030  | Steven Bissell  | 4.30  | 725.00 | \$ 3,117.50 | Respond to third party inquiries. Review of disbursements. Prepare cure cost payments.   |
| 04/28/16 | 29002030  | Michael Kennedy | 1.80  | 445.00 | \$ 801.00   | Email correspondence and research re: inquiries from landlord re: pre-filing amounts owing and status of same following closing. Coordination re: review of Primus Monitor's email account and review of post-filing disbursement requests.  |
| 04/28/16 | 29002030  | Steven Bissell  | 3.80  | 725.00 | \$ 2,755.00 | Review actual vs. budget cash flow reporting. Review cure cost payments. File transition matters. Review customer refund analysis.   |
| 04/29/16 | 29002030  | Kamran Hamidi   | 4.00  | 445.00 | \$ 1,780.00 | Further review of disbursements. Correspondence re: follow up items. Correspondence with controller re: same.  |
| 04/29/16 | 29002030  | Michael Kennedy | 1.20  | 445.00 | \$ 534.00   | Call with legal counsel. Discussions and correspondence re: various matters.   |
| 04/29/16 | 29002030  | Nigel Meakin    | 1.20  | 875.00 | \$ 1,050.00 | Analysis re: essential contract counterparties and cure costs. Review and comments re: network carrier charge disbursement requests. Review and comments re: transfer of post-closing deposits. Preparation of notice to vendors re: submission of invoices.   |
| 04/29/16 | 29002030  | Steven Bissell  | 7.50  | 725.00 | \$ 5,437.50 | Review actual vs. budget reporting for historical period. Review of disbursements and requests. Follow up questions re: actual vs. budget reporting. Investigation into misclassification of items into cash results file.   |
| 05/02/16 | 29002037  | Kamran Hamidi   | 7.00  | 445.00 | \$ 3,115.00 | Review and request for payments re: legal and financial advisor to syndicate invoices.   |
| 05/02/16 | 29002037  | Steven Bissell  | 3.00  | 725.00 | \$ 2,175.00 | Review of invoice from CFO. Call with certain real property lease landlords re: outstanding payments due.  |
| 05/03/16 | 29002037  | Michael Kennedy | 0.80  | 445.00 | \$ 356.00   | Respond to creditor inquiries.   |



| Date     | Invoice # | Name            | Hours | Rate   | Amount      | Narrative   |
|----------|-----------|-----------------|-------|--------|-------------|---|
| 05/03/16 | 29002037  | Steven Bissell  | 5.30  | 725.00 | \$ 3,842.50 | Updates and edits to holdback cash flow forecast. Review of underlying agreements assigned to purchaser and confirmation of cure cost amounts re: same. Email to former directors re: directors and officers wind-down schedule for purposes of determination holdback amount.  |
| 05/04/16 | 29002037  | Michael Kennedy | 1.10  | 445.00 | \$ 489.50   | Review disbursements and prepare follow up questions. Correspondence re: same.  |
| 05/04/16 | 29002037  | Steven Bissell  | 0.50  | 725.00 | \$ 362.50   | Review of certain essential contracts and confirmation of assignment re: same. Email to purchaser HR re: confirmation of payment of commissions.  |
| 05/05/16 | 29002037  | Steven Bissell  | 7.50  | 725.00 | \$ 5,437.50 | Review and comments re: disbursement requests. Preparation for and participation on call re: US 401 K plan and transfer of same to purchaser. Updates and edits re: holdback cash flow forecast. Review of outstanding items.   |
| 05/06/16 | 29002037  | Kamran Hamidi   | 3.00  | 445.00 | \$ 1,335.00 | Review of disbursements and requests. Prepare cure cost payments. Follow up re: same.   |
| 05/06/16 | 29002037  | Steven Bissell  | 5.50  | 725.00 | \$ 3,987.50 | Review of management's reconciliation of post-filing, pre-closing amounts re: network carrier charges. Updates and edits to holdback cash flow forecast. Email correspondence re: statutory filing requirements in Puerto Rico.   |
| 05/09/16 | 29002048  | Steven Bissell  | 6.00  | 725.00 | \$ 4,350.00 | Review of disbursement requests re: bank chargebacks and potential on-going post-closing expenses re: same. Review and comments re: purchaser's suggested notice to customers re: refunds. Updates and edits to holdback cash flow forecast. Review and confirmation of status of outstanding items.                    |
| 05/10/16 | 29002048  | Michael Kennedy | 0.80  | 445.00 | \$ 356.00   | Review payment requests. Respond to creditor inquiries.   |
| 05/10/16 | 29002048  | Nigel Meakin    | 1.40  | 875.00 | \$ 1,225.00 | Review various matters. Follow up correspondence re: holdback. Review correspondence.   |
| 05/11/16 | 29002048  | Steven Bissell  | 2.80  | 725.00 | \$ 2,030.00 | Review of email correspondence between Primus entities and US-based vendor re: outstanding post-filing / pre-closing fees. Email to Primus network carrier re: same. Updates to holdback cash flow forecast. Disbursement request review, comments, and follow-up with management.                                      |
| 05/12/16 | 29002048  | Michael Kennedy | 0.70  | 445.00 | \$ 311.50   | Respond to third party inquiries. Review of proposed disbursements.   |
| 05/12/16 | 29002048  | Nigel Meakin    | 0.20  | 875.00 | \$ 175.00   | Review correspondence. Review holdback cash flow items.   |
| 05/13/16 | 29002048  | Kamran Hamidi   | 2.50  | 445.00 | \$ 1,112.50 | Review of payments. Finalization of cure cost amounts. Prepare actual vs. budget reporting.   |
| 05/13/16 | 29002048  | Michael Kennedy | 0.60  | 445.00 | \$ 267.00   | Respond to third party inquiries. Review correspondence.  |
| 05/13/16 | 29002048  | Nigel Meakin    | 1.40  | 875.00 | \$ 1,225.00 | Calls and discussions with legal counsel re: [REDACTED]. Correspondence re: holdback cash flow. Follow up on entity items.  |
| 05/13/16 | 29002048  | Steven Bissell  | 3.30  | 725.00 | \$ 2,392.50 | Email correspondence re: use of registered name by Primus ULC in the Nebraska. Call with Primus management in the U.S. re: status of various USAC-based reporting and post-closing liabilities. Follow-up email correspondence re: same. Overview of holdback cash flow forecast.                                       |
| 05/16/16 | 29002057  | Kamran Hamidi   | 4.00  | 445.00 | \$ 1,780.00 | Update and review actual vs. budget cash flow reporting for prior periods. Follow up questions re: same. Respond to creditor inquiries.   |
| 05/16/16 | 29002057  | Michael Kennedy | 0.50  | 445.00 | \$ 222.50   | Respond to third party inquiries.   |
| 05/16/16 | 29002057  | Nigel Meakin    | 0.90  | 875.00 | \$ 787.50   | Review of Zayo Motion. Follow up calls re: same. Deal with supplier correspondence.   |
| 05/16/16 | 29002057  | Steven Bissell  | 3.80  | 725.00 | \$ 2,755.00 | Respond to information requests from Employment/Social Development Canada. Review and comments re: disbursement requests. Discussions with in-house legal counsel re: assignment of contracts re: fiber network leases. Calls with Canadian Radio- television Telecommunications Commission re: reporting requirements. |
| 05/17/16 | 29002057  | Michael Kennedy | 2.30  | 445.00 | \$ 1,023.50 | Responded to third party inquiries. Correspondence re: same. Review disbursements and correspondence re: same.  |
| 05/17/16 | 29002057  | Nigel Meakin    | 0.60  | 875.00 | \$ 525.00   | Correspondence re: supplier payment issues. Correspondence regarding counsel retainer collection.   |
| 05/17/16 | 29002057  | Steven Bissell  | 4.50  | 725.00 | \$ 3,262.50 | Updates to website and edits to notice to vendors. Review of network carrier charges. Estimate of funds available for distribution based on bank account balances. Discussion with in-house legal counsel re: Notice of Motion filed by Zayo.   |
| 05/18/16 | 29002057  | Michael Kennedy | 1.20  | 445.00 | \$ 534.00   | Respond to third party inquiries. Further review and follow up re: proposed payments.   |
| 05/18/16 | 29002057  | Steven Bissell  | 2.30  | 725.00 | \$ 1,667.50 | Attendance on conference call re: termination of 401K plan. Follow-up email re US -based USAC and revenue based tax reporting. Email to legal counsel to syndicate re: payment of sales advisor fees. Further updates and edits to notice to vendors.   |
| 05/19/16 | 29002057  | Michael Kennedy | 1.60  | 445.00 | \$ 712.00   | Respond to creditor inquiries. Internal FTI follow up re: same. Follow up re: various disbursement items.   |
| 05/19/16 | 29002057  | Nigel Meakin    | 0.60  | 875.00 | \$ 525.00   | Review distribution items. Follow up re: same.  |
| 05/19/16 | 29002057  | Steven Bissell  | 1.50  | 725.00 | \$ 1,087.50 | Email correspondence re: assignment of contracts. Call with company's legal counsel re: same. Email correspondence with landlords re: outstanding rent for notice period.   |
| 05/20/16 | 29002057  | Kamran Hamidi   | 1.50  | 445.00 | \$ 667.50   | Review and respond to inquiries from client contacts, creditors, and customers.   |
| 05/20/16 | 29002057  | Michael Kennedy | 0.80  | 445.00 | \$ 356.00   | Responded to third party inquiries. Correspondence with FTI team re: same. Review disbursement items.   |
| 05/20/16 | 29002057  | Nigel Meakin    | 1.00  | 875.00 | \$ 875.00   | Discussions re: cash flow and distributions. Review correspondence.   |
| 05/20/16 | 29002057  | Steven Bissell  | 1.30  | 725.00 | \$ 942.50   | Follow email to management re status of USAC and other US, revenue based tax reporting. Review of Chase Paymentech merchant agreement and email correspondence with vendor re: same. Email correspondence re: Canadian tax returns.   |
| 05/24/16 | 29002074  | Michael Kennedy | 0.90  | 445.00 | \$ 400.50   | Respond to creditor inquiries. Preparation of post filing/pre sale close invoice schedule.  |

| Date     | Invoice # | Name            | Hours | Rate   | Amount      | Narrative  |
|----------|-----------|-----------------|-------|--------|-------------|--|
| 05/24/16 | 29002074  | Nigel Meakin    | 0.10  | 875.00 | \$ 87.50    | Attend call with legal counsel.  |
| 05/24/16 | 29002074  | Steven Bissell  | 5.50  | 725.00 | \$ 3,987.50 | Updates and edits to holdback cash flow forecast. Correspondence with London, ON landlord re: final invoice and status of deposit. Call re: outstanding network carrier charges. Call re: outstanding accounts payable and accounts receivable transfers.  |
| 05/25/16 | 29002074  | Michael Kennedy | 0.70  | 445.00 | \$ 311.50   | Respond to third party inquiries. Review individual cases and correspondence re: same.   |
| 05/25/16 | 29002074  | Nigel Meakin    | 1.00  | 875.00 | \$ 875.00   | Review correspondence. Follow up re: tax matters. Discussion re: network carrier charges.  |
| 05/25/16 | 29002074  | Steven Bissell  | 2.30  | 725.00 | \$ 1,667.50 | Updates and edits to holdback cash flow forecast. Email correspondence with Birch U.S. based employees re: US-based tax and other reporting requirements. Review of various US-based notices received in mail re: filing and other reporting requirements.   |
| 05/26/16 | 29002074  | Michael Kennedy | 1.10  | 445.00 | \$ 489.50   | Respond to third party inquiries. Correspondence re: same. Prepare payments and related back up.   |
| 05/26/16 | 29002074  | Steven Bissell  | 6.30  | 725.00 | \$ 4,567.50 | Updates and edits to holdback cash flow forecast. Review and updates to schedule indicating funds available for distribution. Review and comments re: request to pay certain post-filing, pre-closing customer refunds. Updates re: Federal Communications Commission/Public Utilities Commission approval.        |
| 05/27/16 | 29002074  | Michael Kennedy | 0.80  | 445.00 | \$ 356.00   | Responded to third party inquiries. Review payment related items.  |
| 05/27/16 | 29002074  | Nigel Meakin    | 1.00  | 875.00 | \$ 875.00   | Calls and discussions regarding various matters. Review of network carrier charges matters.  |
| 05/27/16 | 29002074  | Steven Bissell  | 3.50  | 725.00 | \$ 2,537.50 | Review of accounts receivable transfer request and email correspondence with re: same. Email correspondence with Birch regulatory counsel re: status of Federal Communications Commission/Public Utilities Commission approvals. Call re: US-based reporting requirements. Call with Birch in-house legal counsel. |
| 05/29/16 | 29002074  | Steven Bissell  | 0.30  | 725.00 | \$ 217.50   | Provide account support. Update summary re: wire payments in April re: Cure Costs and Origin Sales Advisor fees.   |
| 05/30/16 | 29002074  | Michael Kennedy | 1.50  | 445.00 | \$ 667.50   | Responded to third party inquiries. Correspondence re: post filing and pre-close invoices. Review of payments. Follow up re: same.   |
| 05/30/16 | 29002074  | Nigel Meakin    | 1.10  | 875.00 | \$ 962.50   | Discussions re: distribution and tax reporting issues. Review employee matters. Follow up discussions re: same.  |
| 05/30/16 | 29002074  | Steven Bissell  | 5.00  | 725.00 | \$ 3,625.00 | Review and updates to post-closing pending matters list. Review, follow-up and approval of requested post-Filing, pre-closing network carrier charges. Review of syndicate payout statement and summary of same.   |
| 05/31/16 | 29002074  | Michael Kennedy | 1.30  | 445.00 | \$ 578.50   | Responded to third party inquiries. Correspondence with various state reporting agencies. Follow up re: same.  |
| 05/31/16 | 29002074  | Steven Bissell  | 0.30  | 725.00 | \$ 217.50   | Review of request for disbursements of post-closing receipts to purchaser. Review of post-filing, pre-closing invoices for payment and email to controller re: same.   |
| 06/01/16 | 29002094  | Michael Kennedy | 0.50  | 445.00 | \$ 222.50   | Responded to third party inquiries. Correspondence re: payment requests.   |
| 06/01/16 | 29002094  | Steven Bissell  | 2.80  | 725.00 | \$ 2,030.00 | Review of Bell post-filing, pre-closing cost reconciliation. Review of updated regulatory approvals re: US-based regulated customers. Review and comments re: Puerto Rican telecom letter and account statement. Follow-up emails to Primus network carrier group.   |
| 06/02/16 | 29002094  | Michael Kennedy | 0.50  | 445.00 | \$ 222.50   | Respond to creditor inquiries.   |
| 06/02/16 | 29002094  | Nigel Meakin    | 1.00  | 875.00 | \$ 875.00   | Calls and discussions re: Bell matters. Review correspondence.   |
| 06/02/16 | 29002094  | Steven Bissell  | 1.00  | 725.00 | \$ 725.00   | Review, comments and follow-up re: post-closing assignment of certain fiber ring lease agreements. Emails with company's legal counsel and purchaser's in-house legal counsel re: same.  |
| 06/03/16 | 29002094  | Michael Kennedy | 1.10  | 445.00 | \$ 489.50   | Respond to third party inquiries. Follow up and review re: proposed disbursements. Correspondence with Primus finance re: same.  |
| 06/03/16 | 29002094  | Nigel Meakin    | 2.00  | 875.00 | \$ 1,750.00 | Review correspondence. Discussions re: reporting requirements. Review Bell matters.  |
| 06/03/16 | 29002094  | Steven Bissell  | 2.00  | 725.00 | \$ 1,450.00 | Updates and follow-up re post-Filing pending matters. Call with network carrier group at Primus Management ULC to discuss Bell reconciliation. Email correspondence with HR staff from purchaser re: certain pre-filing employee benefit arrangements and status of same.  |
| 06/06/16 | 29002111  | Michael Kennedy | 1.50  | 445.00 | \$ 667.50   | Responded to creditor inquiries. Follow up re: same. Review disbursements and follow up re: same. Correspondence with Primus finance re: payment items.  |
| 06/06/16 | 29002111  | Nigel Meakin    | 1.00  | 875.00 | \$ 875.00   | Calls and discussions re: Bell matters. Discussions with FTI team re: same. Review correspondence.   |
| 06/06/16 | 29002111  | Steven Bissell  | 3.80  | 725.00 | \$ 2,755.00 | Review of email correspondence from management re: Bell reconciliation. Review of April invoices payment support, updated to Bell reconciliation and follow-up with management re: same. Update meeting re: pending CCAA matters.  |
| 06/07/16 | 29002111  | Michael Kennedy | 1.40  | 445.00 | \$ 623.00   | Responded to third party inquiries. Review of disbursements. Correspondence with Primus finance re: same.  |
| 06/07/16 | 29002111  | Steven Bissell  | 1.80  | 725.00 | \$ 1,305.00 | Review and follow-up re: email correspondence from suppliers re: status of post-filing invoices. Review of notices from Revenu Quebec and follow-up emails re: same.   |
| 06/08/16 | 29002111  | Michael Kennedy | 1.50  | 445.00 | \$ 667.50   | Further review and follow up with respect to proposed payments. Respond to creditor inquiries. Correspondence re: same.  |
| 06/08/16 | 29002111  | Steven Bissell  | 7.00  | 725.00 | \$ 5,075.00 | Updates and edits to Bell reconciliation re: April invoice payments. Follow-up with Primus Management ULC re: Puerto Rican telecom vendor post-filing, pre-closing reconciliation. Call to Revenu Quebec re: requirements to pay notices. Follow-up with management re: same.                                      |

| Date     | Invoice # | Name            | Hours | Rate   | Amount      | Narrative   |
|----------|-----------|-----------------|-------|--------|-------------|---|
| 06/09/16 | 29002111  | Linda Kelly     | 0.40  | 310.00 | \$ 124.00   | Prepare payments and supporting documentation.  |
| 06/09/16 | 29002111  | Michael Kennedy | 1.20  | 445.00 | \$ 534.00   | Respond third party inquiries. Correspondence re: proposed payments and vendor invoice listings from the company.   |
| 06/09/16 | 29002111  | Nigel Meakin    | 1.00  | 875.00 | \$ 875.00   | Update meeting re: pending matters. Review correspondence.  |
| 06/09/16 | 29002111  | Steven Bissell  | 3.00  | 725.00 | \$ 2,175.00 | Follow-email and calls re: Revenu Quebec requirement to pay. Update meeting re: pending CCAA matters. Draft response to Revenu Quebec.  |
| 06/10/16 | 29002111  | Michael Kennedy | 1.10  | 445.00 | \$ 489.50   | Respond to third party inquiries. Follow up and review proposed payments. Review calculations re: certain pro-rated payments.   |
| 06/10/16 | 29002111  | Steven Bissell  | 1.00  | 725.00 | \$ 725.00   | Updates to Bell reconciliation re: April invoices. Email to Primus Management ULC accounts payable department re: status of certain post-filing invoices. Follow-up re: request for payments re: administration of 401K plan wind-down.   |
| 06/13/16 | 29002117  | Linda Kelly     | 0.30  | 310.00 | \$ 93.00    | Prepare documents for posting to Monitor's website.   |
| 06/13/16 | 29002117  | Michael Kennedy | 0.90  | 445.00 | \$ 400.50   | Responded to third party inquiries and follow up re: same.  |
| 06/13/16 | 29002117  | Nigel Meakin    | 1.40  | 875.00 | \$ 1,225.00 | Review correspondence. Follow up and discussions re: Allstream litigation issues.   |
| 06/13/16 | 29002117  | Steven Bissell  | 1.80  | 725.00 | \$ 1,305.00 | Responses to financial advisor to the syndicate. Updates and edits to post-filing, pre-closing reconciliation of network carrier charges. Follow-up call with 401K plan administrator re: termination of 401K Plan.   |
| 06/14/16 | 29002117  | Michael Kennedy | 1.50  | 445.00 | \$ 667.50   | Review and follow up re: various proposed payments. Respond to third party inquiries and follow up re: same.  |
| 06/14/16 | 29002117  | Nigel Meakin    | 0.40  | 875.00 | \$ 350.00   | Review of Zayo Motion and correspondence re: same.  |
| 06/15/16 | 29002117  | Steven Bissell  | 1.00  | 725.00 | \$ 725.00   | Email correspondence with management re: assignment of non-essential contracts. Status of HST/GST and QST refunds and follow-up with management re: same. Review and approval of accounts receivable transfer requests.   |
| 06/16/16 | 29002117  | Michael Kennedy | 1.60  | 445.00 | \$ 712.00   | Respond to third party inquires. Correspondence re: same. Review proposed payments. Follow up correspondence with Google legal counsel and internal Primus legal counsel re: statement of contract and account.   |
| 06/16/16 | 29002117  | Steven Bissell  | 0.30  | 725.00 | \$ 217.50   | Review of emails re: US tax and other reporting requirements.   |
| 06/17/16 | 29002117  | Michael Kennedy | 1.10  | 445.00 | \$ 489.50   | Respond to third party inquiries and follow up re: same. Further review of proposed payments and correspondence with the company re: same.  |
| 06/17/16 | 29002117  | Steven Bissell  | 0.50  | 725.00 | \$ 362.50   | Confirmation of payment of Bell April invoices. Updates to summary schedule and follow-up with management re same.  |
| 06/20/16 | 29002131  | Michael Kennedy | 1.10  | 445.00 | \$ 489.50   | Correspondence with third parties re: various inquires. Follow up re: same. Review of disbursement requests and correspondence re: same.  |
| 06/20/16 | 29002131  | Steven Bissell  | 2.80  | 725.00 | \$ 2,030.00 | Confirmation of certain cure costs in respect of a network carrier vendor for management. Email to Primus Management ULC controller re: same. Review and comments of certain disbursement requests. Confirmation of post-closing charges in respect of a network carrier charges. |
| 06/21/16 | 29002131  | Kamran Hamidi   | 1.80  | 445.00 | \$ 801.00   | Review of Bell reconciliation. Review and address mail inquiries. Follow up re: outstanding matters.  |
| 06/21/16 | 29002131  | Michael Kennedy | 3.30  | 445.00 | \$ 1,468.50 | Responded to third party inquiries. Preparation and building of invoice schedule related to May notice to creditors. Review invoices and follow up with vendors re: same.   |
| 06/21/16 | 29002131  | Nigel Meakin    | 0.40  | 875.00 | \$ 350.00   | Call with legal counsel to Bell re: various matters. Review correspondence.   |
| 06/21/16 | 29002131  | Steven Bissell  | 3.50  | 725.00 | \$ 2,537.50 | Review and comments re: draft engagement letter re: sales tax advisor re: formal objection to Revenu Quebec Notice of Assessment. Updates and edits to network carrier charges post-filing and pre-closing. Calls with Primus Management ULC and Birch matters.                   |
| 06/22/16 | 29002131  | Linda Kelly     | 0.50  | 310.00 | \$ 155.00   | Prepare payments and update records re: same.   |
| 06/22/16 | 29002131  | Michael Kennedy | 3.10  | 445.00 | \$ 1,379.50 | Responded to third party inquires. Further review and completion of invoice schedule. Follow up with vendors re: same. Discussions re: Alberta property and landlord.   |
| 06/22/16 | 29002131  | Steven Bissell  | 0.50  | 725.00 | \$ 362.50   | Facilitate Information request to financial advisor to syndicate. Follow-up re: status of post-filing payments to Edmonton landlord. Call with facilities manager re: same.   |
| 06/23/16 | 29002131  | Michael Kennedy | 1.80  | 445.00 | \$ 801.00   | Responded to third party inquires. Build out of schedule relating to various US reporting bodies to be cancelled. Review of refund payments provided by the company.  |
| 06/23/16 | 29002131  | Nigel Meakin    | 0.70  | 875.00 | \$ 612.50   | Review of court materials. Call with legal counsel re: [REDACTED].  |
| 06/23/16 | 29002131  | Steven Bissell  | 1.50  | 725.00 | \$ 1,087.50 | Call with Primus Management ULC management re: certain post-closing transition matters. Follow-up email correspondence re: same.  |
| 06/24/16 | 29002131  | Nigel Meakin    | 1.50  | 875.00 | \$ 1,312.50 | Review of Zayo materials. Correspondence re: same. Review correspondence.   |
| 06/24/16 | 29002131  | Steven Bissell  | 0.30  | 725.00 | \$ 217.50   | Review and approval of accounts receivable transfer requests.   |
| 06/27/16 | 29002131  | Kamran Hamidi   | 1.50  | 445.00 | \$ 667.50   | Review of legal counsel [REDACTED]. Correspondence re: same.  |
| 06/27/16 | 29002131  | Michael Kennedy | 0.30  | 445.00 | \$ 133.50   | Responded to third party inquiries. Follow up on vendor invoice items.  |
| 06/27/16 | 29002131  | Nigel Meakin    | 3.80  | 875.00 | \$ 3,325.00 | Review of materials re: Zayo Motion. Follow up re: same. Attend calls with legal counsel re: [REDACTED].  |
| 06/27/16 | 29002131  | Steven Bissell  | 2.00  | 725.00 | \$ 1,450.00 | Review of Zayo motion response. Call re: post-closing matters. Review and response re: email correspondence with Puerto Rico network carrier.   |
| 06/28/16 | 29002131  | Kamran Hamidi   | 3.00  | 445.00 | \$ 1,335.00 | Review of affidavit and comment re: Zayo motion and providing historical emails re: same. Follow up on creditor inquiries. Review correspondence.   |
| 06/28/16 | 29002131  | Michael Kennedy | 0.40  | 445.00 | \$ 178.00   | Responded to third party inquires. Correspondence re: same.   |
| 06/28/16 | 29002131  | Nigel Meakin    | 1.30  | 875.00 | \$ 1,137.50 | Review of affidavit and court report. Attend calls with legal counsel re: [REDACTED].   |

| Date     | Invoice # | Name            | Hours | Rate   | Amount      | Narrative  |
|----------|-----------|-----------------|-------|--------|-------------|--|
| 06/28/16 | 29002131  | Steven Bissell  | 1.80  | 725.00 | \$ 1,305.00 | Review of updated network carrier post-filing, pre-closing reconciliation schedule and follow-up emails to Primus Management ULC staff re: same. Review of request for payouts re: certain former employees and follow-up with HR staff re: same.  |
| 06/29/16 | 29002131  | Michael Kennedy | 0.50  | 445.00 | \$ 222.50   | Respond to third party inquiries. Disbursement review.   |
| 06/29/16 | 29002131  | Nigel Meakin    | 2.60  | 875.00 | \$ 2,275.00 | Review court report. Discussions re: various issues. Update on Zayo matters.   |
| 06/29/16 | 29002131  | Steven Bissell  | 1.80  | 725.00 | \$ 1,305.00 | Update call with former controller of PTCI. Follow-up re: on-going, post-closing matters and logistics for addressing same. Review of updated engagement letter re: objection to Revenu Quebec Notice of Assessment and comments re: same.   |
| 06/30/16 | 29002131  | Kamran Hamidi   | 1.50  | 445.00 | \$ 667.50   | Attend transition meeting on US tax returns and reporting deadlines. Correspondence and discussions re: disbursements and bank account reconciliations.  |
| 06/30/16 | 29002131  | Michael Kennedy | 0.40  | 445.00 | \$ 178.00   | Respond to third party inquiries. Internal FTI meeting re: actual reporting.   |
| 06/30/16 | 29002131  | Nigel Meakin    | 3.60  | 875.00 | \$ 3,150.00 | Review Zayo motion materials and cure costs. Attend update meeting. Review correspondence. Correspondence re: post-closing matters.  |
| 06/30/16 | 29002131  | Steven Bissell  | 2.00  | 725.00 | \$ 1,450.00 | Review of account statements re: Puerto Rico network carrier and follow-up call with Primus Management ULC. Updates to pending matters list and update meeting with FTI team re: same.   |
| 07/01/16 | 29002158  | Steven Bissell  | 0.50  | 725.00 | \$ 362.50   | Review and updates re: Federal Communications Commission / State approvals re: regulated customers and email correspondence re: same.  |
| 07/04/16 | 29002158  | Michael Kennedy | 0.70  | 445.00 | \$ 311.50   | Respond to third party inquiries. Correspondence re: same.   |
| 07/04/16 | 29002158  | Nigel Meakin    | 2.60  | 875.00 | \$ 2,275.00 | Review court report and Zayo materials. Correspondence re: same. Correspondence re: escrow matters.  |
| 07/05/16 | 29002158  | Kamran Hamidi   | 3.00  | 445.00 | \$ 1,335.00 | Review of affidavit re: Zayo. Review of pre-filing and post-filing analysis of amounts relating to Zayo (All Stream). Review of employee matters.  |
| 07/05/16 | 29002158  | Nigel Meakin    | 2.00  | 875.00 | \$ 1,750.00 | Edits and review court report. Further correspondence and follow up re: Zayo motion matters. Review correspondence.  |
| 07/05/16 | 29002158  | Steven Bissell  | 2.00  | 725.00 | \$ 1,450.00 | Review of emails re: Bell post-filing and pre-closing reconciliation. Review of revised analysis. Call with Bell to discuss reconciliation. Review of written confirmation re: June closures and transfer of amounts from escrow account to designated account. Follow-up re: Claro PRT pre-filing credits.                |
| 07/06/16 | 29002158  | Kamran Hamidi   | 3.00  | 445.00 | \$ 1,335.00 | Review of the outstanding invoices received by the Monitor and traced them to master file to confirm the period and the amounts. Internal meeting with FTI team re: discrepancies noted and outstanding items.   |
| 07/06/16 | 29002158  | Linda Kelly     | 0.40  | 310.00 | \$ 124.00   | Prepare documents for upload to the Monitor's website.   |
| 07/06/16 | 29002158  | Michael Kennedy | 2.40  | 445.00 | \$ 1,068.00 | Attend meeting to discuss on going payment reconciliation related issues. Further review and edits to schedule of invoices received per May notice. Respond to third party inquiries.  |
| 07/06/16 | 29002158  | Nigel Meakin    | 1.00  | 875.00 | \$ 875.00   | Review correspondence. Update re: state reporting matters. Correspondence re: Zayo materials.  |
| 07/07/16 | 29002158  | Kamran Hamidi   | 4.00  | 445.00 | \$ 1,780.00 | Disbursement reconciliation - analyzed all prior disbursement request documents and reconciled the disbursements to the bank statements. Compilation of list of items to be requested from Finance team to determine disbursement reviews. Review of Birch cash transfers and walkthrough of accounts receivable deposits. |
| 07/07/16 | 29002158  | Michael Kennedy | 2.10  | 445.00 | \$ 934.50   | Respond to third party inquiries. Review of proposed disbursements. Correspondence re: treatment of employees within CCAA proceedings. Updates and edits to payables schedule. Updates and edits to schedule of reporting entities. Correspondence re: same.   |
| 07/08/16 | 29002158  | Kamran Hamidi   | 3.00  | 445.00 | \$ 1,335.00 | Attend call to discuss Bell price increase and outstanding amounts that have not been paid for the post-filing and pre-closing period. Review of Bell spreadsheet. Attend meeting and call regarding banking matters.  |
| 07/08/16 | 29002158  | Michael Kennedy | 0.80  | 445.00 | \$ 356.00   | Review of payment requests. Respond to third party inquiries.  |
| 07/08/16 | 29002158  | Nigel Meakin    | 2.00  | 875.00 | \$ 1,750.00 | Review court materials. Review [REDACTED] and correspondence re: same. Call with legal counsel re: [REDACTED]  |
| 07/11/16 | 29002158  | Nigel Meakin    | 1.40  | 875.00 | \$ 1,225.00 | Work on court report matters. Discussions re: various matters. Review correspondence.  |
| 07/12/16 | 29002158  | Michael Kennedy | 1.10  | 445.00 | \$ 489.50   | Responded to creditor inquiries. Review and update post filing invoice schedule. Correspondence with re: same.   |
| 07/12/16 | 29002158  | Nigel Meakin    | 1.80  | 875.00 | \$ 1,575.00 | Review and comment on court report. Correspondence re: same.   |
| 07/12/16 | 29002187  | Steven Bissell  | 1.50  | 725.00 | \$ 1,087.50 | Review and comments re: Monitor's Third Report. Correspondence re: same.   |
| 07/13/16 | 29002158  | Kamran Hamidi   | 4.80  | 445.00 | \$ 2,136.00 | Review of Monitor's Third Report. Bank reconciliation - reviewed and reconciled all transactions per the bank statements and traced them to appropriate underlying support documents. Correspondence re: treatment of employees within CCAA proceedings and questions regarding disbursement and bank reconciliations.     |
| 07/13/16 | 29002158  | Michael Kennedy | 1.20  | 445.00 | \$ 534.00   | Respond to third party inquiries. Review of proposed payments. Correspondence re: status of potential estate transfers re: payment funding matters.  |
| 07/13/16 | 29002158  | Nigel Meakin    | 2.30  | 875.00 | \$ 2,012.50 | Review of comments re: court report and update. Attend call with legal counsel re: same. Review correspondence.  |
| 07/14/16 | 29002158  | Linda Kelly     | 0.40  | 310.00 | \$ 124.00   | Correspondence re: document posting to Monitor's website.  |



| Date     | Invoice # | Name            | Hours | Rate   | Amount      | Narrative   |
|----------|-----------|-----------------|-------|--------|-------------|---|
| 07/14/16 | 29002158  | Michael Kennedy | 3.30  | 445.00 | \$ 1,468.50 | Respond to third party inquiries. Follow up re: same. Payment review. Review of bank statements and cheque files provided by the company. Reconcile previously approved payments to bank statements and cheque files. Discussions with FTI team re: same.   |
| 07/15/16 | 29002158  | Kamran Hamidi   | 3.00  | 445.00 | \$ 1,335.00 | Compilation of issues involving disbursement review and unreconciled items, Bank statement review - reviewed unreconciled items and outstanding vendor invoices. Discussion re: same. Correspondence with Primus finance re: transition items. Further updates to the spreadsheet of outstanding invoices received by the Monitor and follow up with client re: same. |
| 07/15/16 | 29002158  | Michael Kennedy | 2.40  | 445.00 | \$ 1,068.00 | Respond to third party inquiries. Review disbursements. Correspondence re: same. Further reconciliation of previously approved transactions. Update to entity reporting schedule. Correspondence with FTI team re: same.  |
| 07/18/16 | 29002187  | Linda Kelly     | 0.40  | 310.00 | \$ 124.00   | Correspondence re: Monitor's website matters.   |
| 07/18/16 | 29002187  | Michael Kennedy | 2.20  | 445.00 | \$ 979.00   | Responded to third party inquiries. Review of historical bank statements for transaction validation. Review of accounts receivable transfer excel files and reconcile with bank statements.   |
| 07/19/16 | 29002187  | Michael Kennedy | 2.60  | 445.00 | \$ 1,157.00 | Responded to third party inquiries. Correspondence with the company re: payment requests and follow ups. Further reconciliation of previously approved transactions and transfers to bank account statements. Correspondence re: same.  |
| 07/20/16 | 29002187  | Kamran Hamidi   | 2.80  | 445.00 | \$ 1,246.00 | Call with legal counsel re: [REDACTED]; Call with network carriers re: pre-filing amounts (Zayo). Resolution of banking issues. Review of proposed payments.  |
| 07/20/16 | 29002187  | Linda Kelly     | 0.40  | 310.00 | \$ 124.00   | Prepare updates to the Monitor's website.   |
| 07/20/16 | 29002187  | Michael Kennedy | 2.30  | 445.00 | \$ 1,023.50 | Respond to creditor inquiries. Review statements provided by the company. Complete reconciliation. Prepare list of follow up questions for company re: statement reconciliation.  |
| 07/21/16 | 29002187  | Kamran Hamidi   | 5.80  | 445.00 | \$ 2,581.00 | Resolving exceptions and questions re: bank reconciliation and disbursement reconciliations. Correspondence with Primus finance re: same. Correspondence with FTI team re: same.  |
| 07/21/16 | 29002187  | Michael Kennedy | 2.50  | 445.00 | \$ 1,112.50 | Further reconciliation of transactions listed on company bank statements. Identify transactions for follow up. Meeting with FTI team re: same. Draft follow up questions and send for review. Review of proposed disbursements. Respond to third party inquiries.   |
| 07/21/16 | 29002187  | Steven Bissell  | 0.50  | 725.00 | \$ 362.50   | Call with Bell re: post-filing, pre-closing reconciliation. Email correspondence re: same.  |
| 07/22/16 | 29002187  | Kamran Hamidi   | 3.50  | 445.00 | \$ 1,557.50 | Final review of all disbursement requests and actual payments issued, cheque batch reports, and bank statement transactions to ensure three-way reconciliation. Correspondence re: same.  |
| 07/22/16 | 29002187  | Michael Kennedy | 2.30  | 445.00 | \$ 1,023.50 | Meeting re: account reconciliation and unorthodox transactions identified for follow up. Respond to creditor inquiries. Review bank statements and reconcile to previously approved transactions. Correspondence re: creditor matters.  |
| 07/22/16 | 29002187  | Steven Bissell  | 0.50  | 725.00 | \$ 362.50   | Review of email correspondence re: bank matters and other CCAA matters.   |
| 07/25/16 | 29002187  | Joe Farah       | 0.50  | 350.00 | \$ 175.00   | Correspondence re: creditor matters.  |
| 07/25/16 | 29002187  | Michael Kennedy | 0.90  | 445.00 | \$ 400.50   | Follow up on various creditor items. Correspondence: same. Review proposed payments. Correspondence with Primus finance team re: same.  |
| 07/26/16 | 29002187  | Michael Kennedy | 0.80  | 445.00 | \$ 356.00   | Respond to third party inquiries. Correspondence re: assignment consent agreements.   |
| 07/26/16 | 29002187  | Steven Bissell  | 0.80  | 725.00 | \$ 580.00   | Call re: dispute with respect to certain rate changes related to network carrier provider and implication re: post-filing, pre-closing reconciliation.  |
| 07/27/16 | 29002187  | Kamran Hamidi   | 2.10  | 445.00 | \$ 934.50   | Compilation of numerous tax notices received for PTI and Lingo entities and update master schedule re: same.  |
| 07/27/16 | 29002187  | Steven Bissell  | 1.80  | 725.00 | \$ 1,305.00 | Review of memo prepared by legal counsel re: [REDACTED]; [REDACTED]! Preparation of email summarizing current status of reconciliation and next steps.  |
| 07/28/16 | 29002187  | Michael Kennedy | 0.70  | 445.00 | \$ 311.50   | Correspondence with re: vendor follow up items. Respond to creditor inquiries.  |
| 07/28/16 | 29002187  | Steven Bissell  | 1.00  | 725.00 | \$ 725.00   | Final edits to email re: network carrier vendor and interested parties re: post-filing, pre-closing reconciliation and next steps.  |
| 07/29/16 | 29002187  | Michael Kennedy | 0.50  | 445.00 | \$ 222.50   | Responded to third party inquiries. Correspondence re: same.  |
| 08/02/16 | 29002187  | Linda Kelly     | 0.40  | 310.00 | \$ 124.00   | Prepare updates to the Monitor's website.   |
| 08/02/16 | 29002187  | Steven Bissell  | 1.00  | 725.00 | \$ 725.00   | Update meeting with FTI team. Emails and phone correspondence with representative from Puerto Rican telecommunications provider re: pre-filing amounts.   |
| 08/03/16 | 29002187  | Michael Kennedy | 1.30  | 445.00 | \$ 578.50   | Respond to third party inquiries. Review of proposed disbursements and correspondence re: same. Prepare list of follow up items for FTI team. Update to reporting entity tracking schedule.   |
| 08/03/16 | 29002187  | Steven Bissell  | 2.30  | 725.00 | \$ 1,667.50 | Call with Birch Canadian legal counsel re: assignment agreement. Confirmation of terms of management services agreement. Email re: assignment agreement. Review of factum re: Zayo matters.   |
| 08/04/16 | 29002187  | Kamran Hamidi   | 4.40  | 445.00 | \$ 1,958.00 | Preparation of revised cash flow for holdback amount. Status meeting with FTI re: various matters. Update tax notices and edits to master schedule.   |
| 08/04/16 | 29002187  | Linda Kelly     | 0.50  | 310.00 | \$ 155.00   | Correspondence re: Monitor's website matters.   |
| 08/04/16 | 29002187  | Michael Kennedy | 1.90  | 445.00 | \$ 845.50   | Follow up re: creditor inquiries. Update to reporting entity schedule and correspondence re: same.  |
| 08/04/16 | 29002187  | Steven Bissell  | 1.00  | 725.00 | \$ 725.00   | Call re: status of CCAA Proceedings. Review of comments from company legal counsel re: assignment agreement with respect to software provider.  |
| 08/05/16 | 29002187  | Linda Kelly     | 0.50  | 310.00 | \$ 155.00   | Prepare updates to the Monitor's website. Correspondence re: same.  |
| 08/05/16 | 29002187  | Michael Kennedy | 0.40  | 445.00 | \$ 178.00   | Responded to creditor inquiries. Correspondence re: bank statement reconciliation for July 2016 related transactions.   |

| Date     | Invoice # | Name            | Hours | Rate   | Amount      | Narrative   |
|----------|-----------|-----------------|-------|--------|-------------|---|
| 08/05/16 | 29002187  | Steven Bissell  | 2.00  | 725.00 | \$ 1,450.00 | Updated holdback cash flow forecast and recovery analysis and corresponding email re: same.   |
| 08/08/16 | 29002192  | Kamran Hamidi   | 6.00  | 445.00 | \$ 2,670.00 | Preparation of cash flow forecast as of June 30 for holdback amount. Refresh and update of all bank balances including reaching out to Finance team to obtain bank statements. Review of bank statements. Review of various banking matters. Prepare actual vs. budget cash flow report analysis. |
| 08/08/16 | 29002192  | Linda Kelly     | 0.40  | 310.00 | \$ 124.00   | Prepare Monitor's website updates.  |
| 08/08/16 | 29002192  | Michael Kennedy | 2.10  | 445.00 | \$ 934.50   | Prepare and circulate professional fees approved schedule. Update reporting entity schedule. Correspondence re: same. Prepare list of follow up pending items to review. Correspondence re: disbursement matters. Responded to third party inquiries.   |
| 08/08/16 | 29002192  | Steven Bissell  | 2.30  | 725.00 | \$ 1,667.50 | Review of notice of objection re: GST Notice of Assessment. Meeting re: outstanding post-closing matters including tax reporting, customer refunds, and wind down of US pension plan. Review of correspondence from BC Ministry of Finance.   |
| 08/09/16 | 29002192  | Kamran Hamidi   | 3.00  | 445.00 | \$ 1,335.00 | USAC and Neustar payment discussion with FTI Team. Preparation of USAC and Neustar schedule of invoices. Review bank account matters and follow up re: same.  |
| 08/09/16 | 29002192  | Linda Kelly     | 0.40  | 310.00 | \$ 124.00   | Post documents to the Monitor's website.  |
| 08/09/16 | 29002192  | Michael Kennedy | 1.20  | 445.00 | \$ 534.00   | Draft letter re: statutory account closures. Correspondence re: same. Respond to third party inquiries. Correspondence re: payable matters. Internal FTI meeting re: US reporting governing bodies.   |
| 08/09/16 | 29002192  | Nigel Meakin    | 7.80  | 875.00 | \$ 6,825.00 | Preparation for and attendance in court. Review of court materials. Correspondence re: same.  |
| 08/09/16 | 29002192  | Steven Bissell  | 4.50  | 725.00 | \$ 3,262.50 | Review of written confirmation re: closing of regulated customer accounts in month of July and reconciliation against Monitor's tracking schedule. Email to Birch requesting status update re: remaining states and U.S. territory to close.  |
| 08/10/16 | 29002192  | Kamran Hamidi   | 2.50  | 445.00 | \$ 1,112.50 | Call re: bank account matters with bank director and Primus management. Preparation of schedules for the same. Preparation of outstanding items discussed and follow up re: same.   |
| 08/10/16 | 29002192  | Michael Kennedy | 1.30  | 445.00 | \$ 578.50   | Update schedule of reporting entities. Prepare summary of Neustar and USAC pieces and circulate to team. Correspondence re: same. Respond to third party inquiries.   |
| 08/10/16 | 29002192  | Nigel Meakin    | 0.60  | 875.00 | \$ 525.00   | Attend meeting re: outstanding issues   |
| 08/10/16 | 29002192  | Steven Bissell  | 1.50  | 725.00 | \$ 1,087.50 | Call with agent re: updates on the CCAA Proceedings, including actual vs. budgeted cash flows and funds available for distribution to the syndicate. Call with Monitor's legal counsel re: [REDACTED]. Call with management re: same.   |
| 08/11/16 | 29002192  | Kamran Hamidi   | 2.70  | 445.00 | \$ 1,201.50 | Review of customer receipt payments to be transferred to Birch (TCI account). Preparation of bank balances as of July 31 including review of bank statements and follow up with Finance team re: same. Status update of items outstanding.  |
| 08/11/16 | 29002192  | Michael Kennedy | 0.40  | 445.00 | \$ 178.00   | Respond to third party inquiries. Discussions re: outstanding matters.  |
| 08/11/16 | 29002192  | Steven Bissell  | 0.50  | 725.00 | \$ 362.50   | Call with legal counsel of network carrier operator re: post-filing, pre-closing reconciliation and follow-up re: same.   |
| 08/12/16 | 29002192  | Kamran Hamidi   | 5.50  | 445.00 | \$ 2,447.50 | Call re: bank matters. Preparation of revised cash flow forecast and Admin charge and other holdback items (including AR Transfers and o/s professional fees) for syndicate. Follow up re: same.  |
| 08/12/16 | 29002192  | Michael Kennedy | 1.20  | 445.00 | \$ 534.00   | Prepare and review for update call re: pending CCAA matters. Attend call re: same.  |
| 08/12/16 | 29002192  | Nigel Meakin    | 1.00  | 875.00 | \$ 875.00   | Calls and discussions regarding various matters. Review correspondence.   |
| 08/12/16 | 29002192  | Steven Bissell  | 6.00  | 725.00 | \$ 4,350.00 | Call re: status of certain pre-filing network carrier charges and follow up with Puerto Rico telecom provider re: same. Update call re: outstanding post-closing matters and follow-up with FTI team re: same.  |
| 08/15/16 | 29002198  | Steven Bissell  | 1.50  | 725.00 | \$ 1,087.50 | Updates to holdback cash flow forecast re: August interim distribution to the syndicate. Meeting re: revised holdback cash flow forecast and discuss funds available for distribution. Coordination of distribution including and email correspondence with agent.                                |
| 08/16/16 | 29002198  | Nigel Meakin    | 0.60  | 875.00 | \$ 525.00   | Update meeting and discussions with FTI team. Review correspondence.  |
| 08/16/16 | 29002198  | Steven Bissell  | 0.30  | 725.00 | \$ 217.50   | Review of email correspondence in respect of Quebec sales taxes. Coordination of payment of outstanding professional fees.  |
| 08/17/16 | 29002198  | Kamran Hamidi   | 1.50  | 445.00 | \$ 667.50   | Review of the invoices received by the Monitor (based on June 17 deadline) and pro-ration calculations performed. Reconciliation of the invoices to company file showing which invoices have been paid to determine valid outstanding invoices still to be paid.                                  |
| 08/17/16 | 29002198  | Michael Kennedy | 3.40  | 445.00 | \$ 1,513.00 | Email correspondence and follow up re: miscellaneous payment related issues. Respond to third party inquiries. Prepare payments and supporting back up. Correspondence re: customer refunds. Correspondence re: outstanding professional fee invoices.  |
| 08/17/16 | 29002198  | Nigel Meakin    | 1.00  | 875.00 | \$ 875.00   | Call with counsel re: [REDACTED]. Review correspondence.  |
| 08/17/16 | 29002198  | Steven Bissell  | 2.30  | 725.00 | \$ 1,667.50 | Review of email correspondence re: outstanding professional fees. Review of stay extension and Distribution Order re: ability to pay professional expenses. Email correspondence with PTCI legal counsel re: status of PTI legal counsel scope and fees.  |

| Date     | Invoice # | Name            | Hours | Rate   | Amount      | Narrative   |
|----------|-----------|-----------------|-------|--------|-------------|---|
| 08/18/16 | 29002198  | Kamran Hamidi   | 1.70  | 445.00 | \$ 756.50   | Analysis of cash balances in PTCI bank accounts (including requesting bank statements from ex-PTCI staff) to determine funding needs of future disbursements (including comparing all disbursements to the cash flow forecast for the holdback amount). Follow up re: same. Draft text for website posting materials (relating to Zayo Motion Court Order).                                   |
| 08/18/16 | 29002198  | Michael Kennedy | 0.20  | 445.00 | \$ 89.00    | Responded to third party inquires.  |
| 08/18/16 | 29002198  | Nigel Meakin    | 0.20  | 875.00 | \$ 175.00   | Call with counsel re: [REDACTED];   |
| 08/18/16 | 29002198  | Steven Bissell  | 4.00  | 725.00 | \$ 2,900.00 | Call with Birch in-house legal counsel re: US reporting, Puerto Rico, Bell, and status of contract assignments. Call with Primus Management ULC re: Puerto Rico. Review of Monitor letter to Jones Day re: outstanding tax and other US-based reporting. Discussions re: same.  |
| 08/19/16 | 29002198  | Kamran Hamidi   | 0.60  | 445.00 | \$ 267.00   | Follow up with property manager (Front Street) claiming unpaid invoices and CCAA process. Requesting supporting invoices and pro-ration of the hydro invoice for Q1 received for post-filing / pre-closing period. Review of pre-filing invoices not to be paid. Discussions re: same.  |
| 08/19/16 | 29002198  | Linda Kelly     | 0.50  | 310.00 | \$ 155.00   | Prepare documents for upload to the Monitor's website.  |
| 08/19/16 | 29002198  | Michael Kennedy | 0.20  | 445.00 | \$ 89.00    | Respond to third party inquires. Follow up and correspondence related to payable matters. Recirculate draft emails re: same.  |
| 08/19/16 | 29002198  | Steven Bissell  | 0.30  | 725.00 | \$ 217.50   | Email correspondence and follow-up re: pre-filing claims of landlords.  |
| 08/22/16 | 29002209  | Michael Kennedy | 3.40  | 445.00 | \$ 1,513.00 | Review of post filing/pre-sale payable items subsequent to Primus finance commentary. Internal meeting with FTI re: same. Prepare and reconcile updated payment landscape listing. Include invoice copies. Correspondence re: payable items.  |
| 08/22/16 | 29002209  | Steven Bissell  | 0.50  | 725.00 | \$ 362.50   | Review of final assignment agreement between PTCI and a certain software provider and email correspondence re: same. Coordination of payment of syndicate professional fees.  |
| 08/23/16 | 29002209  | Michael Kennedy | 1.80  | 445.00 | \$ 801.00   | Correspondence re: payment items. Prepare professional fee payments. Correspondence re: company payables. Respond to creditor inquiries. Correspondence re: outstanding customer refunds landscape. Correspondence re: entity reporting.  |
| 08/23/16 | 29002209  | Steven Bissell  | 4.00  | 725.00 | \$ 2,900.00 | Call with Birch in-house legal counsel re: Puerto Rico network carrier request for deposit. Review of related correspondence. Review of US reporting requirements including Federal Communications Commission, USAC, and State and Municipal taxing authorities. Review of USAC letter.   |
| 08/24/16 | 29002209  | Kamran Hamidi   | 2.00  | 445.00 | \$ 890.00   | Call to discuss HST ITCs on Bell invoices and other network carrier charges that were reimbursed to Birch by PTCI. Compiled the "high" and "low" distribution estimate amounts for template as of Aug. 23 as requested. Performed a refresh of the cash flow forecast, cash balances and accounts receivable transfer amounts as of Aug. 23 from July 31. Investigated the discrepancy noted. |
| 08/24/16 | 29002209  | Michael Kennedy | 1.10  | 445.00 | \$ 489.50   | Internal FTI correspondence re: transfer of funds to PTCI in order to facilitate outstanding payables. Prepare funds transfer and seek appropriate approval. Respond to third party inquiries. Prepare supporting backup and provide to Primus Finance.   |
| 08/24/16 | 29002209  | Steven Bissell  | 1.30  | 725.00 | \$ 942.50   | Facilitate information request re: estimated recoveries. Discussions with FTI team re: information request. Call with Primus management LLC re: reporting and recovery of input tax credits re: network carrier charges. Discussions re: same.  |
| 08/25/16 | 29002209  | Kamran Hamidi   | 0.50  | 445.00 | \$ 222.50   | Prepared the network carrier charges reconciliation summary for all post-closing reimbursements to Birch for network carrier charges for the purposes of claiming GST/HST ITCs including the entity, currency, amounts, and the dates paid.   |
| 08/25/16 | 29002209  | Michael Kennedy | 1.80  | 445.00 | \$ 801.00   | Correspondence re: outstanding payable matters. Update supporting back up file and circulate to Primus finance team. Internal FTI correspondence re: same. Respond to creditor inquiries. Follow up correspondence re: customer matters.  |
| 08/25/16 | 29002209  | Nigel Meakin    | 1.00  | 875.00 | \$ 875.00   | Review of stay extension materials. Discussions re: same.   |
| 08/25/16 | 29002209  | Steven Bissell  | 2.00  | 725.00 | \$ 1,450.00 | Review of assignment agreement and email correspondence with PTCI and Primus Management ULC legal counsel re: same. Review of updated recovery analysis re: syndicate. Review of completed information request from financial advisor to syndicate re: recoveries.  |
| 08/26/16 | 29002209  | Kamran Hamidi   | 1.40  | 445.00 | \$ 623.00   | Call regarding the revised recovery percentage for senior lender (based on discrepancy noted in previous distribution file estimate). Prepared the professional fees forecast for the September stay extension period and the revised administrative charge.  |
| 08/26/16 | 29002209  | Steven Bissell  | 1.00  | 725.00 | \$ 725.00   | Review of draft motion materials re: stay extension hearing and email correspondence re: same. Review of Monitor's legal counsel comments on [REDACTED]. Call with syndicate financial advisor re: recovery analysis.   |
| 08/29/16 | 29002209  | Kamran Hamidi   | 0.80  | 445.00 | \$ 356.00   | Prepared an estimation of the administrative charge and the professional fees to take the engagement to completion including estimated hours for FTI and other firms. Follow up with professional firms re: same.   |
| 08/29/16 | 29002209  | Linda Kelly     | 0.40  | 310.00 | \$ 124.00   | Post documents to the Monitor's website.  |
| 08/29/16 | 29002209  | Michael Kennedy | 0.90  | 445.00 | \$ 400.50   | Correspondence re: Neustar account payment status. Draft correspondence re: PST BC account closure. Responded to third party inquiries.   |

| Date     | Invoice # | Name            | Hours    | Rate   | Amount        | Narrative  |
|----------|-----------|-----------------|----------|--------|---------------|--|
| 08/29/16 | 29002209  | Steven Bissell  | 1.80     | 725.00 | \$ 1,305.00   | Call with Puerto Rico network carrier re: request for deposit in respect of post-closing services. Review of May 19th letter from network carrier re: same. Call with Primus management in-house legal counsel re: various matters including Puerto Rico network carriers. |
| 08/30/16 | 29002209  | Kamran Hamidi   | 0.50     | 445.00 | \$ 222.50     | Call re: HST ITC update on whether ITCs have been claimed for certain vendor payments. Email correspondence re: same. Follow up re: approach.  |
| 08/30/16 | 29002209  | Michael Kennedy | 1.40     | 445.00 | \$ 623.00     | Respond to third party inquiries. Correspondence re: Ministry of Finance BC account. Update reporting entity tracker with received notices. Prepare professional fee payments and seek approval re: same.  |
| 08/30/16 | 29002209  | Steven Bissell  | 2.00     | 725.00 | \$ 1,450.00   | Review of outstanding filing requirements and potential liabilities re: PTI and/or Lingo. Email correspondence with Primus management legal counsel re: same. Review of USAC invoices. Preparation of discussion topics for call with management re: US reporting.         |
| 08/31/16 | 29002209  | Michael Kennedy | 1.20     | 445.00 | \$ 534.00     | Respond to third party inquiries. Follow up correspondence re: customer matters. Correspondence and review of Neustar, Interstate, and USAC schedule). Correspondence re: CSC state agents and move forward strategy re: contact.  |
| 08/31/16 | 29002209  | Steven Bissell  | 5.50     | 725.00 | \$ 3,987.50   | Review of draft extension, termination, discharge and release Order. Review of email and related materials re ex-employee claim re: unpaid commissions. Call with Primus Management ULC re: Bell reconciliation and claims of ex-employee in respect of commissions.       |
|          |           |                 | 1,380.60 |        | \$ 821,780.00 |  |



Court File No.: CV-16-11257-0000

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PT HOLDCO, INC. et al.

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**(COMMERCIAL LIST)**

Proceeding Commenced at Toronto

**AFFIDAVIT OF NIGEL D. MEAKIN**  
Sworn September 14, 2016

**BLAKE, CASSELS & GRAYDON LLP**  
Barristers and Solicitors  
199 Bay Street  
Suite 4000, Commerce Court West  
Toronto, Ontario M5L 1A9

**Linc A. Rogers**, LSUC # 43562N  
Email: [linc.rogers@blakes.com](mailto:linc.rogers@blakes.com)

**Aryo Shalviri**, LSUC #63867A  
Tel: 416-863-2962  
Fax: 416-863-2653  
Email: [aryo.shalviri@blakes.com](mailto:aryo.shalviri@blakes.com)

Lawyers for FTI Consulting Canada Inc.

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# Appendix C

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**Affidavit of Linc Rogers  
Sworn September 13, 2016**

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF PT HOLDCO, INC., PRIMUS TELECOMMUNICATIONS CANADA INC.,  
PTUS, INC., PRIMUS TELECOMMUNICATIONS, INC., AND LINGO, INC.**

**(Applicants)**

**AFFIDAVIT OF LINC A. ROGERS  
(Sworn September 13, 2016)**

I, LINC A. ROGERS, of the City of Toronto, in the Province of Ontario, MAKE OATH AND SAY:

1. I am a Partner at the law firm of Blake, Cassels & Graydon LLP ("**Blakes**"), and as such have knowledge of the matters to which I hereinafter depose.
2. Pursuant to the Initial Order of the Honourable Mr. Justice Penny dated January 19, 2016 (the "**Initial Order**"), FTI Consulting Canada Inc. was appointed pursuant to the *Companies' Creditors Arrangement Act* (Canada) as the Monitor of the Applicants in the within proceedings (the "**Monitor**").
3. Pursuant to the Initial Order, the Monitor retained Blakes as Canadian counsel to advise it with regard to the matters related to its appointment and the exercise of its powers and performance of its duties. The Initial Order further provides that counsel to the Monitor shall be paid its reasonable fees and disbursements at its standard rates and charges, whether incurred prior to or subsequent to the date of the Initial Order.

4. Blakes' fees and disbursements for the period ended August 31, 2016 are summarized in the invoices rendered to the Monitor (the "**Invoices**"). The Invoices are a fair and accurate description of the services provided, the disbursements incurred and the amounts charged by Blakes. The Invoices contain information and advice over which lawyer and client privilege is asserted, and for which privilege is not waived. As a result, redacted copies of the Invoices are attached hereto and marked as **Exhibit "A"**. Copies of the complete Invoices have been provided to the Monitor and I am advised by the Monitor that it has reviewed the Invoices and that it considers the fees and disbursements fair and reasonable.

5. Attached hereto and marked as **Exhibit "B"** is a summary of the lawyers whose services are reflected on the Invoices, including year of call, hourly rate and the total fees and hours billed. Blakes expended a total of 811.2 hours, at an average hourly rate of \$652.04, in connection with this matter for the period ending August 31, 2016.

6. The total amount being claimed for the work performed by Blakes for the period ending August 31, 2016 is \$609,170.06, including \$528,936.00 for fees, \$10,667.58 for disbursements and \$69,566.48 for HST.

7. Blakes' rates and disbursements are consistent with those in the market for these types of matters and have been previously approved by this Honourable Court in similar proceedings.

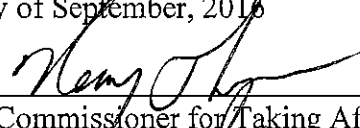
8. Upon the instructions of the Monitor, Blakes engaged local agents in New Brunswick, Manitoba and Saskatchewan (the "**Local Agents**") to assist it in its review of the various security, held by Bank of Montreal, as administrative agent for Bank of Montreal, HSBC Bank Canada and ATB Corporate Financial Service, and delivery of an opinion to the Monitor as to the validity and enforceability of such security.

9. Copies of the invoices rendered by each Local Agents for the assistance it provided are attached hereto and marked as **Exhibits "C"**, "**D"** and "**E"**, and are summarized as follows:

| <b>Exhibit</b> | <b>Local Agent</b>               | <b>Province/State</b> | <b>Amount</b> |
|----------------|----------------------------------|-----------------------|---------------|
| C              | Cox & Palmer                     | New Brunswick         | \$8,115.77    |
| D              | Thompson Dorfman Sweatman<br>LLP | Manitoba              | \$3,185.46    |
| E              | McDougall Gauley LLP             | Saskatchewan          | \$2,523.99    |
|                | <b>Total:</b>                    |                       | \$13,825.22   |

10. The Monitor engaged the firm of Elliott Greenleaf to act as its counsel in the State of Delaware in connection with the Monitor's role as foreign representative of the Applicants in the proceedings commenced pursuant to Chapter 15 of the U.S. Bankruptcy Code. A separate affidavit has been sworn by Rafael X. Zahralddin-Aravena in support of the approval of the fees of Elliott Greenleaf.

11. This affidavit is sworn in support of the Monitor's motion for, among other things, approval of the fees and disbursements of its legal counsel and for no other purpose.

SWORN BEFORE ME at the )  
City of Toronto, this 13<sup>th</sup> )  
day of September, 2016 )  
)  
)  
 )  
A Commissioner for Taking Affidavits, etc. )

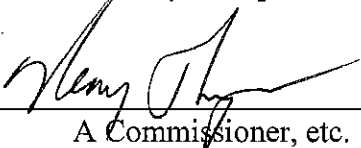
  
LINC A. ROGERS

Nancy Ann Thompson, a  
Commissioner, etc., Province of Ontario,  
for Blake, Cassels & Graydon LLP,  
Barristers and Solicitors.  
Expires June 26, 2018.

This is **Exhibit "A"** referred to in the

Affidavit of Linc Rogers

sworn before me  
this 13<sup>th</sup> day of September, 2016

  
A Commissioner, etc.

Nancy Ann Thompson, a  
Commissioner, etc., Province of Ontario,  
for Blake, Cassels & Graydon LLP,  
Barristers and Solicitors.  
Expires June 26, 2018.



Blake, Cassels & Graydon LLP  
 Barristers & Solicitors  
 Patent & Trade-mark Agents  
 199 Bay Street  
 Suite 4000, Commerce Court West  
 Toronto ON M5L 1A9 Canada  
 Tel: 416-863-2400 Fax: 416-863-2653

**INVOICE**

Please write invoice number(s) on cheque

July 31, 2015

FTI Consulting, Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010  
 Toronto, ON M5K 1G8  
 Canada

Invoice: 1855827  
 Billing Lawyer: Weisz, Steven  
 HST/GST No.: R119396778  
 Client: 00079294  
 Matter: 000008

Attention: Nigel D. Meakin  
 Senior Managing Director

**Re: Special Matter - Project Stratus II**

FOR PROFESSIONAL SERVICES RENDERED during the period ended June 30, 2015, as follows:

|                                       |                                       |                                |
|---------------------------------------|---------------------------------------|--------------------------------|
|                                       | <b>Total Fees</b>                     | <b>\$ 18,322.00</b>            |
| <u><b>Taxable Disbursement(s)</b></u> |                                       |                                |
| Duplicating                           | \$ 11.00                              |                                |
|                                       |                                       | <u>\$ 11.00</u>                |
|                                       | <b>Harmonized Sales Tax (13.0%)</b>   | 2,383.29                       |
|                                       | <b>TOTAL DUE IN CANADIAN CURRENCY</b> | <u><b>\$ 20,716.29 CAD</b></u> |

# Blakes

Invoice: 1855827  
 Date: July 31, 2015  
 Page: 2

Re: Special Matter - Project Stratus II (000008)

| Date (m/d/y) | Timekeeper    | Description  | Hours | Rate   | Amount (\$) |
|--------------|---------------|--|-------|--------|-------------|
| 04/27/15     | Weisz, Steven | Meeting with N. Meakin regarding possible Companies' Creditors Arrangement Act filing and appointment as Monitor of FTI Consulting.  | 1.0   | 860.00 | 860.00      |
| 05/26/15     | Weisz, Steven | Discussing with N. Meakin regarding and potential Companies' Creditors Arrangement Act filing and Stalking Horse Bid.  | 0.3   | 860.00 | 258.00      |
| 06/15/15     | Rogers, Linc  | Attending discussion with T. Vanderlaan regarding draft ; reviewing and commenting on ; email correspondence regarding same.   | 4.5   | 775.00 | 3,487.50    |
| 06/15/15     | Weisz, Steven | Attending conference call with L. Rogers and proposed Monitor; reviewing and providing comments on draft   | 1.5   | 860.00 | 1,290.00    |
| 06/16/15     | Rogers, Linc  | Attending conference call with T. Vanderlaan and S. Weisz to review comments on further revision and comment to email correspondence to Stikemans regarding same.  | 2.0   | 775.00 | 1,550.00    |
| 06/16/15     | Weisz, Steven | Working on ; attending discussion with L. Rogers and the proposed Monitor regarding comments on draft forms; attending conference regarding preparing for and attending conference with L. Rogers and the proposed Monitor regarding comments on | 2.6   | 860.00 | 2,236.00    |





Invoice: 1855827  
 Date: July 31, 2015  
 Page: 3

| Date (m/d/y)                      | Timekeeper     | Description   | Hours | Rate   | Amount (\$)         |
|-----------------------------------|----------------|---|-------|--------|---------------------|
| 06/23/15                          | Rogers, Linc   | Attending status discussion with N. Meakin, T. Vanderlaan and S. Weisz.   | 0.5   | 775.00 | 387.50              |
| 06/23/15                          | Weisz, Steven  | Reviewing draft<br><br>considering comments and strategy and process matters; attending discussion with N. Meakin, T. Vanderlaan and L. Rogers regarding status of  | 0.8   | 860.00 | 688.00              |
| 06/24/15                          | Rogers, Linc   | Reviewing and commenting on; reviewing and commenting on revised; attending discussion with N. Meakin regarding same; providing instructions to A. Shalviri regarding review of; email correspondence with Stikeman regarding same. | 3.5   | 775.00 | 2,712.50            |
| 06/24/15                          | Weisz, Steven  | Reviewing   | 1.5   | 860.00 | 1,290.00            |
| 06/26/15                          | Weisz, Steven  | Reviewing revised<br>providing comments.  | 0.5   | 860.00 | 430.00              |
| 06/29/15                          | Rogers, Linc   | Providing instructions to A. Shalviri regarding revisions to<br>email correspondence regarding revisions to   | 0.4   | 775.00 | 310.00              |
| 06/29/15                          | Shalviri, Aryo | Reviewing the   | 0.8   | 485.00 | 388.00              |
| 06/29/15                          | Weisz, Steven  | Emailing regarding comments on the revised<br><br>and scheduling call with counsel for Primus; reviewing and providing comments on the  | 2.2   | 860.00 | 1,892.00            |
| 06/30/15                          | Rogers, Linc   | Preparing for and attending conference call regarding comments on   | 0.7   | 775.00 | 542.50              |
| <b>Total Fees for this Matter</b> |                |   |       |        | <b>\$ 18,322.00</b> |

| Matter | Timekeeper | Summary | ID | Hours | Rate (\$) | Amount (\$) |
|--------|------------|---------|----|-------|-----------|-------------|
|--------|------------|---------|----|-------|-----------|-------------|



Invoice: 1855827  
Date: July 31, 2015  
Page: 4

| Matter Timekeeper Summary | ID  | Hours | Rate (\$) | Amount (\$)  |
|---------------------------|-----|-------|-----------|--------------|
| Rogers, Linc              | LCR | 11.6  | 775.00    | 8,990.00     |
| Shalviri, Aryo            | ARY | 0.8   | 485.00    | 388.00       |
| Weisz, Steven             | SJW | 10.4  | 860.00    | 8,944.00     |
| Total                     |     | 22.8  |           | \$ 18,322.00 |

**Taxable Disbursement(s)**

Duplicating

\$ 11.00

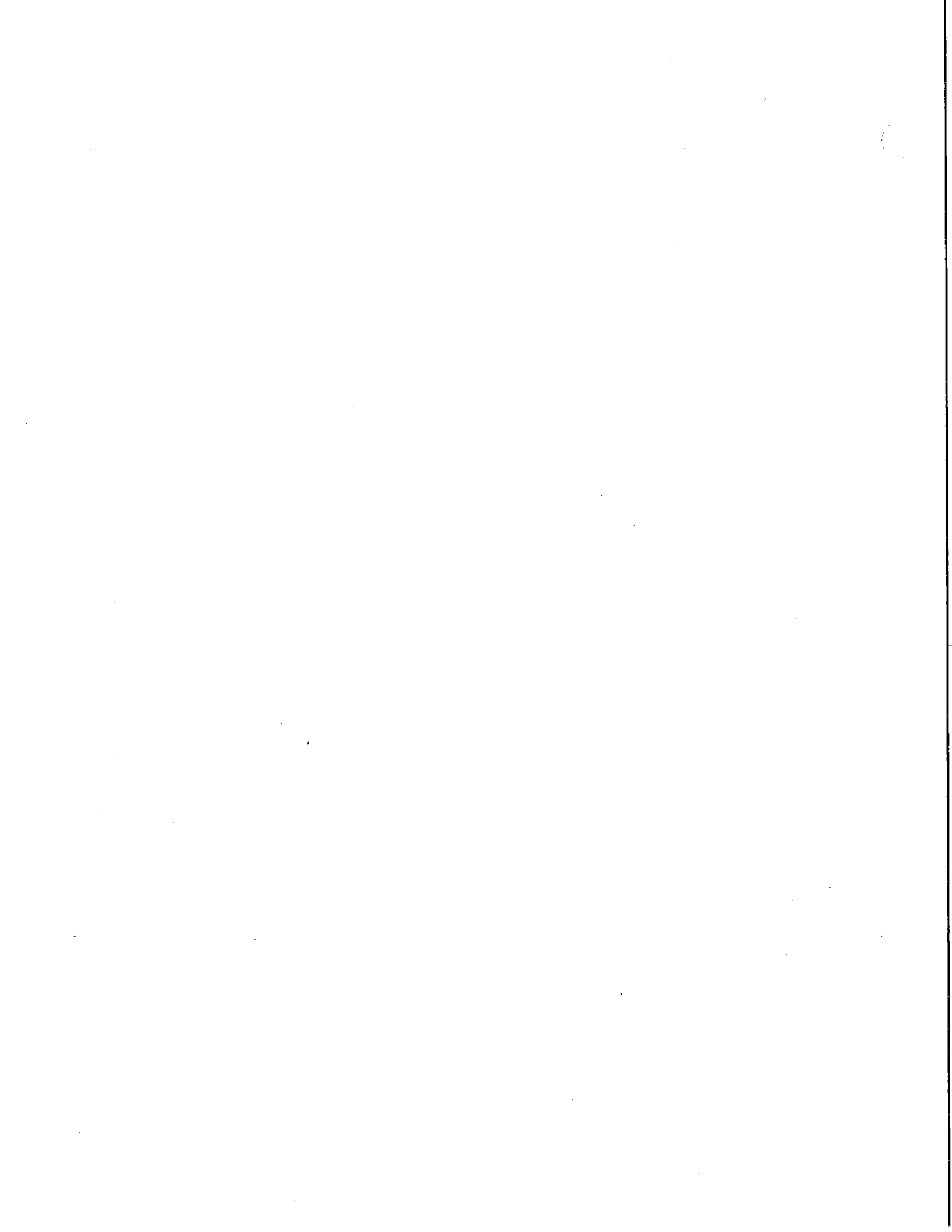
\$ 11.00

Harmonized Sales Tax (13.0%)

2,383.29

**Total Due for this Matter in Canadian Currency**

**\$ 20,716.29 CAD**





Blake, Cassels & Graydon LLP  
 Barristers & Solicitors  
 Patent & Trade-mark Agents  
 199 Bay Street  
 Suite 4000, Commerce Court West  
 Toronto ON M5L 1A9 Canada  
 Tel: 416-863-2400 Fax: 416-863-2653

**INVOICE**

Please write invoice number(s) on cheque

December 11, 2015

FTI Consulting, Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010  
 Toronto, ON M5K 1G8  
 Canada

Invoice: 1880736  
 Billing Lawyer: Weisz, Steven  
 HST/GST No.: R119396778  
 Client: 00079294  
 Matter: 000008

Attention: Nigel D. Meakin  
 Senior Managing Director

**Re: Special Matter - Project Stratus II**

FOR PROFESSIONAL SERVICES RENDERED  
 during the period ended November 30, 2015, as follows:

|                                       |                         |
|---------------------------------------|-------------------------|
| <b>Total Fees</b>                     | \$ 16,638.50            |
| <b>Harmonized Sales Tax (13.0%)</b>   | 2,163.01                |
| <b>TOTAL DUE IN CANADIAN CURRENCY</b> | <u>\$ 18,801.51 CAD</u> |



Invoice: 1880736  
 Date: December 11, 2015  
 Page: 2

Re: Special Matter - Project Stratus II (000008)

| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
| 11/23/15     | Weisz, Steven  | Attending discussions with N. Meakin regarding status of reviewing draft.  | 0.5   | 860.00 | 430.00      |
| 11/24/15     | Rogers, Linc   | Conducting preliminary review of   | 1.3   | 775.00 | 1,007.50    |
| 11/24/15     | Shalviri, Aryo | Emailing correspondence; attending discussions; reviewing and considering draft  | 5.6   | 485.00 | 2,716.00    |
| 11/24/15     | Weisz, Steven  | Reviewing and considering ; emailing with N. Meakin; reviewing and considering draft   | 0.7   | 860.00 | 602.00      |
| 11/25/15     | Rogers, Linc   | Reviewing draft attending discussions with A. Shalviri regarding same; reviewing comments with N. Meakin; attending conference call with working group regarding same. | 2.7   | 775.00 | 2,092.50    |
| 11/25/15     | Shalviri, Aryo | Attending discussions with L. Rogers; reviewing and providing comments on email correspondence; attending conference call.   | 4.5   | 485.00 | 2,182.50    |
| 11/25/15     | Weisz, Steven  | Emailing with N. Meakin; reviewing and Blakes comments.  | 0.4   | 860.00 | 344.00      |
| 11/26/15     | Rogers, Linc   | Reviewing revised , attending conference call with working group to discuss same; e-mail correspondence with working group regarding same.                             | 1.5   | 775.00 | 1,162.50    |
| 11/26/15     | Shalviri, Aryo | Attending conference call; attending discussions; reviewing revised email correspondence; reviewing  | 3.6   | 485.00 | 1,746.00    |
| 11/26/15     | Weisz, Steven  | Reviewing draft ; attending discussions with L. Rogers regarding status of reviewing   | 0.6   | 860.00 | 516.00      |



Invoice: 1880736  
Date: December 11, 2015  
Page: 3

| Date (m/d/y)                      | Timekeeper     | Description   | Hours | Rate   | Amount (\$)         |
|-----------------------------------|----------------|---|-------|--------|---------------------|
| 11/27/15                          | Rogers, Linc   | Mark-up of and email correspondence related thereto.  | 0.5   | 775.00 | 387.50              |
| 11/29/15                          | Shalviri, Aryo | Reviewing and considering.  | 0.9   | 485.00 | 436.50              |
| 11/30/15                          | Rogers, Linc   | Reviewing revised attending discussions with A. Shalviri regarding same; attending discussions with N. Meakin regarding same.         | 1.2   | 775.00 | 930.00              |
| 11/30/15                          | Shalviri, Aryo | Reviewing and providing comments on ; email correspondence; attending conference call; attending discussions with N. Meakin regarding | 4.3   | 485.00 | 2,085.50            |
| <b>Total Fees for this Matter</b> |                |   |       |        | <b>\$ 16,638.50</b> |

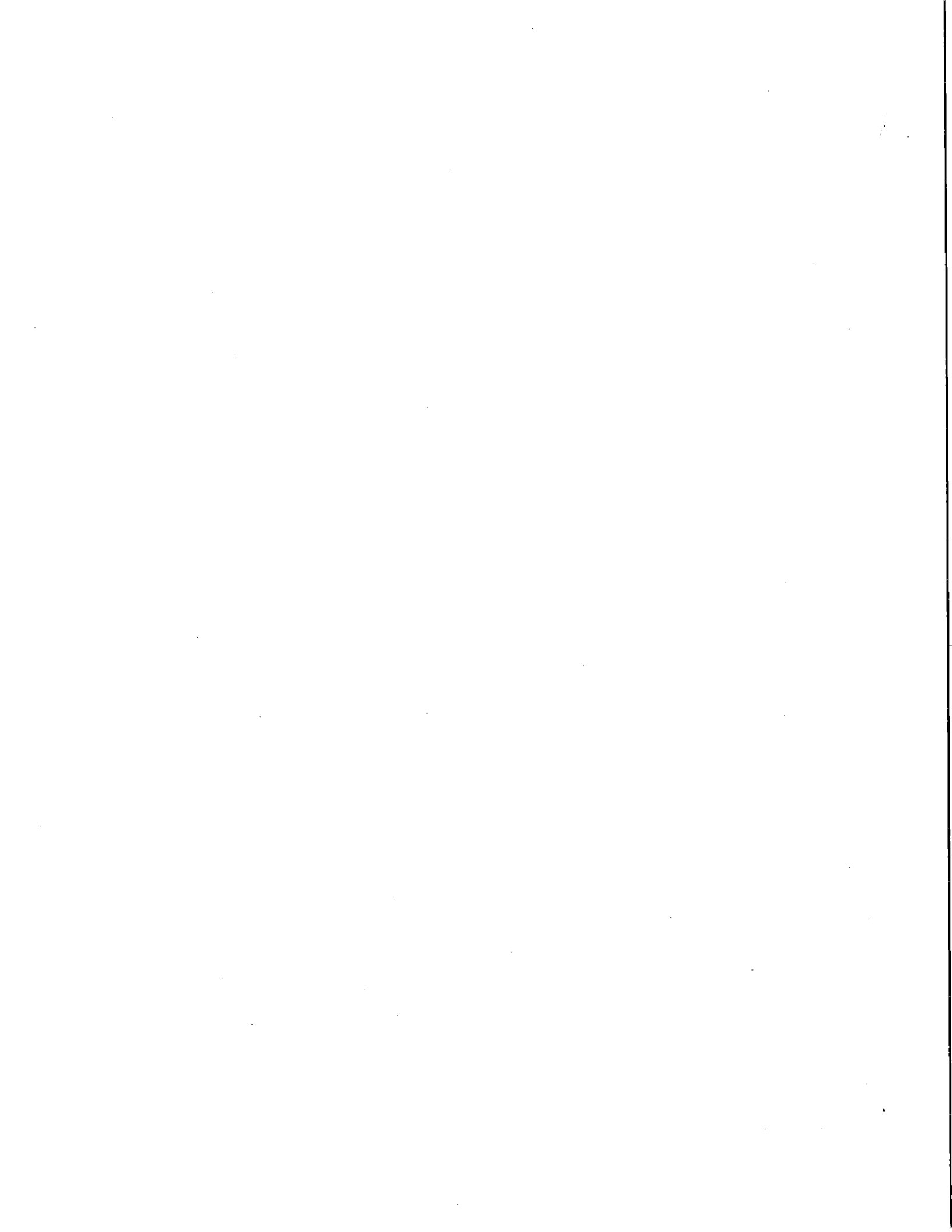
| Matter Timekeeper Summary | ID  | Hours       | Rate (\$) | Amount (\$)         |
|---------------------------|-----|-------------|-----------|---------------------|
| Rogers, Linc              | LCR | 7.2         | 775.00    | 5,580.00            |
| Shalviri, Aryo            | ARY | 18.9        | 485.00    | 9,166.50            |
| Weisz, Steven             | SJW | 2.2         | 860.00    | 1,892.00            |
| <b>Total</b>              |     | <b>28.3</b> |           | <b>\$ 16,638.50</b> |

Harmonized Sales Tax (13.0%)

2,163.01

**Total Due for this Matter in Canadian Currency**

**\$ 18,801.51 CAD**





Blake, Cassels & Graydon LLP  
 Barristers & Solicitors  
 Patent & Trade-mark Agents  
 199 Bay Street  
 Suite 4000, Commerce Court West  
 Toronto ON M5L 1A9 Canada  
 Tel: 416-863-2400 Fax: 416-863-2653

**INVOICE**

Please write invoice  
 number(s) on cheque

December 31, 2015

FTI Consulting, Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010  
 Toronto, ON M5K 1G8  
 Canada

Invoice: 1884468  
 Billing Lawyer: Weisz, Steven  
 HST/GST No.: R119396778  
 Client: 00079294  
 Matter: 000008

Attention: Nigel D. Meakin  
 Senior Managing Director

**Re: Special Matter - Project Stratus II**

FOR PROFESSIONAL SERVICES RENDERED  
 during the period ended December 31, 2015, as follows:

|                                       |                                   |
|---------------------------------------|-----------------------------------|
| <b>Total Fees</b>                     | \$ 28,796.50                      |
| <b>Harmonized Sales Tax (13.0%)</b>   | 3,743.55                          |
| <b>TOTAL DUE IN CANADIAN CURRENCY</b> | <u>\$ 32,540.05 CAD</u> <i>mp</i> |





Invoice: 1884468  
 Date: December 31, 2015  
 Page: 2

Re: Special Matter - Project Stratus II (000008)

| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
| 12/01/15     | Rogers, Linc   | Email correspondence regarding revised and discussions with A. Shalviri regarding same.  | 0.7   | 775.00 | 542.50      |
| 12/01/15     | Shalviri, Aryo | Email correspondence; reviewing and considering discussion with M. Cameron regarding same.   | 0.6   | 485.00 | 291.00      |
| 12/02/15     | Rogers, Linc   | Reviewing revised draft with A. Shalviri and considering comments on same; discussion with N. Meakin regarding business points.  | 1.6   | 775.00 | 1,240.00    |
| 12/02/15     | Shalviri, Aryo | Reviewing and considering revised ; discussion regarding same.   | 3.3   | 485.00 | 1,600.50    |
| 12/04/15     | Rogers, Linc   | Discussion with E. Sully regarding ; discussion with N. Meakin regarding discussion with A. Shalviri.  | 0.8   | 775.00 | 620.00      |
| 12/06/15     | Shalviri, Aryo | Email correspondence; reviewing and considering revised  | 1.6   | 485.00 | 776.00      |
| 12/07/15     | Rogers, Linc   | Reviewing and commenting on same; discussing comments with A. Shalviri and N. Meakin; e-mail correspondence regarding same.  | 2.7   | 775.00 | 2,092.50    |
| 12/07/15     | Shalviri, Aryo | Email correspondence; discussion regarding revised . conference call; revising   | 2.2   | 485.00 | 1,067.00    |
| 12/08/15     | Rogers, Linc   | Reviewing e-mail correspondence from , attending conference call to address outstanding issues.  | 1.0   | 775.00 | 775.00      |
| 12/09/15     | Shalviri, Aryo | Reviewing and providing comments on same; discussion; email correspondence; call with N. Meakin.   | 5.0   | 485.00 | 2,425.00    |
| 12/10/15     | Rogers, Linc   | Reviewing comments on revised , attending conference call with US counsel to discuss various issues in connection with follow up discussion with N. Meakin regarding same. | 1.5   | 775.00 | 1,162.50    |



Invoice: 1884468  
 Date: December 31, 2015  
 Page: 3

| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
| 12/10/15     | Shalviri, Aryo | Discussion; email correspondence; reviewing revised and providing comments on same; considering issues related to same; conference calls.  | 3.2   | 485.00 | 1,552.00    |
| 12/11/15     | Rogers, Linc   | Attending conference call to discuss outstanding matters on various discussions with N. Meakin regarding same; reviewing revised   | 1.3   | 775.00 | 1,007.50    |
| 12/11/15     | Shalviri, Aryo | Email correspondence; reviewing and considering revised and providing comments on same; reviewing correspondence from discussion regarding same.   | 1.3   | 485.00 | 630.50      |
| 12/14/15     | Rogers, Linc   | Reviewing latest revisions to draft preparing to deal with   | 1.3   | 775.00 | 1,007.50    |
| 12/14/15     | Shalviri, Aryo | Preparing for and engaging in conference calls to discuss and related issues and providing comments on same; email correspondence.   | 0.8   | 485.00 | 388.00      |
| 12/16/15     | Rogers, Linc   | Reviewing with A. Shalviri and providing comments on same; general email correspondence regarding same.  | 0.8   | 775.00 | 620.00      |
| 12/16/15     | Shalviri, Aryo | Reviewing and providing comments on same; reviewing revised and providing comments on same; considering issues related to same; call with N. Meakin; reviewing and providing comments on same; reviewing and providing comments on same. | 2.8   | 485.00 | 1,358.00    |
| 12/17/15     | Rogers, Linc   | Discussion with N. Meakin regarding status of and related issues; email correspondence regarding same.   | 0.5   | 775.00 | 387.50      |
| 12/17/15     | Shalviri, Aryo | Reviewing and providing comments on same; reviewing revised and providing comments on same; email correspondence; drafting ; reviewing and providing comments on same.   | 5.8   | 485.00 | 2,813.00    |
| 12/18/15     | Rogers, Linc   | Email correspondence regarding and   | 0.3   | 775.00 | 232.50      |



Invoice: 1884468  
 Date: December 31, 2015  
 Page: 4

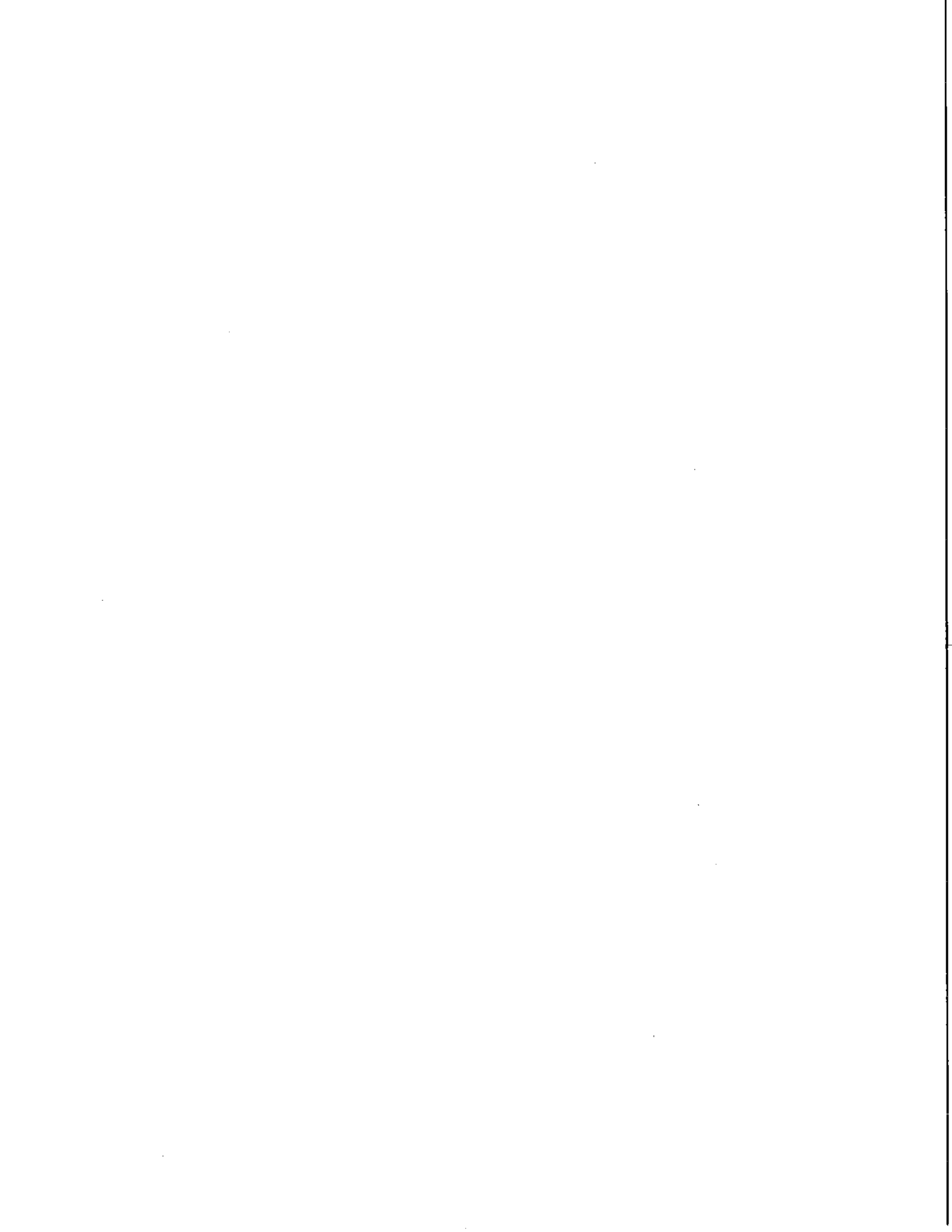
| Date (m/d/y)                      | Timekeeper     | Description  | Hours | Rate   | Amount (\$)         |
|-----------------------------------|----------------|--|-------|--------|---------------------|
|                                   |                | related documents.   |       |        |                     |
| 12/18/15                          | Shalviri, Aryo | Email correspondence; reviewing revised ; and providing comments on same; discussion with N. Meakin; email correspondence with ; reviewing and providing comments on same; reviewing revised and providing comments on same. | 2.4   | 485.00 | 1,164.00            |
| 12/19/15                          | Shalviri, Aryo | Email correspondence; reviewing and considering and revised ; and providing comments on same; call with N. Meakin.   | 0.4   | 485.00 | 194.00              |
| 12/20/15                          | Shalviri, Aryo | Email correspondence; reviewing and considering revised ; and providing comments on same.  | 1.8   | 485.00 | 873.00              |
| 12/21/15                          | Shalviri, Aryo | Conference call to discuss revised ; circulating executed ; reviewing revised ; and providing comments and rider in connection with same; reviewing revised  | 2.2   | 485.00 | 1,067.00            |
| 12/22/15                          | Shalviri, Aryo | Email correspondence; reviewing and considering and revised and providing comments on same; call with N. Meakin.   | 1.5   | 485.00 | 727.50              |
| 12/23/15                          | Shalviri, Aryo | Email correspondence.  | 0.2   | 485.00 | 97.00               |
| 12/24/15                          | Shalviri, Aryo | Email correspondence   | 0.1   | 485.00 | 48.50               |
| 12/28/15                          | Shalviri, Aryo | Reviewing and considering email correspondence.  | 1.1   | 485.00 | 533.50              |
| 12/29/15                          | Shalviri, Aryo | Email correspondence; conference call.   | 0.7   | 485.00 | 339.50              |
| 12/30/15                          | Shalviri, Aryo | Email correspondence; discussion with L. Rogers; ; coordinating  | 2.2   | 485.00 | 1,067.00            |
| 12/31/15                          | Shalviri, Aryo | Email correspondence regarding and related issues.   | 0.2   | 485.00 | 97.00               |
| <b>Total Fees for this Matter</b> |                |  |       |        | <b>\$ 28,796.50</b> |



Invoice: 1884468  
Date: December 31, 2015  
Page: 5

| Matter Timekeeper Summary | ID  | Hours       | Rate (\$) | Amount (\$)         |
|---------------------------|-----|-------------|-----------|---------------------|
| Rogers, Linc              | LCR | 12.5        | 775.00    | 9,687.50            |
| Shalviri, Aryo            | ARY | 39.4        | 485.00    | 19,109.00           |
| <b>Total</b>              |     | <b>51.9</b> |           | <b>\$ 28,796.50</b> |

**Harmonized Sales Tax (13.0%)** 3,743.55  
**Total Due for this Matter in Canadian Currency** \$ 32,540.05 CAD





Blake, Cassels & Graydon LLP  
 Barristers & Solicitors  
 Patent & Trade-mark Agents  
 199 Bay Street  
 Suite 4000, Commerce Court West  
 Toronto ON M5L 1A9 Canada  
 Tel: 416-863-2400 Fax: 416-863-2653

**INVOICE**

Please write invoice number(s) on cheque

January 20, 2016

FTI Consulting, Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010  
 Toronto, ON M5K 1G8  
 Canada

Invoice: 1891145  
 Billing Lawyer: Weisz, Steven  
 HST/GST No.: R119396778  
 Client: 00079294  
 Matter: 000008

Attention: Nigel D. Meakin  
 Senior Managing Director

**Re: Project Stratus II**

FOR PROFESSIONAL SERVICES RENDERED during the period ended December 31, 2015, as follows:

|   |                                       |                        |
|---|---------------------------------------|------------------------|
|   | <b>Total Fees</b>                     | <b>\$ 2,238.00</b>     |
| <b><u>Taxable Disbursement(s)</u></b>     |                                       |                        |
| Amalgamation History                      | \$ 50.00                              |                        |
| Image Copy of NOI - Online                | 381.00                                |                        |
| Off. Receiver Bankruptcy Certificate      | 90.00                                 |                        |
| On-Line Service Fee                       | 3.00                                  |                        |
| OnCorp PPSA (certified)                   | 136.00                                |                        |
| OnCorp PPSA (electronic)                  | 72.00                                 |                        |
| PPSA-EP                                   | 120.00                                |                        |
| Profile Report - Online                   | 180.00                                |                        |
| Search Fees                               | 20.00                                 |                        |
| Searches-Other                            | 60.00                                 |                        |
| Telephone/Facsimile                       | 2.31                                  |                        |
| USA Corporate Search                      | 140.00                                |                        |
|   |                                       | \$ 1,254.31            |
| <b><u>Non-taxable Disbursement(s)</u></b> |                                       |                        |
| Government Fees                           | \$ 820.56                             |                        |
|   |                                       | \$ 820.56              |
|   | <b>Harmonized Sales Tax (13.0%)</b>   | 454.00                 |
|   | <b>TOTAL DUE IN CANADIAN CURRENCY</b> | <b>\$ 4,766.87 CAD</b> |



Invoice: 1891145  
 Date: January 20, 2016  
 Page: 2

Re: Project Stratus II (000008)

| Date (m/d/y)                      | Timekeeper              | Description   | Hours | Rate   | Amount (\$)        |
|-----------------------------------|-------------------------|---|-------|--------|--------------------|
| 12/04/15                          | Shalviri, Aryo          | Email correspondence with L. Rogers; e-mail correspondence with N. Meakin; discussion with L. Rogers; conference call to discuss ; reviewing revised .  | 0.9   | 485.00 | 436.50             |
| 12/08/15                          | Shalviri, Aryo          | Conference call to discuss ; reviewing and providing comments on same.  | 0.5   | 485.00 | 242.50             |
| 12/31/15                          | Komis, Lori             | Conducting corporate searches; preparing corporate history; arranging for United States corporate searches; preparing search summary.   | 2.7   | 370.00 | 999.00             |
| 12/31/15                          | Rampersad, Claudia      | Ordering Ontario, British Columbia, Alberta, Saskatchewan, Manitoba, New Brunswick, Quebec, Delaware and District of Columbia security searches; ordering Delaware corporate searches; receiving, reviewing and forwarding partial results to L. Komis. | 2.4   | 215.00 | 516.00             |
| 12/31/15                          | Search Clerks - Calgary | Obtaining   |       |        | 20.00              |
| 12/31/15                          | Tan, Diana              | Conducting  | 0.2   | 120.00 | 24.00              |
| <b>Total Fees for this Matter</b> |                         |   |       |        | <b>\$ 2,238.00</b> |

| Matter Timekeeper Summary | ID    | Hours      | Rate (\$) | Amount (\$)        |
|---------------------------|-------|------------|-----------|--------------------|
| Komis, Lori               | LLB   | 2.7        | 370.00    | 999.00             |
| Rampersad, Claudia        | XCB   | 2.4        | 215.00    | 516.00             |
| Search Clerks - Calgary   | CSECA | 0.0        | 0.00      | 20.00              |
| Shalviri, Aryo            | ARY   | 1.4        | 485.00    | 679.00             |
| Tan, Diana                | DTAN  | 0.2        | 120.00    | 24.00              |
| <b>Total</b>              |       | <b>6.7</b> |           | <b>\$ 2,238.00</b> |



Invoice: 1891145  
Date: January 20, 2016  
Page: 3

**Taxable Disbursement(s)**

|                                      |          |
|--------------------------------------|----------|
| Amalgamation History                 | \$ 50.00 |
| Image Copy of NOI - Online           | 381.00   |
| Off. Receiver Bankruptcy Certificate | 90.00    |
| On-Line Service Fee                  | 3.00     |
| OnCorp PPSA (certified)              | 136.00   |
| OnCorp PPSA (electronic)             | 72.00    |
| PPSA-EP                              | 120.00   |
| Profile Report - Online              | 180.00   |
| Search Fees                          | 20.00    |
| Searches-Other                       | 60.00    |
| Telephone/Facsimile                  | 2.31     |
| USA Corporate Search                 | 140.00   |

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\$ 1,254.31

**Non-taxable Disbursement(s)**

|                 |           |
|-----------------|-----------|
| Government Fees | \$ 820.56 |
|-----------------|-----------|

---

\$ 820.56

**Harmonized Sales Tax (13.0%)**

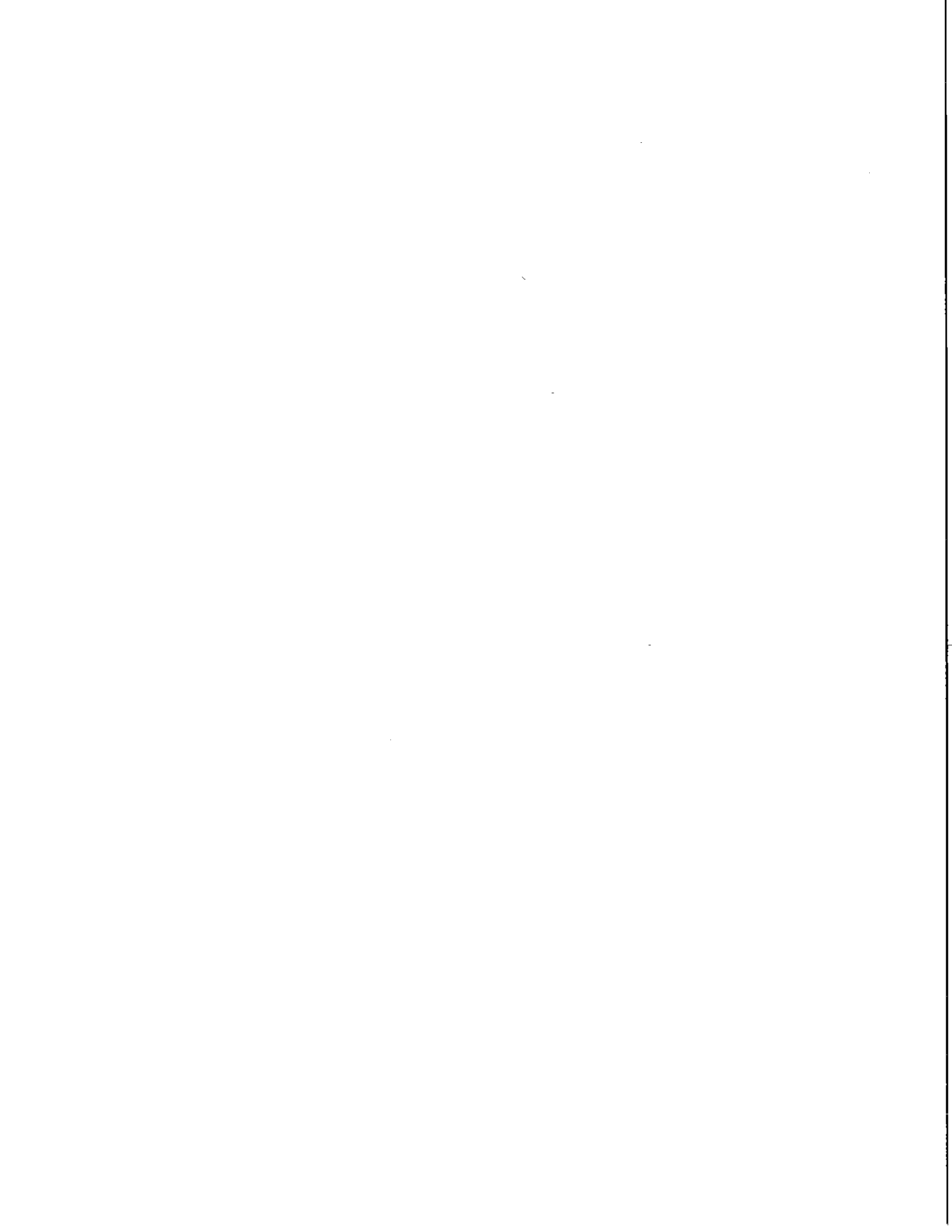
454.00

**Total Due for this Matter in Canadian Currency**

---

**\$ 4,766.87 CAD**







Blake, Cassels & Graydon LLP  
 Barristers & Solicitors  
 Patent & Trade-mark Agents  
 199 Bay Street  
 Suite 4000, Commerce Court West  
 Toronto ON M5L 1A9 Canada  
 Tel: 416-863-2400 Fax: 416-863-2653

**INVOICE**

Please write invoice number(s) on cheque

February 23, 2016

FTI Consulting, Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010  
 Toronto, ON M5K 1G8  
 Canada

Invoice: 1894914  
 Billing Lawyer: Weisz, Steven  
 HST/GST No.: R119396778  
 Client: 00079294  
 Matter: 000008

Attention: Nigel D. Meakin  
 Senior Managing Director

**Re: Project Stratus II**

FOR PROFESSIONAL SERVICES RENDERED  
 during the period ended January 31, 2016, as follows:

|   |                                       |                          |
|---|---------------------------------------|--------------------------|
|   | <b>Total Fees</b>                     | <b>\$ 190,119.50</b>     |
| <b><u>Taxable Disbursement(s)</u></b>     |                                       |                          |
| Courier                                   | \$ 35.49                              |                          |
| Duplicating                               | 528.48                                |                          |
| eSummaries                                | 550.00                                |                          |
| OnCorp PPSA (electronic)                  | 20.00                                 |                          |
| PPSA-EP                                   | 221.00                                |                          |
| Search Fees                               | 105.81                                |                          |
| Searches-Other                            | 24.00                                 |                          |
| Transportation                            | 78.08                                 |                          |
|   |                                       | \$ 1,562.86              |
| <b><u>Non-taxable Disbursement(s)</u></b> |                                       |                          |
| Filing Fee                                | \$ 2,661.32                           |                          |
| Government Fees                           | 282.17                                |                          |
|   |                                       | \$ 2,943.49              |
|   | <b>Harmonized Sales Tax (13.0%)</b>   | <b>24,918.72</b>         |
|   | <b>TOTAL DUE IN CANADIAN CURRENCY</b> | <b>\$ 219,544.57 CAD</b> |



Invoice: 1894914  
 Date: February 23, 2016  
 Page: 2

Re: Project Stratus II (000008)

| Date (m/d/y) | Timekeeper         | Description   | Hours | Rate   | Amount (\$) |
|--------------|--------------------|---|-------|--------|-------------|
| 01/03/16     | Shalviri, Aryo     | Email correspondence; reviewing and providing comments on ; reviewing documents prepared by   | 2.1   | 530.00 | 1,113.00    |
| 01/04/16     | Burr, Chris        | Discussions with A. Shalviri regarding ; preparing same.  | 1.0   | 655.00 | 655.00      |
| 01/04/16     | Komis, Lori        | Reviewing searches and preparing search summary.  | 2.3   | 385.00 | 885.50      |
| 01/04/16     | Marino, Julie      | Conducting corporate, Bank Act and Register of Personal and Movable Real Rights searches; preparing search report.  | 1.4   | 230.00 | 322.00      |
| 01/04/16     | Rampersad, Claudia | Receiving, reviewing and forwarding further search results to L. Komis; ordering further searches in Quebec, Delaware and District of Columbia.   | 0.9   | 225.00 | 202.50      |
| 01/04/16     | Rogers, Linc       | Detailed review of and providing comments on same to A. Shalviri; strategy discussion with S. Weisz and A. Shalviri; discussion with N. Meakin regarding ; discussion with N. MacParland regarding various matters; preliminary review of | 7.1   | 810.00 | 5,751.00    |
| 01/04/16     | Shalviri, Aryo     | Email correspondence; reviewing and providing comments on reviewing<br><br>Internal meeting to discuss filing; discussion with N. Meakin; considering issues related to status meeting with S. Weisz and L. Rogers.                       | 10.4  | 530.00 | 5,512.00    |
| 01/04/16     | Weisz, Steven      | meeting with L. Rogers and A. Shalviri to get status update and discuss   | 1.0   | 895.00 | 895.00      |
| 01/05/16     | Burr, Chris        | Discussions with A. Levine regarding  | 0.2   | 655.00 | 131.00      |
| 01/05/16     | Komis, Lori        | Following up on outstanding searches;   | 4.1   | 385.00 | 1,578.50    |



Invoice: 18949-14  
 Date: February 23, 2016  
 Page: 3

| Date (m/d/y) | Timekeeper         | Description   | Hours | Rate   | Amount (\$) |
|--------------|--------------------|---|-------|--------|-------------|
|              |                    | reviewing and finalizing search summary; circulating copies of corporate and security searches to Stikeman Elliott LLP and Elliott GreenLeaf; arranging for intellectual property searches.   |       |        |             |
| 01/05/16     | Levine, Alexis     | Preliminary review of documentation and form of opinion; correspondence with U.S. counsel; correspondence with New Brunswick, Manitoba and Saskatchewan counsel; correspondence with British Columbia, Alberta and Quebec counsel.  | 4.2   | 695.00 | 2,919.00    |
| 01/05/16     | Marino, Julie      | Conducting bankruptcy litigation searches; preparing search report and reviewing same.  | 0.7   | 230.00 | 161.00      |
| 01/05/16     | Rampersad, Claudia | Receiving and forwarding District of Columbia UCC search results to L. Komis.   | 0.2   | 225.00 | 45.00       |
| 01/05/16     | Rogers, Linc       | Detailed review of discussion with N. Meakin regarding same; discussion with A. Levine regarding ; preliminary review of  | 6.9   | 810.00 | 5,589.00    |
| 01/05/16     | Roos, Nick         | Emails with A. Levine regarding   | 0.1   | 430.00 | 43.00       |
| 01/05/16     | Shalviri, Aryo     | Reviewing discussion with A. Levine regarding and coordinating same; email correspondence; discussion with Delaware counsel; reviewing revised draft and providing comments on same; reviewing revised and providing comments on same; drafting an outstanding issues agenda; reviewing revised | 8.0   | 530.00 | 4,240.00    |
| 01/05/16     | Turco, Antonio     | Conducting trade-mark searches against Primus.  | 1.2   | 685.00 | 822.00      |
| 01/05/16     | Weisz, Steven      | Attend to   | 0.5   | 895.00 | 447.50      |
| 01/05/16     | Whitmore, Seth     | Sending to US counsel for use in security opinion; finding and assembling template documents for use in US recognition proceedings.   | 4.5   | 265.00 | 1,192.50    |
| 01/06/16     | Komis, Lori        | Uploading searches and summaries to share file; discussions regarding intellectual property searches; circulating searches to local counsel; preparing search schedule to opinion.  | 2.8   | 385.00 | 1,078.00    |



Invoice: 1894914  
 Date: February 23, 2016  
 Page: 4

| Date (m/d/y) | Timekeeper       | Description   | Hours | Rate   | Amount (\$) |
|--------------|------------------|---|-------|--------|-------------|
| 01/06/16     | Levine, Alexis   | Circulating security documents to all local counsel; preparing first draft Canadian opinion; further review of underlying documentation; correspondence regarding intellectual property searches.   | 4.8   | 695.00 | 3,336.00    |
| 01/06/16     | Rogers, Linc     | Reviewing and commenting on same; reviewing and commenting on same; preliminary review of and email correspondence regarding same; discussion with S. Horne regarding discussion with US counsel regarding matters in connection with various discussions with N. Meakin throughout the day regarding various matters; various discussions with A. Shalviri throughout the day regarding various matters in connection with pending filing. | 7.1   | 810.00 | 5,751.00    |
| 01/06/16     | Roos, Nick       | Emails with A. Levine attaching   | 0.3   | 430.00 | 129.00      |
| 01/06/16     | Shalviri, Aryo   | Email correspondence; discussion and analysis in connection with ; conference call and discussion with Delaware counsel; reviewing and providing comments on revised ; discussion with L. Rogers regarding same; reviewing and providing comments on same; updating outstanding issues list; reviewing draft ; reviewing revised ; and providing comments on same.  | 6.7   | 530.00 | 3,551.00    |
| 01/06/16     | Turco, Antonio   | E-mail correspondence with A. Shalviri; office conference with D. Walton; reviewing draft memo to L. Komis.   | 0.5   | 685.00 | 342.50      |
| 01/06/16     | Walton, Dori     | Drafting the memorandum summarizing the office discussions with A. Turco regarding same.  | 1.6   | 235.00 | 376.00      |
| 01/07/16     | Campbell, Drew   | Reviewing reviewing draft and providing comments; correspondence with A. Levine; correspondence with N. Roos.   | 3.9   | 480.00 | 1,872.00    |
| 01/07/16     | Dupuis, François | Reviewing and   | 2.1   | 475.00 | 997.50      |



Invoice: 1884914  
 Date: February 23, 2016  
 Page: 5

| Date (m/d/y) | Timekeeper       | Description   | Hours | Rate   | Amount (\$) |
|--------------|------------------|---|-------|--------|-------------|
|              |                  | preparing draft Quebec opinion.   |       |        |             |
| 01/07/16     | Komis, Lori      | Reviewing updating search schedules and opinion.  | 0.9   | 385.00 | 346.50      |
| 01/07/16     | Levine, Alexis   | Revising opinion; following up with local counsel; reviewing local counsel opinions.  | 3.7   | 695.00 | 2,571.50    |
| 01/07/16     | Rogers, Linc     | Reviewing and commenting on draft; reviewing and commenting on extensive e-mail correspondence and telephone conversations with working group throughout the day regarding same.  | 6.8   | 810.00 | 5,508.00    |
| 01/07/16     | Roos, Nick       | Reviewing and considering issues; reviewing due diligence searches; reviewing and providing comments and related communications and correspondence with A. Levine.  | 2.4   | 430.00 | 1,032.00    |
| 01/07/16     | Shalviri, Aryo   | Email correspondence; revising and providing comments on same; reviewing revised and providing comments on same; reviewing and providing comments on same; reviewing and providing comments on same; conference call.   | 5.2   | 530.00 | 2,756.00    |
| 01/08/16     | Dupuis, François | Preparing draft Quebec opinion.   | 2.2   | 475.00 | 1,045.00    |
| 01/08/16     | Komis, Lori      | Reviewing US searches and providing overview of Uniform Commercial Code searches conducted.   | 0.3   | 385.00 | 115.50      |
| 01/08/16     | Levine, Alexis   | Calls with U.S. counsel regarding performing final review of documentation; reviewing local counsel opinions; calls regarding various matters in connection with security review; revising and finalizing Blakes Canadian opinion; correspondence regarding same. | 4.1   | 695.00 | 2,849.50    |
| 01/08/16     | Rogers, Linc     | Discussion with N. Meakin regarding discussion with discussion with S. Horn regarding reviewing and revising draft e-mail correspondence  | 5.9   | 810.00 | 4,779.00    |



Invoice: 1894914  
 Date: February 23, 2016  
 Page: 6

| Date (m/d/y) | Timekeeper     | Description   | Hours | Rate   | Amount (\$) |
|--------------|----------------|---|-------|--------|-------------|
|              |                | regarding the forgoing; reviewing further revised ; discussion with   |       |        |             |
| 01/08/16     | Shalviri, Aryo | Email correspondence; reviewing revised ; discussion with Delaware counsel regarding and providing comments on same; reviewing revised and providing comments on same.  | 2.8   | 530.00 | 1,484.00    |
| 01/09/16     | Shalviri, Aryo | Email correspondence with Delaware counsel regarding  | 0.2   | 530.00 | 106.00      |
| 01/11/16     | Levine, Alexis | Correspondence regarding and reviewing same; considering revised  | 2.1   | 695.00 | 1,459.50    |
| 01/11/16     | Rogers, Linc   | Various email correspondence throughout the day regarding arising in connection with the pending CCAA proceeding; status discussion with N. Meakin.   | 2.5   | 810.00 | 2,025.00    |
| 01/11/16     | Shalviri, Aryo | Email correspondence; reviewing and providing comments on discussion with Delaware counsel;   | 1.5   | 530.00 | 795.00      |
| 01/12/16     | Levine, Alexis | Considering and correspondence regarding same.  | 0.4   | 695.00 | 278.00      |
| 01/12/16     | Rogers, Linc   | Reviewing revised reviewing email correspondence throughout the day regarding various filing related matters; reviewing and considering various issues in connection with security review opinion.  | 6.9   | 810.00 | 4,779.00    |
| 01/12/16     | Shalviri, Aryo | Email correspondence; reviewing and providing comments on revised ; discussion with Delaware counsel.   | 3.3   | 530.00 | 1,749.00    |
| 01/13/16     | Levine, Alexis | Considering   | 0.6   | 695.00 | 417.00      |
| 01/13/16     | Rogers, Linc   | Reviewing revised reflecting changes ; reviewing and attending conference call with working group to discuss ; email correspondence with Canadian counsel to purchaser; email correspondence to US counsel; attending to various matters in | 4.5   | 810.00 | 3,645.00    |



Invoice: 1894914  
 Date: February 23, 2016  
 Page: 7

| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
|              |                | connection with security opinion.  |       |        |             |
| 01/13/16     | Shalviri, Aryo | Email correspondence; reviewing and providing comments on ; reviewing and providing comments on same; engaging in discussion with US counsel; reviewing revised t and providing comments on same; conference call to discuss same; revising draft and                        | 3.1   | 530.00 | 1,643.00    |
| 01/13/16     | Turco, Antonio | Drafting correspondence to L. Rogers regarding   | 0.5   | 685.00 | 342.50      |
| 01/14/16     | Komis, Lori    | Circulating Quebec and District of Columbia security searches.   | 0.2   | 385.00 | 77.00       |
| 01/14/16     | Levine, Alexis | Reviewing, preparing for and participating in ; follow up consideration of applicable law.   | 1.9   | 695.00 | 1,320.50    |
| 01/14/16     | Rogers, Linc   | Reviewing revised discussing same with N. Meakin; discussing same with S. Horne; reviewing email correspondence regarding revised ; preparing for discussion with ; email correspondence with discussions with A. Shalviri throughout the day regarding all of the forgoing. | 6.5   | 810.00 | 5,265.00    |
| 01/14/16     | Shalviri, Aryo | Reviewing revised and providing comments on same; reviewing revised and providing comments on same; revising draft. ; email correspondence.  | 2.0   | 530.00 | 1,060.00    |
| 01/15/16     | Levine, Alexis | Preparing for delivery of opinions.  | 0.4   | 695.00 | 278.00      |
| 01/15/16     | Rogers, Linc   | Reviewing finalized ; preliminary review of ; email correspondence with working group throughout the day regarding various matters in connection with proposed Canadian and US filings; status meeting with S. Weisz.  | 4.9   | 810.00 | 3,969.00    |
| 01/15/16     | Shalviri, Aryo | Reviewing revised and providing comments on same; email correspondence; discussion with L. Rogers; discussion with counsel to the Syndicate;   | 1.6   | 530.00 | 848.00      |





Invoice: 1894914  
 Date: February 23, 2016  
 Page: 8

| Date (m/d/y) | Timekeeper     | Description   | Hours | Rate   | Amount (\$) |
|--------------|----------------|---|-------|--------|-------------|
|              |                | reviewing revised<br>and providing comments on same;<br>reviewing revised draft<br>and<br>providing comments on same.   |       |        |             |
| 01/15/16     | Weisz, Steven  | Discussion with L. Rogers and attend to<br>and strategy relating to   | 1.0   | 895.00 | 895.00      |
| 01/16/16     | Rogers, Linc   | Reviewing and revising  | 0.5   | 810.00 | 405.00      |
| 01/16/16     | Shalviri, Aryo | Email correspondence: revising draft<br>; reviewing<br>and providing<br>comments on same; discussion with<br>Delaware counsel.  | 2.1   | 530.00 | 1,113.00    |
| 01/17/16     | Rogers, Linc   | Discussion with N. Meakin regarding<br>; discussion with<br>A. Shalviri regarding same; reviewing and<br>revising draft<br>email<br>correspondence with working group<br>throughout the day.  | 4.8   | 810.00 | 3,888.00    |
| 01/17/16     | Shalviri, Aryo | Email correspondence: reviewing and<br>revising draft<br>and<br>; discussion regarding<br>same; reviewing<br>; and<br>providing comments on same.   | 3.3   | 530.00 | 1,749.00    |
| 01/18/16     | Rogers, Linc   | Extensive email correspondence throughout<br>the day with working group regarding pending<br>filing, including in respect of<br><br>various conversations with working group<br>throughout the day regarding the forgoing;<br>reviewing and commenting on various<br>documentation in connection with the<br>forgoing throughout the day. | 4.1   | 810.00 | 3,321.00    |
| 01/18/16     | Shalviri, Aryo | Preparing for filing; email correspondence;<br>discussion; reviewing and providing<br>comments on revised<br>; reviewing and providing comments<br>on   | 6.3   | 530.00 | 3,339.00    |
| 01/19/16     | Rogers, Linc   | Preparing for and attending court hearing for<br>initial application of Primus entities; reviewing<br>including<br>; various email and various  | 5.6   | 810.00 | 4,536.00    |



Invoice: 1894914  
 Date: February 23, 2016  
 Page: 9

| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
|              |                | discussions with US counsel on related matters; various email correspondence by and among counsel throughout the day regarding initial filing and related matters.   |       |        |             |
| 01/19/16     | Shalviri, Aryo | Reviewing [redacted] and providing comments on same; email correspondence; attending Court; reviewing and considering [redacted]   | 5.5   | 530.00 | 2,915.00    |
| 01/20/16     | Rogers, Linc   | Travel time to Delaware; extensive email correspondence throughout the day regarding [redacted] and related conversation with N. Meakin and M. Konyukova;<br><br>[redacted] travelling to Delaware to attend court at chapter 15 hearing.  | 8.5   | 810.00 | 6,885.00    |
| 01/20/16     | Shalviri, Aryo | Email correspondence; discussion; reviewing [redacted]; reviewing [redacted]; providing comments on same; reviewing [redacted]   | 1.7   | 530.00 | 901.00      |
| 01/21/16     | Levine, Alexis | Correspondence regarding [redacted]  | 0.2   | 695.00 | 139.00      |
| 01/21/16     | Rogers, Linc   | Attending US Bankruptcy Court in Delaware; travel time back to Toronto; reviewing and commenting on [redacted]; email correspondence to S. Horn regarding same.  | 7.1   | 810.00 | 5,751.00    |
| 01/21/16     | Shalviri, Aryo | Email correspondence; reviewing and providing comments on [redacted]<br><br>[redacted] reviewing and considering [redacted] and providing comments on same.  | 4.0   | 530.00 | 2,120.00    |
| 01/22/16     | Rogers, Linc   | Discussion with Stikemans regarding [redacted]<br><br>discussion with counsel to secured lender regarding [redacted] discussion with counsel to Origin regarding [redacted] extensive email correspondence throughout the day regarding [redacted] reviewing correspondence regarding p [redacted] | 4.1   | 810.00 | 3,321.00    |
| 01/23/16     | Shalviri, Aryo | Email correspondence; reviewing and consolidating relevant email correspondence [redacted]   | 1.4   | 530.00 | 742.00      |



Invoice: 1894914  
 Date: February 23, 2016  
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| Date (m/d/y) | Timekeeper       | Description  | Hours | Rate   | Amount (\$) |
|--------------|------------------|--|-------|--------|-------------|
|              |                  | in connection with   |       |        |             |
| 01/24/16     | Rogers, Linc     | Reviewing and revising draft<br>; email<br>correspondence regarding same; discussions<br>with A. Shalviri regarding same.  | 3.8   | 810.00 | 3,078.00    |
| 01/24/16     | Shalviri, Aryo   | Email correspondence: reviewing revised<br><br>and providing comments on same;<br>discussion with L. Rogers; discussion with<br>Delaware counsel.  | 1.7   | 530.00 | 901.00      |
| 01/25/16     | Rogers, Linc     | Reviewing and commenting on draft<br>as it relates to<br>; discussion with working group<br>regarding additional details pertaining to<br>; extensive email correspondence<br>with working group throughout the day<br>regarding<br>various discussions with working group<br>members throughout the day regarding | 5.8   | 810.00 | 4,698.00    |
| 01/25/16     | Shalviri, Aryo   | Reviewing<br><br>and providing comments<br>on same; email correspondence; reviewing<br>and considering correspondence from<br>counsel to   | 5.4   | 530.00 | 2,862.00    |
| 01/26/16     | Rogers, Linc     | Reviewing and commenting on revised<br>reviewing<br>extensive email correspondence and<br>discussions throughout the day with working<br>group regarding<br>and<br>various related matters.  | 5.2   | 810.00 | 4,212.00    |
| 01/26/16     | Shalviri, Aryo   | Email correspondence: discussion regarding<br><br>reviewing<br><br>and providing comments on<br>same.  | 3.4   | 530.00 | 1,802.00    |
| 01/27/16     | Dupuis, François | Updating and issuing Quebec opinion.   | 0.5   | 475.00 | 237.50      |
| 01/27/16     | Levine, Alexis   | Reviewing<br>correspondence with Saskatchewan,<br>Manitoba, Quebec, New Brunswick and<br>Delaware counsel; revising primary security<br>opinion.   | 2.7   | 695.00 | 1,876.50    |
| 01/27/16     | Rogers, Linc     | Discussion with counsel for  | 5.2   | 810.00 | 4,212.00    |



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 Date: February 23, 2016  
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| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
|              |                | discussion with M. Konyukhova regarding sale process matters and reviewing draft   |       |        |             |
|              |                | reviewing revised draft reviewing and commenting on  |       |        |             |
| 01/27/16     | Shalviri, Aryo | Reviewing revised and providing comments; reviewing r and providing comments on same; reviewing r and providing comments on same; conference call with counsel | 2.7   | 530.00 | 1,431.00    |
| 01/27/16     | Weisz, Steven  | Attending to matters relating to and and   | 1.0   | 895.00 | 895.00      |
| 01/28/16     | Komis, Lori    | Discussion regarding New Brunswick searches and opinion; reviewing schedules to finalizing opinions.   | 0.8   | 385.00 | 308.00      |
| 01/28/16     | Levine, Alexis | Call with A. Cox regarding New Brunswick reviewing final opinions.   | 1.2   | 695.00 | 834.00      |
| 01/28/16     | Rogers, Linc   | Extensive discussions throughout the day with working group regarding r and extensive email correspondence throughout the day regarding same.                  | 3.7   | 810.00 | 2,997.00    |
| 01/28/16     | Shalviri, Aryo | Email correspondence; reviewing revised reviewing and considering email correspondence from counsel to reviewing and providing comments on draft               | 2.9   | 530.00 | 1,537.00    |
| 01/29/16     | Rogers, Linc   | Attending conference regarding various discussions and emails throughout the day regarding ; email correspondence regarding email correspondence regarding     | 2.7   | 810.00 | 2,187.00    |



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| Date (m/d/y)                      | Timekeeper     | Description   | Hours | Rate   | Amount (\$)          |
|-----------------------------------|----------------|---|-------|--------|----------------------|
| 01/29/16                          | Shalviri, Aryo | Email correspondence; reviewing and providing comments on draft<br><br>discussion with Delaware counsel; reviewing and providing comments on  | 4.4   | 530.00 | 2,332.00             |
| 01/29/16                          | Weisz, Steven  | Working on<br><br>and considering discussions with A. Shalviri and L. Rogers.   | 1.0   | 895.00 | 895.00               |
| 01/30/16                          | Rogers, Linc   | Reviewing and commenting on draft with N. Meakin; email correspondence regarding conference call; reviewing                                   | 2.3   | 810.00 | 1,863.00             |
| 01/30/16                          | Shalviri, Aryo | Email correspondence; reviewing and providing comments on   | 2.1   | 530.00 | 1,113.00             |
| 01/30/16                          | Weisz, Steven  | Working on<br>and<br>; considering  | 1.0   | 895.00 | 895.00               |
| 01/31/16                          | Rogers, Linc   | Preparing for and attending all-hands call regarding ; discussion with<br><br>email correspondence throughout the day regarding the forgoing. | 2.4   | 810.00 | 1,944.00             |
| 01/31/16                          | Shalviri, Aryo | Conference call; reviewing research on ; email correspondence; reviewing<br>and providing comments on same.                                   | 2.2   | 530.00 | 1,166.00             |
| 01/31/16                          | Weisz, Steven  | Prepare for and participate in conference call regarding<br><br>follow up on  | 1.5   | 895.00 | 1,342.50             |
| <b>Total Fees for this Matter</b> |                |   |       |        | <b>\$ 190,119.50</b> |



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 Date: February 23, 2016  
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| Matter Timekeeper Summary | ID   | Hours        | Rate (\$) | Amount (\$)          |
|---------------------------|------|--------------|-----------|----------------------|
| Burr, Chris               | BUR  | 1.2          | 655.00    | 786.00               |
| Campbell, Drew            | DRC  | 3.9          | 480.00    | 1,872.00             |
| Dupuis, François          | FDU  | 4.8          | 475.00    | 2,280.00             |
| Komis, Lori               | LLB  | 11.4         | 385.00    | 4,389.00             |
| Levine, Alexis            | LEV  | 26.3         | 695.00    | 18,278.50            |
| Marino, Julie             | JUMA | 2.1          | 230.00    | 483.00               |
| Rampersad, Claudia        | XCB  | 1.1          | 225.00    | 247.50               |
| Rogers, Linc              | LCR  | 123.9        | 810.00    | 100,359.00           |
| Roos, Nick                | ROOS | 2.8          | 430.00    | 1,204.00             |
| Shalviri, Aryo            | ARY  | 96.0         | 530.00    | 50,880.00            |
| Turco, Antonio            | ATZ  | 2.2          | 685.00    | 1,507.00             |
| Walton, Dori              | DXL  | 1.6          | 235.00    | 376.00               |
| Weisz, Steven             | SJW  | 7.0          | 895.00    | 6,265.00             |
| Whitmore, Seth            | SWQ  | 4.5          | 265.00    | 1,192.50             |
| <b>Total</b>              |      | <b>288.8</b> |           | <b>\$ 190,119.50</b> |

**Taxable Disbursement(s)**

|                          |          |
|--------------------------|----------|
| Courier                  | \$ 35.49 |
| Duplicating              | 528.48   |
| eSummaries               | 550.00   |
| OnCorp PPSA (electronic) | 20.00    |
| PPSA-EP                  | 221.00   |
| Search Fees              | 105.81   |
| Searches-Other           | 24.00    |
| Transportation           | 78.08    |

\$ 1,562.86

**Non-taxable Disbursement(s)**

|                 |             |
|-----------------|-------------|
| Filing Fee      | \$ 2,661.32 |
| Government Fees | 282.17      |

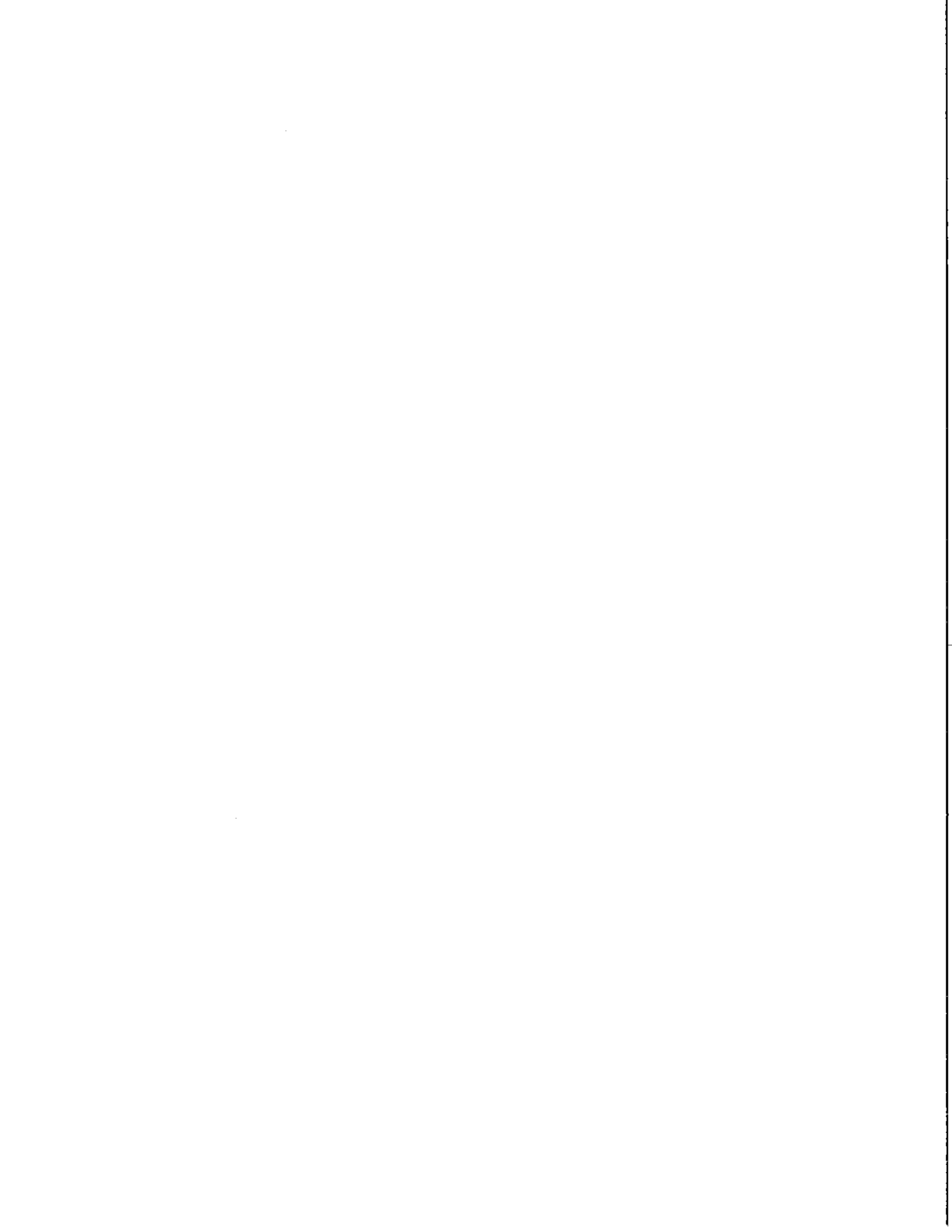
\$ 2,943.49

**Harmonized Sales Tax (13.0%)**

24,918.72

**Total Due for this Matter in Canadian Currency**

**\$ 219,544.57 CAD**





Blake, Cassels & Graydon LLP  
 Barristers & Solicitors  
 Patent & Trade-mark Agents  
 199 Bay Street  
 Suite 4000, Commerce Court West  
 Toronto ON M5L 1A9 Canada  
 Tel: 416-863-2400 Fax: 416-863-2653

**INVOICE**

Please write invoice number(s) on cheque

March 21, 2016

FTI Consulting, Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010  
 Toronto, ON M5K 1G8  
 Canada

Invoice: 1899633  
 Billing Lawyer: Weisz, Steven  
 HST/GST No.: R119396778  
 Client: 00079294  
 Matter: 000008

Attention: Nigel D. Meakin  
 Senior Managing Director

Re: Project Stratus II

FOR PROFESSIONAL SERVICES RENDERED  
 during the period ended February 29, 2016, as follows:

|   |                                     |                          |
|---|-------------------------------------|--------------------------|
|   | <b>Total Fees</b>                   | <b>\$ 127,608.00</b>     |
| <b><u>Taxable Disbursement(s)</u></b>     |                                     |                          |
| Duplicating                               | \$ 388.50                           |                          |
| Telephone/Facsimile                       | 8.53                                |                          |
| Third Party Fees                          | 17.70                               |                          |
| Transportation                            | 51.49                               |                          |
| Travel                                    | 2,784.99                            |                          |
|   |                                     | \$ 3,251.21              |
| <b><u>Non-taxable Disbursement(s)</u></b> |                                     |                          |
| Travel - Non Taxable                      | \$ 713.00                           |                          |
|   |                                     | \$ 713.00                |
|   |                                     | 17,011.70                |
|   | <b>Harmonized Sales Tax (13.0%)</b> |                          |
|   |                                     | <b>\$ 148,583.91 CAD</b> |





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 Date: March 21, 2016  
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Re: Project Stratus II (000008)

| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
| 02/01/16     | Rogers, Linc   | Reviewing and commenting on revised<br>revised<br>; discussion with B. O'Neill<br>regarding<br>; discussion with<br>; various<br>discussions with working group members<br>throughout the day regarding<br>and related matters.  | 6.9   | 810.00 | 5,589.00    |
| 02/01/16     | Shalviri, Aryo | Reviewing and providing<br>comments on same; conference call with<br>counsel reviewing revised<br>and providing comments on<br>same; discussion with US counsel.   | 5.9   | 530.00 | 3,127.00    |
| 02/02/16     | Rogers, Linc   | Attending conference call to discuss<br>; discussion<br>with B. O'Neill regarding various sale related<br>matters; discussion with<br>; extensive email<br>correspondence and discussions with<br>working group throughout the day regarding<br>various matters in connection with<br>reviewing and commenting | 6.2   | 810.00 | 5,022.00    |
| 02/02/16     | Shalviri, Aryo | Reviewing revised<br>and providing comments on same;<br>conference call with counsel to Primus;<br>conference call with Delaware counsel;<br>tending to issues relating to<br>; reviewing and<br>considering correspondence from<br>; considering<br>and addressing issues related to                          | 7.7   | 530.00 | 4,081.00    |
| 02/02/16     | Welsz, Steven  | Reviewing draft and<br>comments; reviewing and providing<br>comments on  | 1.5   | 895.00 | 1,342.50    |
| 02/03/16     | Rogers, Linc   | Reviewing and commenting on<br>; reviewing<br>reviewing<br>; discussion<br>with<br>; various email<br>correspondence and telephone discussions<br>throughout the day regarding various matters   | 5.0   | 810.00 | 4,050.00    |



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| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
|              |                | relating to<br>and other matters.  |       |        |             |
| 02/03/16     | Shalviri, Aryo | Reviewing ; and providing comments on same; email correspondence; reviewing correspondence from ; reviewing revised ; and providing comments on same; discussion with N. Meakin; reviewing and considering issues related to same; discussion with L. Rogers; discussion with        | 4.8   | 530.00 | 2,544.00    |
| 02/04/16     | Rogers, Linc   | Extensive email correspondence throughout the day; reviewing revised , discussion with working members regarding various matters including follow up discussion with working group members.  | 3.9   | 810.00 | 3,159.00    |
| 02/04/16     | Shalviri, Aryo | Reviewing revised ; and providing comments on same; email correspondence; reviewing and considering issues related to reviewing additional documents and considering issues related to ; discussion with Delaware counsel; preparing litigation schedule; discussion with V. Calina. | 6.2   | 530.00 | 3,286.00    |
| 02/04/16     | Weisz, Steven  | Working on litigation strategy and schedule regarding email with Monitor.  | 1.0   | 895.00 | 895.00      |
| 02/05/16     | Rogers, Linc   | Various correspondence and discussions regarding and other related and ancillary matters.  | 1.5   | 810.00 | 1,215.00    |
| 02/05/16     | Shalviri, Aryo | Email correspondence; revising litigation timetable; reviewing ; reviewing ; discussion with US counsel; discussion with   | 3.5   | 530.00 | 1,855.00    |
| 02/05/16     | Weisz, Steven  | Preparing for court hearing and working on litigation schedule. Attend to issues regarding<br><br>Email with counsel for regarding same  | 1.5   | 895.00 | 1,342.50    |



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 Date: March 21, 2016  
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| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
| 02/05/16     | Whitmore, Seth | Reviewing the  | 1.1   | 265.00 | 291.50      |
| 02/06/16     | Shalviri, Aryo | Revising litigation schedule; preparing for scheduling hearing.  | 0.6   | 530.00 | 318.00      |
| 02/07/16     | Rogers, Linc   | Attending conference call regarding reviewing draft email correspondence to working group regarding the forgoing.  | 1.6   | 810.00 | 1,296.00    |
| 02/07/16     | Shalviri, Aryo | Engaging in email correspondence and conference call to discuss and related issues; revising litigation schedule; email correspondence with regarding  | 0.8   | 530.00 | 424.00      |
| 02/07/16     | Weisz, Steven  | Email and attending conference call regarding and ; regarding  | 1.0   | 895.00 | 895.00      |
| 02/08/16     | Rogers, Linc   | Preparing for and attending chambers motion regarding scheduling of sale approval; reviewing and commenting on reviewing and commenting on ; reviewing draft prepared by A. Shalviri regarding reviewing email correspondence in connection with discussion with Monitor regarding matters relating to various discussions with working group members throughout the day regarding the forgoing. | 5.1   | 810.00 | 4,131.00    |
| 02/08/16     | Shalviri, Aryo | Email correspondence with working group regarding various transaction matters; reviewing and providing comments on same; reviewing revised and providing comments on same; drafting ; reviewing and providing comments on same; email correspondence and   | 6.7   | 530.00 | 3,551.00    |



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 Date: March 21, 2016  
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| Date (m/d/y) | Timekeeper     | Description   | Hours | Rate   | Amount (\$) |
|--------------|----------------|---|-------|--------|-------------|
|              |                | discussion with Delaware counsel; reviewing and providing comments on   |       |        |             |
| 02/08/16     | Weisz, Steven  | Reviewing and considering ; and regarding ; follow up on and next steps regarding and   | 1.0   | 895.00 | 895.00      |
| 02/08/16     | Weisz, Steven  | Prepare for, travel to/from and attend court hearing regarding approval motion: discussion with counsel regarding considering litigation strategy; discussion with Monitor regarding same.  | 2.0   | 895.00 | 1,790.00    |
| 02/08/16     | Whitmore, Seth | Conducting response to  | 0.7   | 265.00 | 185.50      |
| 02/09/16     | Rogers, Linc   | Discussion with regarding , discussion with N. Meakin and A. Shalviri regarding reviewing regarding reviewing revised discussion with N. MacParland regarding , discussion with M. Konyukhova regarding ; reviewing email correspondence from US counsel. | 4.8   | 810.00 | 3,888.00    |
| 02/09/16     | Shalviri, Aryo | Email correspondence with working group; reviewing revised and providing comments on same; reviewing revised and providing comments on same; reviewing and considering revised ; discussion with Delaware counsel.  | 4.3   | 530.00 | 2,279.00    |
| 02/09/16     | Weisz, Steven  | Attending to matters relating to  | 1.5   | 895.00 | 1,342.50    |



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| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
| 02/09/16     | Whitmore, Seth | Conducting (   | 0.3   | 265.00 | 79.50       |
| 02/10/16     | Rogers, Linc   | Extensive email correspondence throughout the day regarding various logistical matters in connection with discussions throughout the day with N. Meakin regarding various matters including<br><br>s; discussion with M. Konyukhova regarding the forgoing; discussion with N. MacParland regarding  | 3.9   | 810.00 | 3,159.00    |
| 02/10/16     | Shalviri, Aryo | Preparing for and attending Hardship Payment hearing; email correspondence with working group; discussion with Delaware counsel; conference call with<br><br>revising and circulating ; email correspondence with Manitoba counsel.  | 4.4   | 530.00 | 2,332.00    |
| 02/10/16     | Whitmore, Seth | Conducting   | 0.1   | 265.00 | 26.50       |
| 02/11/16     | Rogers, Linc   | Email correspondence regarding ; reviewing and commenting on draft ; reviewing and commenting on draft revised discussions with<br><br>various discussions with N. Meakin throughout the day regarding various matters in connections with : discussion with counsel for Bell regarding<br><br>discussion with counsel for purchaser regarding Bell related matters. | 4.5   | 810.00 | 3,645.00    |
| 02/11/16     | Shalviri, Aryo | Email correspondence; discussion with reviewing and providing comments on ; considering issues related to ; email correspondence with Delaware counsel: reviewing and revising   | 4.3   | 530.00 | 2,279.00    |
| 02/12/16     | Rogers, Linc   | Reviewing correspondence from J. Bellissimo  | 3.9   | 810.00 | 3,159.00    |



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| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
|              |                | regarding reviewing and commenting on draft reviewing and commenting on draft email by A. Shalviri regarding discussion with N. Meakin, M. Cameron, A. Shalviri regarding reviewing provisions of ; email correspondence regarding ; email correspondence from and related regarding |       |        |             |
| 02/12/16     | Shalviri, Aryo | Email correspondence with working group; attending conference call with working group; considering issue related to drafting proposal regarding revising ; discussion with Delaware counsel; considering issues related to conference call to discuss                                | 5.1   | 530.00 | 2,703.00    |
| 02/14/16     | Rogers, Linc   | Email correspondence regarding various outstanding matters in connection with  | 0.4   | 810.00 | 324.00      |
| 02/15/16     | Rogers, Linc   | Reviewing and commenting on draft discussions with A. Shalviri regarding same; discussion with N. Meakin regarding same.   | 1.6   | 810.00 | 1,296.00    |
| 02/15/16     | Shalviri, Aryo | Email correspondence with working group; reviewing providing comments on same; considering issues related to   | 3.6   | 530.00 | 1,908.00    |
| 02/16/16     | Rogers, Linc   | Discussion with discussion with N. Meakin and M. Konyukhova regarding matters related to ; email correspondence regarding the forgoing; email correspondence with working group members regarding  | 2.0   | 810.00 | 1,620.00    |
| 02/16/16     | Shalviri, Aryo | Email correspondence with working group; discussion with Delaware counsel; discussion regarding ; considering  | 1.7   | 530.00 | 901.00      |



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| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
|              |                | issues related to  |       |        |             |
| 02/17/16     | Rogers, Linc   | Extensive email correspondence throughout the day regarding various matters in connection with proposed transaction including<br><br>; discussions with working group members throughout the day regarding the forgoing including counsel to the purchaser; email correspondence regarding various matters in connection with<br>reviewing and commenting on various | 5.1   | 810.00 | 4,131.00    |
| 02/17/16     | Shalviri, Aryo | Email correspondence with working group; reviewing and revising draft<br><br>and providing comments on same; reviewing and revising considering issues related to ; tending to issues related to considering issues related to   | 7.1   | 530.00 | 3,763.00    |
| 02/17/16     | Weisz, Steven  | Email and review documents regarding<br><br>email regarding  | 0.5   | 895.00 | 447.50      |
| 02/18/16     | Rogers, Linc   | Various discussions and emails throughout the day with working group members regarding various aspects of file including<br><br>reviewing and commenting on various documents throughout the day relating to such transactions.  | 5.5   | 810.00 | 4,455.00    |
| 02/18/16     | Shalviri, Aryo | Email correspondence with working group; attending conference calls with working group; reviewing revised draft<br><br>; and providing comments on same; reviewing and providing comments on revised discussion with V. Calina; discussion with Delaware counsel; considering issues related to  | 8.3   | 530.00 | 4,399.00    |



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 Date: March 21, 2016  
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| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
| 02/19/16     | Rogers, Linc   | Email correspondence from US counsel regarding ; email correspondence regarding , discussion with ; and regarding email correspondence and commenting on same; discussions throughout the day with N. Meakin and A. Shalviri regarding same. | 4.1   | 810.00 | 3,321.00    |
| 02/19/16     | Shalviri, Aryo | Conference call with Delaware counsel; reviewing and providing comments on reviewing revised considering issues involving  | 2.1   | 530.00 | 1,113.00    |
| 02/20/16     | Rogers, Linc   | Email correspondence regarding the   | 0.3   | 810.00 | 243.00      |
| 02/20/16     | Shalviri, Aryo | Reviewing and providing comments on revised email correspondence with Delaware counsel.  | 0.7   | 530.00 | 371.00      |
| 02/21/16     | Rogers, Linc   | Reviewing revised , discussion with N. Meakin regarding same.  | 0.3   | 810.00 | 243.00      |
| 02/21/16     | Shalviri, Aryo | Reviewing and providing comments on ; email correspondence with Delaware counsel.  | 0.3   | 530.00 | 159.00      |
| 02/22/16     | Rogers, Linc   | Email correspondence and discussions regarding ; email correspondence and discussion regarding ; reviewing ; various discussions with N. Meakin throughout the day.  | 2.4   | 810.00 | 1,944.00    |
| 02/22/16     | Shalviri, Aryo | Reviewing and providing comments , discussion with Delaware counsel; considering issues related to cu considering issues related to  | 1.6   | 530.00 | 848.00      |
| 02/23/16     | Rogers, Linc   | Attending conference call with counsel for follow up call with N. Meakin; reviewing and revising draft , conference call with  | 3.8   | 810.00 | 3,078.00    |





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 Date: March 21, 2016  
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| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
|              |                | discussion with M. Konyukhova regarding ; discussion with  |       |        |             |
| 02/23/16     | Shalviri, Aryo | Discussion with US counsel: reviewing summary of status of ; and considering same; reviewing revised ; and providing comments on same.   | 2.0   | 530.00 | 1,060.00    |
| 02/23/16     | Weisz, Steven  | Reviewing ; follow-up on status of: preparation for closing of transaction if approved by court; considering   | 1.0   | 895.00 | 895.00      |
| 02/24/16     | Rogers, Linc   | Extensive email correspondence and discussions throughout the day regarding discussion with preparing email setting out  | 2.9   | 810.00 | 2,349.00    |
| 02/24/16     | Shalviri, Aryo | Considering issues related to ; reviewing and revising ; considering issues related to preparing for hearing for Approval and Vesting Order.   | 1.5   | 530.00 | 795.00      |
| 02/25/16     | Rogers, Linc   | Preparing for and attending court regarding approval and vesting order; reviewing discussion regarding ; email correspondence regarding the forgoing throughout the day.   | 2.5   | 810.00 | 2,025.00    |
| 02/25/16     | Shalviri, Aryo | Preparing for and attending hearing for Approval and Vesting Order and Stay Extension and Distribution Order; engaging in conference call to discuss reviewing revised and providing comments on same; reviewing and providing comments on same; reviewing revised and providing comments on same. | 4.6   | 530.00 | 2,438.00    |
| 02/26/16     | Rogers, Linc   | Email correspondence regarding and   | 1.8   | 810.00 | 1,458.00    |



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| Date (m/d/y)                      | Timekeeper     | Description  | Hours | Rate   | Amount (\$)          |
|-----------------------------------|----------------|--|-------|--------|----------------------|
|                                   |                | ; ancillary emails and discussions regarding the forgoing; reviewing revised discussion with M. Konyukhova regarding same.   |       |        |                      |
| 02/26/16                          | Shalviri, Aryo | Considering issues related to ; discussion with L. Rogers regarding same; discussion with Delaware counsel regarding   | 1.2   | 530.00 | 636.00               |
| 02/27/16                          | Rogers, Linc   | Email correspondence regarding   | 0.2   | 810.00 | 162.00               |
| 02/27/16                          | Shalviri, Aryo | Call with S. Bissell; considering issues related to  | 0.3   | 530.00 | 159.00               |
| 02/28/16                          | Rogers, Linc   | Reviewing revised email correspondence with R. Jaipargas regarding same; email correspondence with N. Meakin.  | 0.5   | 810.00 | 405.00               |
| 02/28/16                          | Shalviri, Aryo | Reviewing revised ; and providing comments on same; considering issues related to  | 0.6   | 530.00 | 318.00               |
| 02/29/16                          | Rogers, Linc   | Various discussions with counsel to Purchaser regarding transaction related matters including discussion with N. Meakin regarding same throughout the day; discussion with Stikemans regarding same; various email correspondence throughout the day regarding same; reviewing and considering | 3.9   | 810.00 | 3,159.00             |
| 02/29/16                          | Shalviri, Aryo | Conference calls to discuss issues pertaining to ; discussion regarding same; reviewing revised ; discussion with Delaware counsel; reviewing revised ; and considering revisions to same.   | 1.9   | 530.00 | 1,007.00             |
| <b>Total Fees for this Matter</b> |                |  |       |        | <b>\$ 127,608.00</b> |



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Date: March 21, 2016  
Page: 12

| Matter Timekeeper Summary | ID  | Hours        | Rate (\$) | Amount (\$)          |
|---------------------------|-----|--------------|-----------|----------------------|
| Rogers, Linc              | LCR | 84.6         | 810.00    | 68,526.00            |
| Shalviri, Aryo            | ARY | 91.8         | 530.00    | 48,654.00            |
| Weisz, Steven             | SJW | 11.0         | 895.00    | 9,845.00             |
| Whitmore, Seth            | SWQ | 2.2          | 265.00    | 583.00               |
| <b>Total</b>              |     | <b>189.6</b> |           | <b>\$ 127,608.00</b> |

**Taxable Disbursement(s)**

|                     |           |             |
|---------------------|-----------|-------------|
| Duplicating         | \$ 388.50 |             |
| Telephone/Facsimile | 8.53      |             |
| Third Party Fees    | 17.70     |             |
| Transportation      | 51.49     |             |
| Travel              | 2,784.99  |             |
|                     |           | <hr/>       |
|                     |           | \$ 3,251.21 |

**Non-taxable Disbursement(s)**

|                      |           |           |
|----------------------|-----------|-----------|
| Travel - Non Taxable | \$ 713.00 |           |
|                      |           | <hr/>     |
|                      |           | \$ 713.00 |

**Harmonized Sales Tax (13.0%)** 

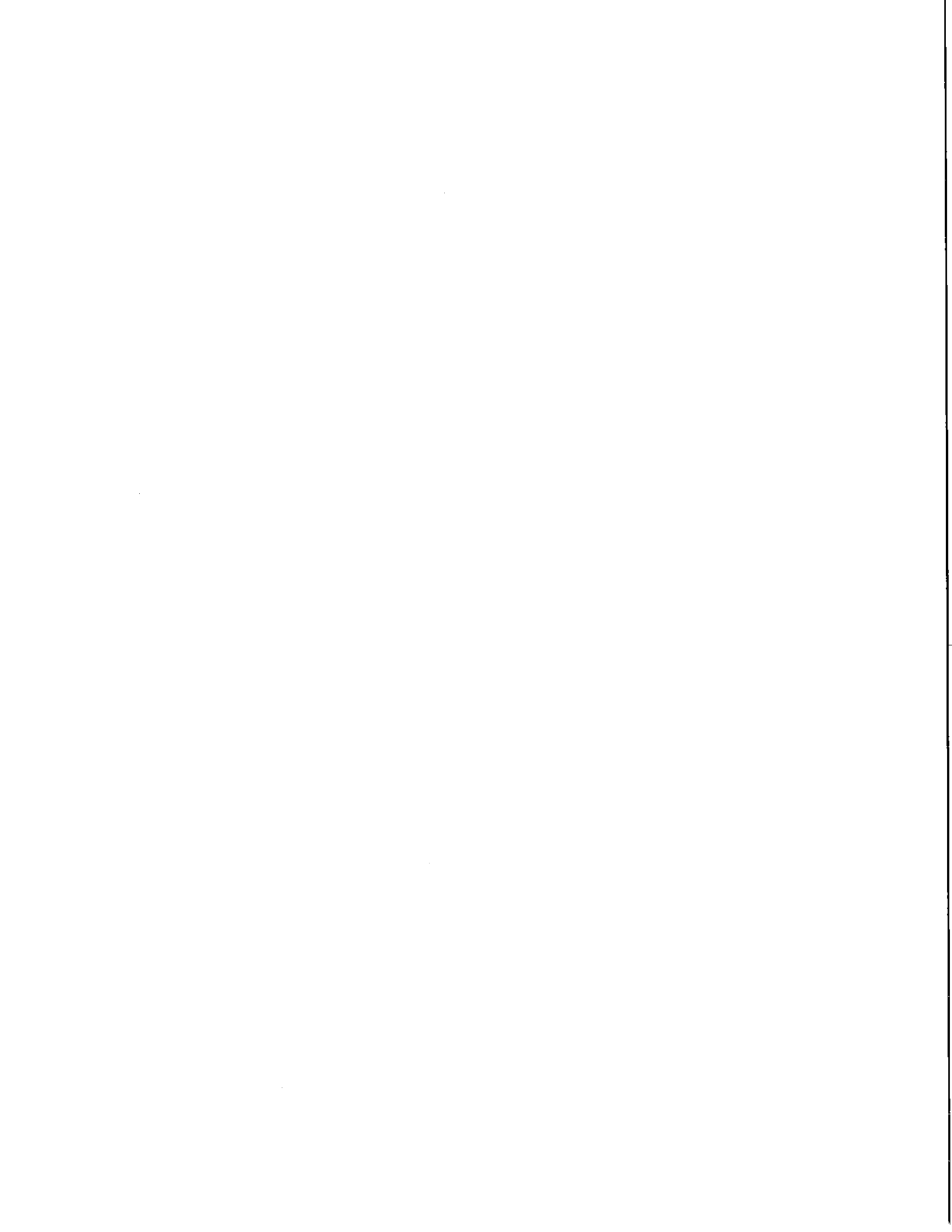
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 17,011.70

**Total Due for this Matter in Canadian Currency** 

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 **\$ 148,583.91 CAD**





Blake, Cassels & Graydon LLP  
 Barristers & Solicitors  
 Patent & Trade-mark Agents  
 199 Bay Street  
 Suite 4000, Commerce Court West  
 Toronto ON M5L 1A9 Canada  
 Tel: 416-863-2400 Fax: 416-863-2653

**INVOICE**

Please write invoice number(s) on cheque

April 29, 2016

FTI Consulting, Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010  
 Toronto, ON M5K 1G8  
 Canada

Invoice: 1908216  
 Billing Lawyer: Weisz, Steven  
 HST/GST No.: R119396778  
 Client: 00079294  
 Matter: 000008

Attention: Nigel D. Meakin  
 Senior Managing Director

**Re: Project Stratus II**

FOR PROFESSIONAL SERVICES RENDERED during the period ended March 31, 2016, as follows:

|                                       |                                       |                  |
|---------------------------------------|---------------------------------------|------------------|
|                                       | <b>Total Fees</b>                     | \$ 30,696.00     |
| <b><u>Taxable Disbursement(s)</u></b> |                                       |                  |
| Telephone/Facsimile                   | \$ 1.22                               | \$ 1.22          |
|                                       |                                       | (2,523.99)       |
|                                       | <b>Credit Applied</b>                 | 3,990.64         |
|                                       | <b>Harmonized Sales Tax (13.0%)</b>   | \$ 32,163.87 CAD |
|                                       | <b>TOTAL DUE IN CANADIAN CURRENCY</b> |                  |



Invoice: 1908216  
 Date: April 29, 2016  
 Page: 2

Re: Project Stratus II (000008)

| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
| 03/01/16     | Rogers, Linc   | Reviewing ; various email correspondence regarding same including email correspondence and discussions with counsel to ; various discussions and emails with debtor's counsel, the Monitor and US counsel in connection with preparation for court regarding same. | 2.8   | 810.00 | 2,268.00    |
| 03/01/16     | Shalviri, Aryo | Preparing for hearing for Assignment Order; considering issues related to same; reviewing and considering conference call to discuss issues related to same.   | 1.6   | 530.00 | 848.00      |
| 03/02/16     | Rogers, Linc   | Preparing for and attending hearing on assignment order; email correspondence and discussions regarding ; email correspondence regarding   | 1.5   | 810.00 | 1,215.00    |
| 03/02/16     | Shalviri, Aryo | Preparing for and attending hearing regarding , email correspondence with working group; discussion with L. Rogers; discussion and email correspondence with Delaware counsel regarding ; considering issues related to same.                                      | 2.7   | 530.00 | 1,431.00    |
| 03/03/16     | Rogers, Linc   | Email correspondence regarding various matters in connection with ; discussion A. Shalviri regarding same.   | 0.5   | 810.00 | 405.00      |
| 03/03/16     | Shalviri, Aryo | Email correspondence regarding discussion with US counsel; discussion with L. Rogers; reviewing correspondence and considering issues related to ; and ; analysis regarding same; discussion with L. Rogers regarding same; discussion with counsel                | 0.8   | 530.00 | 424.00      |
| 03/04/16     | Rogers, Linc   | Email exchanges throughout the day regarding and various matters relating to the   | 0.6   | 810.00 | 486.00      |
| 03/04/16     | Shalviri, Aryo | Email correspondence regarding   | 0.1   | 530.00 | 53.00       |



Invoice: 1908216  
 Date: April 29, 2016  
 Page: 3

| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
| 03/08/16     | Rogers, Linc   | Email correspondence regarding   | 0.3   | 810.00 | 243.00      |
| 03/08/16     | Shalviri, Aryo | Email correspondence regarding<br>; considering issues related to  | 0.2   | 530.00 | 106.00      |
| 03/09/16     | Rogers, Linc   | Email correspondence regarding<br>; email correspondence regarding   | 0.3   | 810.00 | 243.00      |
| 03/09/16     | Shalviri, Aryo | Reviewing and providing comments on<br>reviewing and<br>considering draft  | 2.1   | 530.00 | 1,113.00    |
| 03/10/16     | Rogers, Linc   | Voice mail from F. Gagnon regarding<br>email correspondence to M.<br>Konyukhova regarding same; status<br>discussion with A. Shalviri regarding same.    | 0.6   | 810.00 | 486.00      |
| 03/10/16     | Shalviri, Aryo | Discussing and considering issue related to<br>conference call with<br>tending to closing matters; reviewing and<br>considering                          | 1.7   | 530.00 | 901.00      |
| 03/11/16     | Rogers, Linc   | Email correspondence regarding various<br>closing matters.   | 0.3   | 810.00 | 243.00      |
| 03/11/16     | Shalviri, Aryo | Email correspondence regarding closing<br>matters; considering issue related to<br>; drafting<br><br>discussion with Delaware counsel regarding<br>same. | 1.3   | 530.00 | 689.00      |
| 03/11/16     | Weisz, Steven  | Following up on status of  | 1.0   | 895.00 | 895.00      |
| 03/12/16     | Shalviri, Aryo | Email correspondence regarding<br>; correspondence with<br>Delaware counsel.   | 0.2   | 530.00 | 106.00      |
| 03/14/16     | Rogers, Linc   | Email correspondence regarding   | 0.4   | 810.00 | 324.00      |
| 03/14/16     | Shalviri, Aryo | Internal and external conference calls to<br>discuss ; reviewing and<br>considering.   | 2.9   | 530.00 | 1,537.00    |
| 03/15/16     | Rogers, Linc   | Email correspondence regarding various   | 0.3   | 810.00 | 243.00      |



Invoice: 1908216  
 Date: April 29, 2016  
 Page: 4

| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
| 03/15/16     | Shalviri, Aryo | Email correspondence regarding   | 0.1   | 530.00 | 53.00       |
| 03/16/16     | Rogers, Linc   | Discussion with M. Konyukhova regarding  | 0.2   | 810.00 | 162.00      |
| 03/17/16     | Rogers, Linc   | Attending all-hands conference call regarding reporting call to N. Meakin; email correspondence regarding same.  | 1.3   | 810.00 | 1,053.00    |
| 03/17/16     | Shalviri, Aryo | Email correspondence; reviewing considering  | 0.5   | 530.00 | 265.00      |
| 03/18/16     | Shalviri, Aryo | Email correspondence regarding   | 0.1   | 530.00 | 53.00       |
| 03/21/16     | Shalviri, Aryo | Reviewing , considering  | 0.4   | 530.00 | 212.00      |
| 03/23/16     | Shalviri, Aryo | Reviewing and considering considering issues related to discussion with  | 0.9   | 530.00 | 477.00      |
| 03/24/16     | Rogers, Linc   | Status discussion with A. Shalviri regarding closing logistics.  | 0.3   | 810.00 | 243.00      |
| 03/24/16     | Shalviri, Aryo | Email correspondence; reviewing closing documents and providing comments on same; conference call to discuss outstanding closing issues and logistics.                     | 6.9   | 530.00 | 3,657.00    |
| 03/25/16     | Rogers, Linc   | Reviewing email correspondence regarding closing matters.  | 0.3   | 810.00 | 243.00      |
| 03/25/16     | Shalviri, Aryo | Reviewing and providing comments on same; reviewing and considering issues in connection with email correspondence regarding closing matters; discussing issues related to | 1.6   | 530.00 | 848.00      |
| 03/27/16     | Shalviri, Aryo | Email correspondence with counsel to Primus.   | 0.1   | 530.00 | 53.00       |
| 03/28/16     | Rogers, Linc   | Reviewing email correspondence regarding closing mechanics; status discussions with A. Shalviri regarding same.  | 0.3   | 810.00 | 243.00      |
| 03/28/16     | Shalviri, Aryo | Email correspondence regarding closing matters; discussion regarding and considering issues related to same; reviewing revised   | 1.7   | 530.00 | 901.00      |





Invoice: 1908216  
 Date: April 29, 2016  
 Page: 5

| Date (m/d/y)                      | Timekeeper     | Description   | Hours | Rate   | Amount (\$)         |
|-----------------------------------|----------------|---|-------|--------|---------------------|
|                                   |                | tending to outstanding issues in connection with closing.   |       |        |                     |
| 03/29/16                          | Rogers, Linc   | Various discussions with A. Shalviri regarding closing matters.   | 0.6   | 810.00 | 486.00              |
| 03/29/16                          | Shalviri, Aryo | Email correspondence regarding closing; reviewing revised closing documents and providing comments on same; conference calls to discuss closing logistics; considering and tending to outstanding matters in connection with closing.                               | 6.0   | 530.00 | 3,180.00            |
| 03/30/16                          | Rogers, Linc   | Reviewing email correspondence regarding various closing matters.   | 0.3   | 810.00 | 243.00              |
| 03/30/16                          | Shalviri, Aryo | Email correspondence regarding closing; tending to closing logistics; discussion regarding _____; considering issues related _____; finalizing _____; discussion with _____   | 1.4   | 530.00 | 742.00              |
| 03/31/16                          | Rogers, Linc   | Discussion with N. Meakin regarding various status items; reviewing email correspondence regarding closing; discussions with A. Shalviri regarding same.  | 0.7   | 810.00 | 567.00              |
| 03/31/16                          | Shalviri, Aryo | Email correspondence; conference call to discuss closing logistics; revising _____; discussion; drafting _____; considering issues _____; reviewing revised closing documents and providing comments on same; reviewing draft _____ and providing comments on same. | 5.2   | 530.00 | 2,756.00            |
| <b>Total Fees for this Matter</b> |                |   |       |        | <b>\$ 30,696.00</b> |

| Matter Timekeeper Summary | ID  | Hours       | Rate (\$) | Amount (\$)         |
|---------------------------|-----|-------------|-----------|---------------------|
| Rogers, Linc              | LCR | 11.6        | 810.00    | 9,396.00            |
| Shalviri, Aryo            | ARY | 38.5        | 530.00    | 20,405.00           |
| Weisz, Steven             | SJW | 1.0         | 895.00    | 895.00              |
| <b>Total</b>              |     | <b>51.1</b> |           | <b>\$ 30,696.00</b> |



Invoice: 1908216  
Date: April 29, 2016  
Page: 6

**Taxable Disbursement(s)**

Telephone/Facsimile \$ 1.22

\_\_\_\_\_ \$ 1.22

**Credit Applied**

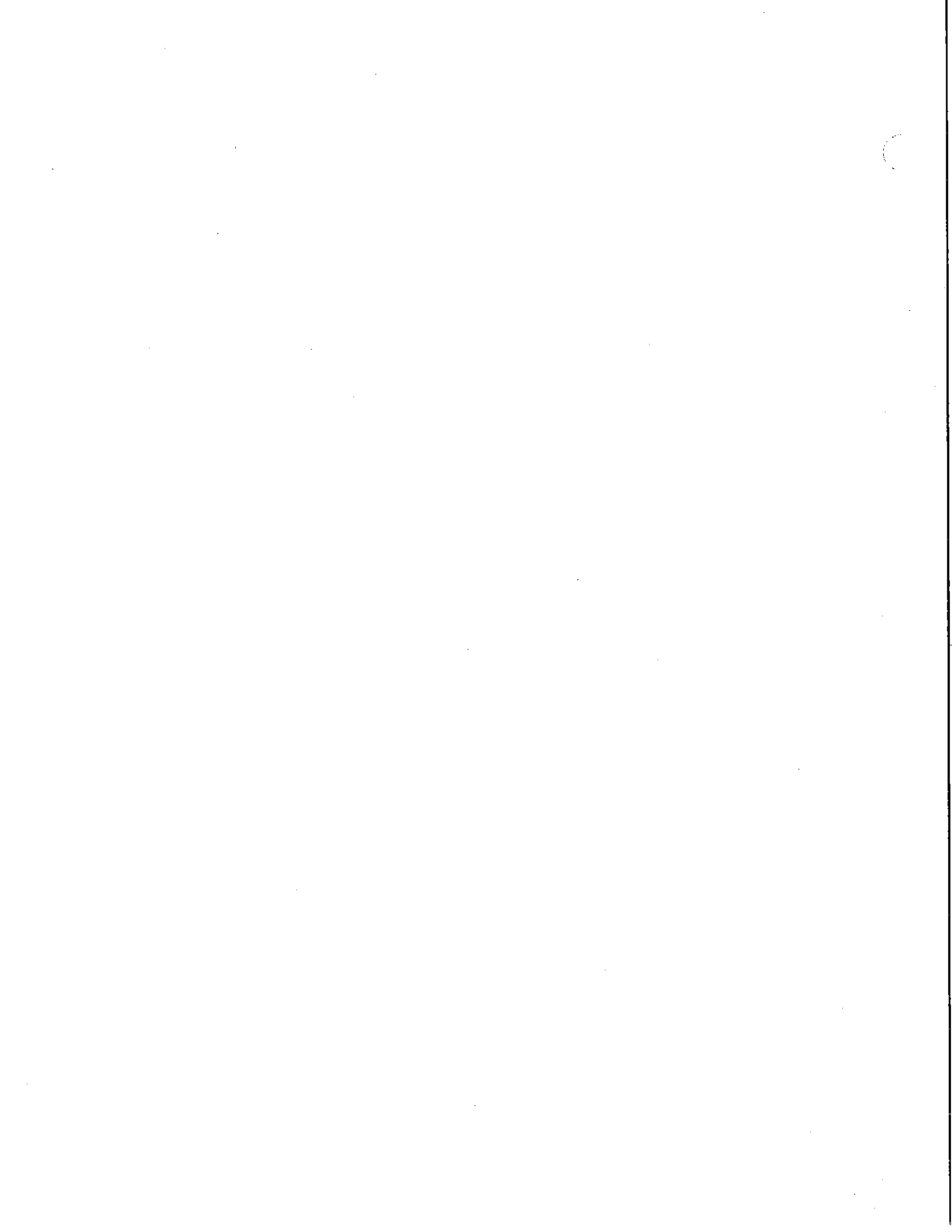
(2,523.99)

**Harmonized Sales Tax (13.0%)**

3,990.64

**Total Due for this Matter in Canadian Currency**

\_\_\_\_\_ **\$ 32,163.87 CAD**





Blake, Cassels & Graydon LLP  
 Barristers & Solicitors  
 Patent & Trade-mark Agents  
 199 Bay Street  
 Suite 4000, Commerce Court West  
 Toronto ON M5L 1A9 Canada  
 Tel: 416-863-2400 Fax: 416-863-2653

**INVOICE**

Please write invoice number(s) on cheque

May 31, 2016

FTI Consulting, Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010  
 Toronto, ON M5K 1G8  
 Canada

Invoice: 1913762  
 Billing Lawyer: Weisz, Steven  
 HST/GST No.: R119396778  
 Client: 00079294  
 Matter: 000008

Attention: Nigel D. Meakin  
 Senior Managing Director

**Re: Project Stratus II**

FOR PROFESSIONAL SERVICES RENDERED during the period ended April 30, 2016, as follows:

|                                       |                                     |                               |
|---------------------------------------|-------------------------------------|-------------------------------|
|                                       | <b>Total Fees</b>                   | <b>\$ 16,938.00</b>           |
| <b><u>Taxable Disbursement(s)</u></b> |                                     |                               |
| Catering, Meals etc.                  | \$ 64.32                            |                               |
| Telephone/Facsimile                   | 1.46                                |                               |
|                                       |                                     | <hr/> \$ 65.78                |
|                                       | <b>Harmonized Sales Tax (13.0%)</b> | <b>2,210.49</b>               |
|                                       |                                     | <hr/> <b>\$ 19,214.27 CAD</b> |
| <b>TOTAL DUE IN CANADIAN CURRENCY</b> |                                     |                               |



Invoice: 1913782  
 Date: May 31, 2016  
 Page: 2

Re: Project Stratus II (000008)

| Date (m/d/y) | Timekeeper     | Description   | Hours | Rate   | Amount (\$) |
|--------------|----------------|---|-------|--------|-------------|
| 04/01/16     | Rogers, Linc   | Discussion with N. Meakin regarding reviewing email correspondence regarding closing.   | 0.5   | 810.00 | 405.00      |
| 04/01/16     | Shalviri, Aryo | Email correspondence with working group; tending to closing of transaction with Birch and matters related thereto; discussion with D. Magisano. | 2.8   | 530.00 | 1,484.00    |
| 04/04/16     | Shalviri, Aryo | Email correspondence with working group; considering issues related to  | 0.2   | 530.00 | 106.00      |
| 04/05/16     | Rogers, Linc   | Reviewing email correspondence and attending to various post-closing matters.   | 0.4   | 810.00 | 324.00      |
| 04/05/16     | Shalviri, Aryo | Email correspondence with working group; reviewing revised and providing comments on same.  | 0.3   | 530.00 | 159.00      |
| 04/06/16     | Rogers, Linc   | Email correspondence regarding post-closing matters including   | 0.3   | 810.00 | 243.00      |
| 04/06/16     | Shalviri, Aryo | Email correspondence with working group; considering issue related to discussion with discussion with regarding                                 | 0.2   | 530.00 | 106.00      |
| 04/07/16     | Shalviri, Aryo | Email correspondence with working group; considering issues related to ; correspondence with N. MacParland regarding same.                      | 0.3   | 530.00 | 159.00      |
| 04/07/16     | Weisz, Steven  | Reviewing email regarding :   | 0.2   | 895.00 | 179.00      |
| 04/08/16     | Shalviri, Aryo | Email correspondence with working group; reviewing  | 0.2   | 530.00 | 106.00      |
| 04/11/16     | Rogers, Linc   | Status discussion with N. Meakin regarding various post-closing matters.  | 0.2   | 810.00 | 162.00      |
| 04/11/16     | Shalviri, Aryo | Email correspondence with working group.  | 0.1   | 530.00 | 53.00       |
| 04/12/16     | Shalviri, Aryo | Email correspondence with working group.  | 0.2   | 530.00 | 106.00      |
| 04/18/16     | Shalviri, Aryo | Email correspondence with S. Bissell regarding status of :  | 0.2   | 530.00 | 106.00      |



Invoice: 1913762  
 Date: May 31, 2016  
 Page: 3

| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
| 04/20/16     | Rogers, Linc   | Discussion with [redacted] regarding reviewing email correspondence by [redacted] discussion with N. Meakin regarding [redacted]; reviewing email correspondence to W. Rostom regarding same.                                  | 1.1   | 810.00 | 891.00      |
| 04/20/16     | Shalviri, Aryo | Email correspondence with working group; considering issues related to [redacted]  | 0.2   | 530.00 | 106.00      |
| 04/21/16     | Rogers, Linc   | Discussion with F. Gagnon regarding reporting email to N. Meakin; email correspondence from [redacted] regarding [redacted]  | 1.2   | 810.00 | 972.00      |
| 04/21/16     | Shalviri, Aryo | Email correspondence with working group.   | 0.1   | 530.00 | 53.00       |
| 04/22/16     | Rogers, Linc   | Email correspondence regarding [redacted]; email correspondence regarding [redacted] preliminary review of [redacted]  | 1.0   | 810.00 | 810.00      |
| 04/22/16     | Shalviri, Aryo | Email correspondence with working group; reviewing and providing comments on [redacted], considering issues related to same; [redacted] and considering issues related to [redacted] discussion with L. Rogers regarding same. | 2.9   | 530.00 | 1,537.00    |
| 04/25/16     | Rogers, Linc   | Discussion with N. Meakin regarding various outstanding post-closing matters including [redacted] discussion with N. MacParland regarding same; reviewing [redacted]   | 2.2   | 810.00 | 1,782.00    |
| 04/25/16     | Shalviri, Aryo | Discussion with L. Rogers regarding reviewing [redacted] in connection with same; considering issues related to [redacted]   | 1.3   | 530.00 | 689.00      |
| 04/26/16     | Rogers, Linc   | Discussion with N. MacParland regarding [redacted]; reviewing and revising [redacted] discussion with N. Meakin regarding same.  | 1.2   | 810.00 | 972.00      |



Invoice: 1913762  
 Date: May 31, 2016  
 Page: 4

| Date (m/d/y)                      | Timekeeper     | Description  | Hours | Rate   | Amount (\$)         |
|-----------------------------------|----------------|--|-------|--------|---------------------|
| 04/26/16                          | Shalviri, Aryo | Considering issues related to drafting<br><br>discussion with L. Rogers regarding same.                                      | 2.2   | 530.00 | 1,166.00            |
| 04/27/16                          | Rogers, Linc   | Discussion with N. Meakin regarding<br><br>discussion with . regarding same; further review of                               | 2.1   | 810.00 | 1,701.00            |
| 04/28/16                          | Rogers, Linc   | Discussion with<br><br>discussing same with<br>discussion with , regarding same;<br>follow up correspondence regarding same. | 1.6   | 810.00 | 1,296.00            |
| 04/28/16                          | Shalviri, Aryo | Email correspondence with counsel to Primus; discussion with L. Rogers regarding ; considering issues related to same.       | 0.2   | 530.00 | 106.00              |
| 04/29/16                          | Rogers, Linc   | Reviewing email correspondence regarding ; discussing same with N. Meakin; email correspondence to regarding same.           | 1.3   | 810.00 | 1,053.00            |
| 04/29/16                          | Shalviri, Aryo | Discussion with L. Rogers; considering issues related to ; email correspondence.   | 0.2   | 530.00 | 106.00              |
| <b>Total Fees for this Matter</b> |                |  |       |        | <b>\$ 16,938.00</b> |

| Matter Timekeeper Summary | ID  | Hours       | Rate (\$) | Amount (\$)         |
|---------------------------|-----|-------------|-----------|---------------------|
| Rogers, Linc              | LCR | 13.1        | 810.00    | 10,611.00           |
| Shalviri, Aryo            | ARY | 11.6        | 530.00    | 6,148.00            |
| Welsz, Steven             | SJW | 0.2         | 895.00    | 179.00              |
| <b>Total</b>              |     | <b>24.9</b> |           | <b>\$ 16,938.00</b> |

**Taxable Disbursement(s)**

Catering, Meals etc. \$ 64.32  
 Telephone/Facsimile 1.46

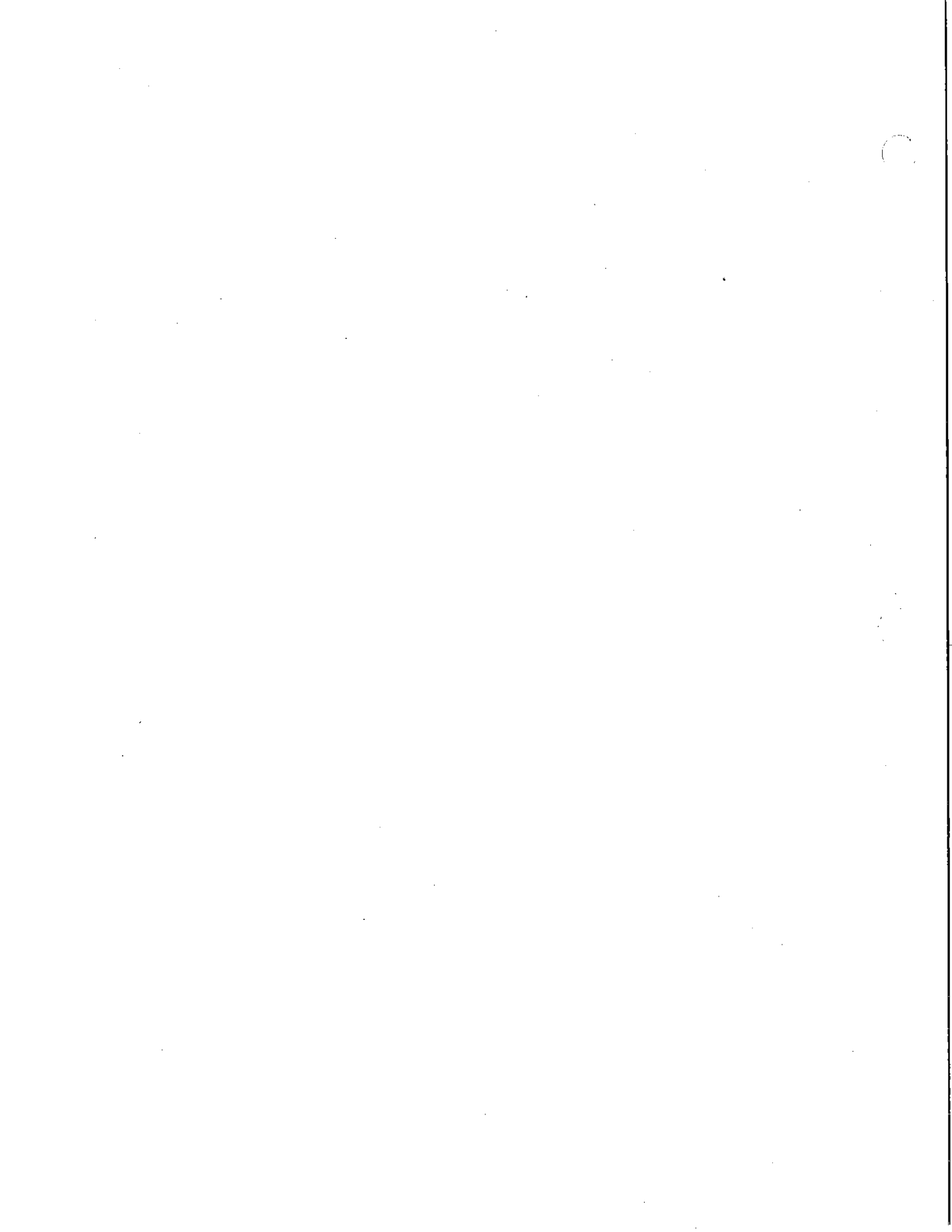
\$ 65.78

**Harmonized Sales Tax (13.0%)**

2,210.49

**Total Due for this Matter in Canadian Currency**

**\$ 19,214.27 CAD**







Blake, Cassels & Graydon LLP  
 Barristers & Solicitors  
 Patent & Trade-mark Agents  
 199 Bay Street  
 Suite 4000, Commerce Court West  
 Toronto ON M5L 1A9 Canada  
 Tel: 416-863-2400 Fax: 416-863-2653

**INVOICE**

Please write invoice number(s) on cheque

July 29, 2016

FTI Consulting, Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010  
 Toronto, ON M5K 1G8  
 Canada

Invoice: 1924292  
 Billing Lawyer: Weisz, Steven  
 HST/GST No.: R119396778  
 Client: 00079294  
 Matter: 000008

Attention: Nigel D. Meakin  
 Senior Managing Director

**Re: Project Stratus II**

FOR PROFESSIONAL SERVICES RENDERED  
 during the period ended June 30, 2016, as follows:

|                                       |                         |
|---------------------------------------|-------------------------|
| <b>Total Fees</b>                     | \$ 37,088.00            |
| <b>Harmonized Sales Tax (13.0%)</b>   | 4,821.44                |
| <b>TOTAL DUE IN CANADIAN CURRENCY</b> | <b>\$ 41,909.44 CAD</b> |



Invoice: 1924292  
 Date: July 29, 2016  
 Page: 2

Re: Project Stratus II (000008)

| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
| 05/02/16     | Rogers, Linc   | Reviewing email correspondence regarding discussion with regarding   | 0.4   | 810.00 | 324.00      |
| 05/02/16     | Shalviri, Aryo | Email correspondence with working group.   | 0.1   | 530.00 | 53.00       |
| 05/03/16     | Rogers, Linc   | Email correspondence regarding various post-closing matters; discussion with regarding email correspondence with regarding same.                   | 0.9   | 810.00 | 729.00      |
| 05/03/16     | Shalviri, Aryo | Reviewing considering issues related to same; email correspondence with regarding  | 0.8   | 530.00 | 424.00      |
| 05/04/16     | Rogers, Linc   | Discussion with regarding discussion with discussion with N. Meakin regarding same and discussion regarding  | 1.2   | 810.00 | 972.00      |
| 05/05/16     | Rogers, Linc   | Status discussion with S. Horn regarding discussing same with N. Meakin; instructions to A. Shalviri regarding review of reviewing email regarding | 0.9   | 810.00 | 729.00      |
| 05/05/16     | Shalviri, Aryo | Considering issues related to and email correspondence with S. Bissell regarding same; discussion with L. Rogers regarding same.                   | 0.3   | 530.00 | 159.00      |
| 05/06/16     | Rogers, Linc   | Reviewing draft email prepared by A. Shalviri regarding and discussing same; revising draft email.   | 0.4   | 810.00 | 324.00      |
| 05/06/16     | Shalviri, Aryo | Reviewing correspondence regarding and drafting in connection with same; discussion with L. Rogers regarding same.                                 | 2.3   | 530.00 | 1,219.00    |
| 05/09/16     | Rogers, Linc   | Reviewing information related to discussing same with A. Shalviri; email correspondence regarding  | 0.5   | 810.00 | 405.00      |



Invoice: 1924292  
 Date: July 29, 2016  
 Page: 3

| Date (m/d/y) | Timekeeper     | Description   | Hours | Rate   | Amount (\$) |
|--------------|----------------|---|-------|--------|-------------|
|              |                | same.   |       |        |             |
| 05/09/16     | Shalviri, Aryo | reviewing closing documents and considering issues related to / and conference call with S. Bissell, M. Segal and A. Collins regarding same; reviewing revised discussion with S. Bissell regarding same; discussion with L. Rogers regarding same. | 2.0   | 530.00 | 1,060.00    |
| 05/10/16     | Rogers, Linc   | Reviewing comments by N. Meakin on discussion with N. Meakin regarding same and other related matters; revising email; email to S. Horn regarding same; discussion with A. Shalviri regarding same.   | 0.8   | 810.00 | 648.00      |
| 05/10/16     | Shalviri, Aryo | Email correspondence with working group.  | 0.1   | 530.00 | 53.00       |
| 05/11/16     | Rogers, Linc   | Finalizing ; discussion with A. Shalviri regarding ; voicemail from M. Gottlieb regarding ; follow up conversation with N. Meakin regarding same.   | 1.0   | 810.00 | 810.00      |
| 05/11/16     | Shalviri, Aryo | Email correspondence with working group; considering issues related to discussion with S. Bissell.  | 0.3   | 530.00 | 159.00      |
| 05/12/16     | Shalviri, Aryo | Email correspondence with considering same.   | 0.2   | 530.00 | 106.00      |
| 05/13/16     | Rogers, Linc   | Reviewing and considering issues related to same; general email correspondence regarding same.  | 0.5   | 810.00 | 405.00      |
| 05/13/16     | Shalviri, Aryo | Considering ; email correspondence with L. Rogers and counsel to Purchaser regarding same.  | 0.5   | 530.00 | 265.00      |
| 05/16/16     | Rogers, Linc   | Reviewing and commenting on draft reviewing correspondence related to discussion with N. MacParland regarding same; follow up discussion with N. Meakin; email correspondence regarding same.   | 1.5   | 810.00 | 1,215.00    |
| 05/16/16     | Shalviri, Aryo | Reviewing draft and   | 1.8   | 530.00 | 954.00      |



Invoice: 1924292  
 Date: July 29, 2016  
 Page: 4

| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
|              |                | providing comments on same; email correspondence with L. Rogers regarding reviewing and considering issues related to same; discussion with L. Rogers regarding same.                        |       |        |             |
| 05/20/16     | Rogers, Linc   | Discussion with regarding ; discussion with M. Konyukhova and K. Esaw regarding follow up discussion with N. Meakin regarding same; voicemail from ; e-mail correspondence with A. Shalviri. | 2.3   | 810.00 | 1,863.00    |
| 05/20/16     | Shalviri, Aryo | Email correspondence with working group and counsel to purchaser regarding   | 0.1   | 530.00 | 53.00       |
| 05/21/16     | Shalviri, Aryo | Email correspondence with counsel to purchaser regarding   | 0.1   | 530.00 | 53.00       |
| 05/24/16     | Shalviri, Aryo | Email correspondence with counsel to Primus entities regarding ; email correspondence with counsel to Purchaser regarding  | 0.2   | 530.00 | 106.00      |
| 05/25/16     | Rogers, Linc   | Email correspondence regarding and   | 0.3   | 810.00 | 243.00      |
| 05/27/16     | Rogers, Linc   | Email correspondence with M. Konyukhova regarding  | 0.1   | 810.00 | 81.00       |
| 05/30/16     | Shalviri, Aryo | Email correspondence with S. Bissell.  | 0.1   | 530.00 | 53.00       |
| 05/31/16     | Rogers, Linc   | Reviewing email from F. Gagnon regarding   | 0.3   | 810.00 | 243.00      |
| 06/01/16     | Rogers, Linc   | Status discussion with J. Bunting regarding ; email correspondence with M. Konyukhova regarding same.  | 0.5   | 810.00 | 405.00      |
| 06/01/16     | Shalviri, Aryo | Email correspondence with Delaware counsel regarding   | 0.1   | 530.00 | 53.00       |
| 06/03/16     | Rogers, Linc   | Preparing for and attending conference call regarding follow up discussion with N. Meakin regarding same.  | 1.0   | 810.00 | 810.00      |
| 06/03/16     | Shalviri, Aryo | Conference call to discuss :   | 0.5   | 530.00 | 265.00      |



Invoice: 1924292  
 Date: July 29, 2016  
 Page: 5

| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
|              |                | email correspondence with counsel to Primus in connection with same.   |       |        |             |
| 06/06/16     | Rogers, Linc   | Strategy discussion with S. Weisz regarding discussions with various counsel regarding scheduling and other matters; email correspondence regarding email correspondence with  | 1.5   | 810.00 | 1,215.00    |
| 06/06/16     | Shalviri, Aryo | Email correspondence with counsel to purchaser regarding drafting form of I discussion with L. Rogers regarding same; email correspondence with counsel to Primus entities regarding same.                                       | 0.8   | 530.00 | 424.00      |
| 06/06/16     | Weisz, Steven  | Reviewing and considering and strategy discussions with L. Rogers.   | 1.0   | 895.00 | 895.00      |
| 06/07/16     | Rogers, Linc   | Discussion with A. Shalviri regarding scheduling matters.  | 0.2   | 810.00 | 162.00      |
| 06/07/16     | Shalviri, Aryo | Scheduling a 9:30 a.m. scheduling hearing in connection with Motion by Zayo; email correspondence with working group regarding same; email correspondence with counsel regarding same; discussion with L. Rogers regarding same. | 0.9   | 530.00 | 477.00      |
| 06/07/16     | Weisz, Steven  | Attending to issues relating to and considering  | 1.0   | 895.00 | 895.00      |
| 06/08/16     | Shalviri, Aryo | Email correspondence with working group regarding ; correspondence with Commercial List to book scheduling hearing in connection with same.  | 0.2   | 530.00 | 106.00      |
| 06/09/16     | Rogers, Linc   | Reviewing matter related to e-mail correspondence regarding same.  | 0.3   | 810.00 | 243.00      |
| 06/09/16     | Shalviri, Aryo | Email correspondence with S. Bissell, N. Meakin and L. Rogers; reviewing and   | 0.2   | 530.00 | 106.00      |
| 06/10/16     | Shalviri, Aryo | Reviewing revised ; email correspondence with  | 1.1   | 530.00 | 583.00      |



Invoice: 1924292  
 Date: July 29, 2016  
 Page: 6

| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
|              |                | counsel regarding same; reviewing and considering  |       |        |             |
| 06/10/16     | Weisz, Steven  | Working on   | 1.0   | 895.00 | 895.00      |
| 06/11/16     | Shalviri, Aryo | Revising<br>email<br>correspondence with counsel regarding same.   | 0.2   | 530.00 | 106.00      |
| 06/13/16     | Rogers, Linc   | Email correspondence regarding scheduling matters; discussion with Zayo counsel regarding scheduling matters; reviewing<br>and discussions with various<br>counsel regarding same. | 1.5   | 810.00 | 1,215.00    |
| 06/13/16     | Shalviri, Aryo | Email correspondence with working group regarding Scheduling Hearing on June 14, 2016; email correspondence with counsel to Birch regarding  | 0.2   | 530.00 | 106.00      |
| 06/14/16     | Shalviri, Aryo | Email correspondence with working group; email correspondence with Delaware counsel.   | 0.1   | 530.00 | 53.00       |
| 06/17/16     | Rogers, Linc   | Email correspondence regarding [redacted]<br>and   | 0.9   | 810.00 | 729.00      |
| 06/20/16     | Rogers, Linc   | Email correspondence regarding [redacted]  | 0.3   | 810.00 | 243.00      |
| 06/21/16     | Rogers, Linc   | Discussion with<br>discussion with<br>same; discussion with N. Meakin and S. Bissell regarding<br>email correspondence regarding same.   | 0.6   | 810.00 | 486.00      |
| 06/21/16     | Shalviri, Aryo | Email correspondence with working group regarding [redacted]; call with working group to discuss same; reviewing correspondence in connection with same.                           | 0.7   | 530.00 | 371.00      |
| 06/22/16     | Rogers, Linc   | Email correspondence regarding   | 0.2   | 810.00 | 162.00      |
| 06/23/16     | Rogers, Linc   | Discussion with N. Meakin regarding  | 0.6   | 810.00 | 486.00      |
| 06/24/16     | Rogers, Linc   | Email correspondence with S. Weisz, M. Gottlieb and N. Meakin regarding scheduling matters; email correspondence regarding   | 0.5   | 810.00 | 405.00      |



Invoice: 1924292  
 Date: July 29, 2016  
 Page: 7

| Date (m/d/y) | Timekeeper      | Description   | Hours | Rate   | Amount (\$) |
|--------------|-----------------|---|-------|--------|-------------|
| 06/24/16     | Weisz, Steven   | Working on  | 0.5   | 895.00 | 447.50      |
| 06/25/16     | Shalviri, Aryo  | Email correspondence with counsel to Applicants regarding and connection therewith.   | 0.1   | 530.00 | 53.00       |
| 06/26/16     | Shalviri, Aryo  | Email correspondence with working group regarding   | 0.1   | 530.00 | 53.00       |
| 06/27/16     | Rogers, Linc    | Reviewing and commenting on draft discussing same with A. Shalviri regarding same.  | 1.0   | 810.00 | 810.00      |
| 06/27/16     | Shalviri, Aryo  | Email correspondence with working group; reviewing draft materials in connection with and providing comments on same; discussion with L. Rogers; discussion with N. Meakin; reviewing revised and considering same.   | 1.9   | 530.00 | 1,007.00    |
| 06/28/16     | Bercovici, Nora | Conducting a review of determine the  | 2.5   | 240.00 | 600.00      |
| 06/28/16     | Rogers, Linc    | Reviewing revised strategy discussion with A. Shalviri.   | 0.8   | 810.00 | 648.00      |
| 06/28/16     | Shalviri, Aryo  | Email correspondence with working group regarding discussion with N. Meakin regarding same; reviewing and providing additional comments on form of discussion with counsel to Applicants regarding same; email correspondence with counsel to Applicants and Birch. | 2.4   | 530.00 | 1,272.00    |
| 06/28/16     | Weisz, Steven   | Attending to ; reviewing draft  | 1.0   | 895.00 | 895.00      |
| 06/29/16     | Bercovici, Nora | Reviewing and analyzing case law regarding as: determine the t  | 2.3   | 240.00 | 552.00      |
| 06/29/16     | Rogers, Linc    | Reviewing revised ; attending discussion with M. Konyukhova regarding scheduling  | 2.0   | 810.00 | 1,620.00    |



Invoice: 1924292  
 Date: July 29, 2016  
 Page: 8

| Date (m/d/y)                      | Timekeeper     | Description  | Hours | Rate   | Amount (\$)         |
|-----------------------------------|----------------|--|-------|--------|---------------------|
|                                   |                | matters; email correspondence with working group.  |       |        |                     |
| 06/29/16                          | Shalviri, Aryo | Providing instructions to N. Becovici regarding research into<br><br>reviewing same; email correspondence with counsel to Applicants; conference call with Monitor and counsel to Bell regarding | 1.0   | 530.00 | 530.00              |
| 06/29/16                          | Weisz, Steven  | Email regarding scheduling matters; reviewing  | 1.0   | 895.00 | 895.00              |
| 06/30/16                          | Becovici, Nora | Reviewing and analyzing case law regarding   | 1.4   | 240.00 | 336.00              |
| 06/30/16                          | Rogers, Linc   | Reviewing and commenting on<br>regarding costs; discussion with N. Meakin regarding same; email correspondence regarding same.   | 1.3   | 810.00 | 1,053.00            |
| 06/30/16                          | Shalviri, Aryo | Email correspondence with working group; reviewing revised reviewing revised and considering same; discussion with L. Rogers regarding same.   | 0.5   | 530.00 | 265.00              |
| 06/30/16                          | Weisz, Steven  | Following up on n scheduling matters.  | 0.5   | 895.00 | 447.50              |
| <b>Total Fees for this Matter</b> |                |  |       |        | <b>\$ 37,088.00</b> |

| Matter Timekeeper Summary | ID  | Hours       | Rate (\$) | Amount (\$)         |
|---------------------------|-----|-------------|-----------|---------------------|
| Becovici, Nora            | NEB | 6.2         | 240.00    | 1,488.00            |
| Rogers, Linc              | LCR | 24.3        | 810.00    | 19,683.00           |
| Shalviri, Aryo            | ARY | 19.9        | 530.00    | 10,547.00           |
| Weisz, Steven             | SJW | 6.0         | 895.00    | 5,370.00            |
| <b>Total</b>              |     | <b>56.4</b> |           | <b>\$ 37,088.00</b> |

Harmonized Sales Tax (13.0%)

4,821.44

**Total Due for this Matter in Canadian Currency**

**\$ 41,909.44 CAD**



C



Blake, Cassels & Graydon LLP  
 Barristers & Solicitors  
 Patent & Trade-mark Agents  
 199 Bay Street  
 Suite 4000, Commerce Court West  
 Toronto ON M5L 1A9 Canada  
 Tel: 416-863-2400 Fax: 416-863-2653

**INVOICE**

Please write invoice number(s) on cheque

August 30, 2016

FTI Consulting, Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010  
 Toronto, ON M5K 1G8  
 Canada

Invoice: 1929442  
 Billing Lawyer: Weisz, Steven  
 HST/GST No.: R119396778  
 Client: 00079294  
 Matter: 000008

Attention: Nigel D. Meakin  
 Senior Managing Director

Re: Project Stratus II

FOR PROFESSIONAL SERVICES RENDERED during the period ended July 31, 2016, as follows:

|                                       |                   |                               |
|---------------------------------------|-------------------|-------------------------------|
|                                       | <b>Total Fees</b> | <b>\$ 18,199.50</b>           |
| <b><u>Taxable Disbursement(s)</u></b> |                   |                               |
| Duplicating                           | \$ 41.00          |                               |
| Telephone/Facsimile                   | 3.15              |                               |
|                                       |                   | <hr/> \$ 44.15                |
|                                       |                   | 2,371.68                      |
|                                       |                   | <hr/> <b>\$ 20,615.33 CAD</b> |
| <b>Harmonized Sales Tax (13.0%)</b>   |                   |                               |
| <b>TOTAL DUE IN CANADIAN CURRENCY</b> |                   |                               |



Invoice: 1929442  
 Date: August 30, 2016  
 Page: 2

Re: Project Stratus II (000008)

| Date (m/d/y) | Timekeeper      | Description  | Hours | Rate   | Amount (\$) |
|--------------|-----------------|--|-------|--------|-------------|
| 07/01/16     | Shalviri, Aryo  | Email correspondence with U.S. regulatory counsel regarding  | 0.1   | 530.00 | 53.00       |
| 07/04/16     | Shalviri, Aryo  | Engaging in email correspondence with working group; reviewing and providing comments on same.   | 0.2   | 530.00 | 106.00      |
| 07/05/16     | Shalviri, Aryo  | Engaging in email correspondence with working group; conference call with Bell to discuss  | 0.4   | 530.00 | 212.00      |
| 07/06/16     | Rogers, Linc    | Discussion with A. Shalviri regarding  | 1.0   | 810.00 | 810.00      |
| 07/06/16     | Shalviri, Aryo  | Engaging in email correspondence with L. Rogers.   | 0.1   | 530.00 | 53.00       |
| 07/07/16     | Shalviri, Aryo  | Engaging in email correspondence with working group and counsel to the Applicants; reviewing draft and providing comments on same; engaging in discussion with L. Rogers regarding same. | 2.9   | 530.00 | 1,537.00    |
| 07/08/16     | Shalviri, Aryo  | Reviewing and considering ; email correspondence with working group; revising draft  | 2.5   | 530.00 | 1,325.00    |
| 07/09/16     | Bercovici, Nora | Reviewing past judicial consideration of the   | 1.1   | 240.00 | 264.00      |
| 07/11/16     | Shalviri, Aryo  | Email correspondence with working group; reviewing revised and considering same; email correspondence with S. Bissell regarding  | 0.3   | 530.00 | 159.00      |
| 07/12/16     | Rogers, Linc    | Reviewing and revising draft   | 1.4   | 810.00 | 1,134.00    |
| 07/12/16     | Shalviri, Aryo  | Email correspondence with working group.   | 0.1   | 530.00 | 53.00       |
| 07/13/16     | Rogers, Linc    | Finalizing comments on discussion with S. Weisz and N. Meakin regarding same;  | 1.0   | 810.00 | 810.00      |
| 07/13/16     | Shalviri, Aryo  | Email correspondence with working group; reviewing revised   | 0.2   | 530.00 | 106.00      |
| 07/13/16     | Shalviri, Aryo  | Discussion with L. Rogers and N. Meakin  | 0.4   | 530.00 | 212.00      |



Invoice: 1929442  
 Date: August 30, 2016  
 Page: 3

| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
|              |                | regarding  |       |        |             |
| 07/14/16     | Shalviri, Aryo | Email correspondence with the working group.   | 0.1   | 530.00 | 53.00       |
| 07/14/16     | Weisz, Steven  | Working on l   | 1.0   | 895.00 | 895.00      |
| 07/14/16     | Weisz, Steven  | Working on l   | 1.0   | 895.00 | 895.00      |
| 07/15/16     | Riviglia, Anna | Filed 3rd Report of the Monitor.   |       |        | 25.00       |
| 07/15/16     | Rogers, Linc   | Email correspondence regarding various matters in connection with ; reviewing  | 0.4   | 810.00 | 324.00      |
| 07/15/16     | Weisz, Steven  | Finalizing   | 1.0   | 895.00 | 895.00      |
| 07/18/16     | Rogers, Linc   | Reviewing correspondence from M. Gottlieb regarding  | 0.3   | 810.00 | 243.00      |
| 07/18/16     | Shalviri, Aryo | Email correspondence with working group; reviewing letter from ) and considering same; email correspondence with counsel to Primus regarding | 0.8   | 530.00 | 424.00      |
| 07/18/16     | Weisz, Steven  | Email regarding ; reviewing and considering  | 0.5   | 895.00 | 447.50      |
| 07/19/16     | Rogers, Linc   | Reviewing and commenting on  | 0.5   | 810.00 | 405.00      |
| 07/19/16     | Shalviri, Aryo | Conference call to with working group to discuss ; drafting discussion with L. Rogers regarding same; reviewing ; email                      | 3.4   | 530.00 | 1,802.00    |
| 07/19/16     | Weisz, Steven  | correspondence with counsel to Primus. Attending conference call with Monitor; reviewing considering finalizing r                            | 1.5   | 895.00 | 1,342.50    |
| 07/20/16     | Rogers, Linc   | Finalizing comments on   | 0.3   | 810.00 | 243.00      |



Invoice: 1929442  
 Date: August 30, 2016  
 Page: 4

| Date (m/d/y)                      | Timekeeper     | Description  | Hours | Rate   | Amount (\$)         |
|-----------------------------------|----------------|--|-------|--------|---------------------|
| 07/20/16                          | Shalviri, Aryo | Email correspondence with working group; email correspondence with attending cross-examinations in connection with Zayo Motion; revising | 3.4   | 530.00 | 1,802.00            |
| 07/21/16                          | Shalviri, Aryo | Engaging in discussion with N. Meakin; engaging in discussion with L. Rogers.  | 0.2   | 530.00 | 106.00              |
| 07/21/16                          | Shalviri, Aryo | Engaging in discussion with  | 0.1   | 530.00 | 53.00               |
| 07/26/16                          | Shalviri, Aryo | Email correspondence with regarding email correspondence with V. Calina.   | 0.1   | 530.00 | 53.00               |
| 07/26/16                          | Weisz, Steven  | Discussion with counsel for Zayo.  | 0.5   | 895.00 | 447.50              |
| 07/27/16                          | Rogers, Linc   | Preliminary review of  | 0.6   | 810.00 | 486.00              |
| 07/28/16                          | Shalviri, Aryo | Reviewing and considering email correspondence with working group regarding same.  | 0.7   | 530.00 | 371.00              |
| 07/29/16                          | Shalviri, Aryo | Email Correspondence with regulatory counsel regarding   | 0.1   | 530.00 | 53.00               |
| <b>Total Fees for this Matter</b> |                |  |       |        | <b>\$ 18,199.50</b> |

| Matter Timekeeper Summary | ID  | Hours       | Rate (\$) | Amount (\$)         |
|---------------------------|-----|-------------|-----------|---------------------|
| Bercovici, Nora           | NEB | 1.1         | 240.00    | 264.00              |
| Riviglia, Anna            | ANR | 0.0         | 0.00      | 25.00               |
| Rogers, Linc              | LCR | 5.5         | 810.00    | 4,455.00            |
| Shalviri, Aryo            | ARY | 16.1        | 530.00    | 8,533.00            |
| Weisz, Steven             | SJW | 5.5         | 895.00    | 4,922.50            |
| <b>Total</b>              |     | <b>28.2</b> |           | <b>\$ 18,199.50</b> |

**Taxable Disbursement(s)**

Duplicating \$ 41.00  
 Telephone/Facsimile 3.15

\$ 44.15

**Harmonized Sales Tax (13.0%)**

2,371.68

**Total Due for this Matter in Canadian Currency**

**\$ 20,615.33 CAD**

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Blake, Cassels & Graydon LLP  
 Barristers & Solicitors  
 Patent & Trade-mark Agents  
 199 Bay Street  
 Suite 4000, Commerce Court West  
 Toronto ON M5L 1A9 Canada  
 Tel: 416-863-2400 Fax: 416-863-2653

**INVOICE**

Please write invoice number(s) on cheque

September 7, 2016

FTI Consulting, Inc.  
 TD Waterhouse Tower  
 79 Wellington Street  
 Suite 2010  
 Toronto, ON M5K 1G8  
 Canada

Invoice: 1930620  
 Billing Lawyer: Weisz, Steven  
 HST/GST No.: R119396778  
 Client: 00079294  
 Matter: 000008

Attention: Nigel D. Meakin  
 Senior Managing Director

**Re: Project Stratus II**

FOR PROFESSIONAL SERVICES RENDERED during the period ended August 31, 2016, as follows:

|                                       |                                   |
|---------------------------------------|-----------------------------------|
| <b>Total Fees</b>                     | \$ 42,292.00                      |
| <b>Harmonized Sales Tax (13.0%)</b>   | 5,497.96                          |
| <b>TOTAL DUE IN CANADIAN CURRENCY</b> | <u>\$ 47,789.96 CAD</u> <i>WJ</i> |



Invoice: 1930620  
 Date: September 7, 2016  
 Page: 2

Re: Project Stratus II (000008)

| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
| 08/01/16     | Shalviri, Aryo | Email correspondence with  | 0.1   | 530.00 | 53.00       |
| 08/02/16     | Rogers, Linc   | Reviewing ; reviewing and providing comments on same; email correspondence with N. Meakin.   | 1.1   | 810.00 | 891.00      |
| 08/02/16     | Weisz, Steven  | Reviewing court materials and preparing for Zayo motion.   | 1.0   | 895.00 | 895.00      |
| 08/03/16     | Rogers, Linc   | Email correspondence regarding   | 0.4   | 810.00 | 324.00      |
| 08/03/16     | Weisz, Steven  | Reviewing , and providing comments to  | 1.0   | 895.00 | 895.00      |
| 08/08/16     | Shalviri, Aryo | Discussion with S. Weisz regarding ; preparing for Zayo Motion and drafting ; email correspondence with working group regarding same.  | 3.0   | 530.00 | 1,590.00    |
| 08/08/16     | Weisz, Steven  | Preparing for Zayo motion.   | 4.0   | 895.00 | 3,580.00    |
| 08/09/16     | Shalviri, Aryo | Email correspondence with working group; email correspondence with , preparing for and attending motion by Zayo for payment of its pre-filing amounts; discussion with S. Weisz regarding same.    | 8.2   | 530.00 | 4,346.00    |
| 08/09/16     | Weisz, Steven  | Attending Zayo motion.   | 8.0   | 895.00 | 7,160.00    |
| 08/10/16     | Shalviri, Aryo | Email correspondence with regarding discussion with , regarding same; reviewing and considering email correspondence with regarding email correspondence with K. Hamidi regarding posting of same. | 1.2   | 530.00 | 636.00      |
| 08/11/16     | Rogers, Linc   | Discussion with N. Meakin regarding ; follow up discussion with S. Weisz regarding same; discussion with A. Shalviri regarding   | 0.4   | 810.00 | 324.00      |





Invoice: 1930620  
 Date: September 7, 2016  
 Page: 3

| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
| 08/11/16     | Shalviri, Aryo | Email correspondence with working group; discussion with L. Rogers regarding considering issues related to   | 0.8   | 530.00 | 424.00      |
| 08/11/16     | Weisz, Steven  | Email and conference call regarding reviewing and considering issues relating to   | 1.0   | 895.00 | 895.00      |
| 08/12/16     | Rogers, Linc   | Attending conference to discuss matters relating to discussion with N. Meakin regarding  | 1.4   | 810.00 | 1,134.00    |
| 08/12/16     | Shalviri, Aryo | Conference call with working group to discuss conference call to discuss discussion with L. Rogers; email correspondence with working group; considering issues related to | 2.1   | 530.00 | 1,113.00    |
| 08/12/16     | Weisz, Steven  | Attending call with Stikemans.   | 1.0   | 895.00 | 895.00      |
| 08/16/16     | Shalviri, Aryo | Discussion with L. Rogers regarding regarding ; beginning to draft letter regarding  | 0.2   | 530.00 | 106.00      |
| 08/17/16     | Rogers, Linc   | Reviewing and commenting on draft letter prepared by A. Shalviri regarding and discussion regarding same; reviewing email correspondence regarding                         | 1.0   | 810.00 | 810.00      |
| 08/17/16     | Shalviri, Aryo | Email correspondence with working group; revising letter to considering issues related to  | 1.1   | 530.00 | 583.00      |
| 08/18/16     | Rogers, Linc   | Status discussion with M. Konyukhova regarding follow up discussion with N. Meakin; email correspondence regarding same; reviewing   | 1.0   | 810.00 | 810.00      |
| 08/18/16     | Shalviri, Aryo | Email correspondence with working group; considering issues related to   | 0.9   | 530.00 | 477.00      |



Invoice: 1930620  
 Date: September 7, 2016  
 Page: 4

| Date (m/d/y) | Timekeeper     | Description  | Hours | Rate   | Amount (\$) |
|--------------|----------------|--|-------|--------|-------------|
|              |                | ; discussion with counsel to Primus Entities.  |       |        |             |
| 08/19/16     | Rogers, Linc   | Email correspondence regarding   | 0.2   | 810.00 | 162.00      |
| 08/19/16     | Shalviri, Aryo | Email correspondence with working group; arranging for delivery of letter to reviewing decision rendered in connection with Zayo Motion and considering same.                            | 1.1   | 530.00 | 583.00      |
| 08/20/16     | Shalviri, Aryo | Email correspondence with working group regarding  | 0.2   | 530.00 | 106.00      |
| 08/22/16     | Shalviri, Aryo | Email correspondence with working group and counsel to Primus Entities regarding   | 0.2   | 530.00 | 106.00      |
| 08/22/16     | Weisz, Steven  | Considering discussion with  | 0.6   | 895.00 | 537.00      |
| 08/23/16     | Rogers, Linc   | Email correspondence regarding :   | 0.3   | 810.00 | 243.00      |
| 08/23/16     | Shalviri, Aryo | Email correspondence with working group.   | 0.1   | 530.00 | 53.00       |
| 08/24/16     | Shalviri, Aryo | Email correspondence with working group regarding  | 0.1   | 530.00 | 53.00       |
| 08/25/16     | Rogers, Linc   | Email correspondence regarding discussion with A. Shalviri regarding   | 0.3   | 810.00 | 243.00      |
| 08/25/16     | Shalviri, Aryo | Email correspondence with working group; reviewing draft and providing comments on same; discussion with L. Rogers regarding ; email correspondence with counsel to the Primus entities. | 2.4   | 530.00 | 1,272.00    |
| 08/26/16     | Rogers, Linc   | Reviewing and commenting on ; discussion with N. Meakin regarding ; inter-office meetings regarding  | 1.4   | 810.00 | 1,134.00    |
| 08/26/16     | Shalviri, Aryo | Email correspondence with working group; revising ; circulating same.  | 1.6   | 530.00 | 848.00      |
| 08/26/16     | Weisz, Steven  | Email and attending to issues regarding  | 0.6   | 895.00 | 537.00      |



Invoice: 1930620  
 Date: September 7, 2016  
 Page: 5

| Date (m/d/y)                      | Timekeeper      | Description   | Hours | Rate   | Amount (\$)         |
|-----------------------------------|-----------------|---|-------|--------|---------------------|
| 08/28/16                          | Shalviri, Aryo  | Email correspondence regarding  | 0.1   | 530.00 | 53.00               |
| 08/29/16                          | James, Louise   | Preparing   | 1.6   | 375.00 | 600.00              |
| 08/29/16                          | Rogers, Linc    | Reviewing and commenting on ; reviewing discussion with A. Shalviri regarding same.   | 1.5   | 810.00 | 1,215.00            |
| 08/29/16                          | Shalviri, Aryo  | Preparing ; email correspondence regarding same; discussion with L. Rogers regarding same; reviewing providing instructions to L. James regarding reviewing same. | 5.1   | 530.00 | 2,703.00            |
| 08/29/16                          | Weisz, Steven   | Finalizing  | 0.3   | 895.00 | 268.50              |
| 08/30/16                          | Rogers, Linc    | Email correspondence regarding , reviewing and commenting on prepared by A. Shalviri.   | 1.1   | 810.00 | 891.00              |
| 08/30/16                          | Shalviri, Aryo  | Revising form of ; email correspondence regarding same; preparing draft email correspondence with regarding   | 3.5   | 530.00 | 1,855.00            |
| 08/30/16                          | Thompson, Nancy | Receiving instructions regarding preparation of affidavit for approval of fees; arranging for copies of invoices to be included.                                  | 0.3   | 355.00 | 106.50              |
| 08/31/16                          | Rogers, Linc    | Discussion with regarding ; email correspondence regarding same; reviewing and commenting on email correspondence regarding same.                                 | 0.9   | 810.00 | 729.00              |
| 08/31/16                          | Shalviri, Aryo  | Email correspondence with working group regarding   | 0.1   | 530.00 | 53.00               |
| <b>Total Fees for this Matter</b> |                 |   |       |        | <b>\$ 42,292.00</b> |

| Matter Timekeeper Summary | ID | Hours | Rate (\$) | Amount (\$) |
|---------------------------|----|-------|-----------|-------------|
| James, Louise             | LJ | 1.6   | 375.00    | 600.00      |



Invoice: 1930620  
Date: September 7, 2016  
Page: 6

| Matter Timekeeper Summary | ID           | Hours       | Rate (\$) | Amount (\$)         |
|---------------------------|--------------|-------------|-----------|---------------------|
| Rogers, Linc              | LCR          | 11.0        | 810.00    | 8,910.00            |
| Shalviri, Aryo            | ARY          | 32.1        | 530.00    | 17,013.00           |
| Thompson, Nancy           | NAB          | 0.3         | 355.00    | 106.50              |
| Weisz, Steven             | SJW          | 17.5        | 895.00    | 15,662.50           |
|                           | <b>Total</b> | <b>62.5</b> |           | <b>\$ 42,292.00</b> |

Harmonized Sales Tax (13.0%)

5,497.96

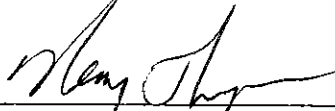
Total Due for this Matter in Canadian Currency

\$ 47,789.96 CAD

This is Exhibit "B" referred to in the

Affidavit of Linc Rogers

sworn before me  
this 13<sup>th</sup> day of September, 2016



A Commissioner, etc.

Nancy Ann Thompson, a  
Commissioner, etc., Province of Ontario,  
for Blake, Cassels & Graydon LLP,  
Barristers and Solicitors.  
Expires June 28, 2018.

**EXHIBIT "B"**

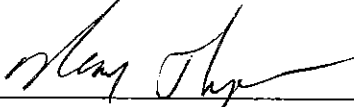
| Name of Lawyer     | Year of Call        | Hourly Rate |          |
|--------------------|---------------------|-------------|----------|
|                    |                     | 2015        | 2016     |
| Bercovici, Nora    | <i>Student</i>      |             | \$240.00 |
| Burr, Chris        | 2008                |             | \$655.00 |
| Campbell, Drew     | 2011                |             | \$480.00 |
| Dupuis, François   | 2005                |             | \$475.00 |
| James, Louise      | <i>Law Clerk</i>    |             | \$375.00 |
| Komis, Lori        | <i>Law Clerk</i>    | \$370.00    | \$385.00 |
| Levine, Alexis     | 2005                |             | \$695.00 |
| Marino, Julie      | <i>Law Clerk</i>    |             | \$230.00 |
| Rampersad, Claudia | <i>Law Clerk</i>    | \$215.00    | \$225.00 |
| Roges, Linc        | 2000                | \$775.00    | \$810.00 |
| Roos, Nick         | 2011                |             | \$430.00 |
| Shalviri, Aryo     | 2013                | \$485.00    | \$530.00 |
| Tan, Diana         | <i>Search Clerk</i> | \$120.00    |          |
| Thompson, Nancy    | <i>Law Clerk</i>    |             | \$355.00 |
| Turco, Antonio     | 2002                |             | \$685.00 |
| Walton, Dori       | <i>Consultant</i>   |             | \$235.00 |
| Weisz, Steven      | 1991                | \$860.00    | \$895.00 |
| Whitmore, Seth     | <i>Student</i>      |             | \$265.00 |

|                      |              |
|----------------------|--------------|
| Total Fees Billed:   | \$528,936.00 |
| Total Hours:         | 811.20       |
| Average Hourly Rate: | \$652.04     |

This is **Exhibit "C"** referred to in the

Affidavit of Linc Rogers

sworn before me  
this 13<sup>th</sup> day of September, 2016




\_\_\_\_\_  
A Commissioner, etc.

Nancy Ann Thompson, a  
Commissioner, etc., Province of Ontario,  
for Blake, Cassels & Graydon LLP,  
Barristers and Solicitors.  
Expires June 26, 2018.

February 2, 2016

Blake Cassels & Graydon LLP  
199 Bay Street, Suite 4000  
Toronto, ON M5L 1A9

Attention: Alexis Levine

  
Dear Ms. Levine:

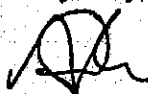
Re: FTI Consulting Canada Inc. - Review of Security Provided by Primus  
Telecommunications Canada Inc. et al - New Brunswick Law Opinion  
Our File No.: 50005327-00006

Enclosed find our account for services rendered in respect of the above matter which I trust you will find in order.

Please call or email me if you have any questions in this regard.

Thank you for the opportunity to be of assistance to you in this matter.

Yours very truly,

  
Arthur T. Doyle\*  
ATD/glb

**Arthur T. Doyle\*** | Partner

Direct 506 633 2730 Main 506 632 8900 Fax 506 632 8809 Email adoyle@coxandpalmer.com

1 Germain Street, Suite 1500 | Saint John, NB | E2L 4V1

Correspondence: P. O. Box 1324, Saint John, NB E2L 4H8

\*Practicing through Arthur T. Doyle Professional Corporation



Brunswick Square  
Ste 1500, 1 Germain Street  
PO Box 1324  
Saint John, NB E2L 4H8

Tel: 506-632-8900  
Fax: 506-632-8809  
www.coxandpalmerlaw.com

NOVA SCOTIA \* NEW BRUNSWICK \* PRINCE EDWARD ISLAND \* NEWFOUNDLAND & LABRADOR

# COX & PALMER

Blake Cassels & Graydon LLP  
199 Bay Street, Suite 4000  
Toronto, ON M5L 1A9

January 29, 2016  
File #50005327-00006  
HST REG.#121439335 RT0001  
Client # 50005327

## INVOICE SUMMARY

Invoice # 500004522

RE: FTI Consulting Canada Inc., - Review of Security Provided by Primus Telecommunications Canada Inc.  
et al - New Brunswick Law Opinion

|  |                   |
|--|-------------------|
| Previous Balance                           | \$0.00            |
| Interest on Overdue Amount                 | \$0.00            |
| Fees for this Invoice                      | \$6,960.00        |
| Taxable Disbursements for this Invoice     | 222.10            |
| Non-Taxable Disbursements for this Invoice | 0.00              |
| HST  | 933.67            |
| Total Invoice                              | <u>\$8,115.77</u> |
| BALANCE NOW DUE                            | <u>\$8,115.77</u> |

\*\*\*\*\*  
Please return this page with your payment or wire your payment to:  
\*\*\*\*\*

Please include the File # 50005327-00006.

Payment Options: Cash, Cheque, VISA, MasterCard, In Office Debit.

Terms:

An interest charge of 12% per annum is payable on the balance not paid within 45 days of the date of the invoice.

Brunswick Square  
Ste 1500, 1 Germain Street  
PO Box 1324  
Saint John, NB E2L 4H8

Tel: 506-632-8900  
Fax: 506-632-8809  
www.coxandpalmerlaw.com

# COX & PALMER

Blake Cassels & Graydon LLP  
199 Bay Street, Suite 4000  
Toronto, ON M5L 1A9

January 29, 2016  
File #50005327-00006  
Your Ref:  
HST REG.#121439335 RT0001  
Client # 50005327

Invoice #:500004522

FOR PROFESSIONAL SERVICES RENDERED IN CONNECTION WITH THIS MATTER:

RE: FTI Consulting Canada Inc., - Review of Security Provided by Primus Telecommunications Canada Inc. et al - New Brunswick Law Opinion

|                  |  |     |
|------------------|--|-----|
| January 6, 2016  | Various emails from and to Alexis Levine regarding opinion and supporting documents; receive and review general security agreement signed by PTCAN, Inc., as borrower, collateral assignment of material agreements signed by PTCAN, Inc., as borrower, general security agreement signed by Primus Telecommunications Canada Inc., successor by amalgamation to the borrower and acknowledgement and confirmation signed by Primus Telecommunications Canada Inc., successor by amalgamation to the borrower; receive and review PPSA and Bank Act searches conducted against Primus Telecommunications Canada Inc., PTCAN, Inc. and PT Holdco Inc.; receive and review office of the Superintendent of Bankruptcy Canada search results; office consultation with Josh McElman regarding legal opinions to be issued; receive and review draft Blakes legal opinion; | ATD |
| January 7, 2016  | preparation of draft Cox & Palmer opinion; office consultation with Doug Wright (Cox & Palmer Newfoundland and Labrador) regarding same;   | ATD |
| January 8, 2016  | further revisions to draft opinion and email same to Alexis Levine et al; receive and review further revised Blakes opinion from Alexis Levine; further revisions to draft Cox & Palmer opinion and email same to Alexis Levine;   | ATD |
| January 27, 2016 | emails to and from Alexis Levine regarding outstanding issues in connection with legal opinion;  | ATD |
| January 27, 2016 | receive and review comments regarding legal opinion from Alexis Levine; revise opinion accordingly and email same to Alexis Levine; further review of security documents in connection with legal opinion; telephone message to Alexis Levine regarding perfection opinion;  | ATD |
| January 28, 2016 | finalize legal opinion and telephone conversation with Alexis Levine regarding same; email and mail final opinion to Alexis Levine;  | ATD |

To our fee

\$6,960.00

TAXABLE DISBURSEMENTS:

Photocopies

\$222.10

Total Taxable Disbursements:

\$222.10

SUMMARY:

Fees for this Invoice

\$6,960.00

HST on Fees

904.80

Total Fees Including Taxes

\$7,864.80

Disbursements for this Invoice

222.10

HST on Disbursements

28.87

Total Disbursements Including Taxes

\$250.97

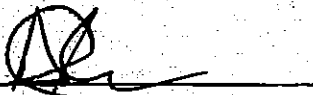
Total Invoice

\$8,115.77

BALANCE NOW DUE

\$8,115.77

COX & PALMER

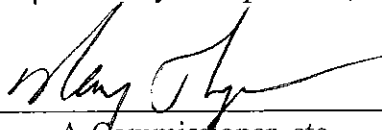


Arthur T. Doyle  
S. E. & O.

This is **Exhibit "D"** referred to in the

Affidavit of Linc Rogers

sworn before me  
this 15<sup>th</sup> day of September, 2016



A Commissioner, etc.

Nancy Ann Thompson, a  
Commissioner, etc., Province of Ontario,  
for Blake, Cassels & Graydon LLP,  
Barristers and Solicitors.  
Expires June 26, 2018.

BLACAS



THOMPSON  
DORFMAN  
SWEATMAN  
LLP

201 Portage Avenue, Suite 2200  
Winnipeg MB R3B 3L3  
Canada  
Tel (204) 957-1930  
Fax (204) 934-0570  
www.tdslaw.com  
general e-mail: info@tdslaw.com

January 28, 2016

Blake Cassels & Graydon LLP  
Barristers & Solicitors  
P.O. Box 25  
Commerce Court West  
Suite 2800, 199 Bay Street  
Toronto ON M5L 1A9

Attention: Alexis Levine

Invoice No. 493295

Re: FTI Consulting Canada Inc.  
Our Matter No. 00621 0140030 DMM

5110-85000

REMITTANCE COPY

|                        |    |          |
|------------------------|----|----------|
| Total Fees             | \$ | 2,750.00 |
| Total Disbursements    | \$ | 74.25    |
| Total GST/HST          | \$ | 141.21   |
| Total RST              | \$ | 220.00   |
| Total Due This Invoice | \$ | 3,185.46 |

Please return this page with your payment payable to Thompson Dorfman Sweatman LLP.

GST Registration No. 121757413

Interest will be charged at the rate of 7% per annum on unpaid invoices calculated from a date that is one month after the date of this invoice.

---

IN ACCOUNT WITH

---



THOMPSON  
DORFMAN  
SWEATMAN  
LLP

201 Portage Avenue, Suite 2200  
Winnipeg MB R3B 3L3  
Canada  
Tel (204) 957-1930  
Fax (204) 934-0570  
www.tdslaw.com  
general e-mail: info@tdslaw.com

---

January 28, 2016

Blake Cassels & Graydon LLP  
Barristers & Solicitors  
P.O. Box 25  
Commerce Court West  
Suite 2800, 199 Bay Street  
Toronto ON M5L 1A9

Attention: Alexis Levine

Invoice No. 493295

Re: FTI Consulting Canada Inc.  
Our Matter No. 00621 0140030 DMM

---

Disbursements:

|                                   |                            |    |       |   |
|-----------------------------------|----------------------------|----|-------|---|
| Paid to                           | Personal Property Searches | \$ | 45.00 | * |
| Paid to                           | Imaging                    | \$ | 29.25 | * |
| Total Disbursements               |                            | \$ | 74.25 |   |
| *GST/HST on Taxable Disbursements |                            | \$ | 3.71  |   |

Our fees for all professional services:

Receiving instructions and preliminary consideration of issues;

Internal discussions with counsel regarding opinion matters; reviewing draft opinion

E-mail from client; reviewing security documents; reviewing diligence materials; preparing opinion

This is **Exhibit "E"** referred to in the  
Affidavit of Linc Rogers

sworn before me  
this 13<sup>th</sup> day of September, 2016



A Commissioner, etc.

**Nancy Ann Thompson, a  
Commissioner, etc., Province of Ontario,  
for Blake, Cassels & Graydon LLP,  
Barristers and Solicitors.  
Expires June 26, 2018.**

Mr. Michael W. Milani, Q.C.  
T: (306) 565-5117  
mmilani@mcdougallgauley.com

Arlene Rubisch, Assistant  
T: (306) 565-5122  
arubisch@mcdougallgauley.com

Refer to: 400238.1001 MWM

January 29, 2016

Blake Cassels & Graydon LLP  
199 Bay Street, Suite 4000  
Toronto, Ontario  
M5L 1A9

Attention: Mr. Alexis Levine

Dear Mr. Levine:

RE: Primus Telecommunications Inc.

We enclose our invoice for services rendered.

Thank you.

Yours truly,

McDOUGALL GAULEY LLP

MICHAEL W. MILANI

MWM/ar  
Encl.



IN ACCOUNT WITH



barristers and solicitors  
(306) 757-1641  
1500-1881 Scarth Street  
Regina, Saskatchewan S4P 4K9

Blake, Cassels & Graydon LLP  
199 Bay Street, Suite 4000  
Commerce Court West  
Toronto, ON  
Canada M5L 1A9

Date: January 29, 2016  
Invoice No.: 527005  
File Number:  
400238.1001/MWM

GST 890275415  
PST 1881549

Attention: Alexis Levine

RE: Primus Telecommunications Canada Inc. & FTI Consulting Canada Inc.  
FOR PROFESSIONAL SERVICES RENDERED IN CONNECTION WITH:

| DATE     | DESCRIPTION   |
|----------|---|
| 06/01/16 | Consideration of personal property registration and security review;  |
| 06/01/16 | Review documents; Correspondence to Mr. Levine respecting her correspondence of January 6, 2016;  |
| 06/01/16 | Correspondence to Ms. Komis respecting her correspondence of January 6, 2016;   |
| 06/01/16 | Correspondence to Mr. Levine respecting her correspondence of January 6, 2016;  |
| 06/01/16 | Review security documents and searches; Telephone attendance with Mr. Levine; Draft opinion;  |
| 06/01/16 | Further review of documents and draft opinion;  |
| 07/01/16 | Prepare draft opinion;  |
| 07/01/16 | Revise draft opinion;   |
| 07/01/16 | Correspondence to Mr. Levine with draft opinion;  |
| 21/01/16 | Correspondence to Mr. Levine confirming awaiting instructions;  |
| 21/01/16 | Correspondence to Mr. Rogers respecting his correspondence of January 21, 2016;   |
| 27/01/16 | Receive and peruse Mr. Levine's correspondence of January 27, 2016; Prepare revised blacklined draft opinion;                                       |
| 27/01/16 | Correspondence to Mr. Levine with blacklined draft opinion;   |
| 27/01/16 | Correspondence to Mr. Levine respecting her correspondence of January 27, 2016; Finalize opinion and forward to Mr. Levine by email and by courier; |
| 29/01/16 | Reporting and account;  |

|                        |                   |
|------------------------|-------------------|
| TOTAL FEES:            | \$2,510.00        |
| Courtesy Fee Reduction | (260.00)          |
|                        | <u>\$2,250.00</u> |

DISBURSEMENTS AND OTHER CHARGES:

|                   |       |
|-------------------|-------|
| PPR Search*       | 6.67  |
| Long Distance*    | 2.40  |
| Postage*          | 1.54  |
| Document Copying* | 20.30 |
| Courier*          | 15.75 |

DATE: 01/29/16  
BY: [Signature]

A monthly late charge of 18% per annum will be applied to unpaid balance after 30 days.

|  |             |
|--|-------------|
| TOTAL DISBURSEMENTS:                           | \$46.66     |
| *GST applicable                                |             |
| GST @ 5.00% on fees and taxable disbursements: | 114.83      |
| Provincial Sales Tax on fees:                  | 112.50      |
|  | <hr/>       |
| TOTAL FEES, DISBURSEMENTS & TAXES:             | \$2,523.99  |
|  | <hr/> <hr/> |

MWM/AS  
E&OE

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PT HOLDCO, INC. et al.

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**(COMMERCIAL LIST)**

Proceeding Commenced at Toronto

**AFFIDAVIT OF LINC A. ROGERS**  
**Sworn September 13, 2016**

**BLAKE, CASSELS & GRAYDON LLP**  
Barristers and Solicitors  
199 Bay Street  
Suite 4000, Commerce Court West  
Toronto, Ontario M5L 1A9

**Linc A. Rogers**, LSUC # 43562N  
Email: [linc.rogers@blakes.com](mailto:linc.rogers@blakes.com)

**Aryo Shalviri**, LSUC #63867A  
Tel: 416-863-2962  
Fax: 416-863-2653  
Email: [aryo.shalviri@blakes.com](mailto:aryo.shalviri@blakes.com)

Lawyers for FTI Consulting Canada Inc.

---

# Appendix D

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**Affidavit of Rafael Zahralddin-Aravena  
Sworn September 13, 2016**

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF PT HOLDCO, INC., PRIMUS TELECOMMUNICATIONS CANADA INC.,  
PTUS, INC., PRIMUS TELECOMMUNICATIONS, INC., AND LINGO, INC.**

**(Applicants)**

**AFFIDAVIT OF RAFAEL X. ZAHRALDDIN-ARAVENA  
(Sworn September 13, 2016)**

I, RAFAEL X. ZAHRALDDIN-ARAVENA, ESQ. of the City of Wilmington, in the State of Delaware, MAKE OATH AND SAY:

1. I am an Director and Shareholder at the law firm of Elliott Greenleaf, P.C. ("**Elliott Greenleaf**"), and as such have knowledge of the matters to which I hereinafter depose.
2. Pursuant to the Initial Order of the Honourable Mr. Justice Penny dated January 19, 2016 (the "**Initial Order**"), FTI Consulting Canada Inc. was appointed pursuant to the *Companies' Creditors Arrangement Act* (Canada) as the Monitor of the Applicants in the within proceedings (the "**Monitor**").
3. Pursuant to the Initial Order, the Monitor selected Elliott Greenleaf as its counsel in the State of Delaware in connection with the Monitor's role as foreign representative of the Applicants in the proceedings commenced pursuant to Chapter 15 of the U.S. Bankruptcy Code. The Initial Order further provides that counsel to the Monitor shall be paid its reasonable fees and disbursements at its standard rates and charges, whether incurred prior to or subsequent to the date of the Initial Order.

4. Elliott Greenleaf's fees and disbursements for the period ended August 31, 2016 are summarized in the invoices rendered to the Monitor (the "Invoices"). The Invoices are a fair and accurate description of the services provided, the disbursements incurred and the amounts charged by Elliott Greenleaf. The Invoices contain information and advice over which lawyer and client privilege is asserted, and for which privilege is not waived. As a result, redacted copies of the Invoices are attached hereto and marked as **Exhibit "A"**. Copies of the complete Invoices have been provided to the Monitor and I am advised by the Monitor that it has reviewed the Invoices and that it considers the fees and disbursements fair and reasonable.

5. Attached hereto and marked as **Exhibit "B"** is a summary of the lawyers whose services are reflected on the Invoices, including year of call, hourly rate and the total fees and hours billed. Elliott Greenleaf expended a total of 685.7 hours, at an average hourly rate of USD \$398, in connection with this matter for the period ending August 31, 2016.

6. The total amount being claimed for the work performed by Elliott Greenleaf for the period ending August 31, 2016 is USD \$283,033.59, including USD \$273,212.00 for fees, USD \$9,821.59 for disbursements and USD \$0.00 for taxes.

7. Elliot Greenleaf's rates and disbursements are consistent with those in the market and in most instances below market for these types of matters in the state of Delaware.

8. This affidavit is sworn in support of the Monitor's motion for, among other things, approval of the fees and disbursements of its legal counsel and for no other purpose.

SWORN BEFORE ME at the )  
City of Wilmington, this 13<sup>th</sup> )  
day of September, 2016 )

Sandra Isabel Roberts )

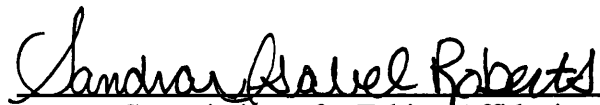
A Commissioner for Taking Affidavits, etc. )

Rafael X. Zahraiddin-Aravena )

Rafael X. Zahraiddin-Aravena, Esquire

SANDRA ISABEL ROBERTS  
NOTARY PUBLIC  
STATE OF DELAWARE  
My Commission Expires 02/25/2017

**THIS IS EXHIBIT "A" TO  
THE AFFIDAVIT OF RAFAEL X. ZAHRALDDIN-ARAVENA  
SWORN BEFORE ME THIS 13<sup>th</sup> DAY OF SEPTEMBER, 2016**

  
\_\_\_\_\_  
Commissioner for Taking Affidavits  
*(or as may be)*

SANDRA ISABEL ROBERTS  
NOTARY PUBLIC  
STATE OF DELAWARE  
My Commission Expires 02/25/2017

# Elliott Greenleaf

www.elliottgreenleaf.com  
A Professional Corporation

1105 North Market Street, Suite 1700  
Wilmington, Delaware 19801  
Phone: (302) 384-9400 • Fax: (302) 384-9399

December 16, 2015

## VIA ELECTRONIC AND FIRST CLASS MAIL

Attn: Nigel Meakin  
FTI Consulting Canada, Inc.  
TD Waterhouse Tower  
79 Wellington St., Suite 2010  
P.O. Box 104  
Toronto, ON M5K 1G8, Canada  
nigel.meakin@fticonsulting.com

**Re: Primus Telecommunications Canada Inc., Primus  
Telecommunications, Inc., and Lingo, Inc.  
Our File No. 60612-001  
Invoice No.: 132138**

---

Dear Mr. Meakin:

Enclosed are our statements for legal services rendered in the above-referenced matter **through November 30, 2015** in the amount of **\$15,127.50**.

Payment can be sent via check or by wire transfer to the following addresses listed below:

**CHECK:**

Elliott Greenleaf, PC.  
925 Harvest Drive, Suite 300,  
P.O. Box 3010,  
Blue Bell, PA 19422-1956.

**WIRE:**

Royal Bank America  
732 Montgomery Ave.  
Narberth, PA 19072  
ABA# 031 901 097  
Elliott Greenleaf & Siedzikowski, P.C.  
Acct. # 1000689990

Should you have any questions regarding this invoice, please do not hesitate to contact me at (302) 384-9401 or at rxza@elliottgreenleaf.com.

Sincerely,



Rafael X. Zahralddin

RXZA: acb

Enclosure

cc: Debbie Dougherty  
Patricia Rooney



ELLIOTT GREENLEAF  
P.O. Box 3010  
Blue Bell, Pennsylvania 19422  
EIN #23-2617189

Attn: Nigel Meakin  
FTI Consulting Canada, Inc.  
TD Waterhouse Tower  
79 Wellington St., Suite 2010  
P.O. Box 104  
Toronto Ontario M5K 1G8  
CANADA

December 16, 2015  
Bill Number 132138  
File Number 60612-001

## FOR PROFESSIONAL SERVICES RENDERED

Re: Primus Telecommunications Canada Inc., Primus Telecommunications, Inc., and Lingo, Inc.

## LEGAL SERVICES

Through November 30, 2015

|          |     |   |          |
|----------|-----|---|----------|
| 11/09/15 | SIC | Conference with R. Zahralddin regarding preparation of record regarding first day motions and procedures in chapter 15 proceedings in regards to sale of assets; prepare record and checklist of same | 3.50 Hrs |
| 11/10/15 | SIC | Finalize research for R. Zahralddin regarding chapter 15 first day procedures   | 0.70 Hrs |
| 11/11/15 | RXZ | Analyze proposed first day affidavit (.3) call with M. Konyukhova (.5) instructions to S. Kinsella on research on [REDACTED]  | 1.20 Hrs |
| 11/12/15 | AJB | Communication re: retention letter and conference call with R. Zahralddin, S. Kinsella and Primus (.1); circulate re: same (.1)   | 0.20 Hrs |
| 11/12/15 | RXZ | Analyze Transition Services Agreement forwarded by M. Konyukhova  | 0.50 Hrs |
| 11/12/15 | RXZ | Update research file re: Delaware and SDNY Chapter 15s  | 0.30 Hrs |
| 11/12/15 | SIC | Circulate contact information to M. Konyukhova  | 0.20 Hrs |
| 11/12/15 | SIC | Preparation of record regarding documents from M. Konyukhova  | 0.30 Hrs |
| 11/12/15 | SIC | Update record regarding bid and APA deadlines   | 0.10 Hrs |
| 11/12/15 | SAK | Instructions from R. Zahralddin (.4); review [REDACTED] (4.0)   | 4.40 Hrs |
| 11/13/15 | RXZ | Call with clients and Canadian Counsel re: [REDACTED] and related follow up   | 1.20 Hrs |
| 11/13/15 | SAK | Review research forwarded by R. Zahralddin re: [REDACTED]   | 3.60 Hrs |

|                             |     |  |                    |
|-----------------------------|-----|--|--------------------|
| 11/13/15                    | SAK | Telephone conference with Canadian counsel re [REDACTED] and conference with R. Zahraiddin re same   | 0.70 Hrs           |
| 11/16/15                    | SIC | Preparation of record regarding documents from client and correspondence per S. Kinsella instruction   | 0.60 Hrs           |
| 11/17/15                    | SAK | Begin preparing memo re: Delaware Bankruptcy Court Ch. 15 proceedings  | 3.30 Hrs           |
| 11/19/15                    | RXZ | Call with regulatory counsel from Akin Gump  | 0.30 Hrs           |
| 11/19/15                    | SAK | Continue drafting Chapter 15 proceedings memorandum and begin drafting verified petition   | 4.70 Hrs           |
| 11/20/15                    | AJB | Prepare record for and circulate chapter 15 documentation for R. Zahraiddin and S. Kinsella  | 0.30 Hrs           |
| 11/20/15                    | SAK | Draft multiple pleadings for Ch. 15 filing: Corporate Ownership Statement; Motion for Joint Administration of Chapter 15 cases; Motion for Hearing on Verified Petition; Emergency Temporary Restraining Order Request and Notice of Hearing re Sale | 8.30 Hrs           |
| 11/24/15                    | SAK | Communications with Canadian counsel and IP counsel re [REDACTED]  | 0.20 Hrs           |
| 11/25/15                    | SIC | Correspondence with S. Kinsella regarding preparation of record; prepare same  | 0.30 Hrs           |
| 11/25/15                    | SAK | Communications with Canadian counsel re [REDACTED] communications with R. Zahraiddin re same   | 0.20 Hrs           |
| 11/25/15                    | SAK | Instructions to S. Roberts re document preparations and organization issues  | 0.40 Hrs           |
| 11/30/15                    | AJB | Prepare and revise retention letter as advised by client (NO CHARGE)   | 0.40 Hrs           |
| 11/30/15                    | KHH | Edits to draft retention letter per client's request and send same to client for review and signature (NO CHARGE)  | 0.30 Hrs           |
| <b>TOTAL LEGAL SERVICES</b> |     |  | <b>\$15,127.50</b> |

**LEGAL SERVICES SUMMARY**

|                               |           |         |             |
|-------------------------------|-----------|---------|-------------|
| Brown, Ashley J.              | 0.40 Hrs  | 0 /hr   | \$0.00      |
| Harmon, Kathryn Hodges        | 0.30 Hrs  | 0 /hr   | \$0.00      |
| Brown, Ashley J.              | 0.50 Hrs  | 200 /hr | \$100.00    |
| Roberts, Sandra I             | 5.70 Hrs  | 225 /hr | \$1,282.50  |
| KINSELLA, SHELLEY A.          | 25.80 Hrs | 450 /hr | \$11,610.00 |
| Zahraiddin-Aravena, Rafael X. | 3.50 Hrs  | 610 /hr | \$2,135.00  |
|                               | 36.20 Hrs |         | \$15,127.50 |

|                 |                           |
|-----------------|---------------------------|
| TOTAL THIS BILL | <u>\$15,127.50</u>        |
| GRAND TOTAL DUE | <u><u>\$15,127.50</u></u> |

Amounts outstanding over 30 days are subject to 1 1/4% interest per month.  
Payments received after prior posting may not be reflected.

For credit card payment, please contact  
Patricia Rooney at (215) 977-1014

# Elliott Greenleaf

www.elliottgreenleaf.com  
A Professional Corporation

1105 North Market Street, Suite 1700  
Wilmington, Delaware 19801  
Phone: (302) 384-9400 • Fax: (302) 384-9399

January 4, 2016

## VIA ELECTRONIC AND FIRST CLASS MAIL

Attn: Nigel Meakin  
FTI Consulting Canada, Inc.  
TD Waterhouse Tower  
79 Wellington St., Suite 2010  
P.O. Box 104  
Toronto, ON M5K 1G8, Canada  
nigel.meakin@fticonsulting.com

**Re: Primus Telecommunications Canada Inc., Primus  
Telecommunications, Inc., and Lingo, Inc.  
Our File No. 60612-001  
Invoice No.: 132204**

---

Dear Nigel:

Enclosed are our statements for legal services rendered in the above-referenced matter **through January 4, 2015** in the amount of **\$59,362.50**. Additionally, there is an outstanding balance of **\$15,127.50** for a total amount due at present of **\$74,490.00**.

Payment can be sent via check or by wire transfer to the following addresses listed below:

**CHECK:**

Elliott Greenleaf, PC.  
925 Harvest Drive, Suite 300,  
P.O. Box 3010,  
Blue Bell, PA 19422-1956.

**WIRE:**

Royal Bank America  
732 Montgomery Ave.  
Narberth, PA 19072  
ABA# 031 901 097  
Elliott Greenleaf & Siedzikowski, P.C.  
Acct. # 1000689990

Should you have any questions regarding this invoice, please do not hesitate to contact me at (302) 384-9401 or at [rxza@elliottgreenleaf.com](mailto:rxza@elliottgreenleaf.com).

Sincerely,  
  
Rafael X. Zahralddin

RXZA: acb  
Enclosure (2)  
cc: Debbie Dougherty  
Patricia Rooney

ELLIOTT GREENLEAF  
P.O. Box 3010  
Blue Bell, Pennsylvania 19422  
EIN #23-2617189

Attn: Nigel Meakin  
FTI Consulting Canada, Inc.  
TD Waterhouse Tower  
79 Wellington St., Suite 2010  
P.O. Box 104  
Toronto Ontario M5K 1G8  
CANADA

January 4, 2016  
Bill Number 132204  
File Number 60612-001

## FOR PROFESSIONAL SERVICES RENDERED

Re: Primus Telecommunications Canada Inc., Primus Telecommunications, Inc., and Lingo, Inc.

## LEGAL SERVICES

Through January 31, 2016

|          |     |   |          |
|----------|-----|---|----------|
| 12/01/15 | RXZ | Research re: [REDACTED] (2.2); follow up with S. Kinsella (.3); analyze APA (2.0)   | 4.50 Hrs |
| 12/02/15 | AJB | Prepare record for Thane International hearing.   | 0.10 Hrs |
| 12/02/15 | EMS | Office conference and assignments from R. Zahralddin re: asset purchase agreement, sale, and chapter 15 bankruptcy  | 0.50 Hrs |
| 12/02/15 | JXS | Analyze [REDACTED]; meeting with R. Zahralddin re: same   | 0.60 Hrs |
| 12/02/15 | JXS | Meeting with R. Zahralddin re: [REDACTED]   | 0.30 Hrs |
| 12/02/15 | JXS | Begin analysis of [REDACTED]; email to K. Harmon re: same   | 0.50 Hrs |
| 12/02/15 | KHH | Conference with R. Zahralddin and J. Stemerman regarding memo requested by client pertaining to [REDACTED] as well as [REDACTED] primary of personally identifiable information | 0.20 Hrs |
| 12/02/15 | RXZ | Analyze APA, related review of record, research, analysis and comments to same  | 6.50 Hrs |
| 12/02/15 | SIC | Instruction from R. Zahralddin regarding APA research (.2); research regarding same (1.1); circulate to R. Zahralddin for review and reference (.1)                             | 1.40 Hrs |
| 12/02/15 | SAK | Conference with R. Zahralddin re [REDACTED]   | 0.20 Hrs |
| 12/02/15 | SAK | Communications with R. Zahralddin re employee issues  | 0.20 Hrs |
| 12/03/15 | EMS | Analyze retention issues (2.5); and draft email re: same (.2)   | 2.70 Hrs |

|          |     |  |          |
|----------|-----|--|----------|
| 12/03/15 | EMS | Analyze [REDACTED] (3.5); and begin drafting memo re: same (.5)  | 4.00 Hrs |
| 12/03/15 | JXS | Meeting with R. Zahralddin and K. Harmon re: [REDACTED]; re: same; email to K. Harmon re: same   | 0.30 Hrs |
| 12/03/15 | KHH | Research issues relating to [REDACTED] as well as same [REDACTED] in context of bankruptcy proceedings to determine potential impact   | 3.90 Hrs |
| 12/03/15 | KHH | Analysis of [REDACTED] [REDACTED] proposed plan  | 1.70 Hrs |
| 12/03/15 | SIC | Instructions from E. Sully regarding preparation of email (.1); preparation of email regarding retention of professionals in a chapter 15 (.5)   | 0.60 Hrs |
| 12/03/15 | SAK | Conference and instructions to E. Sully re [REDACTED]; review research re same   | 0.40 Hrs |
| 12/04/15 | AJB | Communication with R. Zahralddin re: contact list for counsel (.2); prepare record re: same (2.0); circulate to M. Konyukhova, K. Harmon, R. Zahralddin, E. Sully and S. Kinsella (.1); communication with M. Konyukhova re: listing of debtor representative (.1) | 2.40 Hrs |
| 12/04/15 | EMS | Calls with R. Zahralddin re: [REDACTED]  | 0.40 Hrs |
| 12/04/15 | EMS | Analyze [REDACTED] (3.0); calls with L. Rodgers re: [REDACTED] (.2); revise retention agreement (.6)   | 3.80 Hrs |
| 12/04/15 | EMS | Analyze [REDACTED]   | 1.80 Hrs |
| 12/04/15 | JXS | Meeting with R. Zahralddin and K. Harmon re: [REDACTED]; emails to K. Harmon re: same  | 0.30 Hrs |
| 12/04/15 | KHH | Analysis of standards applicable to issues relating to [REDACTED]  | 1.10 Hrs |
| 12/04/15 | KHH | Draft Executive Summary for client related to [REDACTED] relating to [REDACTED] to determine potential impact on client's proposed plan  | 2.70 Hrs |
| 12/04/15 | RXZ | Discuss preference and disqualification issues with E. Sully (.2); emails to and from counsel for the monitor re: same (.2)  | 0.40 Hrs |
| 12/04/15 | RXZ | Analyze memo re: [REDACTED]  | 0.30 Hrs |
| 12/04/15 | SAK | Analyze research forwarded by M. Gregory re chapter 15 issues  | 0.50 Hrs |
| 12/07/15 | AJB | Prepare record for Primus Telecommunications/Benefit Plans conference call   | 0.20 Hrs |
| 12/07/15 | EMS | Analyze [REDACTED]   | 2.50 Hrs |
| 12/07/15 | EMS | Analyze status email from R. Zahralddin  | 0.10 Hrs |
| 12/07/15 | KHH | Complete analysis of [REDACTED]  | 2.10 Hrs |
| 12/07/15 | KHH | Complete Executive Summary for client addressing [REDACTED] and [REDACTED]   | 1.40 Hrs |

|          |     |   |          |
|----------|-----|---|----------|
| 12/07/15 | SIC | Instruction from R. Zahralddin regarding chapter 15 agenda research; research regarding same; circulate to R. Zahralddin for review and reference | 0.30 Hrs |
| 12/07/15 | SAK | Communications with counsel re chapter 15 first day check list; conference with R. Zahralddin re same   | 0.40 Hrs |
| 12/08/15 | EMS | Emails with L. Rodgers re: retention agreement  | 0.20 Hrs |
| 12/08/15 | EMS | Analyze benefit and 401(k) summaries  | 0.50 Hrs |
| 12/08/15 | HFS | Analyze Employee Benefit Material; call with R. Zahralddin  | 2.20 Hrs |
| 12/08/15 | KHH | Conference with R. Zahralddin regarding analysis of [REDACTED]<br>[REDACTED]  | 0.50 Hrs |
| 12/08/15 | RXZ | Analyze US benefit materials forwarded by M. Cameron and reply  | 0.40 Hrs |
| 12/08/15 | RXZ | Analyze worker's compensation materials forwarded by client and M. Cameron (.4); instructions to J. Stemerman (.2)                                | 0.60 Hrs |
| 12/08/15 | RXZ | Analyze emails, related documents, from Stikeman re: benefit plans (.5); emails to H. Seidzikowski re: same (.1)                                  | 0.60 Hrs |
| 12/09/15 | EMS | Call and office conference with R. Zahralddin re: [REDACTED] and memo   | 0.20 Hrs |
| 12/09/15 | EMS | Draft memo re: [REDACTED] requested by M. Cameron   | 4.80 Hrs |
| 12/09/15 | EMS | Analyze additional research provided by R. Zahralddin re: [REDACTED]  | 1.30 Hrs |
| 12/09/15 | HFS | Draft e-mail outline of [REDACTED]; call with R. Zahralddin   | 1.10 Hrs |
| 12/09/15 | JXS | Emails from/to R. Zahralddin re: [REDACTED]; analyze Primus workers comp documents  | 1.10 Hrs |
| 12/09/15 | KHH | Conference with R. Zahralddin regarding [REDACTED] and implications thereof on Primus' United States based employees                              | 0.20 Hrs |
| 12/09/15 | RXZ | Analyze responses re: benefit plans from M. Cameron   | 0.20 Hrs |
| 12/09/15 | RXZ | Analyze US employee materials forwarded by M. Cameron and reply   | 0.30 Hrs |
| 12/10/15 | EMS | Finalize [REDACTED] as requested by M. Cameron  | 0.80 Hrs |
| 12/10/15 | EMS | Conference call with R. Zahralddin, H. Siedzikowski, client and Canadian counsel re: [REDACTED]   | 0.90 Hrs |
| 12/10/15 | EMS | Analyze [REDACTED]  | 0.90 Hrs |
| 12/10/15 | HFS | Conference call with R. Zahralddin and Canadian counsel regarding [REDACTED]  | 0.90 Hrs |
| 12/10/15 | JXS | Meeting with R. Zahralddin re: [REDACTED]   | 0.20 Hrs |
| 12/10/15 | JXS | Continue analysis of [REDACTED]   | 1.30 Hrs |
| 12/10/15 | KHH | Research [REDACTED]<br>[REDACTED]   | 1.50 Hrs |
| 12/10/15 | RXZ | Finalize employee analysis  | 0.70 Hrs |
| 12/10/15 | RXZ | Call with Monitor and co-counsel (.8); related follow up with paralegals (.2)   | 1.00 Hrs |
| 12/10/15 | SIC | Update employee executive summary memo; circulate same  | 0.80 Hrs |
| 12/10/15 | SIC | Instruction from R. Zahralddin regarding affidavits; follow up conference with R. Zahralddin; circulate to client                                 | 0.60 Hrs |
| 12/11/15 | KHH | Revisions to Executive Summary regarding [REDACTED] for sending to client   | 1.00 Hrs |

|          |     |  |          |
|----------|-----|--|----------|
| 12/14/15 | KHH | Conference with R. Zahraiddin regarding information to incorporate into Executive Summary going to client relating to [REDACTED] | 0.20 Hrs |
| 12/14/15 | KHH | Edits to Executive Summary regarding [REDACTED] and preparation for sending to client  | 0.70 Hrs |
| 12/14/15 | SIC | Email to attorneys regarding upcoming APA deadline   | 0.10 Hrs |
| 12/14/15 | SAK | Analyze and update [REDACTED] and provide comments to R. Zahraiddin and K. Harmon  | 1.20 Hrs |
| 12/15/15 | EMS | Analyze and supplement revised asset purchase agreement as requested by M. Cameron   | 2.40 Hrs |
| 12/15/15 | SIC | Preparation of record regarding APA, ERISA and privacy issues for E. Suttly; circulate same                                      | 0.80 Hrs |
| 12/16/15 | EMS | Additional edits to asset purchase agreement as requested by M. Cameron  | 0.50 Hrs |
| 12/16/15 | EMS | Office conference with R. Zahraiddin re: APA comments (.2); and call with M. Cameron re: same (.3)                               | 0.50 Hrs |
| 12/16/15 | EMS | Office conference with R. Zahraiddin and K. Harmon re: [REDACTED]  | 0.20 Hrs |
| 12/16/15 | KHH | Final revisions to Executive Summary regarding [REDACTED]<br>[REDACTED]  | 0.30 Hrs |
| 12/16/15 | KHH | Email to M. Cameron, N. Meakin and M. Konyukhova with Executive Summary regarding [REDACTED]<br>[REDACTED]                       | 0.10 Hrs |
| 12/16/15 | RXZ | Analyze APA (.8); and related notes and comments to E. Suttly (.5); follow up with Stikeman (.4)                                 | 1.70 Hrs |
| 12/17/15 | EMS | Research and analyze employee benefit issues for asset purchase agreement (2.5); and edit accordingly (1.5)                      | 4.00 Hrs |
| 12/17/15 | SIC | Circulate updated APA to E. Suttly for review  | 0.10 Hrs |
| 12/19/15 | EMS | Email current draft of asset purchase agreements to co-counsel   | 0.30 Hrs |
| 12/21/15 | EMS | Analyze [REDACTED] and supplement draft asset purchase agreement, and circulate for comment                                      | 4.80 Hrs |
| 12/21/15 | JXS | Continue [REDACTED] and APA  | 1.30 Hrs |
| 12/21/15 | SIC | Research regarding [REDACTED]<br>[REDACTED] per S. Kinsella instruction; preparation of record of same                           | 0.80 Hrs |
| 12/21/15 | SAK | Analyze multiple documents forwarded by S. Roberts per R. Zahraiddin instructions regarding chapter 15 first days                | 1.30 Hrs |
| 12/21/15 | SAK | Communications to M. Konyukhova re first day pleadings; forward several pleading drafts; comments from R. Zahraiddin re same     | 0.40 Hrs |
| 12/22/15 | JXS | Meeting with S. Kinsella re: procedural issues; analyze same   | 0.60 Hrs |
| 12/22/15 | SAK | Continue preparing pleadings   | 6.40 Hrs |
| 12/22/15 | SAK | Research re [REDACTED]; communications with R. Zahraiddin re same  | 1.60 Hrs |
| 12/23/15 | EMS | Call with H. Siedzikowski re: status of comments to APA  | 0.20 Hrs |
| 12/23/15 | EMS | Analyze R. Zahraiddin comments to APA  | 0.80 Hrs |
| 12/23/15 | HFS | Analyze Asset Purchase Agreement changes for [REDACTED]  | 0.90 Hrs |



FTI Consulting Canada, Inc.

|          |     |   |          |
|----------|-----|---|----------|
| 12/23/15 | JXS | Meeting with S. Kinsella re: procedural issues  | 0.20 Hrs |
| 12/23/15 | MCG | Prepare factual background for verified petition  | 0.80 Hrs |
| 12/23/15 | RXZ | Analyze and update verified petition draft  | 1.20 Hrs |
| 12/23/15 | SAK | Continue preparing pleadings  | 5.80 Hrs |
| 12/23/15 | SAK | Review communications from M. Konyukhova re US and Canadian employees   | 0.10 Hrs |
| 12/23/15 | SAK | Review Primus writeup prepared by M. Gregory for declaration preparation  | 0.20 Hrs |
| 12/23/15 | SAK | Communications with R. Zahralddin re [REDACTED]; review research re same  | 0.60 Hrs |
| 12/23/15 | SAK | Analyze Initial Order affidavit and prepare to revise pleadings accordingly   | 0.80 Hrs |
| 12/24/15 | SAK | Communications with R. Zahralddin re PUC and FCC authorizations   | 0.20 Hrs |
| 12/24/15 | SAK | Supplement pleadings with information for Initial Order; continue revising pleadings  | 6.20 Hrs |
| 12/28/15 | KHH | Analysis of [REDACTED]  | 1.50 Hrs |
| 12/28/15 | RXZ | Updates from S. Kinsella re: motion for recognition (.5); follow up on motion to limit notice issues with K. Harmon (.4); analyze research from K. Harmon re: recent motions to limit notice (.2)       | 0.60 Hrs |
| 12/29/15 | RXZ | Analyze APA update  | 0.80 Hrs |
| 12/29/15 | RXZ | Call with Monitor and counsel re: update on filing  | 0.40 Hrs |
| 12/29/15 | SIC | Conference with R. Zahralddin and S. Kinsella regarding filing preparation (.3); research regarding updated chapter 15 petition form (new form 401) (.2); circulate to S. Kinsella for preparation (.1) | 0.60 Hrs |
| 12/29/15 | SAK | Conference with R. Zahralddin re revised APA and pleading revisions   | 0.40 Hrs |
| 12/29/15 | SAK | Communications with R. Zahralddin re [REDACTED]   | 0.40 Hrs |
| 12/29/15 | SAK | Analyze revised APA   | 0.40 Hrs |
| 12/30/15 | SIC | Instruction from S. Kinsella regarding preparation of orders to first day pleadings (.1); preparation of same (3.2)   | 3.30 Hrs |
| 12/30/15 | SAK | Instructions to S. Roberts re preparations of multiple orders   | 0.40 Hrs |
| 12/30/15 | SAK | Communications with R. Zahralddin re automatic stay and related relief; review research re [REDACTED]   | 0.50 Hrs |
| 01/03/16 | RXZ | Finalize and update drafts prepared by S. Kinsella and forward to project team and monitor  | 5.00 Hrs |

TOTAL LEGAL SERVICES

\$59,362.50

**LEGAL SERVICES SUMMARY**

|                        |           |         |             |
|------------------------|-----------|---------|-------------|
| Brown, Ashley J.       | 2.70 Hrs  | 200 /hr | \$540.00    |
| Gregory, Mark C.       | 0.80 Hrs  | 225 /hr | \$180.00    |
| Roberts, Sandra I      | 9.40 Hrs  | 225 /hr | \$2,115.00  |
| Harmon, Kathryn Hodges | 19.10 Hrs | 300 /hr | \$5,730.00  |
| STEMERMAN, JONATHAN M. | 6.70 Hrs  | 375 /hr | \$2,512.50  |
| KINSELLA, SHELLEY A.   | 28.60 Hrs | 450 /hr | \$12,870.00 |

FTI Consulting Canada, Inc.

|                               |                   |         |                    |
|-------------------------------|-------------------|---------|--------------------|
| SUTTY, ERIC M.                | 39.10 Hrs         | 450 /hr | \$17,595.00        |
| SIEDZIKOWSKI, HENRY F.        | 5.10 Hrs          | 480 /hr | \$2,448.00         |
| Zahralddin-Aravena, Rafael X. | 25.20 Hrs         | 610 /hr | \$15,372.00        |
|                               | <u>136.70 Hrs</u> |         | <u>\$59,362.50</u> |

TOTAL THIS BILL \$59,362.50

**PREVIOUS BILLS OUTSTANDING**

|        |          |                    |
|--------|----------|--------------------|
| 132138 | 12/16/15 | 15,127.50          |
|        |          | <u>\$15,127.50</u> |

GRAND TOTAL DUE \$74,490.00

Amounts outstanding over 30 days are subject to 1 1/4% interest per month.  
Payments received after prior posting may not be reflected.

For credit card payment, please contact  
Patricia Rooney at (215) 977-1014

# Elliott Greenleaf

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A Professional Corporation

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Wilmington, Delaware 19801  
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February 10, 2016

VIA ELECTRONIC AND FIRST CLASS MAIL

Attn: Nigel Meakin  
FTI Consulting Canada, Inc.  
TD Waterhouse Tower  
79 Wellington St., Suite 2010  
P.O. Box 104  
Toronto, ON M5K 1G8, Canada  
nigel.meakin@fticonsulting.com  
steven.bissell@fticonsulting.com

**Re: Primus Telecommunications Canada Inc., Primus Telecommunications,  
Inc., and Lingo, Inc.  
Our File No. 60612-001  
Invoice No.: 132904**

---

Dear Nigel:

Enclosed is our statement for legal services rendered in the above-referenced matter **through January 31, 2016** in the amount of **\$106,217.75**. Thank you for your recent payment of \$74,490.00. We are generally tracking the budget with the additional expense of the preparation of the opinion letter and US security searches requested after the budget had been finalized.

Payment can be sent via check or by wire transfer to the following addresses listed below:

**CHECK:**

Elliott Greenleaf, PC.  
925 Harvest Drive, Suite 300,  
P.O. Box 3010,  
Blue Bell, PA 19422-1956.

**WIRE:**

Royal Bank America  
732 Montgomery Ave.  
Narberth, PA 19072  
ABA# 031 901 097  
Elliott Greenleaf & Siedzikowski, P.C.  
Acct. # 1000689990

Should you have any questions regarding this invoice, please do not hesitate to contact me at (302) 384-9401 or at rxza@elliottgreenleaf.com.

Sincerely,



Rafael X. Zahralddin

RXZA: acb

Enclosure

cc: Debbie Dougherty  
Patricia Rooney  
Steven Bissell  
Linc Rogers



www.elliottgreenleaf.com

ELLIOTT GREENLEAF
P.O. Box 3010
Blue Bell, Pennsylvania 19422
EIN #23-2617189

Attn: Nigel Meakin
FTI Consulting Canada, Inc.
TD Waterhouse Tower
79 Wellington St., Suite 2010
P.O. Box 104
Toronto Ontario M5K 1G8
CANADA

February 10, 2016
Bill Number 132904
File Number 60612-001

FOR PROFESSIONAL SERVICES RENDERED

Re: Primus Telecommunications Canada Inc., Primus Telecommunications, Inc., and Lingo, Inc.

LEGAL SERVICES

Through January 31, 2016

Table with 4 columns: Date, Initials, Description, and Hours. Rows include dates from 12/02/15 to 01/04/16 and descriptions of legal services such as 'Call with R. Zahralddin regarding...' and 'Analyze Asset Purchase Agreement...'.

|          |     |  |          |
|----------|-----|--|----------|
| 01/04/16 | SAK | Revise TRO orders (temporary and alternative interim, and provisional)   | 1.50 Hrs |
| 01/04/16 | SAK | Instructions to S. Roberts re revisions to orders; communications with R. Zahralddin re same   | 0.30 Hrs |
| 01/05/16 | EMS | Coordination meeting regarding upcoming deadlines  | 0.40 Hrs |
| 01/05/16 | JXS | Meeting with R. Zahralddin, S. Kinsella and E. Suttly re: [REDACTED]   | 0.20 Hrs |
| 01/05/16 | KHH | Coordination meeting regarding upcoming deadlines with staff   | 0.20 Hrs |
| 01/05/16 | MCG | Teleconference with R. Zahralddin re [REDACTED] (2); analyze parameters of [REDACTED] (5); prepare for teleconference with Canadian attorneys (.4); research/analyze case law and statutes re [REDACTED] (1.6)                   | 2.70 Hrs |
| 01/05/16 | RXZ | Emails and update from A. Shalviri (.3); analyze comments to recognition documents and forward updates and instructions to S. Kinsella (1.2)   | 1.50 Hrs |
| 01/05/16 | RXZ | Emails and request from L. Komis to conduct US intellectual property searches (.3); follow up with M. Gregory(.3); plan scope of searches(.5); and related research on [REDACTED] (.3); instructions to M. Gregory re: same (.2) | 1.60 Hrs |
| 01/05/16 | RXZ | Emails from S. Bissell re: forecast, prepare budget and estimates re: same and reply   | 0.40 Hrs |
| 01/05/16 | SIC | Instructions from S. Kinsella regarding preparation of checklist; prepare checklist for first day pleadings; circulate to R. Zahralddin and S. Kinsella for review and comment   | 0.90 Hrs |
| 01/05/16 | SIC | Assist S. Kinsella regarding preparation of petition   | 0.20 Hrs |
| 01/05/16 | SAK | Instructions to S. Roberts re preparation of first day filing check list; telephone conference with R. Zahralddin re same  | 0.20 Hrs |
| 01/05/16 | SAK | Continue drafting Declaration  | 2.10 Hrs |
| 01/05/16 | SAK | Review comments from A. Shilviri re draft pleadings and instructions from R. Zahralddin re same  | 0.20 Hrs |
| 01/06/16 | ACB | Instructions from E. Suttly re opinion letter (.1); preparation of record re same (4.0)  | 4.10 Hrs |
| 01/06/16 | EMS | Analyze security agreements and UCC filings  | 5.30 Hrs |
| 01/06/16 | JXS | Meeting with S. Kinsella re: procedural issues   | 0.20 Hrs |
| 01/06/16 | JXS | Analyze procedural issues; email to S. Kinsella re: same   | 0.70 Hrs |
| 01/06/16 | MCG | Teleconference with attorneys at Blakes Cassel in Toronto, discuss [REDACTED]  | 5.20 Hrs |
| 01/06/16 | SIC | Instructions from S. Kinsella regarding preparation of motions and orders (.1); preparation of same (.3)   | 0.40 Hrs |
| 01/06/16 | SAK | Conference with J. Stemerman re "foreign representative" issue related to Declaration issues and review research re same   | 1.30 Hrs |
| 01/06/16 | SAK | Analyze Security memo  | 0.20 Hrs |
| 01/06/16 | SAK | Communications with R. Zahralddin re APA issues  | 0.30 Hrs |
| 01/06/16 | SAK | Analyze Initial Order latest draft   | 0.20 Hrs |
| 01/06/16 | SAK | Continue drafting Declaration  | 1.70 Hrs |
| 01/07/16 | EMS | Analyze and prepare record for opinion letter including US PTO search results, discussions and instructions to M. Gregory re: same, analyze caselaw re: same   | 4.50 Hrs |

|          |     |  |           |
|----------|-----|--|-----------|
| 01/07/16 | EMS | Draft opinion letter   | 5.50 Hrs  |
| 01/07/16 | KHH | Analysis of recent motion practice and Orders regarding same in other chapter 15 proceedings related to [REDACTED] and determination of whether there is any applicable caselaw regarding same in any circuit in United States   | 3.90 Hrs  |
| 01/07/16 | KHH | Conference with R. Zahralddin and S. Kinsella regarding [REDACTED]   | 0.30 Hrs  |
| 01/07/16 | MCG | Continue search of USPTO and US Copyright Office for all trademarks, patents, and copyrights, including applications therefore Compile list of IP Search assignment records for all IP Compile list of assignments and security interests. report to client.   | 6.10 Hrs  |
| 01/07/16 | RXZ | Analyze results of USPTO searches(1); analyze UCC searches performed by Canadian co-counsel (1.2); analyze format for opinion letter forwarded by co-counsel (.2); various meetings, updates, and instructions to M. Gregory and E. Suttly (1.2)   | 3.40 Hrs  |
| 01/07/16 | RXZ | Updates to memo for opinion letter team prepared by M. Gregory   | 1.30 Hrs  |
| 01/07/16 | RXZ | Analyze motion to shorten time issues and instructions to K. Harmon re: same   | 0.50 Hrs  |
| 01/07/16 | SIC | Instructions from S. Kinsella regarding [REDACTED]; research regarding same  | 0.40 Hrs  |
| 01/07/16 | SAK | Instructions to S. Roberts re [REDACTED]   | 0.10 Hrs  |
| 01/08/16 | ACB | Instructions from E. Suttly re UCC documents (.1); preparation of record re same (.2)  | 0.30 Hrs  |
| 01/08/16 | EMS | Draft opinion letter, analyzed [REDACTED], calls with A. Levine, analyze [REDACTED]  | 10.50 Hrs |
| 01/08/16 | EMS | Analyze additional USPTO search results  | 0.70 Hrs  |
| 01/08/16 | JXS | Emails to/from R. Zahralddin re: [REDACTED]  | 2.10 Hrs  |
| 01/08/16 | KHH | Analysis of [REDACTED]   | 1.20 Hrs  |
| 01/08/16 | KHH | Conference with E. Suttly and M. Gregory regarding [REDACTED]  | 0.20 Hrs  |
| 01/08/16 | MCG | Supplement US IP search - all IP owned by PT Holdco Report results to client   | 1.20 Hrs  |
| 01/08/16 | MCG | Analyze [REDACTED] re: [REDACTED] meeting with E. Suttly re conflicting liens on US trademark registration   | 1.90 Hrs  |
| 01/08/16 | SIC | Instructions from E. Suttly regarding UCC search and merger documents (.1); research regarding same (.6); correspondence with Delaware Secretary of State regarding same (.2); conference with R. Zahralddin, E. Suttly and M. Gregory regarding obtaining merger documents (.3); correspondence with DES regarding same (.2); circulate document to E. Suttly for review (.1) | 1.50 Hrs  |
| 01/08/16 | SIC | Preparation of formatting edits to opinion per E. Suttly instruction   | 0.30 Hrs  |
| 01/08/16 | SAK | Revisions to Declaration and communications with R. Zahralddin re status of Debtors' draft   | 1.40 Hrs  |
| 01/11/16 | EMS | Analyze PTO security agreement and related documents   | 4.30 Hrs  |

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| 01/11/16 | EMS | Analyze and supplement opinion letter based on new security documentation   | 2.30 Hrs |
| 01/11/16 | MCG | Continued IP searching, reconcile IP search results with UCC search results, analyze IP ownership with respect to time of UCC filings   | 2.60 Hrs |
| 01/11/16 | SIC | Preparation of blacklines to opinion letter per E. Sully instruction  | 0.20 Hrs |
| 01/11/16 | SIC | Instruction from S. Kinsella regarding research (.1); preparation of record of Madison Niche chapter 15 first day motions for S. Kinsella (.2)  | 0.30 Hrs |
| 01/11/16 | SAK | Instructions to S. Roberts re chapter 15 filings; review same   | 0.40 Hrs |
| 01/12/16 | EMS | Analyze [REDACTED] and status   | 0.50 Hrs |
| 01/12/16 | RXZ | Analyze updated declaration   | 1.20 Hrs |
| 01/12/16 | SIC | Preparation of petition per S. Kinsella instruction   | 0.30 Hrs |
| 01/12/16 | SIC | Conference with R. Zahralddin regarding memo to L. Rodgers regarding [REDACTED]; preparation of record of supporting documents; circulate to L. Rodgers for reference   | 0.90 Hrs |
| 01/12/16 | SAK | Communications with Monitor re upcoming filing  | 0.20 Hrs |
| 01/12/16 | SAK | Review revised Nowlan Affidavit and incorporate changes into Declaration  | 3.20 Hrs |
| 01/13/16 | SIC | Instruction from R. Zahralddin regarding preparation of first day pleading chart; preparation of same; circulate to R. Zahralddin and S. Kinsella for review  | 0.90 Hrs |
| 01/13/16 | SIC | Preparation of edits to first day motions and orders per S. Kinsella comment  | 4.80 Hrs |
| 01/13/16 | SAK | Communications with U.S. Trustee re upcoming filing   | 0.20 Hrs |
| 01/13/16 | SAK | Revisions to all First Day Pleadings and incorporate edits; communications with A. Shilvari re same; instructions to S. Roberts   | 3.40 Hrs |
| 01/14/16 | SIC | Preparation of edits to first day motion chart per R. Zahralddin comment  | 0.20 Hrs |
| 01/14/16 | SIC | Preparation of edits to first day motions and declarations per S.Kinsella comment   | 5.10 Hrs |
| 01/14/16 | SAK | Telephone conference with Monitor's counsel   | 0.10 Hrs |
| 01/14/16 | SAK | Review revised First Day pleadings prepared by S. Roberts, further revisions, and circulate all   | 2.30 Hrs |
| 01/14/16 | SAK | Communications with Monitor's counsel re [REDACTED]   | 0.20 Hrs |
| 01/15/16 | JXS | Meeting with S. Kinsella re: First Day affidavit  | 0.20 Hrs |
| 01/15/16 | SIC | Preparation of edits to first day motions and verified petition per S.Kinsella comment  | 2.80 Hrs |
| 01/15/16 | SAK | Communications with US Trustee re temporary restraining motion issues   | 0.40 Hrs |
| 01/16/16 | SAK | Communications with Monitor's counsel re [REDACTED]   | 0.30 Hrs |
| 01/17/16 | SAK | Communications from Monitor's counsel re [REDACTED]; communications with R. Zahralddin re pleading check list   | 0.40 Hrs |
| 01/18/16 | EMS | Call with RXZA, SAK, KHH and SIR re: document preparation   | 0.50 Hrs |
| 01/18/16 | EMS | Analyze and supplement petitions, verification, motion for joint administration, corporate ownership statement, emergency motion for a temporary restraining order, motion to schedule a hearing, and related pleadings | 3.40 Hrs |



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| 01/18/16 | KHH | Conference call with N. Meakin, A. Shalviri, L. Rogers, R. Zahralddin and S. Kinsella regarding tasks to be completed in advance of filing and edits to be made to documents | 0.60 Hrs |
| 01/18/16 | KHH | Edits to Documents Checklist to be sent to client in advance of filing and analysis of citations therein to ensure accuracy  | 2.40 Hrs |
| 01/18/16 | KHH | Review and analysis of file and correspondence from client and co-counsel for information relevant to making edits to documents prepared for filing                          | 2.50 Hrs |
| 01/18/16 | KHH | Conference with R. Zahralddin, S. Kinsella, E. Suttly and S. Roberts regarding edits to be made to documents in advance of filing  | 0.70 Hrs |
| 01/18/16 | KHH | Revisions to Meakin Declaration based upon comments and edits provided by client and co-counsel  | 1.60 Hrs |
| 01/18/16 | KHH | Revisions to Procedures Motion based upon edits and comments provided by client and co-counsel   | 0.70 Hrs |
| 01/18/16 | KHH | Revisions to Chapter 15 List based upon edits and comments provided by client and co-counsel   | 0.40 Hrs |
| 01/18/16 | KHH | Revisions to Corporate Ownership Statement based upon additional information provided by co-counsel  | 0.80 Hrs |
| 01/18/16 | KHH | Conference with R. Zahralddin regarding edits to be made to documents to be filed to start proceeding and substantive issues related thereto                                 | 0.80 Hrs |
| 01/18/16 | KHH | Redactions to draft documents to be sent to United States Trustee per his request in advance of filing   | 0.60 Hrs |
| 01/18/16 | KHH | Emails to client with revised draft documents as well as with documents that need to be signed by N. Meakin  | 0.40 Hrs |
| 01/18/16 | KHH | Emails with co-counsel requesting and regarding EINs for Delaware-based corporations   | 0.20 Hrs |
| 01/18/16 | KHH | Revisions to Form 401s with additional information provided by co-counsel  | 0.30 Hrs |
| 01/18/16 | RXZ | Calls, emails, and related follow up and instructions on pleadings and petition to S. Roberts and K. Harmon  | 1.20 Hrs |
| 01/18/16 | SIC | Various correspondence with R. Zahralddin and S. Kinsella regarding preparation of filing, fees and related procedures; research regarding same                              | 1.10 Hrs |
| 01/18/16 | SIC | Conference call with R. Zahralddin, S. Kinsella, E. Suttly and K. Harmon regarding preparation of edits to first day motions and petitions                                   | 0.80 Hrs |
| 01/18/16 | SIC | Preparation of edits to first day motions and petitions  | 6.30 Hrs |
| 01/18/16 | SAK | Communications with S. Roberts and R. Zahralddin re filing fees; confirm procedure for same  | 0.40 Hrs |
| 01/18/16 | SAK | Revise Meakin Declaration and Petition; instructions to K. Harmon re same  | 2.70 Hrs |
| 01/18/16 | SAK | Supplement first day filing check list and communications to R. Zahralddin and S. Roberts re same  | 0.90 Hrs |
| 01/18/16 | SAK | Review Blake's comments to first day pleadings and communications with R. Zahralddin, S. Roberts and K. Harmon re same   | 0.90 Hrs |
| 01/18/16 | SAK | Multiple teleconferences with Monitor's counsel and co-counsel re revisions to first day pleadings and related issues  | 1.10 Hrs |
| 01/18/16 | SAK | Instructions to staff re preparations and multiple exhibits needed for Meakin Declaration; communications re same  | 0.40 Hrs |
| 01/18/16 | SAK | Communications with E. Suttly re non-debtor entities   | 0.20 Hrs |
| 01/19/16 | AJB | Research [REDACTED]  | 0.20 Hrs |



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| 01/19/16 | EMS | Attention to various documents and assignments for filing  | 1.10 Hrs  |
| 01/19/16 | KHH | Revisions to Form 401s based upon updated information provided by Monitor and Canadian counsel   | 1.00 Hrs  |
| 01/19/16 | KHH | Addition of parathetical cite in TRO Motion  | 0.30 Hrs  |
| 01/19/16 | KHH | Edits to various documents to be filed as chapter 15 filing and prepare for filing with Court  | 5.10 Hrs  |
| 01/19/16 | KHH | Revisions to Meakin Declaration based upon edits and comments provided by Canadian counsel and ensure that it is consistent with Nowlan Affidavit  | 2.10 Hrs  |
| 01/19/16 | KHH | Revisions to draft Verified Petition based upon comments and edits provided by Canadian counsel and ensure that it is consistent with Nowlan Affidavit and Meakin Declaration  | 3.20 Hrs  |
| 01/19/16 | KHH | Preparation of exhibits to all documents to be filed   | 2.90 Hrs  |
| 01/19/16 | MCG | Review first day pleadings checklist, review all pleadings with exhibits, compile list of exhibits, prepare for filing   | 0.60 Hrs  |
| 01/19/16 | RXZ | Calls to the Court re: scheduling (.5); calls to and from UST and related follow up with S. Kinsella re: injunctive relief (1.2); calls to and from Canadian counsel (.6); finalize documents and supervise filing (6.0)   | 8.30 Hrs  |
| 01/19/16 | SIC | Various correspondence and conferences with R. Zahralddin, S. Kinsella and K. Harmon regarding edits to first day pleadings; preparation of edits to first day pleadings; filing of same   | 15.30 Hrs |
| 01/19/16 | SAK | Communications with US Trustee and R. Zahralddin re provisional relief issues (.4); conference with R. Zahralddin re same (.4)   | 0.80 Hrs  |
| 01/19/16 | SAK | Communications with US Trustee re first day pleadings; communications with R. Zahralddin and staff re same   | 0.50 Hrs  |
| 01/19/16 | SAK | Revise and finalize multiple first day pleadings and instructions to K. Harmon and S. Roberts; multiple communications with Monitor's professionals re same  | 3.30 Hrs  |
| 01/20/16 | ACB | Preparation of record re: first day hearing binders for court  | 1.20 Hrs  |
| 01/20/16 | AJB | Prepare record for first day hearing documents for R. Zahralddin   | 0.20 Hrs  |
| 01/20/16 | EMS | Analyze and revise agenda and oversee filing of same   | 0.40 Hrs  |
| 01/20/16 | EMS | Analyze pleadings and related conferences with K. Harmon   | 0.80 Hrs  |
| 01/20/16 | KHH | Prepare binders of First Day matters to be delivered to Court  | 0.50 Hrs  |
| 01/20/16 | KHH | Prepare factual summary for all First Day pleadings for R. Zahralddin  | 3.10 Hrs  |
| 01/20/16 | KHH | Prepare proffer of Meakin testimony for R. Zahralddin  | 2.20 Hrs  |
| 01/20/16 | KHH | Prepare argument for TRO Motion argument for First Day Hearing for S. Kinsella   | 2.10 Hrs  |
| 01/20/16 | KHH | Conference with R. Zahralddin regarding preparation of TRO Motion Argument for S. Kinsella in advance of First Day Hearing   | 0.30 Hrs  |
| 01/20/16 | RXZ | Analyze record (2.4); instructions and case strategy meetings to and with K. Harmon and S. Kinsella re: preparation of summaries for evidentiary record (1.2); analyze summaries and prepare argument outline (2.3); instructions to K. Harmon re: same (.5); analyze K. Harmon draft and finalize presentation proffer/evidentiary record (1.2) | 7.60 Hrs  |
| 01/20/16 | SIC | Preparation of first day hearing binders for U.S. Trustee, chambers, co-counsel and R. Zahralddin  | 7.20 Hrs  |

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| 01/20/16 | SIC | Various correspondence with FTI regarding first day hearing agenda and related documents  | 0.20 Hrs |
| 01/20/16 | SIC | Preparation of notice party list; correspondence with S. Bissell and K. Harmon regarding same   | 0.70 Hrs |
| 01/20/16 | SAK | Review filed first day pleadings and communications with S. Roberts re same   | 0.50 Hrs |
| 01/20/16 | SAK | Communications with R. Zahralddin re Court's scheduling of First Day Hearing and preparations for the same; instructions to staff   | 0.40 Hrs |
| 01/20/16 | SAK | Communications with US Trustee re upcoming hearing  | 0.20 Hrs |
| 01/20/16 | SAK | Instructions to K. Harmon re argument preparation; review materials re same; prepare for First Day Hearing  | 1.40 Hrs |
| 01/21/16 | KHH | Prepare for First Day Hearing   | 3.40 Hrs |
| 01/21/16 | KHH | Attend First Day Hearing  | 1.60 Hrs |
| 01/21/16 | KHH | Conference with R. Zahralddin, S. Kinsella and S. Roberts regarding outcome of First Day Hearing and tasks to be completed in implementing judge's rulings  | 0.30 Hrs |
| 01/21/16 | KHH | Revisions to Notice to be sent to all interested parties and posted on Monitor's website to comply with judge's rulings at First Day Hearing  | 1.30 Hrs |
| 01/21/16 | KHH | Email revised Notice to Court for judge to So Order   | 0.10 Hrs |
| 01/21/16 | KHH | Email to Monitor with documents to be sent to interested parties as decided by judge during First Day Hearing   | 0.30 Hrs |
| 01/21/16 | KHH | Revisions to email being sent to S. Bissell with information and descriptions to be included on Monitor's website   | 0.20 Hrs |
| 01/21/16 | RXZ | Prepare for hearing (4.0); attend hearing (1.3); follow up and supervision of service and work with the Court re: docketing of orders and answering inquires from Court staff (2.3)                 | 7.60 Hrs |
| 01/21/16 | SIC | Circulate filed orders to professionals for review and record   | 0.40 Hrs |
| 01/21/16 | SIC | Preparation of first day motion summary per S. Bissell request; circulate summary and first day pleadings to S. Bissell for upload to website   | 2.10 Hrs |
| 01/21/16 | SIC | Conference with R. Zahralddin, S. Kinsella and K. Harmon regarding first day hearing  | 0.20 Hrs |
| 01/21/16 | SAK | Prepare for hearing and instructions to K. Harmon re same (.9); attend chapter 15 first day hearings (1.3); post hearing conference with R. Zahralddin, S. Roberts and K. Harmon re next steps (.5) | 2.70 Hrs |
| 01/21/16 | SAK | Communications with R. Zahralddin re sale issues and instructions re same   | 0.40 Hrs |
| 01/21/16 | SAK | Review docketed Orders  | 0.40 Hrs |
| 01/25/16 | SIC | Preparation of record regarding Canadian proceeding documents and related correspondence regarding same   | 0.40 Hrs |
| 01/26/16 | SIC | Correspondence with R. Zahralddin regarding objection deadlines; preparation of summary to L. Rodgers; circulate same   | 0.40 Hrs |
| 01/27/16 | EMS | Analyze comments to opinion letter  | 0.40 Hrs |
| 01/27/16 | SIC | Preparation of agenda for February 4, 2016 hearing  | 0.40 Hrs |
| 01/27/16 | SAK | Instructions to S. Roberts re preparing Certificate of No Objection for Emergency Motion if no objections filed on 02/01/16 and preparations for hearing on 02/04/16 re same                        | 0.40 Hrs |
| 01/28/16 | EMS | Call with A. Levene re: opinion letter  | 0.20 Hrs |

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| 01/28/16 | EMS | Finalize opinion letter  | 3.90 Hrs |
| 01/28/16 | KHH | Analysis of correspondence from client to ensure to service of relevant documents has been made as required by Court   | 0.20 Hrs |
| 01/28/16 | MCG | Final revisions to Primus Opinion Letter   | 0.90 Hrs |
| 01/28/16 | SIC | Follow up with S. Bissell regarding service of orders; conference with S. Kinsella and K. Harmon regarding same  | 0.40 Hrs |
| 01/29/16 | EMS | Office conference with K. Harmon re: ██████████ (.2); research re: ██████████ (.7)   | 0.90 Hrs |
| 01/29/16 | KHH | Coordinate service of documents on Purchaser in response to Purchaser's counsel's assertion that he was never served   | 0.20 Hrs |
| 01/29/16 | KHH | Conference with R. Zahralddin and S. Kinsella regarding Motion for Approval of Sale and related Motion to Shorten Time due on February 1st                             | 0.20 Hrs |
| 01/29/16 | KHH | Draft Motion for Approval of Sale on behalf of client  | 4.90 Hrs |
| 01/29/16 | MCG | Obtain list of DE Chapter 15 cases, review docket and obtain key pleadings, create and organize files for each case as basis for research on Primus case in DE         | 1.70 Hrs |
| 01/29/16 | RXZ | Discuss ██████████ with Canadian counsel for the Monitor and related emails (.6); and related follow up and instructions with K. Harmon and S. Kinsella re: same (1.5) | 2.10 Hrs |
| 01/29/16 | SIC | Instruction from R. Zahralddin and K. Harmon regarding service of documents to B. O'Neill; preparation of same   | 0.70 Hrs |
| 01/29/16 | SAK | Instructions to K. Harmon re sale motion and motion to shorten preparations; communications with R. Zahralddin re same   | 0.40 Hrs |
| 01/29/16 | SAK | Related follow up and instructions with K. Harmon and from R. Zahralddin re: sale motion   | 1.50 Hrs |
| 01/29/16 | SAK | Instructions to K. Harmon re preparation of sale motion and potential motion to expedite   | 0.40 Hrs |
| 01/30/16 | EMS | Emails with R. Zahralddin re: ██████████   | 0.30 Hrs |
| 01/30/16 | KHH | Draft 2 of Motion for Recognition of Sale to track language to which UST pointed out in Essar Steel pleading and to incorporate citations to Canadian Orders and APA   | 4.20 Hrs |
| 01/30/16 | KHH | Email draft Motion for Recognition of Sale to counsel for Monitor and counsel for Debtors  | 0.20 Hrs |
| 01/30/16 | RXZ | Analyze first draft of motion to approve sale and related updates to same (1.2); call to K. Harmon re: same (.4)   | 1.60 Hrs |
| 01/30/16 | RXZ | Analyze further updates from Canadian counsel including Birch APA  | 1.20 Hrs |
| 01/30/16 | SAK | Confirm ██████████, analyze orders, rules, and previous precedent and practice before Judge Silverstein and discuss with R. Zahralddin                                 | 2.10 Hrs |
| 01/30/16 | SAK | Analyze draft of sale motion and communications with R. Zahralddin re same   | 0.40 Hrs |
| 01/30/16 | SAK | Multiple communications with co-counsel and Monitor's counsel re ██████████  | 0.30 Hrs |

TOTAL LEGAL SERVICES

\$106,039.50

LEGAL SERVICES SUMMARY

FTI Consulting Canada, Inc.

|                               |                   |         |                     |
|-------------------------------|-------------------|---------|---------------------|
| Barone, Alice C.              | 5.60 Hrs          | 175 /hr | \$980.00            |
| Brown, Ashley J.              | 0.40 Hrs          | 200 /hr | \$80.00             |
| Gregory, Mark C.              | 22.90 Hrs         | 225 /hr | \$5,152.50          |
| Roberts, Sandra I             | 58.00 Hrs         | 225 /hr | \$13,050.00         |
| Harmon, Kathryn Hodges        | 58.00 Hrs         | 300 /hr | \$17,400.00         |
| STEMERMAN, JONATHAN M.        | 3.40 Hrs          | 375 /hr | \$1,275.00          |
| KINSELLA, SHELLEY A.          | 44.80 Hrs         | 450 /hr | \$20,160.00         |
| SUTTY, ERIC M.                | 45.90 Hrs         | 450 /hr | \$20,655.00         |
| SIEDZIKOWSKI, HENRY F.        | 3.60 Hrs          | 480 /hr | \$1,728.00          |
| Zahraiddin-Aravena, Rafael X. | 41.90 Hrs         | 610 /hr | \$25,559.00         |
|                               | <u>284.50 Hrs</u> |         | <u>\$106,039.50</u> |

**Reimbursement for out of pocket expenses**

TELEPHONE

|          |   |       |         |
|----------|---|-------|---------|
| 01/01/15 | THE CONFERENCE GROUP, LLC---INV#181 - JAN 2016<br>DTD 01/01/16 DE CONFERENCE CALL FEES FOR THE<br>PERIOD: 12/01/15-12/31/15 | 32.42 |         |
|          |   |       | \$32.42 |

COMPUTERIZED LEGAL RESEARCH

|          |   |       |         |
|----------|---|-------|---------|
| 01/28/16 | LEXISNEXIS (BB/HA/PH/WB/SC/DE)---INV #3090397457<br>DTD 12/31/15: LEGAL RESEARCH FOR THE PERIOD:<br>DEC 01, 2015 - DEC 31, 2015 | 17.93 |         |
|          |   |       | \$17.93 |

DOCKETS

|          |   |        |          |
|----------|---|--------|----------|
| 01/25/16 | PACER SERVICE CENTER (DE)---INV #10/01/15-12/31/15<br>DTD 01/07/16: DOCKET RETRIEVAL FOR THE PERIOD:<br>10/01/15-12/31/15 | 127.90 |          |
|          |   |        | \$127.90 |

Total Reimbursement for out of pocket expenses \$178.25

|                 |                     |
|-----------------|---------------------|
| TOTAL THIS BILL | <u>\$106,217.75</u> |
| GRAND TOTAL DUE | <u>\$106,217.75</u> |

Amounts outstanding over 30 days are subject to 1 1/4% interest per month.  
Payments received after prior posting may not be reflected.

For credit card payment, please contact  
Patricia Rooney at (215) 977-1014

# Elliott Greenleaf

www.elliottgreenleaf.com  
A Professional Corporation

1105 North Market Street, Suite 1700  
Wilmington, Delaware 19801  
Phone: (302) 384-9400 • Fax: (302) 384-9399

March 11, 2016

VIA ELECTRONIC AND FIRST CLASS MAIL

Attn: Nigel Meakin  
FTI Consulting Canada, Inc.  
TD Waterhouse Tower  
79 Wellington St., Suite 2010  
P.O. Box 104  
Toronto, ON M5K 1G8, Canada  
nigel.meakin@fticonsulting.com  
steven.bissell@fticonsulting.com

**Re: Primus Telecommunications Canada Inc., Primus Telecommunications,  
Inc., and Lingo, Inc.  
Our File No. 60612-001  
Invoice No.: 133488**

---

Dear Nigel:

Enclosed is our statement for legal services rendered in the above-referenced matter **through February 29, 2016** in the amount of **\$75,719.91**.

Payment can be sent via check or by wire transfer to the following addresses listed below:

**CHECK:**

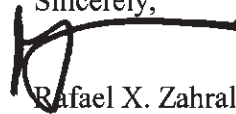
Elliott Greenleaf, PC.  
925 Harvest Drive, Suite 300,  
P.O. Box 3010,  
Blue Bell, PA 19422-1956.

**WIRE:**

Royal Bank America  
732 Montgomery Ave.  
Narberth, PA 19072  
ABA# 031 901 097  
Elliott Greenleaf & Siedzikowski, P.C.  
Acct. # 1000689990

Should you have any questions regarding this invoice, please do not hesitate to contact me at (302) 384-9401 or at rxza@elliottgreenleaf.com.

Sincerely,



Rafael X. Zahralddin

RXZA: acb

Enclosure

cc: Debbie Dougherty  
Patricia Rooney  
Steven Bissell  
Linc Rogers



www.elliottgreenleaf.com

ELLIOTT GREENLEAF
P.O. Box 3010
Blue Bell, Pennsylvania 19422
EIN #23-2617189

Attn: Nigel Meakin
FTI Consulting Canada, Inc.
TD Waterhouse Tower
79 Wellington St., Suite 2010
P.O. Box 104
Toronto Ontario M5K 1G8
CANADA

March 11, 2016
Bill Number 133488
File Number 60612-001

FOR PROFESSIONAL SERVICES RENDERED

Re: Primus Telecommunications Canada Inc., Primus Telecommunications, Inc., and Lingo, Inc.

LEGAL SERVICES

Through February 29, 2016

Table with 4 columns: Date, Initials, Description, and Hours. Rows include entries for AJB, KHH, RXZ, SIC, and SAK with various legal tasks and their corresponding hours.

|          |     |   |           |
|----------|-----|---|-----------|
| 02/02/16 | KHH | Conference call with N. Meakin, L. Rogers, A. Shalvari, R. Zahraiddin and S. Kinsella regarding [REDACTED]  | 0.70 Hrs  |
| 02/02/16 | KHH | Conference with S. Kinsella and R. Zahraiddin regarding edits to be made to Sale Recognition Motion based upon conference call with client regarding same   | 0.50 Hrs  |
| 02/02/16 | KHH | Call to N. Meakin regarding [REDACTED]  | 0.10 Hrs  |
| 02/02/16 | KHH | Call to A. Shalvari regarding [REDACTED]  | 0.10 Hrs  |
| 02/02/16 | KHH | Edits to Sale Recognition Motion and Motion to Shorten to incorporate those provided by Canadian counsel, counsel to the Debtors and counsel to the Purchaser and draft Orders for both Motions                 | 11.30 Hrs |
| 02/02/16 | MCG | File Agenda, serve Agenda, File Certificate of No Objection   | 1.10 Hrs  |
| 02/02/16 | MCG | Prepare and file notice of agenda and certification of counsel  | 1.10 Hrs  |
| 02/02/16 | RXZ | Call with the client and Canadian counsel re: [REDACTED]  | 0.80 Hrs  |
| 02/02/16 | RXZ | Updates on various motions and related meetings and review of drafts and related record re: sales, assumption, and related relief including procedural motions  | 5.00 Hrs  |
| 02/02/16 | RXZ | Emails to and from legal team and Monitor re: [REDACTED] (1.7); related updates (.5); and preparation and supervision of filing and service (.8)  | 3.00 Hrs  |
| 02/02/16 | SIC | Filing of Agenda for February 4, 2016 hearing; circulate same   | 0.20 Hrs  |
| 02/02/16 | SAK | Revise and finalize Notice of Agenda for 02/04/16 hearing; finalize Certificate of Service re same; review Hearing Binder for Court submission; instructions to M. Gregory re filing/service/submission of same | 0.70 Hrs  |
| 02/02/16 | SAK | Multiple communications with paralegals and co-counsel re preparations for upcoming hearing   | 0.40 Hrs  |
| 02/02/16 | SAK | Teleconference with professionals regarding [REDACTED]  | 0.70 Hrs  |
| 02/02/16 | SAK | Review sale recognition motion with K. Harmon and instructions re same  | 1.30 Hrs  |
| 02/02/16 | SAK | Revise Certificate of No Objection re request for provisional relief extension; instructions to S. Roberts re filing and service  | 0.40 Hrs  |
| 02/02/16 | SAK | Multiple communications with co-counsel and staff re service issues; instructions to M. Gregory and K. Harmon re same   | 0.40 Hrs  |
| 02/03/16 | KHH | Call with S. Bissell regarding serving of documents filed in chapter 15 proceeding  | 0.30 Hrs  |
| 02/03/16 | KHH | Edits to Motion to Shorten and Limit Notice and Motion for Sale Recognition and related Orders to incorporate comments from Canadian counsel and the United States Trustee                                      | 7.10 Hrs  |
| 02/03/16 | RXZ | Update motion to shorten and limit notice (.5); instructions to K. Harmon (.4)  | 0.90 Hrs  |
| 02/03/16 | RXZ | Calls to and from A. Pincus re: [REDACTED]  | 0.50 Hrs  |
| 02/03/16 | RXZ | Analyze updated comments to PT Holdco / Order to Shorten from A. Shalviri (.2); instructions to K. Harmon (.1)  | 0.30 Hrs  |
| 02/03/16 | RXZ | Instructions to K. Harmon re: circulation to UST of motion to shorten and sale recognition order (.2); emails to and from UST (.3); follow up with K. Harmon (.2); analyze UST comments (.3)                    | 1.00 Hrs  |



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|----------|-----|--|----------|
| 02/03/16 | RXZ | Email from S. Bissell re: PT Holdco motion to shorten and follow up with K. Harmon   | 0.10 Hrs |
| 02/03/16 | RXZ | Analyze Osler Affidavit  | 0.80 Hrs |
| 02/03/16 | RXZ | Analyze motion record of sale transaction and assignment of agreements   | 2.20 Hrs |
| 02/03/16 | SIC | Preparation of telephonic appearance for S. Bissell and N. Meakin; correspondence regarding same   | 0.30 Hrs |
| 02/03/16 | SIC | Preparation of Notice of Motion to Shorten and Notice regarding Motion for Sale  | 0.20 Hrs |
| 02/03/16 | SIC | Preparation of exhibits to Motion to Shorten and Motion for Sale per K. Harmon request   | 0.70 Hrs |
| 02/03/16 | SIC | Preparation of Amended Agenda  | 0.20 Hrs |
| 02/03/16 | SIC | Preparation of Affidavit of Service regarding Agenda and certificate of no objection   | 0.20 Hrs |
| 02/03/16 | SIC | Correspondence with K. Harmon regarding filing of Motion to Shorten; preparation of same for filing; file same   | 0.30 Hrs |
| 02/03/16 | SAK | Analyze comments from US Trustee re sale recognition motion and motion to shorten  | 0.20 Hrs |
| 02/03/16 | SAK | Communications and conferences with K. Harmon re revisions to Sale Recognition Motion and Motion to Shorten; review drafts re same   | 1.50 Hrs |
| 02/04/16 | RXZ | Attend hearing and related follow up with Court  | 0.80 Hrs |
| 02/04/16 | RXZ | Prepare and Email hearing report to client and co-counsel (.2); related replies (.1)   | 0.30 Hrs |
| 02/04/16 | RXZ | Prepare for hearing  | 0.40 Hrs |
| 02/04/16 | SIC | Preparation of edits to amended agenda; filing; effectuate service of same   | 0.60 Hrs |
| 02/04/16 | SIC | Preparation of proposed order for provisional relief and edits regarding same; filing; effectuate service of same  | 2.10 Hrs |
| 02/04/16 | SIC | Preparation of affidavit of service regarding amended agenda and certification of counsel; filing of same  | 0.40 Hrs |
| 02/04/16 | SIC | Preparation of certification of counsel regarding proposed order for provisional relief and edits regarding same; filing; effectuate service of same   | 0.30 Hrs |
| 02/04/16 | SAK | Draft Certification of Counsel, revised Second Provisional Order; Amended Agenda, revised First Provisional Order for blackline purposes, conference with R. Zahralddin re revised Order; telephone conference with Court re revised Order and related upcoming hearing issues; instructions to S. Roberts re revisions to pleadings and creating blackline of Orders; review Certification of Counsel, revised Second Order and blackline Order, Amended Notice of Agenda, Certificate of Service and finalize all for filing and service; review hearing binder for Court submissions, supervise filing and service of same; instructions to S. Roberts to inform Court of updated filings and binder delivery | 3.20 Hrs |
| 02/04/16 | SAK | Communications with US Trustee re upcoming hearing and related issues  | 0.40 Hrs |
| 02/04/16 | SAK | Prepare for upcoming hearing and conference session with R. Zahralddin re same; attend hearing   | 0.70 Hrs |
| 02/04/16 | SAK | Review Second Provision Order entered on docket and instructions to S. Roberts re same   | 0.20 Hrs |
| 02/05/16 | KHH | Incorporate additional edits from Blakes into draft Sale Recognition Motion  | 1.10 Hrs |

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| 02/05/16 | KHH | Email updated version of Draft Sale Recognition Motion to client and counsel for the Debtors for review and comment.2   | 0.20 Hrs |
| 02/05/16 | RXZ | Follow up on noticing issues with paralegals  | 0.50 Hrs |
| 02/05/16 | RXZ | Analyze updated draft of the Sale Recognition Motion (.8); and related instructions to K. Harmon (.3); analyze comments to motion and order (.6)  | 1.70 Hrs |
| 02/05/16 | SAK | Review draft motion for sale recognition  | 0.70 Hrs |
| 02/08/16 | RXZ | Analyze Blakes sale recognition order comments (.4); and related communications with K. Harmon (.4)   | 0.80 Hrs |
| 02/08/16 | RXZ | Analyze blackline of S. Kinsella's comments to the Sale Recognition Order (.3); related updates (.2); and related record (.2)   | 0.70 Hrs |
| 02/08/16 | SIC | Preparation of edits and blackline to sale recognition order per S. Kinsella  | 2.50 Hrs |
| 02/08/16 | SIC | Various correspondence with R. Zahralddin, S. Kinsella, K. Harmon and outside counsel regarding edits to sale recognition order; circulate same   | 0.60 Hrs |
| 02/08/16 | SAK | Communications with K. Harmon re incorporation of multiple edits into proposed Sale Recognition Order; instructions to S. Roberts re preparation of blacklines; revise Order; instructions to S. Roberts re distribution and further edits                                  | 2.20 Hrs |
| 02/08/16 | SAK | Review notice of change of Canadian Proceeding hearing dates and communications re same   | 0.20 Hrs |
| 02/09/16 | EMS | Analyze served parties and office conference with K. Harmon re: same  | 0.30 Hrs |
| 02/09/16 | KHH | Edits to Sale Recognition Motion and Order based upon comments from Stikemans   | 0.60 Hrs |
| 02/09/16 | KHH | Analysis of proper notice parties for Sale Recognition Motion based upon information provided by FTI and Stikemans  | 0.40 Hrs |
| 02/09/16 | KHH | Conference with R. Zahralddin regarding Certification of Counsel and obtaining new hearing date for Sale Recognition Motion   | 0.40 Hrs |
| 02/09/16 | KHH | Email to FTI, Blakes and Stikemans with additional edits to Sale Recognition Order and Motion for review before sending to Purchaser's counsel  | 0.10 Hrs |
| 02/09/16 | KHH | Email to Blakes and FTI regarding [REDACTED]  | 0.10 Hrs |
| 02/09/16 | KHH | Call with J. Silverstein's deputy regarding obtaining new hearing date for Sale Recognition Motion and Court's availability for same  | 0.20 Hrs |
| 02/09/16 | KHH | Draft Certification of Counsel to be filed in support of seeking new hearing date for Sale Recognition Motion   | 1.30 Hrs |
| 02/09/16 | RXZ | Calls to the Court, discussions with L. Johnson (1.2); updates to K. Harmon and related instructions (.5); follow up with client and co-counsel (.4); instructions to K. Harmon and draft outline for certification(.4); order (.3); and related updates and follow up (.4) | 3.20 Hrs |
| 02/09/16 | SIC | Preparation of summary to R. Zahralddin and K. Harmon regarding service of sale recognition documents; circulate same   | 1.10 Hrs |
| 02/09/16 | SIC | Preparation of spreadsheet regarding sale recognition motion service procedures and list of parties; circulate to K. Harmon for review and comment; preparation of K. Harmon edits to same  | 2.80 Hrs |
| 02/09/16 | SIC | Various correspondence with S. Bissell regarding service parties and notice procedures; updates to spreadsheet regarding same   | 1.30 Hrs |
| 02/09/16 | SIC | Circulate certification of counsel to K. Harmon for reference   | 0.10 Hrs |

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| 02/09/16 | SIC | Preparation of proposed order regarding hearing date; circulate to K. Harmon  | 0.40 Hrs |
| 02/09/16 | SAK | Communications with professionals re [REDACTED]   | 0.30 Hrs |
| 02/09/16 | SAK | Review draft Certification of Counsel re hearing date and email comments from K. Harmon re same   | 0.30 Hrs |
| 02/10/16 | KHH | Emails with FTI regarding [REDACTED]  | 0.20 Hrs |
| 02/10/16 | KHH | Email to FTI, Blakes and Stikemans with service chart requested by Blakes for input and sign off by all before sending to Purchaser's counsel                               | 0.30 Hrs |
| 02/10/16 | KHH | Read email from A. Shalvari regarding [REDACTED]  | 0.20 Hrs |
| 02/10/16 | KHH | Email draft Sale Recognition Motion papers to Purchaser's counsel for review and input in advance of filing tomorrow  | 0.20 Hrs |
| 02/10/16 | KHH | Call with S. Bissell, K. Hamadi and S. Roberts regarding service parties for Sale Recognition Motion papers and which firm will be responsible for what service             | 0.20 Hrs |
| 02/10/16 | KHH | Call to J. Silverstein's deputy to secure hearing date for February 29th on Sale Recognition Motion papers  | 0.20 Hrs |
| 02/10/16 | KHH | Review and analysis of draft service list to ensure all required parties and information are included therein   | 0.60 Hrs |
| 02/10/16 | SIC | Conference call with S. Bissell and K. Harmon regarding service lists and notice procedures   | 0.20 Hrs |
| 02/10/16 | SIC | Correspondence with R. Zahralddin regarding objection and certificate of no objection deadlines regarding petition for recognition; update record regarding same            | 0.20 Hrs |
| 02/10/16 | SIC | Circulate docket entries to K. Hamidi per request   | 0.20 Hrs |
| 02/10/16 | SIC | Preparation of updates and finalize service and notice procedures chart; circulate to K. Harmon for review  | 1.90 Hrs |
| 02/10/16 | SIC | Various correspondence with S. Bissell and K. Hamidi regarding service parties  | 0.20 Hrs |
| 02/10/16 | SAK | Communications with Monitor and professionals re [REDACTED]   | 0.50 Hrs |
| 02/11/16 | KHH | Incorporate final edits and comments from Blakes and FTI into Sale Recognition Motion and Sale Recognition Order in advance of filing same today                            | 1.80 Hrs |
| 02/11/16 | KHH | Incorporate edits to Certification of Counsel regarding Order on Motion to Shorten and Limit Notice of Sale Recognition Motion  | 1.70 Hrs |
| 02/11/16 | KHH | Email to Purchaser's counsel again requesting comments and revisions in advance of filing today and read response   | 0.20 Hrs |
| 02/11/16 | KHH | Emails to and from Blakes regarding filing [REDACTED]   | 0.20 Hrs |
| 02/11/16 | KHH | Call to Court advising that Sale Recognition Motion had been filed and call from Court advising that Order granting Motion to Shorten and Limit has been signed and entered | 0.20 Hrs |
| 02/11/16 | KHH | Call from FTI with question regarding [REDACTED]  | 0.10 Hrs |

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|----------|-----|--|----------|
| 02/11/16 | KHH | Email to Blakes, FTI and Stikemans with documents filed today and confirming that service is being handled by EG and FTI on respective assigned parties  | 0.20 Hrs |
| 02/11/16 | RXZ | Analyze Service List for Sale Recognition Motion and related emails  | 0.40 Hrs |
| 02/11/16 | SIC | Circulate service list in excel format to S. Bissell for conversion  | 0.10 Hrs |
| 02/11/16 | SIC | Update service list regarding BroadSoft Inc. address   | 0.10 Hrs |
| 02/11/16 | SIC | Preparation of Sale Recognition Motion, exhibits, and certificate of service regarding same for filing; filing and service of same   | 2.10 Hrs |
| 02/11/16 | SIC | Preparation of certification of counsel regarding motion to shorten; exhibits, and certificate of service regarding same for filing; filing and service of same  | 1.10 Hrs |
| 02/11/16 | SIC | Analyze Notices of Appearance filed for Universal Service Admin Co.; circulate to attorneys for review; update record regarding same   | 0.40 Hrs |
| 02/11/16 | SAK | Communications with co-counsel re Broadsoft service issue  | 0.10 Hrs |
| 02/11/16 | SAK | Draft Certification of Counsel re Motion to Shorten and Limit Notice re Sale Recognition Motion; finalize for filing; instructions to S. Roberts re filing and service of same   | 1.80 Hrs |
| 02/11/16 | SAK | Review and revise Motion for Recognition of Sale Motion, Notice and proposed form of Order; review multiple Exhibits; finalize all for filing; instructions to S. Roberts re filing and service; supervise same                        | 2.90 Hrs |
| 02/11/16 | SAK | Analyze Order entered granting Motion to Shorten and instructions to S. Roberts re same  | 0.20 Hrs |
| 02/11/16 | SAK | Review filed Notice of Appearance filed on behalf of Universal Service Administrative Company and instructions to S. Roberts re same   | 0.20 Hrs |
| 02/12/16 | KHH | Read email from R. Zahralddin with instructions  | 0.20 Hrs |
| 02/12/16 | KHH | Confer with S. Kinsella about instructions regarding [REDACTED]  | 0.50 Hrs |
| 02/12/16 | KHH | Analysis follow-up with R. Zahralddin and S. Kinsella and related recommendation to R. Zahralddin  | 0.50 Hrs |
| 02/12/16 | RXZ | Email from N. Meakin and instructions and [REDACTED] (.2); follow up with S.Kinsella and K. Harmon and finalize related recommendation to client (.5); calls to UST re: waiver (.5); prepare and deliver recommendation to client (.4) | 1.60 Hrs |
| 02/12/16 | SIC | Filing of Monitor's Report; circulate to attorneys for record  | 0.20 Hrs |
| 02/12/16 | SIC | Research regarding [REDACTED]  | 0.20 Hrs |
| 02/12/16 | SIC | Preparation of affidavit of service regarding sale motion and order granting motion to shorten; circulate to K. Harmon for review; filing; circulate filed copy of same  | 0.70 Hrs |
| 02/12/16 | SIC | Inform attorneys regarding upcoming agenda and objection deadlines; update record regarding same   | 0.30 Hrs |
| 02/12/16 | SAK | Email from R. Zahralddin with instructions (.2); confer with K. Harmon and instructions regarding [REDACTED] (.5); follow up with R. Zahralddin and K. Harmon and related recommendation to R. Zahralddin (.5)                         | 1.20 Hrs |
| 02/12/16 | SAK | Instructions from R. Zahralddin and related voice mail message from party interested in telecom assets (.2); related follow up (.2)  | 0.40 Hrs |
| 02/12/16 | SAK | Analyze First Report of the Monitor dated February 9, 2016   | 0.20 Hrs |

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|----------|-----|---|----------|
| 02/12/16 | SAK | Research re [REDACTED]; communications with K. Harmon and R. Zahralddin re same   | 1.70 Hrs |
| 02/16/16 | KHH | Read email from A. Shalvari regarding [REDACTED]  | 0.20 Hrs |
| 02/16/16 | KHH | Read emails from A. Shalvari and M. Cameron regarding [REDACTED]  | 0.30 Hrs |
| 02/16/16 | RXZ | Updates from co-counsel, debtors counsel and client (.4); and related meetings with S. Kinsella and K. Harmon (.4); re: sale and related license updates  | 0.80 Hrs |
| 02/16/16 | RXZ | Emails to and from N. Meakin re: [REDACTED] (.2); analyze and update CNO and agenda and forward to S. Kinsella for finalization (.2); instructions to S. Roberts re: filing and service (.3)  | 0.70 Hrs |
| 02/16/16 | RXZ | Analyze emails from Canadian counsel re: [REDACTED]   | 0.40 Hrs |
| 02/16/16 | SIC | Preparation of Certificate of No Objection regarding Petition for Recognition; circulate to K. Harmon for review and approval   | 0.30 Hrs |
| 02/16/16 | SIC | Preparation of Agenda for February 19, 2016 hearing; preparation of S. Kinsella edits to same   | 0.60 Hrs |
| 02/16/16 | SAK | Communications with co-counsel re [REDACTED]; revise Certificate of No Objection re motion; finalize revised Certificate of No Objection and instructions to S. Roberts and K. Harmon re filing and service of same; review and revise Notice of Agenda re upcoming hearing; finalize Agenda and Certificate of Service; instructions re filing/service; review hearing binder for Court submission | 1.30 Hrs |
| 02/17/16 | AJB | Prepare record and circulate chambers contact information to extend hearing   | 0.10 Hrs |
| 02/17/16 | RXZ | Emails and related investigation re: USAC (.4); calls and emails to S. Kinsella and instructions re: same (.2)  | 0.60 Hrs |
| 02/17/16 | RXZ | Update and approve summary from S. Kinsella for client re: [REDACTED]   | 0.30 Hrs |
| 02/17/16 | SAK | Telephone conference with counsel for USAC re sale issues (.4); research re [REDACTED]; and prepare detailed communication for Monitor and professionals re same (.8)   | 1.20 Hrs |
| 02/18/16 | AJB | Circulate conference call instructions to participants  | 0.10 Hrs |
| 02/18/16 | KHH | Conference with S. Kinsella regarding [REDACTED]  | 0.20 Hrs |
| 02/18/16 | RXZ | Conference call on informal response (.5); prepare for same (.2)  | 0.70 Hrs |
| 02/18/16 | RXZ | Call with S. Kinsella re: sale timing issues and due process in US filings (.5); analyze updates via email from K. Harmon and S. Kinsella in file re: sale schedule (.4)  | 0.90 Hrs |
| 02/18/16 | RXZ | Prepare for hearing   | 0.60 Hrs |
| 02/18/16 | RXZ | Updates to and from the Court regarding hearing (.3); and related instructions to S. Kinsella and S. Roberts (.4); follow up updates from both (.3)   | 1.00 Hrs |
| 02/18/16 | SIC | Instruction from R. Zahralddin regarding February 19, 2016 hearing preparation; correspondence with chambers regarding same; follow up with R. Zahralddin   | 0.60 Hrs |
| 02/18/16 | SAK | Telephone conference with Monitor and professionals re [REDACTED] (.3); telephone conference with counsel for USAC (.4)   | 0.70 Hrs |

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| 02/18/16 | SAK | Communications with Monitor and professionals re [REDACTED] and related issues (.4); instructions to S. Roberts re obtaining later Bankruptcy Court date and follow up (.2)                     | 0.60 Hrs |
| 02/19/16 | KHH | Read emails regarding rescheduling of hearing and comments from UST regarding Sale Recognition Motion and ensure service of Notice of Rescheduled Hearing on Sale Recognition                   | 0.30 Hrs |
| 02/19/16 | KHH | Read response from counsel to USAC regarding potential objection  | 0.10 Hrs |
| 02/19/16 | RXZ | Attend hearing (.8); follow up and compliance with local rules on service issues and supervise same (.7); follow up hearing report and email to co-counsel and client (.3)                      | 1.80 Hrs |
| 02/19/16 | RXZ | Communications with client and counsel for USAC re: claim and sale order issues   | 0.70 Hrs |
| 02/19/16 | SIC | Preparation of CourtCall appearance for N. Meakin   | 0.20 Hrs |
| 02/19/16 | SIC | Instruction from S. Kinsella regarding Meakin Declaration exhibit and related hearing preparation   | 0.80 Hrs |
| 02/19/16 | SIC | Correspondence with S. Kinsella regarding adjournment of hearing; preparation of notice of adjournment; filing; effectuate service of same  | 0.60 Hrs |
| 02/19/16 | SIC | Conference with S. Kinsella regarding preparation of blackline regarding sale recognition order; preparation of same; circulate to Trustee for review and reference                             | 0.60 Hrs |
| 02/19/16 | SIC | Correspondence with chambers regarding adjournment of sale recognition hearing  | 0.20 Hrs |
| 02/19/16 | SAK | Prepare for upcoming hearing; attend hearing  | 1.40 Hrs |
| 02/19/16 | SAK | Instructions to S. Roberts re preparing additional blackline of Sale Order pursuant to UST's requests; review and communications re same  | 0.40 Hrs |
| 02/19/16 | SAK | Instructions to S. Roberts re preparation of re-notice of Sale Recognition Order; review Notice and Certificate of Service; finalize  | 0.50 Hrs |
| 02/19/16 | SAK | Communications with T. Fox re upcoming hearing  | 0.10 Hrs |
| 02/19/16 | SAK | Analyze Order entered on Bankruptcy Court docket granting Recognition   | 0.20 Hrs |
| 02/19/16 | SAK | Communications with counsel for USAC re sale issues; email exchanges with co-counsel re same  | 0.40 Hrs |
| 02/20/16 | RXZ | Emails to and from Canadian co-counsel re: [REDACTED] (.3); follow up with USAC counsel (.4)  | 0.70 Hrs |
| 02/21/16 | RXZ | Analyze Monitor's second report (.2); and forward instructions to K. Harmon (.2)  | 0.40 Hrs |
| 02/21/16 | RXZ | Emails from USAC counsel with list of issues to address, forward same (.1); and analyze same (.3)   | 0.40 Hrs |
| 02/21/16 | SAK | Analyze USAC counsel's communications and conference with R. Zahralddin re same   | 0.20 Hrs |
| 02/22/16 | KHH | Email to G. O'Neill, counsel to USAC, regarding amended proposed order in Canadian proceeding and to set up teleconference to discuss USAC's concerns   | 0.20 Hrs |
| 02/22/16 | RXZ | Emails and calls re: USAC issue   | 0.60 Hrs |
| 02/22/16 | RXZ | Analyze R. Nice Affidavit (.3); emails re: objections and related withdrawal attached to record in Canada (.4); approval and vesting order (.7); and Stay Extension and Distribution Order (.6) | 2.00 Hrs |
| 02/22/16 | SAK | Communications with K. Harmon re USAC issues  | 0.20 Hrs |



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|----------|-----|---|----------|
| 02/23/16 | ACB | Preparation of record re: affidavit of service for filing (.1); file (.1); effectuate service re: same (.1)   | 0.30 Hrs |
| 02/23/16 | ACB | Preparation of record re: Notice of filing of Revised Proposed Order and Notice re: Hearing on Sale Recognition (.2); file (.2); effectuate service re: same (.2)                     | 0.60 Hrs |
| 02/23/16 | ACB | File Second Report of the Monitor dated Feb. 19, 2016 (.1); effectuate service re: same (.3)  | 0.40 Hrs |
| 02/23/16 | KHH | Conference with R. Zahraiddin, M. Gregory and S. Roberts regarding documents that need to be filed today  | 0.30 Hrs |
| 02/23/16 | KHH | Draft Notice of Hearing on Sale Recognition Motion with all related deadlines and relevant background pursuant to local rules and practices and make revisions thereto                | 1.80 Hrs |
| 02/23/16 | KHH | Draft Notice regarding filing of amended sale-related Canadian Orders as required by local rules and practices and make revisions thereto   | 1.50 Hrs |
| 02/23/16 | KHH | Analysis of documents to be filed today to ensure all are produceable and they do not contain any privileged information or irrelevant documents                                      | 0.40 Hrs |
| 02/23/16 | KHH | Conference with R. Zahraiddin regarding Notice to be filed related to rescheduling of Sale Recognition Hearing and required information to be contained therein                       | 0.30 Hrs |
| 02/23/16 | KHH | Email to counsel for USAC with documents filed today to ensure notice as required   | 0.10 Hrs |
| 02/23/16 | KHH | Email to FTI with documents filed today to ensure notice as required  | 0.10 Hrs |
| 02/23/16 | RXZ | Prepare for call (.4); attend call with client, Canadian co-counsel and USAC counsel (.9)   | 1.30 Hrs |
| 02/23/16 | RXZ | Multiple meetings and related updates of noticing issues and compliance with Court's orders on same (2.3); supervise filing and service of orders, notices, and Monitors report (2.5) | 4.80 Hrs |
| 02/23/16 | RXZ | Emails to and from USAC counsel re: objection deadline extension  | 0.20 Hrs |
| 02/23/16 | SAK | Confirm extended objection deadline for USAC; and communications re resolution of same  | 0.30 Hrs |
| 02/23/16 | SAK | Analyze Notice of Canadian and US Sale / Sale Recognition hearings  | 0.10 Hrs |
| 02/23/16 | SAK | Analyze filed Notice of Service of revised Distribution and Vesting Orders; review same   | 0.40 Hrs |
| 02/24/16 | KHH | Emails with FTI regarding ██████████  | 0.30 Hrs |
| 02/24/16 | KHH | Call from K. Hamidi re: ██████████  | 0.10 Hrs |
| 02/24/16 | KHH | Read email regarding ██████████   | 0.10 Hrs |
| 02/24/16 | SIC | Preparation of certificate of no objection regarding sale recognition motion  | 0.30 Hrs |
| 02/24/16 | SIC | Preparation of agenda for March 4, 2016 hearing   | 0.30 Hrs |
| 02/24/16 | SIC | Preparation of affidavit of service and service list regarding notices and second monitor's report  | 0.60 Hrs |
| 02/24/16 | SIC | Circulate docket items to FTI for upload to website   | 0.10 Hrs |
| 02/25/16 | RXZ | Calls and emails to counsel for USAC to confirm informal objection withdrawal (.5); emails and related instructions re: service and related record for Court (.4)                     | 0.90 Hrs |
| 02/25/16 | SIC | Preparation of edits to Affidavit of Service per K. Harmon comment; filing; circulate to FTI for upload to website  | 0.40 Hrs |

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|                             |     |   |                    |
|-----------------------------|-----|---|--------------------|
| 02/25/16                    | SIC | Preparation of edits to Agenda per K. Harmon comment  | 0.20 Hrs           |
| 02/26/16                    | ACB | Prepare and effectuate service re: Certification of Counsel   | 0.30 Hrs           |
| 02/26/16                    | RXZ | Analyze entered Primus Approval and Vesting Order and related record (.7); related communications with USAC counsel (.5)  | 1.20 Hrs           |
| 02/26/16                    | RXZ | Calls to the Court re: hearing and objection status (.5); instructions to S. Roberts re: certification of counsel (.5); analyze same and update (.4); finalize same (.3); supervise filing and service of same (.5) | 3.20 Hrs           |
| 02/26/16                    | SIC | Conference with R. Zahralddin regarding certification of counsel; preparation of edits to same per R. Zahralddin comment; follow up regarding same; filing; effectuate service of same                              | 2.90 Hrs           |
| 02/26/16                    | SAK | Communications with co-counsel and USAC counsel re potential objection  | 0.20 Hrs           |
| 02/29/16                    | JXS | Meeting with S. Kinsella re: sale recognition hearing   | 0.10 Hrs           |
| 02/29/16                    | KHH | Email to Core Notice Parties with Second Amended Motion package filed in CCAA proceeding today and to be filed tomorrow in chapter 15 proceeding in advance of Sale Recognition Hearing on March 4 in Delaware      | 0.40 Hrs           |
| 02/29/16                    | RXZ | Analyze Second Supplemental Motion Record (1.2); instructions to K. Harmon re: agenda, filing, service and related follow up with USAC and Core Group (.5)  | 1.70 Hrs           |
| 02/29/16                    | SIC | Conference with R. Zahralddin and K. Harmon regarding March 4, 2016 hearing agenda; preparation of R. Zahralddin comments to same   | 0.40 Hrs           |
| <b>TOTAL LEGAL SERVICES</b> |     |   | <b>\$66,900.00</b> |

**LEGAL SERVICES SUMMARY**

|                               |            |         |             |
|-------------------------------|------------|---------|-------------|
| Barone, Alice C.              | 1.60 Hrs   | 175 /hr | \$280.00    |
| Brown, Ashley J.              | 0.40 Hrs   | 200 /hr | \$80.00     |
| Gregory, Mark C.              | 2.20 Hrs   | 225 /hr | \$495.00    |
| Roberts, Sandra I             | 32.70 Hrs  | 225 /hr | \$7,357.50  |
| Harmon, Kathryn Hodges        | 43.50 Hrs  | 300 /hr | \$13,050.00 |
| STEMERMAN, JONATHAN M.        | 0.10 Hrs   | 375 /hr | \$37.50     |
| KINSELLA, SHELLEY A.          | 31.90 Hrs  | 450 /hr | \$14,355.00 |
| SUTTY, ERIC M.                | 0.30 Hrs   | 450 /hr | \$135.00    |
| Zahralddin-Aravena, Rafael X. | 51.00 Hrs  | 610 /hr | \$31,110.00 |
|                               | 163.70 Hrs |         | \$66,900.00 |

**Reimbursement for out of pocket expenses**

TELEPHONE

|          |   |      |
|----------|---|------|
| 02/01/16 | THE CONFERENCE GROUP, LLC---INV#182 - FEB 2016<br>DTD 02/01/16 DE CONFERENCE CALL FEES FOR THE<br>PERIOD: 01/01/16-01/31/16 | 2.98 |
|----------|---|------|

\$2.98

DELIVERY--COURIER SERVICE



FTI Consulting Canada, Inc.

|          |  |       |          |
|----------|--|-------|----------|
| 01/26/16 | RELIABLE WILMINGTON---INV #WL059991 DTD 01/26/16<br>PROFESSIONAL SERVICES HAND DELIVERY SERVICE<br>ON 01/26/16   | 22.50 |          |
| 01/26/16 | RELIABLE WILMINGTON---INV #WL060017 DTD 01/26/16<br>PROFESSIONAL SERVICES HAND DELIVERY<br>SERVICES TO JUDGE SILVERSTEIN ON 01/26/16 SIR                   | 7.50  |          |
| 02/03/16 | FEDERAL EXPRESS (DE)--- INV #6-576-65722 DTD<br>02/03/16 OVERNIGHT PACKAGE DELIVERY TO ALEXIS<br>LEVINE TORONTO, ON CANADA ON 01/28/16                     | 76.07 |          |
| 02/03/16 | RELIABLE WILMINGTON---INV #WL060215 DTD 02/03/16<br>PROFESSIONAL SERVICE HAND DELIVERY SERVICE<br>TO JUDGE SILVERSTEIN ON 02/03/16                         | 7.50  |          |
| 02/05/16 | RELIABLE WILMINGTON---INV #WL060297 DTD 02/05/16<br>PROFESSIONAL SERVICES HAND DELIVERY SERVICE<br>TO JUDGE SILVERSTEIN                                    | 7.50  |          |
| 02/22/16 | RELIABLE WILMINGTON---INV #WL060658 DTD 02/22/16<br>PROFESSIONAL SERVICES HAND DELIVERY SERVICE<br>ON 02/22/16   | 15.00 |          |
| 02/24/16 | RELIABLE WILMINGTON---INV #WL060729 DTD 02/24/16<br>PROFESSIONAL SERVICE HAND DELIVERY SERVICE -<br>TRUSTEE ON 02/24/16 ACB                                | 7.50  |          |
| 02/29/16 | RELIABLE WILMINGTON---INV #WL060791 DTD 02/29/16<br>PROFESSIONAL SERVICES HAN DELIVERY SERVICE -<br>DELIVERY BINDER TO US BANKRUPTCY COURT SIR             | 7.50  |          |
| 02/29/16 | RELIABLE WILMINGTON---INV #WL060803 DTD 02/29/16<br>PROFESSIONAL SERVICES HAND DELIVERY SERVICES<br>TO JUDGE SILVERSTEIN AND US TRUSTEE ON 02/29/16<br>SIR | 15.00 |          |
|          |  |       | \$166.07 |

OUTSIDE PROFESSIONAL SERVICES

|          |  |       |         |
|----------|--|-------|---------|
| 02/22/16 | BUSINESS CARD SERVICES (MASTERCARD)---INV<br>#02/22/16 DTD 02/22/16 PERIOD: COVERED:<br>01/25/16-02/22/16 COURT CALL LLC--INV#7418577 DTD<br>02/12/16 COURT TELEPHONIC CONFERENCE<br>APPEARANCE FEE ON 02/12/16 W/ STEVEN BISSELL<br>RXZ | 30.00 |         |
|          |  |       | \$30.00 |

FILING FEES

|          |   |          |            |
|----------|---|----------|------------|
| 01/21/16 | BUSINESS CARD SERVICES (MASTERCARD)---INV #<br>01/21/16 DTD 01/21/16 PERIOD COVERED:<br>12/22/15-01/21/16 COURTS/USBC - DE FILING FEE ON<br>01/20/16 RXZ                      | 8,585.00 |            |
| 01/21/16 | BUSINESS CARD SERVICES (MASTERCARD)---INV #<br>01/21/16 DTD 01/21/16 PERIOD COVERED:<br>12/22/15-01/21/16 DELAWARE OF CORP - FILING FEE<br>RE: ENTITY DETAILS ON 01/08/16 EMS | 20.00    |            |
|          |   |          | \$8,605.00 |

COMPUTERIZED LEGAL RESEARCH

02/25/16

LEXISNEXIS (BB/HA/PH/WB/SC/DE)---INV #3090424826  
DTD 01/31/16: LEGAL RESEARCH FOR THE PERIOD:  
JAN 01, 2016 - JAN 31, 2016

15.86

\$15.86

Total Reimbursement for out of pocket expenses

\$8,819.91

TOTAL THIS BILL

\$75,719.91

GRAND TOTAL DUE

\$75,719.91

Amounts outstanding over 30 days are subject to 1 1/4% interest per month.  
Payments received after prior posting may not be reflected.

For credit card payment, please contact  
Patricia Rooney at (215) 977-1014

ELLIOTT GREENLEAF  
P.O. Box 3010  
Blue Bell, Pennsylvania 19422  
EIN #23-2617189

Attn: Nigel Meakin  
FTI Consulting Canada, Inc.  
TD Waterhouse Tower  
79 Wellington St., Suite 2010  
P.O. Box 104  
Toronto Ontario M5K 1G8  
CANADA

April 1, 2016  
Bill Number 133627  
File Number 60612-001

## FOR PROFESSIONAL SERVICES RENDERED

Re: Primus Telecommunications Canada Inc., Primus Telecommunications, Inc., and Lingo, Inc.

## LEGAL SERVICES

Through March 31, 2016

|          |     |   |          |
|----------|-----|---|----------|
| 03/01/16 | ACB | Preparation of record re: Notice of Filing of Record Related to Foreign Representative's Motion (.1); prepare and effectuate service re: same (.4)  | 0.50 Hrs |
| 03/01/16 | EMS | Analyze [REDACTED] and related emails   | 3.20 Hrs |
| 03/01/16 | JXS | Analyze email from R. Zahralddin re: sale recognition hearing   | 0.10 Hrs |
| 03/01/16 | JXS | Meeting with R. Zahralddin re: sale recognition hearing; analyze emails from Foreign Representative and Lender re: same   | 0.40 Hrs |
| 03/01/16 | JXS | Analyze second supplemental affidavits re: sale to Birch  | 0.30 Hrs |
| 03/01/16 | KHH | Prepare Notice of Filing of Second Supplemental Motion Record and make revisions thereto  | 1.80 Hrs |
| 03/01/16 | KHH | Conference with S. Kinsella regarding agenda for March 4th hearing  | 0.30 Hrs |
| 03/01/16 | KHH | Revisions to agenda for March 4th hearing   | 1.30 Hrs |
| 03/01/16 | MCG | Meeting with SAK, RXZA and KHH re: drafting and filing of agenda review and supplement agenda call clerk and trustee to determine preferences regarding binder prepare binder   | 1.50 Hrs |
| 03/01/16 | SAK | Communications with paralegals and attorneys re preparation of Agenda for upcoming hearing on Sale Recognition Motion; review preliminary draft Agenda and docket; substantially revise and instruct K. Harmon and M. Gregory re revisions and preparation of corresponding hearing binder for the Bankruptcy Court and United States Trustee | 1.80 Hrs |
| 03/02/16 | JXS | Instructions to M. Gregory re: sale recognition hearing   | 0.10 Hrs |
| 03/02/16 | JXS | Prepare for sale recognition hearing; meetings with S. Kinsella and R. Zahralddin re: same; telephone call with L. Rogers re: same  | 2.70 Hrs |

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|          |     |   |          |
|----------|-----|---|----------|
| 03/02/16 | KHH | Finalize Agenda for March 4th hearing on Sale Recognition Motion  | 0.10 Hrs |
| 03/02/16 | KHH | Call to A. Shalvari regarding Endorsement from Canadian Proceeding  | 0.10 Hrs |
| 03/02/16 | MCG | Prepare binder for agenda   | 1.10 Hrs |
| 03/02/16 | RXZ | Emails re: hearing requests and coordinate with paralegals (.5) finalize agenda (.3) and reports and emails from M.Gregory re: requests from Chambers (.5) finalize notice of filing entered assignment order(.2) analyze assignment order (.2) and related emails to and from Canadian counsel (.3)  | 2.70 Hrs |
| 03/02/16 | SIC | Conference with M. Gregory regarding preparation of Agenda and hearing binder for March 4, 2016 hearing   | 0.30 Hrs |
| 03/02/16 | SIC | Preparation of telephonic appearances of N. Meakin, L. Rogers, N. MacParland and S. Kinsella for March 4, 2016 hearing  | 0.50 Hrs |
| 03/02/16 | SIC | Preparation of Notice of Filing of Assignment Order; filing; effectuate service of same   | 0.90 Hrs |
| 03/02/16 | SIC | Preparation of agenda for March 4, 2016 hearing; filing; effectuate service of same   | 0.90 Hrs |
| 03/02/16 | SIC | Correspondence with K. Hamidi regarding service of agenda and notice  | 0.10 Hrs |
| 03/02/16 | SIC | Preparation of Affidavit of Service regarding Notice of Filing of Assignment Order and Agenda; filing; effectuate service of same   | 0.50 Hrs |
| 03/02/16 | SIC | Preparation of Affidavit of Service regarding certification of counsel regarding the Sale Recognition Motion and the Notice of Filing the Motion for Recognizing and Enforcing the Assignment, Vesting and Distribution Orders; filing; effectuate service of same  | 0.50 Hrs |
| 03/02/16 | SAK | Conference with J. Stemerman in preparation of upcoming hearing on Sale Recognition Hearing and submission of revised proposed form of Order with all four exhibits attached  | 0.40 Hrs |
| 03/03/16 | JXS | Prepare for sale recognition hearing  | 1.30 Hrs |
| 03/03/16 | RXZ | Emails to and from Canadian co-counsel re: [REDACTED] (.4) follow up with paralegals (.4)   | 0.80 Hrs |
| 03/04/16 | AJB | Prepare record for hearing agenda and COC, circulate new hearing time (.1); file and prepare service for sale recognition order (.5)  | 0.60 Hrs |
| 03/04/16 | JXS | Prepare for sale recognition hearing; telephone calls with and emails from/to R. Zahralddin re: same; participate at sale recognition hearing; emails from/to N. Meakin and R. Zahralddin re: [REDACTED]; telephone calls with R. Zahralddin and N. Meakin re: same; supplement sale recognition order re: same; various meetings and emails with Judge's chambers re: same; prepare certification of counsel re: sale recognition order; analyze entered order recognizing sale; email to R. Zahralddin and N. Meakin re: same | 5.80 Hrs |
| 03/04/16 | MCG | Prepare binder for JMS and clean copy of order and exhibits for court execution   | 1.30 Hrs |
| 03/04/16 | RXZ | Prepare for hearing (1.2) attend hearing (.6) related follow up and discussions with J. Stemerman (.6) paralegals (.7) client and J. Stemerman (.5)   | 3.60 Hrs |
| 03/04/16 | SIC | Preparation of certification of counsel regarding sale recognition order; preparation of exhibits to same; filing; effectuate electronic service of same  | 0.90 Hrs |
| 03/04/16 | SIC | Correspondence with A. Brown regarding service of certification of counsel regarding sale recognition order   | 0.40 Hrs |
| 03/04/16 | SIC | Correspondence with M. Gregory regarding hearing preparation and Sale Recognition Order and related exhibits  | 0.80 Hrs |

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|          |     |   |          |
|----------|-----|---|----------|
| 03/04/16 | SIC | Correspondence with L. Rogers regarding [REDACTED]  | 0.20 Hrs |
| 03/04/16 | SAK | Multiple communications with co-counsel re [REDACTED]   | 0.40 Hrs |
| 03/07/16 | KHH | Receipt and analysis of Request for Notice filed by party in interest   | 0.10 Hrs |
| 03/07/16 | SIC | Correspondence with K. Hamidi regarding service of sale recognition order   | 0.20 Hrs |
| 03/07/16 | SIC | Effectuate service of sale recognition order on core notice parties   | 0.80 Hrs |
| 03/07/16 | SIC | Circulate Request for Notices to K. Hamidi to update record; update EG records regarding same   | 0.30 Hrs |
| 03/09/16 | RXZ | Analyze correspondence from USAC counsel  | 0.70 Hrs |
| 03/09/16 | SIC | File affidavit of service regarding Sale Recognition Order; circulate to S. Bissell for website   | 0.20 Hrs |
| 03/10/16 | KHH | Call from D. Merrett at Jones Day regarding concerns Purchaser has related to service   | 0.10 Hrs |
| 03/10/16 | KHH | Conference with S. Kinsella regarding call from D. Merrett at Jones Day   | 0.10 Hrs |
| 03/10/16 | KHH | Email to D. Merrett at Jones Day with Procedures Motion and Order in response to his call   | 0.20 Hrs |
| 03/10/16 | KHH | Email to Monitor and L. Rogers with [REDACTED]  | 0.10 Hrs |
| 03/10/16 | KHH | Conference with R. Zahralddin regarding inquiry from D. Merrett at Jones Day and proposed response thereto  | 0.40 Hrs |
| 03/10/16 | RXZ | Analyze [REDACTED]  | 0.50 Hrs |
| 03/10/16 | RXZ | Analyze Proof of Claim and call to claimant re: same  | 0.40 Hrs |
| 03/10/16 | SIC | Instruction from K. Harmon regarding Birch counsel draft review research; research follow up correspondence with K. Harmon  | 0.90 Hrs |
| 03/11/16 | KHH | Draft response to Jones Day's inquiry related to notice issues in chapter 15 proceedings  | 0.40 Hrs |
| 03/12/16 | KHH | Read emails related to response to be sent to Jones Day regarding their inquiry on potential notice issues in the chapter 15 proceedings  | 0.30 Hrs |
| 03/12/16 | KHH | Send email to Jones Day in response to inquiry related to potential notice issues in chapter 15 proceeding  | 0.20 Hrs |
| 03/14/16 | KHH | Read emails from Purchaser's US counsel, the Monitor and Blakes regarding [REDACTED]  | 0.50 Hrs |
| 03/14/16 | KHH | Conference with R. Zahralddin and S. Roberts regarding service done in case in evaluating inquiry from Purchaser's US counsel   | 0.20 Hrs |
| 03/14/16 | KHH | Draft response to Purchaser's counsel's inquiry related to service and incorporate edits provided by Monitor and Blakes   | 0.50 Hrs |
| 03/14/16 | RXZ | Calls and emails re: notice issues (.5) analyze filed documents and record (.6) calls and emails with K. Harmon (.3) and A. Shalviri (.3)   | 1.70 Hrs |
| 03/14/16 | RXZ | Further review of [REDACTED]  | 0.70 Hrs |
| 03/14/16 | SIC | Instruction from R. Zahralddin regarding affidavits of service (.1); conference with R. Zahralddin and K. Harmon regarding same (.2); update record (.1); follow up regarding amended affidavit of service (.9) | 1.30 Hrs |
| 03/15/16 | KHH | Analysis of Notice Order and Motion in light of inquiry regarding notice issues from Jones Day  | 0.30 Hrs |
| 03/15/16 | KHH | Conference with R. Zahralddin regarding notice issues raised by Jones Day   | 0.10 Hrs |

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|                             |     |   |                    |
|-----------------------------|-----|---|--------------------|
| 03/15/16                    | KHH | Conference with R. Zahralddin and L. Rogers regarding [REDACTED]  | 0.30 Hrs           |
| 03/19/16                    | RXZ | Emails to and from N. Harold re: retainer (.2) follow up with client and debtor (.3) instructions to A. Brown re: same (.2)   | 0.70 Hrs           |
| 03/21/16                    | JXS | Emails from/to R. Zahralddin re: Sprint proof of claim  | 0.10 Hrs           |
| 03/21/16                    | RXZ | Emails from S. Kinsella on proof of claim by Sprint (.1); coordinate response and instructions to J. Stemerman and paralegals re: same (.3); analyze report and related record (.3); follow up with unsecured creditor (.4) | 1.10 Hrs           |
| 03/21/16                    | SAK | Analyze proof of claim filed by Sprint and forward emails (.3); to R. Zahralddin re: same (.2)  | 0.50 Hrs           |
| 03/22/16                    | JXS | Analyze Sprint proof of claim   | 0.40 Hrs           |
| 03/22/16                    | RXZ | Connect N. Harold with B. Nice re: retainer return  | 0.40 Hrs           |
| 03/23/16                    | SAK | Docket searches and searches on Judge's calendar for updates to case status (.8) report to R. Zahralddin (.3)   | 1.10 Hrs           |
| 03/24/16                    | RXZ | Analyze record and related review of docket reports from week   | 1.20 Hrs           |
| <b>TOTAL LEGAL SERVICES</b> |     |   | <b>\$21,862.50</b> |

**LEGAL SERVICES SUMMARY**

|                               |           |         |             |
|-------------------------------|-----------|---------|-------------|
| Barone, Alice C.              | 0.50 Hrs  | 175 /hr | \$87.50     |
| Brown, Ashley J.              | 0.60 Hrs  | 200 /hr | \$120.00    |
| Gregory, Mark C.              | 3.90 Hrs  | 225 /hr | \$877.50    |
| Roberts, Sandra I             | 9.70 Hrs  | 225 /hr | \$2,182.50  |
| Harmon, Kathryn Hodges        | 7.40 Hrs  | 300 /hr | \$2,220.00  |
| STEMERMAN, JONATHAN M.        | 11.20 Hrs | 375 /hr | \$4,200.00  |
| KINSELLA, SHELLEY A.          | 4.20 Hrs  | 450 /hr | \$1,890.00  |
| SUTTY, ERIC M.                | 3.20 Hrs  | 450 /hr | \$1,440.00  |
| Zahralddin-Aravena, Rafael X. | 14.50 Hrs | 610 /hr | \$8,845.00  |
|                               | 55.20 Hrs |         | \$21,862.50 |

**Reimbursement for out of pocket expenses**

TELEPHONE

|          |   |         |
|----------|---|---------|
| 03/01/16 | THE CONFERENCE GROUP, LLC---INV#183 - MAR 2016<br>DTD 03/01/16 DE CONFERENCE CALL FEES FOR THE<br>PERIOD: 02/01/16-02/26/16 | 22.87   |
|          |   | \$22.87 |

COPYING

|          |         |         |
|----------|---------|---------|
| 03/02/16 | Copying | 11.25   |
| 03/04/16 | Copying | 14.75   |
|          |         | \$26.00 |



DELIVERY--COURIER SERVICE

|          |   |       |
|----------|---|-------|
| 03/01/16 | FEDERAL EXPRESS (DE)--- INV #5-997-23846 DTD<br>03/01/16 OVERNIGHT PACKAGE DELIVERY INTERNAL<br>REVENUE SERVICE WILMINGTON, DE  | 10.08 |
| 03/01/16 | FEDERAL EXPRESS (DE)--- INV #5-997-23846 DTD<br>03/01/16 OVERNIGHT PACKAGE DELIVERY STATE<br>OFFICE DELAWARE SECRETARY OF STATE DOVER,<br>DE ON 02/11/16 RXZ                          | 10.08 |
| 03/01/16 | FEDERAL EXPRESS (DE)--- INV #5-997-23846 DTD<br>03/01/16 OVERNIGHT PACKAGE DELIVERY TO<br>PRES/GENERAL MANAGER FEDERAL<br>COMMUNICATIONS COMMISSION WASHINGTON, DC<br>ON 02/11/16 RXZ | 14.34 |
| 03/01/16 | FEDERAL EXPRESS (DE)--- INV #5-997-23846 DTD<br>03/01/16 OVERNIGHT PACKAGE DELIVERY DELAWARE<br>STATE TREASURY DOVER, DE ON 02/11/16 RXZ  | 10.08 |
| 03/01/16 | FEDERAL EXPRESS (DE)--- INV #5-997-23846 DTD<br>03/01/16 OVERNIGHT PACKAGE DELIVERY US<br>ATTORNEY'S OFFICE WILMINGTON, DE ON 02/11/16<br>RXZ   | 10.08 |
| 03/01/16 | FEDERAL EXPRESS (DE)--- INV #5-997-23846 DTD<br>03/01/16 OVERNIGHT PACKAGE DELIVERY INTERNAL<br>REVENUE SERVICE BALTIMORE, MD ON 02/17/16 RXZ   | 14.34 |
| 03/01/16 | FEDERAL EXPRESS (DE)--- INV #5-997-23846 DTD<br>03/01/16 OVERNIGHT PACKAGE DELIVERY STATE<br>GOVERNMENT OFFICE DOVER, DE ON 02/19/16 RXZ  | 10.08 |
| 03/01/16 | FEDERAL EXPRESS (DE)--- INV #5-997-23846 DTD<br>03/01/16 OVERNIGHT PACKAGE DELIVERY FEDERAL<br>COMMUNICATIONS COMMISSION WASHINGTON, DC<br>ON 02/19/16 RXZ                            | 10.08 |
| 03/01/16 | FEDERAL EXPRESS (DE)--- INV #5-997-23846 DTD<br>03/01/16 OVERNIGHT PACKAGE DELIVERY US<br>ATTORNEY OFFICE WILMINGTON,DC ON 02/19/16 RXZ   | 10.08 |
| 03/01/16 | FEDERAL EXPRESS (DE)--- INV #5-997-23846 DTD<br>03/01/16 OVERNIGHT PACKAGE DELIVERY DELAWARE<br>STATE OF TREASURY DOVER, DE ON 02/19/16 RXZ   | 10.08 |
| 03/01/16 | FEDERAL EXPRESS (DE)--- INV #5-997-23846 DTD<br>03/01/16 OVERNIGHT PACKAGE DELIVERY TO US<br>ATTORNEY DISTRICT OF DE WILMINGTON, DE ON<br>02/19/16 RXZ                                | 10.08 |
| 03/01/16 | FEDERAL EXPRESS (DE)--- INV #5-997-23846 DTD<br>03/01/16 OVERNIGHT PACKAGE DELIVERY FEDERAL<br>COMMUNICATIONS COMMISSION WASHINGTON, DC<br>ON 02/23/16 RXZ                            | 13.19 |
| 03/01/16 | FEDERAL EXPRESS (DE)--- INV #5-997-23846 DTD<br>03/01/16 OVERNIGHT PACKAGE DELIVERY US<br>ATTORNEY OFFICE WILMINGTON, DE ON 02/23/16 RXZ  | 10.08 |
| 03/01/16 | FEDERAL EXPRESS (DE)--- INV #5-997-23846 DTD<br>03/01/16 OVERNIGHT PACKAGE DELIVERY STATE<br>GOVERNMENT OFFICE - SECRETARY OF STATE<br>DOVER, DE ON 02/23/16 RXZ                      | 10.08 |

FTI Consulting Canada, Inc.

|          |  |       |
|----------|--|-------|
| 03/01/16 | FEDERAL EXPRESS (DE)--- INV #5-997-23846 DTD<br>03/01/16 OVERNIGHT PACKAGE DELIVERY DELAWARE<br>STATE OF TREASURY DOVER, DE ON 02/23/16 RXZ                      | 10.08 |
| 03/01/16 | FEDERAL EXPRESS (DE)--- INV #5-997-23846 DTD<br>03/01/16 OVERNIGHT PACKAGE DELIVERY INTERNAL<br>REVENUE SERVICE INSOLVENCY DEPT BALTIMORE,<br>MD ON 02/23/16 RXZ | 13.19 |
| 03/02/16 | RELIABLE WILMINGTON---INV #WL060865 DTD 03/02/16<br>PROFESSIONAL SERVICE HAND DELIVERY TO JUDGE<br>SHANNON 03/02/16 SIR  | 15.00 |
| 03/03/16 | RELIABLE WILMINGTON---INV #WL060892 DTD 03/03/16<br>PROFESSIONAL SERVICE HAND DELIVERY TO JUDGE<br>SILVERSTEIN ON 03/03/16 SIR                                   | 7.50  |
| 03/03/16 | RELIABLE WILMINGTON---INV #WL060907 DTD 03/03/16<br>PROFESSIONAL SERVICE HAND DELIVERY TO<br>TRUSTEE ON 03/03/16 SIR   | 7.50  |
| 03/07/16 | RELIABLE WILMINGTON---INV #WL060942 DTD 03/07/16<br>PROFESSIONAL SERVICE HAND DELIVERY TO US<br>TRUSTEE ON 03/07/16 SIR  | 7.50  |
| 03/08/16 | RELIABLE WILMINGTON---INV #WL060975 DTD 03/08/16<br>PROFESSIONAL SERVICE   | 7.50  |

\$221.02

Total Reimbursement for out of pocket expenses

\$269.89

TOTAL THIS BILL

\$22,132.39

**PREVIOUS BILLS OUTSTANDING**

|        |          |                    |
|--------|----------|--------------------|
| 133488 | 03/11/16 | 75,719.91          |
|        |          | <u>\$75,719.91</u> |

GRAND TOTAL DUE

\$97,852.30

Amounts outstanding over 30 days are subject to 1 1/4% interest per month.  
Payments received after prior posting may not be reflected.

For credit card payment, please contact  
Patricia Rooney at (215) 977-1014



# Elliott Greenleaf

www.elliottgreenleaf.com  
A Professional Corporation

1105 North Market Street, Suite 1700  
Wilmington, Delaware 19801  
Phone: (302) 384-9400 • Fax: (302) 384-9399

June 16, 2016

**VIA ELECTRONIC AND FIRST CLASS MAIL**

Attn: Nigel Meakin  
FTI Consulting Canada, Inc.  
TD Waterhouse Tower  
79 Wellington St., Suite 2010  
P.O. Box 104  
Toronto, ON M5K 1G8, Canada  
nigel.meakin@fticonsulting.com  
steven.bissell@fticonsulting.com

**Re: Primus Telecommunications Canada Inc., Primus Telecommunications,  
Inc., and Lingo, Inc.  
Our File No. 60612-001  
Invoice No.: 134957**

---

Dear Nigel:

Enclosed is our statement for legal services rendered in the above-referenced matter **through May 31, 2016** in the amount of **\$2,170.02**.

Payment can be sent via check or by wire transfer to the following addresses listed below:

**CHECK:**

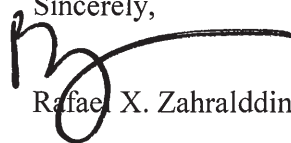
Elliott Greenleaf, PC.  
925 Harvest Drive, Suite 300,  
P.O. Box 3010,  
Blue Bell, PA 19422-1956.

**WIRE:**

Royal Bank America  
732 Montgomery Ave.  
Narberth, PA 19072  
ABA# 031 901 097  
Elliott Greenleaf & Siedzikowski, P.C.  
Acct. # 1000689990

Should you have any questions regarding this invoice, please do not hesitate to contact me at (302) 384-9401 or at rxza@elliottgreenleaf.com.

Sincerely,



Rafael X. Zahraiddin

RXZA: acb

Enclosure

cc: Debbie Dougherty  
Patricia Rooney  
Steven Bissell  
Linc Rogers



www.elliottgreenleaf.com

ELLIOTT GREENLEAF
P.O. Box 3010
Blue Bell, Pennsylvania 19422
EIN #23-2617189

Attn: Nigel Meakin
FTI Consulting Canada, Inc.
TD Waterhouse Tower
79 Wellington St., Suite 2010
P.O. Box 104
Toronto Ontario M5K 1G8
CANADA

June 15, 2016
Bill Number 134957
File Number 60612-001

FOR PROFESSIONAL SERVICES RENDERED

Re: Primus Telecommunications Canada Inc., Primus Telecommunications, Inc., and Lingo, Inc.

LEGAL SERVICES

Through May 31, 2016

Table with 4 columns: Date, Initials, Description, and Hours. Rows include dates from 03/22/16 to 05/17/16 with descriptions of legal services and corresponding hours.

TOTAL LEGAL SERVICES \$1,616.50

**LEGAL SERVICES SUMMARY**

|                               |                 |         |                   |
|-------------------------------|-----------------|---------|-------------------|
| Gregory, Mark C.              | 1.10 Hrs        | 225 /hr | \$247.50          |
| Roberts, Sandra I             | 0.80 Hrs        | 225 /hr | \$180.00          |
| Harmon, Kathryn Hodges        | 0.10 Hrs        | 300 /hr | \$30.00           |
| Zahraiddin-Aravena, Rafael X. | 1.90 Hrs        | 610 /hr | \$1,159.00        |
|                               | <u>3.90 Hrs</u> |         | <u>\$1,616.50</u> |

**Reimbursement for out of pocket expenses**

**TELEPHONE**

|          |   |        |
|----------|---|--------|
| 04/01/16 | THE CONFERENCE GROUP, LLC ---INV#184 - APR 2016<br>DTD 04/01/16 DE CONFERENCE CALL FEE FOR THE<br>PERIOD: 03/01/16-03/31/16 | 9.50   |
|          |   | \$9.50 |

**DELIVERY--COURIER SERVICE**

|          |  |       |
|----------|--|-------|
| 02/12/16 | RELIABLE WILMINGTON---INV #WL060486 DTD 02/12/16<br>PROFESSIONAL SERVICES HAND DELIVERY TO JUDGE<br>SILVERSTEIN AND US TRUSTEE ON 02/12/16                                 | 15.00 |
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY FEDERAL<br>COMMUNICATIONS COMMISSION WASHINGTON, DC<br>ON 02/26/16 RXZ                 | 10.08 |
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY US<br>ATTORNEY'S OFFICE WILMINGTON, DE ON 02/26/16<br>ON RXZ                           | 10.08 |
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY TO STATE<br>GOVERNMENT OFFICE DELAWARE SECRETARY OF<br>STATE DOVER, DE ON 02/26/16 RXZ | 10.08 |
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY DELAWARE<br>STATE OF TREASURY DOVER, DE ON 02/26/16 ACB                                | 10.08 |
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY INTERNAL<br>REVENUE SERVICE BALTIMORE, MD ON 02/26/16 ACB                              | 10.08 |
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY DELAWARE<br>STARE OF TREASURY DOVER, DE ON 03/01/16 ACB                                | 10.08 |
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY STATE<br>GOVERNMENT OFFICE DELAWARE SECRETARY OF<br>STATE DOVER, DE ON 03/01/16 ACB    | 10.08 |

|          |  |       |
|----------|--|-------|
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY FEDERAL<br>COMMUNICATIONS COMMISSION WASHINGTON, DC<br>ON 03/01/16 ACB | 10.08 |
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY INTERNAL<br>REVENUE SERVICE BALTIMORE, MD ON 03/01/16 ACB              | 10.08 |
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY FEDERAL<br>COMMUNICATIONS COMMISSION WASHINGTON, DC<br>ON 03/02/16 RXZ | 10.08 |
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY US<br>ATTORNEYS OFFICE WILMINGTON, DE ON 03/02/16<br>RXZ               | 10.08 |
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY STATE<br>GOVERNMENT OFFICE DOVER, DE ON 03/02/16 RXZ                   | 10.08 |
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY DELAWARE<br>STATE TREASURY DOVER, DE ON 03/02/16 RXZ                   | 10.08 |
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY INTERNAL<br>REVENUE SERVICE BALTIMORE, MD ON 03/02/16 RXZ              | 10.08 |
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY FEDERAL<br>COMMUNICATIONS COMMISSION WASHINGTON, DC<br>ON 03/04/16 SIR | 10.08 |
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY US<br>ATTORNEY OFFICE WILMINGTON, DE ON 03/04/16 SIR                   | 10.08 |
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY STATE<br>GOVERNMENT OFFICE DOVER, DE ON 03/04/16 SIR                   | 10.08 |
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY DELAWARE<br>STATE OF TREASURY DOVER, DE ON 03/04/16 SIR                | 10.08 |
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY INTERNAL<br>REVENUE SERVICE BALTIMORE, MD ON 03/04/16 SIR              | 10.08 |
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY INTERNAL<br>REVENUE SERVICES BALTIMORE, MD ON 03/07/16 RXZ             | 10.00 |
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY DELAWARE<br>STATE OF TREASURY DOVER, DE ON 03/07/16 RXZ                | 10.00 |
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE STATE GOVERNMENT<br>OFFICE DOVER, DE ON 03/07/16 RXZ                            | 10.00 |
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY US<br>ATTORNEY OFFICE WILMINGTON, DE ON 03/07/16 RXZ                   | 10.00 |

FTI Consulting Canada, Inc.

|          |  |          |
|----------|--|----------|
| 04/05/16 | FEDERAL EXPRESS (DE)--- INV #5-374-44975 DTD<br>04/05/16 OVERNIGHT PACKAGE DELIVERY FEDERAL<br>COMMUNICATIONS COMMISSION WASHINGTON, DC<br>ON 03/07/16 RXZ | 10.00    |
| 04/11/16 | RELIABLE WILMINGTON---INV #WL061598 DTD 04/11/16<br>PROFESSIONAL SERVICE HAND DELIVERY SERVICE<br>TO US TRUSTEE ON 04/06/16 ACB                            | 7.50     |
| 05/03/16 | FEDERAL EXPRESS (DE)--- INV #5-404-70188 DTD<br>05/03/16 OVERNIGHT PACKAGE DELIVERY FEDERAL<br>COMMUNICATIONS COMMISSION WASHINGTON, DC<br>ON 04/06/16     | 10.00    |
| 05/03/16 | FEDERAL EXPRESS (DE)--- INV #5-404-70188 DTD<br>05/03/16 OVERNIGHT PACKAGE DELIVERY US<br>ATTORNEY OFFICE WILMINGTON, DE ON 04/06/16                       | 10.00    |
| 05/03/16 | FEDERAL EXPRESS (DE)--- INV #5-404-70188 DTD<br>05/03/16 OVERNIGHT PACKAGE DELIVERY STATE<br>GOVERNMENT OFFICE DOVER, DE ON 04/06/16                       | 10.00    |
| 05/03/16 | FEDERAL EXPRESS (DE)--- INV #5-404-70188 DTD<br>05/03/16 OVERNIGHT PACKAGE DELIVERY DELAWARE<br>STATE OF TREASURY DOVER, DE ON 04/06/16                    | 10.00    |
| 05/03/16 | FEDERAL EXPRESS (DE)--- INV #5-404-70188 DTD<br>05/03/16 OVERNIGHT PACKAGE DELIVERY INTERNAL<br>REVENUE SERVICE BALTIMORE, MD ON 04/06/16                  | 10.00    |
|          |  | \$314.02 |

OUTSIDE PROFESSIONAL SERVICES

|          |   |          |
|----------|---|----------|
| 03/21/16 | BUSINESS CARD SERVICES (MASTERCARD)---INV #<br>03/21/16 DTD 03/21/16 PERIOD COVERED:<br>02/23/16-03/21/16 COURT CALL, LLC ---INV# 7449308<br>DTD 02/24/16 COURT TELEPHONE CONFERENCE<br>APPEARANCE FEE ON 02/19/16 W/ NIGEL MEAKIN IN<br>ATTENDANCE       | 30.00    |
| 03/21/16 | BUSINESS CARD SERVICES (MASTERCARD)---INV #<br>03/21/16 DTD 03/21/16 PERIOD COVERED:<br>02/23/16-03/21/16 COURT CALL, LLC INV#7471693 DTD<br>03/10/16 COURT TELEPHONIC CONFERENCE<br>APPEARANCE FEE ON 03/04/16 W/ NIGEL MEAKIN IN<br>ATTENDANCE          | 30.00    |
| 03/21/16 | BUSINESS CARD SERVICES (MASTERCARD)---INV #<br>03/21/16 DTD 03/21/16 PERIOD COVERED:<br>02/23/16-03/21/16 COURT CALL, LLC INV#7471760 DTD<br>03/10/16 COURT TELEPHONIC CONFERENCE<br>APPEARANCE FEE ON 03/04/16 W/ NATASHA J.<br>MACPARLAND IN ATTENDANCE | 30.00    |
| 03/21/16 | BUSINESS CARD SERVICES (MASTERCARD)---INV #<br>03/21/16 DTD 03/21/16 PERIOD COVERED:<br>02/23/16-03/21/16 COURT CALL, LLC - INV#7472917 DTD<br>03/10/16 COURT TELEPHONIC CONFERENCE<br>APPEARANCE FEE ON 03/04/16 W/RXZ                                   | 30.00    |
|          |   | \$120.00 |

DOCKETS

04/29/16

PACER SERVICE CENTER (DE)---INV #01/01/16-03/31/16  
DTD 04/07/16: DOCKET RETRIEVAL FOR THE PERIOD:  
01/01/16-03/31/16

110.00

\$110.00

Total Reimbursement for out of pocket expenses

\$553.52

TOTAL THIS BILL

\$2,170.02

GRAND TOTAL DUE

\$2,170.02

Amounts outstanding over 30 days are subject to 1 1/4% interest per month.  
Payments received after prior posting may not be reflected.

For credit card payment, please contact  
Patricia Rooney at (215) 977-1014

# Elliott Greenleaf

www.elliottgreenleaf.com  
A Professional Corporation

1105 North Market Street, Suite 1700  
Wilmington, Delaware 19801  
Phone: (302) 384-9400 • Fax: (302) 384-9399

July 15, 2016

**VIA ELECTRONIC AND FIRST CLASS MAIL**

Attn: Nigel Meakin  
FTI Consulting Canada, Inc.  
TD Waterhouse Tower  
79 Wellington St., Suite 2010  
P.O. Box 104  
Toronto, ON M5K 1G8, Canada  
nigel.meakin@fticonsulting.com  
steven.bissell@fticonsulting.com

**Re: Primus Telecommunications Canada Inc., Primus Telecommunications,  
Inc., and Lingo, Inc.  
Our File No. 60612-001  
Invoice No.: 135391**

---

Dear Nigel:

Enclosed is our statement for legal services rendered in the above-referenced matter **through June 30, 2016** in the amount of **\$745.00**.

Payment can be sent via check or by wire transfer to the following addresses listed below:

**CHECK:**

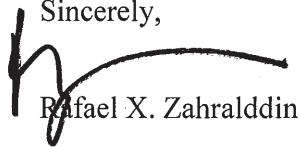
Elliott Greenleaf, PC.  
925 Harvest Drive, Suite 300,  
P.O. Box 3010,  
Blue Bell, PA 19422-1956.

**WIRE:**

Royal Bank America  
732 Montgomery Ave.  
Narberth, PA 19072  
ABA# 031 901 097  
Elliott Greenleaf & Siedzikowski, P.C.  
Acct. # 1000689990

Should you have any questions regarding this invoice, please do not hesitate to contact me at (302) 384-9401 or at rxza@elliottgreenleaf.com.

Sincerely,



Rafael X. Zahralddin

RXZA: acb

Enclosure

cc: Debbie Dougherty  
Patricia Rooney  
Steven Bissell  
Linc Rogers



www.elliottgreenleaf.com

ELLIOTT GREENLEAF
P.O. Box 3010
Blue Bell, Pennsylvania 19422
EIN #23-2617189

Attn: Nigel Meakin
FTI Consulting Canada, Inc.
TD Waterhouse Tower
79 Wellington St., Suite 2010
P.O. Box 104
Toronto Ontario M5K 1G8
CANADA

July 14, 2016
Bill Number 135391
File Number 60612-001

FOR PROFESSIONAL SERVICES RENDERED

Re: Primus Telecommunications Canada Inc., Primus Telecommunications, Inc., and Lingo, Inc.

LEGAL SERVICES

Through June 30, 2016

Table with 4 columns: Date, Initials, Description, and Hours. Rows include dates like 06/01/16 and descriptions like 'Emails and call to and from FIS counsel re: proof of claim'.

TOTAL LEGAL SERVICES \$745.00

LEGAL SERVICES SUMMARY

Summary table with 4 columns: Name, Hours, Rate, and Amount. Rows for Roberts, Sandra I and Zahralddin-Aravena, Rafael X.



TOTAL THIS BILL

\$745.00

GRAND TOTAL DUE

\$745.00

Amounts outstanding over 30 days are subject to 1 1/4% interest per month.  
Payments received after prior posting may not be reflected.

For credit card payment, please contact  
Patricia Rooney at (215) 977-1014

# Elliott Greenleaf

www.elliottgreenleaf.com  
A Professional Corporation

1105 North Market Street, Suite 1700  
Wilmington, Delaware 19801

Phone: (302) 384-9400 • Fax: (302) 384-9399

September 13, 2016

**VIA ELECTRONIC AND FIRST CLASS MAIL**

Attn: Nigel Meakin  
FTI Consulting Canada, Inc.  
TD Waterhouse Tower  
79 Wellington St., Suite 2010  
P.O. Box 104  
Toronto, ON M5K 1G8, Canada  
nigel.meakin@fticonsulting.com  
steven.bissell@fticonsulting.com

**Re: Primus Telecommunications Canada Inc., Primus Telecommunications,  
Inc., and Lingo, Inc.  
Our File No. 60612-001  
Invoice No.: 136308**

---

Dear Nigel:

Enclosed is our statement for legal services rendered in the above-referenced matter **through August 31, 2016** in the amount of **\$1,561.50**.

Payment can be sent via check or by wire transfer to the following addresses listed below:

**CHECK:**

Elliott Greenleaf, PC.  
925 Harvest Drive, Suite 300,  
P.O. Box 3010,  
Blue Bell, PA 19422-1956

**WIRE:**

Royal Bank America  
732 Montgomery Ave.  
Narberth, PA 19072  
ABA# 031 901 097  
Elliott Greenleaf & Siedzikowski, P.C.  
Acct. # 1000689990

Should you have any questions regarding this invoice, please do not hesitate to contact me at (302) 384-9401 or at rxza@elliottgreenleaf.com.

Sincerely,

  
Rafael X. Zahra

RXZA: acb

Enclosure

cc: Debbie Dougherty  
Patricia Rooney  
Steven Bissell  
Linc Rogers

# Elliott Greenleaf

www.elliottgreenleaf.com

ELLIOTT GREENLEAF  
P.O. Box 3010  
Blue Bell, Pennsylvania 19422  
EIN #23-2617189

Attn: Nigel Meakin  
FTI Consulting Canada, Inc.  
TD Waterhouse Tower  
79 Wellington St., Suite 2010  
P.O. Box 104  
Toronto Ontario M5K 1G8  
CANADA

September 13, 2016  
Bill Number 136308  
File Number 60612-001

## FOR PROFESSIONAL SERVICES RENDERED

Re: Primus Telecommunications Canada Inc., Primus Telecommunications, Inc., and Lingo, Inc.

## LEGAL SERVICES

Through August 31, 2016

|                             |     |   |                   |
|-----------------------------|-----|---|-------------------|
| 08/24/16                    | SAK | Review Notice of Appearance filed by New York State Department of Taxation and Finance          | 0.20 Hrs          |
| 08/26/16                    | RXZ | Analyze spreadsheet and record of filed claims  | 0.40 Hrs          |
| 08/26/16                    | SIC | Preparation of spreadsheet and record of filed claims; circulate to R. Zahraiddin and K. Harmon | 1.30 Hrs          |
| 08/30/16                    | RXZ | Correspondence with A. Shalviri re: [REDACTED]  | 0.20 Hrs          |
| 08/30/16                    | SAK | Communications re case closure; review procedural requirements re same                          | 1.80 Hrs          |
| <b>TOTAL LEGAL SERVICES</b> |     |   | <b>\$1,558.50</b> |

## LEGAL SERVICES SUMMARY

|                               |                 |         |                   |
|-------------------------------|-----------------|---------|-------------------|
| Roberts, Sandra I             | 1.30 Hrs        | 225 /hr | \$292.50          |
| Kinsella, Shelley A.          | 2.00 Hrs        | 450 /hr | \$900.00          |
| Zahraiddin-Aravena, Rafael X. | 0.60 Hrs        | 610 /hr | \$366.00          |
|                               | <u>3.90 Hrs</u> |         | <u>\$1,558.50</u> |

Reimbursement for out of pocket expenses

DOCKETS

08/11/16

PACER SERVICE CENTER (DE)---INV #3394610-Q22016  
DTD 07/05/16: DOCKET RETRIEVAL FOR THE PERIOD:  
04/01/16 - 06/30/16

3.00

\$3.00

Total Reimbursement for out of pocket expenses

\$3.00

TOTAL THIS BILL

\$1,561.50

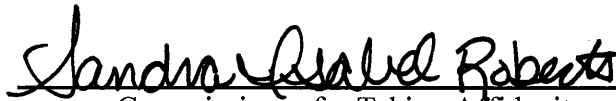
GRAND TOTAL DUE

\$1,561.50

Amounts outstanding over 30 days are subject to 1 1/4% interest per month.  
Payments received after prior posting may not be reflected.

For credit card payment, please contact  
Patricia Rooney at (215) 977-1014

THIS IS EXHIBIT "B" TO  
THE AFFIDAVIT OF RAFAEL X. ZAHRALDDIN-ARAVENA  
SWORN BEFORE ME THIS 13<sup>th</sup> DAY OF SEPTEMBER, 2016



Commissioner for Taking Affidavits  
*(or as may be)*

SANDRA ISABEL ROBERTS  
NOTARY PUBLIC  
STATE OF DELAWARE  
My Commission Expires 02/25/2017

**EXHIBIT “B”**

| Name of Lawyer  | Year of Call | Hourly Rate  |              |
|---|--------------|--------------|--------------|
|   |              | 2015         | 2016         |
| Rafael X. Zahralddin-Aravena;<br><i>Director and Shareholder</i>    | 2001         | USD \$610.00 | USD \$610.00 |
| Shelley A. Kinsella; <i>Managing Shareholder of Delaware Office</i> | 2001         | USD \$450.00 | USD \$450.00 |
| Henry F. Siedzikowski;<br><i>Shareholder</i>                        | 1979         | USD \$480.00 | USD \$480.00 |
| Eric M. Suttty; <i>Shareholder</i>                                  | 2000         | USD \$450.00 | USD \$450.00 |
| Jonathan M. Stemerman;<br><i>Shareholder</i>                        | 2004         | USD \$375.00 | USD \$375.00 |
| Kathryn H. Harmon; <i>Associate</i>                                 | 2009         | USD \$300.00 | USD \$300.00 |

| Name of Support Staff | Year of Call | Hourly Rate  |              |
|-----------------------|--------------|--------------|--------------|
|                       |              | 2015         | 2016         |
| Sandra I. Roberts     | N/A          | USD \$225.00 | USD \$225.00 |
| Mark C. Gregory       | N/A          | USD \$225.00 | USD \$225.00 |
| Ashley J. Brown       | N/A          | USD \$200.00 | USD \$200.00 |
| Alice C. Barone       | N/A          | USD \$175.00 | USD \$175.00 |

Total Fees Billed: USD \$273,212.00

Total Hours: 685.7

Average Hourly Rate: USD \$398.00

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PT HOLDCO, INC. et al.

---

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

Proceeding Commenced at Toronto

---

**AFFIDAVIT OF RAFAEL X. ZAHRALDDIN-  
ARAVENA  
Sworn September 13, 2016**

---

**ELLIOTT GREENLEAF**  
1105 Market Street, Suite 1700  
Wilmington, Delaware 19801

**Rafael x. Zahralddin-Aravena**  
Tel: 302-384-9400  
Fax: 302-384-9399  
Email: [rxza@elliottgreenleaf.com](mailto:rxza@elliottgreenleaf.com)

Attorneys for FTI Consulting Canada Inc.